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QIAstat-Dx[®] Remote Results Application User Guide

For use with the QIAstat-Dx Analyzer 2.0

For use with software version 1.6.0



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A printed version of this manual is available upon request.

1 Introduction

Thank you for choosing the QIAstat-Dx Remote Results Application software for the QIAstat-Dx Analyzer 2.0. We hope that the service will allow you to further expand the capabilities of your QIAstat-Dx device.

1.1 About this user guide

This user guide provides information about the Remote Results Application for the QIAstat-Dx Analyzer 2.0 in the following sections:

- Introduction
- Safety and Data Security Information
- General Description
- Installation Procedures
- Signing Off a QIAstat-Dx Analyzer Test Report
- Viewing QIAstat-Dx Analyzer Test Reports
- Troubleshooting
- Glossary

The appendices contain the following information:

• Liability Clause

Important: QIAstat-Dx Analyzer 2.0 does not send any PHI or PII information to QIAsphere[®] by default. To send a test report to QIAsphere, Remote Results Application needs to be configured expressly beforehand by expert technical personnel with the correct credentials.

1.2 General information

1.2.1 Technical assistance

At QIAGEN®, we pride ourselves on the quality and availability of our technical support. Our Technical Services Departments are staffed by experienced scientists with extensive practical and theoretical expertise in molecular biology and the use of QIAGEN products. If you have any questions or experience any difficulties regarding the Remote Results Application service, do not hesitate to contact us.

QIAGEN customers are a major source of information regarding advanced or specialized uses of our products. This information is helpful to other scientists as well as to the researchers at QIAGEN. We therefore encourage you to contact us if you have any suggestions about product performance or new applications and techniques.

For technical assistance, contact QIAGEN Technical Services at support.qiagen.com.

When contacting QIAGEN Technical Services about errors, please have the following information ready:

- QIAstat-Dx Analyzer 2.0 serial number, type, software version, and installed Assay Definition Files
- Error code (if applicable)
- Timepoint when the error occurred for the first time
- Frequency of error occurrence (i.e., intermittent or persistent error)
- QIAstat-Dx Support package
- QIAsphere Base support package

1.2.2 Policy statement

It is the policy of QIAGEN to improve products as new techniques and components become available. QIAGEN reserves the right to change specifications at any time.

To produce useful and appropriate documentation, we appreciate your comments about this user guide. Please contact QIAGEN Technical Services.

1.3 Intended use

The QIAstat-Dx Remote Results Application is a digital tool with no medical device function which supports remote review of results for tests in decentralized locations. It realizes the workflow and storage of reports and facilitates the network-based data management among the QIAGEN instruments, the QIAsphere cloud, and the Electronic Signature and Storage Application. It requires the connection of the QIAGEN instrument to the QIAsphere cloud, the upload of the report by a QIAGEN instrument, and access to the Electronic Signature and Storage Application by the customer.

When configured accordingly, reports are transferred from the devices via the QIAsphere cloud connection to the Electronic Signature and Storage Application. The reports can be validated and approved without physical access to the single devices. Manipulation of the IVD results themselves is not possible at any time in the process and excluded by design.

1.4 Limitations of use

- The Remote Results Application for the QIAstat-Dx Analyzer 2.0 requires a MyQIAGEN account registered in the QIAsphere platform.
- The Remote Results Application requires a configured and QIAsphere-connected QIAsphere Base.
- The QIAstat-Dx instrument that is to be used with the Remote Results Application has to be connected with the QIAsphereconnected QIAsphere Base.

2 Safety and Data Security Information

Before using the Remote Results Application for QIAstat-Dx Analyzer 2.0, it is essential that you read this user guide carefully and pay particular attention to the safety and data security information.

The following types of information appear throughout this user guide.

Important	The term Important is used to highlight information that is critical for data security.
Note	The term Note is used for information that explains or clarifies a specific case or task.

The guidance provided in this manual is intended to supplement, not supersede, the data protection and cyber security policies of your organization.

2.1 Proper use

Use the Remote Results Application for QIAstat-Dx Analyzer 2.0 according to this user guide. It is highly recommended to carefully read and become acquainted with the instructions for use before using the Remote Results Application service. For the instructions for use of the QIAstat-Dx Analyzer 2.0, refer to the QIAstat-Dx Analyzer 2.0 User Manual.

- Follow all safety instructions printed on, or attached to, the QIAstat-Dx Analyzer 2.0 and QIAsphere Base.
- Improper use of the QIAstat-Dx Analyzer 2.0 or QIAsphere Base or failure to comply with their proper installation and maintenance may cause personal injuries or damage to the QIAstat-Dx Analyzer 2.0 or the QIAsphere Base.
- The Remote Results Application and related Adobe Acrobat Sign account should only be used for the purpose related to operating the QIAstat-Dx 2.0 instrument.

2.2 Data security

The Remote Results Application for the QIAstat-Dx 2.0 has been designed with maximum security for the transferred data. All communication is done using encrypted connections. Data flowing between the QIAstat-Dx instrument, QIAsphere Base, QIAsphere Cloud and Adobe Acrobat Sign is encrypted according to state-of-the-art guidelines.

The QIAstat-Dx reports are transferred and stored within the geographical region defined in the Pre-Installation Form of the Remote Results Application feature. No data are transferred outside of the selected region.

Remote Results Application is purposely built to align with Privacy by Design principles compliant with data privacy regulations. By implementing technical and organizational measures into the design of the product, QIAGEN helps customers protect personal data, more specifically, special categories of personal data in the form of health data, being processed in Remote Results Application. Each major release of Remote Results Application is subject to an internal privacy assessment to identify and appropriately mitigate any identified privacy risk. Additionally, QIAGEN enters contractual terms with customers and subprocessors to satisfy each party's data privacy regulations obligations.

2.3 Cybersecurity

It is highly recommended to follow the cybersecurity recommendations listed below when using the Remote Results Application for the QIAstat-Dx Analyzer 2.0:

- Do not share links to your QIAstat-Dx generated reports stored in Adobe Acrobat Sign.
- Do not share your Adobe Acrobat Sign passwords with unauthorized users.
- Follow the policy of your organization regarding setting-up complex passwords and the frequency when they are changed.
- Contact QIAGEN Technical Services in case you think your Adobe Acrobat Sign account may have been compromised.

3 General Description

3.1 System description

The Remote Results Application for QIAstat-Dx 2.0 is an extension service for the QIAsphere-connected QIAstat-Dx Analyzer 2.0, which allows approving and viewing result reports using a web interface.

The system defines two groups of users, Approvers and Viewers, which are respectively able to approve and view approved QIAstat-Dx 2.0 reports. Signing and viewing of reports are done using the Adobe Acrobat Sign platform.

After initial setup, the interaction of the QIAstat-Dx with Adobe Acrobat Sign is fully automated. Users assigned to the Approvers and Viewers groups are notified via email that a report is waiting for them to be approved or viewed.

Note: The Remote Results Application service requires the QIAstat-Dx to be connected to QIAsphere.

Note: Integration and activation of the Remote Results Application is done by QIAGEN Technical Service.

3.2 Data flow diagram

Remote Results Application data flow diagram is presented in Figure 1. The Azure Region where the data are sent to and the data storage location for the electronic signature and storage application will be located in the same region as noted in the Pre-Installation Form.

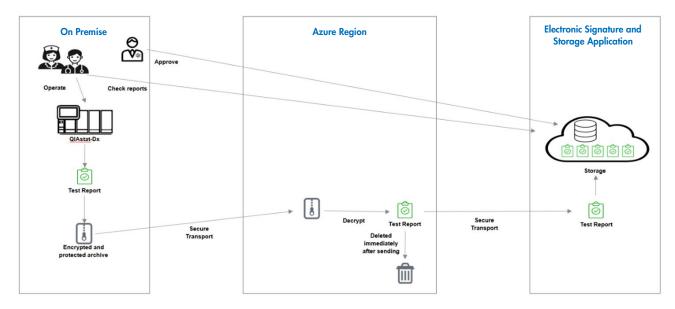


Figure 1. Data flow for the Remote Results Application.

4 Installation Procedures

- 4.1 Configuration of Adobe Acrobat Sign
- 4.1.1 Adobe Acrobat Sign first login
- 1. During the Remote Results Application setup procedure, an invitation email will be sent (Figure 2).

: bounces@mail.eu2.adobesign.com	From: bounces@mail.eu
ct: Welcome to Adobe Acrobat Sign	Subject: Welcome to Adobe
Adobe Acrobat Sign	
An Adobe Acrobat Sign account has been created for you by George Doe. After you accept this invitation, you will be able to start working with Adobe Acrobat Sign. With Adobe Acrobat Sign, you can: • E-sign on computers and mobile devices • Track files out for signature • Get signatures from others • Store and manage signed documents	
Accept Invitation Download the Adobe Acrobat Sign mobile app for your iPhone/iPad or Android device to begin using Adobe	
Acrobat Sign while on the go and collect in-person e-signatures from others.	
If you have any questions, please contact your IT Administrator.	
Thank you,	
The Adobe Acrobat Sign Team	
To ensure that you continue receiving our emails, please add adobesign@adobesign.com to your address book or safe list.	

Figure 2. Adobe Acrobat Sign invitation email.

- 2. Click the Accept Invitation button.
- 3. Adobe Acrobat Sign account creation screen will be opened in the default web browser (Figure 3).

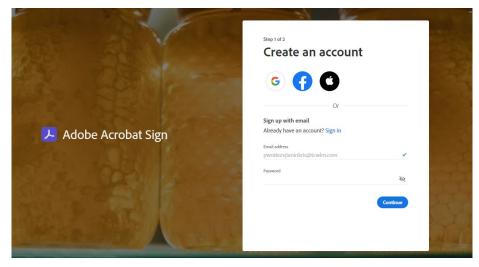


Figure 3. Adobe Acrobat Sign account creation screen.

- 4. Set a password according to your company standards, and click Continue.
- 5. Second step screen will appear (Figure 4).

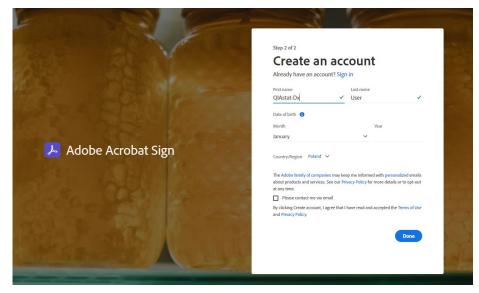


Figure 4. Adobe Acrobat Sign account creation screen – step 2.

- 6. Set your date of birth and region, and click **Done**.
- 7. The final confirmation screen will be shown (Figure 5).

	Didn't receive your code? Allow a few minutes for the message to x arrive. <u>Set Help</u>
	Verify your identity Enter the code we just sent to pwotiezvjianinkris@tcwlm.com
🧏 Adobe Acrobat Sign	
	Back Resend Code

Figure 5. Adobe Acrobat Sign account creation screen - verification step.

- 8. Please check your mailbox for a confirmation code.
- 9. Enter the confirmation code in the form from Figure 5.

4.1.2 Change password for installation account

During setup of the Remote Results Application service, the QIAGEN Technical Service will be using a special technical account. This account is only used for the purpose of the installation. One of the steps of the installation procedure requires the end user to change the password of the technical account.

This step is necessary to secure the Adobe Acrobat Sign account and mandatory before activating the Remote Results Application service.

Important: The Adobe Acrobat Sign account password has to be changed as part of the installation procedure. The password change request will be communicated by QIAGEN Technical Service.

Important: After the password is changed, it should not be shared with unauthorized users.

4.1.3 Adding additional users to the Adobe Acrobat Sign platform

After the installation, the Adobe Acrobat Sign platform will have two accounts created:

- The technical account used for the integration with QIAsphere
- The Administrator account for the end user]

Adding additional users to Adobe Acrobat Sign can be done in the user management view (Figure 6) The view can be reached by navigating to: https://qgsig.eu1.echosign.com/account/accountSettingsPage#pageld::USER_LIST

😕 Adobe Acrobat Sign							Upgrad	h (?) =
Home Send Manage W	forkflows Reports Account API							John +
Q Search	Users o							0
Personal Preferences 👻 🍵	Your license allows a maximum of 10 act	tive users and your account currently has 1.						
Users	Q Search						•	3 ≡
Groups	Name 🔺	Email	Member Of	Admin Role	Status	Last Login		
Account Settings ^	John Doe	john.doe@company.com	Default Group + 2 more	Account	ACTIVE	03/24/2023		
Global Settings	QlAstat-Dx User	giastat@company.com	Approvers		CREATED			
Account Setup								
Signature Preferences								
Digital Signatures								

Figure 6. Adobe Acrobat Sign user management view.

- 1. Go to Account, and click Users in the left-hand side menu.
- 2. The user management view (Figure 6) will appear.
- 3. Press the [⊕] button.

4. Create user form (Figure 7) will be shown.

Create a user	Create/updat	e users in bul
Email Address		
First Name		
Last Name		
Primary Group		
Default Group		
New Group Name		
□ View Their Agreements		
	_	

Figure 7. Adobe Acrobat Sign create user form.

- 5. Provide the email address of the user that should be created (the created user should already have access to this mailbox).
- 6. Fill out the First Name and Last Name fields.
- 7. Primary Group can be left to default or can be assigned to Viewers or Approvers in case this decision can be made at this point.
- 8. Press Save.
- 9. The user will receive an email and will have to create an Adobe Acrobat Sign account as described in Section 4.1.1.

4.1.4 Adding users to Approver group

- 1. Go to Account, and click Groups in the left-hand side menu.
- 2. The following view will be shown (Figure 8).

🔎 Adobe Acrobat Sign					Upgrad	ide (?) *	
Home Send Manage We	Home Send Manage Woldflows Reports Accessed AP						
Q Search	Groups o					Ō	
Personal Preferences 👻 🇴	Q Search				Œ	∋ ≡	
Users	Name .	# of Users	Administrator(s)	Status	Last Modification		
Groups	Approvers	2		ACTIVE	02/16/2023		
Account Settings ^	Default Group	j.	john.doe@company.com	ACTIVE	03/24/2023		
Global Settings	Viewers	1		ACTIVE	02/16/2023		

Figure 8. Adobe Acrobat Sign group management view.

- 3. Click the **Approvers** list entry.
- 4. Click Group Settings as noted in Figure 9.

Adobe Acrobet Sign	Adde Acrobat Sign 09					
Home Send Manage Workflow Reports Account API						
Q. Search	Groups O				٥	
Personal Preferences 👻 📩	Q Search				⊕ ≡	
Users	Group Settings Edit Group N	ame Delete Group				
Groups	Approvers	2		ACTIVE	02/16/2023	
Account Settings ^	Default Group	1	john.doe@company.com	ACTIVE	03/24/2023	
Global Settings	Viewers	1		ACTIVE	02/16/2023	

Figure 9. Approvers group selected.

5. Select **Users in Group** from the left-hand side menu (Figure 10).

Q Search	Users in Group ତ				
← Back to All Groups	Your license allows a maximum of 10 act	live users and your account currently has 0.			
Group: Approvers	Q Search			÷ 🗹	ം≋ ≡
Group Settings	Name 🔺	Email	Status	Last LogIn	
Group Setup					
Users In Group					

Figure 10. Adobe Acrobat Sign approvers user group settings.

6. Click the **Assign Users to Group** button (*ℬ).

7. Assign Users to this Group view will be shown (Figure 11). The list will contain all users that have the Adobe Acrobat Sign account.

sign Users to thi	s Group			
Q Search				≡
Name 🔺	Email	Member Of	Status	Last Login
John Doe	john.doe@company.com	Default Group	ACTIVE	03/24/2023
QIAstat-Dx User	qiastat@company.com	Approvers	CREATED	
Selected Users				
			Car	Assign

Figure 11. Adobe Acrobat Sign assign user to this group view.

- 8. Select the account you would like to assign to the group.
- 9. Click **Select User** button.

10. The selected user will be shown in the "Selected Users" area (Figure 12).

				Ξ
Select User				
QIAstat-Dx User	qiastat@company.com	Approvers	CREATED	
Selected Users				
Selected Users	pany.com ×			

Figure 12. Adobe Acrobat Sign user to group assignment.

- 11. Once all users are selected, click Assign.
- 12. The selected user(s) will appear in the "Users in Groups" view (Figure 13).

Q Search	Users in Group O			
← Back to All Groups	Your license allows a maximum of 10 active users and you	ir account currently has 1.		
Group: Approvers	Q Search			⊕ ⊠ +8 ≡
Group Settings	Name 🔺	Email	Status	Last Login
Group Setup	John Doe	john.doe@company.com	ACTIVE	03/24/2023
Likers in Group				

Figure 13. Adobe Acrobat Sign Approvers user group settings with added users.

4.1.5 Adding users to Viewer group

- 1. Go to Account, and click Groups in the left-hand side menu.
- 2. The view on Figure 8 will be shown.
- 3. Click the Viewers list entry.
- 4. Click Group Settings as noted in (Figure 14).

Q Search	Groups 0					Ū
Personal Preferences 🗸	Q Search					⊕ ≡
Users	Name 🔺	# of Users	Administrator(s)	Status	Last Modification	
Groups	Approvers	2		ACTIVE	02/16/2023	
Account Settings ^	Default Group	1	john.doe@company.com	ACTIVE	03/24/2023	
Global Settings	Viewers	0		ACTIVE	02/16/2023	[

Figure 14. Viewers group selected.

5. Select Users in Group from the left-hand side menu (Figure 15).

Q Search	Users in Group ୦			
← Back to All Groups	Your license allows a maximum of	of 10 active users and your account currently has 0.		
Group: Viewers	Q Search			⊕ 12 +8 ≡
Group Settings	Name 🔺	Email	Status	Last Login
Group Setup				
Users In Group				
Signature Preferences		No users available using curre	nt filter	

Figure 15. Adobe Acrobat Sign Viewers user group settings.

- 6. Click the **Assign Users to Group** button (⁺ℬ).
- 7. Assign Users to this Group view will be shown (Figure 11 Section 4.1.5). The list contains all users who have the Adobe Acrobat Sign account.
- 8. Select the account you would like to assign to the group.
- 9. Click **Select User** button.
- 10. The selected user will be shown in the "Selected Users" area (Figure 12 Section 4.1.5).
- 11. Once all users are selected, click Assign.
- 12. The selected user(s) will appear in the Users in Groups view (Figure 16).

Q Search	Users in Group O			
← Back to All Groups	Your license allows a maximum of 10 active users and your account currently has 1.			
Group: Viewers	Q Search			⊕ 12 +8 ≡
Group Settings	Name 🛓	Email	Status	Last Login
Group Setup	John Doe	john.doe@company.com	ACTIVE	03/24/2023
Users in Group				

Figure 16. Adobe Acrobat Sign Viewers user group settings with added users.

5 Signing Off a QIAstat-Dx Analyzer Test Report

Whenever a report is ready to be signed by a user assigned to the Approver group, the user will be notified by an email message (Figure 17).

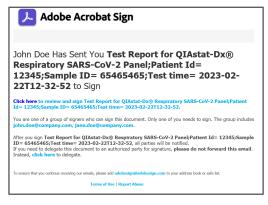


Figure 17. Report sign request.

To sign the report:

- 1. Click the Click here to review and sign... text.
- 2. Identity Verification view will be shown (Figure 17).

If you do not have an account use Adobe ID.

Figure 18. Sign report identity verification.

3. The user will be redirected to the Adobe Acrobat Sign login screen (Figure 19).

🛃 Adobe Acrobat Sign Login — Sign in to your e-signature account - Goo	-		×
secure.eu1.adobesign.com/public/login?isAdobeSignAuth=tru	ie&isMu	ltipleE:	sig
Adobe Acrobat Sign		?	T
Sign In To Your Account To Verify Your Identity Email: Password: Sign In			
Need an Adobe ID or already have an Adobe ID?			Ŧ

Figure 19. Sign report login screen.

- 4. Log in to Adobe Acrobat Sign.
- 5. The test report preview will be displayed (Figure 20).

English description		CLACEN www.qiagen.com
TEST REPORT		
Patient ID	Sample ID TestWithAlph Test Time a	2023-01-19 16:05
Detected	Pathogen01	
User administrate	or Test Status 	
RESULT DETAILS		Ct / EP
Others	Detected Pathogen01	1.0 / 100,001
TEST DETAILS		
Assay Nan	e Assay01 Assay Ve	rsion v1.0

Figure 20. Test report preview.

6. Scroll to the last page of the report.

	Status	
Next	*Select	
	Select	
	Approved	
	Rejected	
	Electronic Signature	
	Date Feb 16, 2023	
	Date FED 16, 2023	
	Place *	
	Manual Annual	
	Name John Doe	
	Job title *	
	Signature *Click here to sign	
	Cignetial of Cack neter to agri	

7. Set the report to "Approved" or "Rejected" using the dropdown (Figure 21).

Figure 21. Report preview view - last page. Approve/Reject dropdown.

- 8. Fill out the Place and Job title fields.
- 9. Click on the Signature field. The signature popup will appear (Figure 22).

	الله الله الله الله الله الله الله الله	
	John Doe	
	Clear Close Apply	
	Place Demo Place	
	Name John Doe Job title Job title	
Next	Signature *Click here to sign	

Figure 22. Adobe Acrobat Sign signature popup.

- 10. Add signature using the typing, drawing, or attaching an image.
- 11. Click Apply.

12. The **Click to Sign** button will be shown (Figure 23).



Figure 23. Sign report final confirmation required.

13. The document is signed, and the confirmation screen is shown (Figure 24).

🟃 Adobe Acroba	at Sign	dobe
	You're done signing	
Test Repor	t for QIAstat-Dx® Respiratory SARS-CoV-2	2
	t for QIAstat-Dx® Respiratory SARS-CoV-2 ient Id= 12345;Sample ID= 65465465;Test time= 2023-02-22T12-32-52	
	ient Id= 12345;Sample ID= 65465465;Test	
	ient Id= 12345;Sample ID= 65465465;Test	
Panel;Pati	ient Id= 12345;Sample ID= 65465465;Test time= 2023-02-22T12-32-52	:
Panel; Pati	ient Id= 12345;Sample ID= 65465465;Test time= 2023-02-22T12-32-52	:

Figure 24. Sign report final confirmation screen.

14. Clicking on the Manage button will open the list of reports that are still waiting to be signed.

6 Viewing QIAstat-Dx Analyzer Test Reports

- 1. Click on the Manage tab in Adobe Acrobat Sign.
- 2. Select **Completed** from the left-hand side menu.
- 3. List of signed reports will be displayed as "Completed" (Figure 25).

Your agreements				Y Filters Q Search	()
status In progress (1)	Completed				
Waiting for you (0)	RECIPIENTS	SENDER	TITLE		MODIFIED 4
Completed	D John Doe Company.com	Me	QIAstat-Dx Respiratory SARS-CoV-2 Panel		3/24/2023
Concolod					

Figure 25. Adobe Acrobat Sign signed report list.

Reports that are waiting to be signed can be reached by selecting the "In progress" from the left-hand side menu (Figure 26).

Your agreements				T Filters	Q Search	(1)
STATUS	In r	orogress				
In progress (1)		RECIPIENTS	TITLE		STATUS	MODIFIED ↓
Waiting for you (0) Completed		john.doe@example.com 1 of 2 completed	QlAstat-Dx Respiratory SARS-CoV-2 Panel		Out for signature	3/24/2023
Canceled						

Figure 26. Adobe Acrobat Sign unsigned report list.

- 4. Select one of the reports.
- 5. The menu will be shown on the right-hand side (Figure 27).

QlAstat-Dx Respiratory SARS-CoV-2 Panel Created Nov 24, 2022 3:18 PM From: John Doe (John.doe@company.com) Status: Signed				
Act	ions			
Ø	Open Agreement			
P.	Download PDF			
E,	Download Audit Report			
ß	Report Abuse			
Ø	Hide Agreement			
	See 4 more			
> F	Recipient (1 Completed)			
> A	ctivity			

Figure 27. Signed report right-hand side menu.

- 6. To open the report preview, click Open Agreement.
- 7. To download the report, click **Download PDF**.
- 8. Pressing See 2 more will show additionally the Share and Add Notes options.

Important: When sharing the report, please make sure that the link to the report is not shared with unauthorized users. Sharing links does not require a user to authenticate in Adobe Acrobat Sign to view the report.

7 Troubleshooting

This section provides information on some issues that may occur with the Remote Results Application for the QIAstat-Dx Analyzer 2.0.

If further assistance is required, contact QIAGEN Technical Services using the contact information below:

Website: support.qiagen.com

When contacting QIAGEN Technical Services about an error with Remote Results Application for the QIAstat-Dx Analyzer 2.0, note the steps leading up to the error and any information appearing in any dialog boxes. This information will help the QIAGEN Technical Services solve the problem.

When contacting QIAGEN Technical Services about errors, please have the following information ready:

- QlAstat-Dx Analyzer 2.0 serial number, type, software version, and installed Assay Definition Files
- Error code (if applicable)
- Timepoint when the error occurred for the first time
- Frequency of error occurrence (i.e., intermittent or persistent error)
- QIAstat-Dx Support package
- QIAsphere Base support package

8 Glossary

Glossary terms are listed in alphabetical order.

Term	Description
Adobe Acrobat Sign	Electronic signature platform provided by Adobe Systems allowing to sign, store and view documents.
IVD	In Vitro Diagnostic
QIAsphere	Proprietary QIAGEN platform for instrument connectivity. It allows monitoring and managing of QIAGEN instruments deployed in the workspace setting.
QIAsphere Base	Internet of Things hardware gateway that enables cloud connectivity for QIAGEN instruments.

Appendix A – Technical Data

Liability Clause

QIAGEN and its suppliers provide the QIAsphere-based services provided in connection herewith "as is" and make no warranty, express, implied, statutory, or arising from course of performance, dealing, usage or trade, with respect to services delivered hereunder or any part thereof, including without limitation any implied warranty of title, availability, reliability, usefulness, data accuracy, completeness, merchantability, fitness for a particular purpose or non-infringement. Neither QIAGEN nor any of its suppliers warrants that the QIAsphere services or any part thereof or services delivered hereunder will meet your requirements or be uninterrupted, timely, available, secure or error-free, or that any errors will be corrected.

Document Revision History

Revision

R1, January 2024

Description Initial release This page intentionally left blank

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