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# QIAcuity<sup>®</sup> User Manual



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QIAGEN GmbH QIAGEN Strasse 1, 40724 Hilden, GERMANY

Sample to Insight

# Contents

1	Introduction	9
	1.1 About this user manual	9
	1.2 General information	10
	1.2.1 Technical assistance	10
	1.2.2 Policy statement	10
	1.3 Intended use of the QIAcuity	10
	1.4 Requirements for QIAcuity users	11
2	Safety Information	12
	2.1 Proper use	12
	2.2 Electrical safety	13
	2.3 Environment	14
	2.3.1 Operating conditions	14
	2.4 Biological safety	15
	2.4.1 Samples	15
	2.5 Chemicals	15
	2.6 Maintenance safety	16
	2.7 Radiation safety	16
	2.8 Symbols on the QIAcuity	17
3	General Description	
	3.1 QIAcuity principle	
	3.2 External features of QIAcuity	20
	3.2.1 Touchscreen	20
	3.3 Thermal cycler	22
	3.4 Optical system	23
	3.4.1 Available channels	23
4	Installation Procedures	24
	4.1.1 Site requirements	24
	4.1.2 Power requirements	25
	4.1.3 Grounding requirements	25
	4.2 Installation of AC power cord	26
	4.3 Unpacking the QIAcuity	26

4.4	Pack	ing the QIAcuity	. 27
4.5	Insta	lling the QIAcuity	. 28
Z	4.5.1	Removing the protective film from the QIAcuity touchscreen	. 28
Z	1.5.2	Removing the shipping fixation screw	. 28
Z	1.5.3	Connecting the power cord to the back of the QIAcuity	. 28
Z	1.5.4	Powering ON the QIAcuity	. 29
Z	1.5.5	Removal of protective foam block of the drawer	. 29
4	1.5.6	Installing a fresh copy of the QIAcuity Software Suite	. 30
4.6	Upg	rading QIAcuity Software Suite to new version	. 34
Z	4.6.1	Upgrading QIAcuity Software Suite from version 2.1.8 and version 2.2 (direct)	. 35
Z	1.6.2	Upgrading QIAcuity Software Suite from version 2.0 to version 2.2	. 37
Z	1.6.3	Upgrading QIAcuity Software Suite from version 1.2.18 to version 2.0	. 38
Z	1.6.4	Upgrading QIAcuity Software Suite from version 1.1.3 to version 1.2.18	. 42
Z	1.6.5	QIAcuity Software Suite Backup	. 44
4.7	Unin	stalling the QIAcuity Software Suite	. 47
4.8	Upde	ating the instrument software	. 49
4.9	Estal	olishing a connection between the QIAcuity instrument and the QIAcuity Software Suite	. 51
Z	4.9.1	Private LAN direct connection of one Instrument to a co-located Suite computer	. 51
Z	1.9.2	Instrument and Suite Computer connection via Local Area Network	. 51
Z	1.9.3	Private LAN with multiple instruments connected to a Suite computer	. 52
Z	1.9.4	Instrument in dedicated subnet with computer also connected to corporate LAN	. 52
Z	1.9.5	Configuring an Ethernet connection between the QIAcuity instrument and the QIAcuity Software Suite	53
Z	1.9.6	Configuring a direct cable connection between the QIAcuity instrument and the QIAcuity Software Su	ite57
Z	1.9.7	Configuring the connection to the QIAcuity Software Suite in the QIAcuity instrument software	. 60
4.10	) Getti	ng started with the QIAcuity	. 64
Z	4.10.1	Configuration of the QIAcuity	. 64
Z	4.10.2	Procedure	. 64
Z	4.10.3	Setting basic system data	. 65
Z	4.10.4	Managing users	. 65
4	4.10.5	Access policy	. 66
Z	4.10.6	Synchronizing labware with the QIAcuity Software Suite	. 67
Оре	rating l	Plates	. 69
5.1	QIA	cuity Nanoplate 26K 24-well	. 69

	5.2 QIA	cuity Nanoplate 26K 8-well	70
	5.3 QIA	cuity Nanoplate 8.5K 24-well	70
	5.4 QIA	cuity Nanoplate 8.5K 96-well	70
	5.5 Read	ction setup	70
6	Operating	the QIAcuity Instrument	73
	6.1.1	Entering text and numbers	74
	6.1.2	Turning on the instrument and logging in	75
	6.1.3	Setting up a run	76
	6.1.4	Setting up an experiment	76
	6.1.5	Tracking the run status	
	6.1.6	Continuous loading and unloading of plates	
	6.1.7	Aborting a run	
	6.1.8	Rerunning a plate	
	6.1.9	Editing the run schedule	
	6.1.10	Viewing notifications	
	6.1.11	Disk monitoring	
	6.1.12	Logging out	
7	Operating	the QIAcuity Software Suite	
	7.1 Gett	ing started	93
	7.1.1	Software workspace	
	7.2 Con	cepts of the QIAcuity Software Suite	96
	7.2.1	User management	96
	7.2.2	Roles	97
	7.2.3	Log in (Instrument and PC software)	
	7.2.4	Instrument access (Instrument software)	
	7.2.5	Plates (Instrument and PC software)	
	7.2.6	Templates (Instrument and PC software)	
	7.2.7	Navigating in the User Management panel	
	7.2.8	New user creation	
	7.2.9	Editing an existing user	
	7.2.10	User deactivation	
	7.2.11	User activation	
	7.2.12	New role creation	

7.2.13	Editing existing role	123
7.2.14	Role deletion	
7.2.15	Plate ownership	
7.2.16	Assigning the owner of the plate	
7.2.17	Removing an owner of the plate	
7.2.18	Log-in screen	
7.3 Auc	lit trail	
7.3.1	Audit trail tracker settings	
7.3.2	Events List	132
7.3.3	Search	
7.3.4	Filters	
7.3.5	Check details	
7.3.6	AT part of plate	
7.3.7	Exporting to PDF	142
7.3.8	General software use	142
7.4 Sett	ing up an experiment	144
7.4.1	Creating a new plate	144
7.5 Defi	ning general data	146
7.5.1	Defining the dPCR parameters	147
7.5.2	Defining reaction mixes	
7.5.3	Defining samples and controls	154
7.5.4	Defining plate layouts	
7.5.5	List view	
7.5.6	Plate layout: CSV import/export	
7.5.7	Managing your plates	
7.6 Sett	ing up templates	
7.6.1	Creating a new template	
7.6.2	Saving a plate as template	
7.6.3	Using a template to create a new plate	
7.7 And	lysis	
7.7.1	Accessing the analysis environment	
7.7.2	Plates after QIAcuity Software Suite version upgrade	
7.7.3	Volume Precision Factor (VPF)	

7	.7.4	Images	183
7	7.7.5	Invalidation of images	185
7	.7.6	Image corrective measures	186
7	.7.7	Dust and other particles	186
7	.7.8	Low amplification areas	188
7	.7.9	Areas of bad filling	189
7	7.7.10	Crosstalk Correction algorithm	189
7	7.7.11	General analysis options	190
7	7.7.12	Absolute quantification	205
7	7.7.13	Mutation detection	231
7	7.7.14	Genome editing	236
7	7.7.15	Copy number variation	242
7	7.7.16	Gene expression	249
7.8	Repo	rts	255
7	.8.1	Creating a new report for a plate from the analysis environment	255
7	.8.2	Managing reports of a plate in the report environment	258
7	.8.3	Sign report	259
7	.8.4	Run details in report	262
7.9	Arch	ive	265
7	.9.1	Automatic archiving	271
7	.9.2	Manual plate archiving	272
7	.9.3	Bulk plate archiving	272
7	.9.4	Archive and recovering a plate from the archive	273
Main	itenanc	e Procedures	275
8.1	Clea	ning agents	275
8	.1.1	Disinfection	276
8.2	Servi	cing	278
8.3	Regu	lar maintenance procedure of QIAcuity	278
8.4	Peric	dic maintenance	278
8	.4.1	Air filter change	278
8	.4.2	Calibration of thermal cycler	280
8.5	Deco	ntaminating the QIAcuity	280
8.6	Regu	lar maintenance procedure for QIAcuity Instrument Software	280

	8.	8.6.1 Deleting temporary data	
	8.7	Regular maintenance procedure for QIAcuity Software Suite	
9	Troub	bleshooting	
	9.1	General information	
	9.2	Contacting QIAGEN Technical Services	
	9.3	Performing a self-check on the QIAcuity instrument	
	9.4	Creating a support package with the QIAcuity instrument software	
	9.5	Software support package	
	9.	P.5.1 Problem with starting Suite	
	9.	2.5.2 Problem at logging screen	
	9.	2.5.3 Problem during Suite runtime	
	9.6	Creating a support package with the QIAcuity Software Suite	
	9.7	Troubleshooting the instrument and software	
	9.8	Accessing the system status and clearing errors	
10	Gloss	sary	
Appe	ndix A	– Technical Data	
	Oper	rating conditions	
	Trans	sport conditions	
	Stora	age conditions	
	Mech	hanical data and hardware features	
<ul> <li>9 Troubleshooting</li></ul>			
	California Proposition 65		
	Liabil	lity Clause	
	Declo	aration list of China RoHS (SJT 11364-2014)	
Appe	ndix B	- QIAcuity Accessories	
	Orde	ering information	
Appe	ndix C	– Informations de sécurité	
	Utiliso	ation appropriée	
	Sécur	rité électrique	
	Enviro	onnement	
	С	Conditions de fonctionnement	
	Sécur	rité biologique	

Échantillons	
Produits chimiques	
Sécurité de maintenance	
Sécurité contre les rayonnements	
Symboles sur le QIAcuity	
Appendix D – Sicherheitshinweise	
Sachgemäße Handhabung	
Schutz vor Stromschlag	
Umgebung	
Betriebsbedingungen	
Biologische Sicherheit	
Proben	
Chemikalien	
Wartungssicherheit	
Strahlensicherheit	
Symbole auf dem QIAcuity	
Appendix E – User Management Permissions	
Document Revision History	
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# 1 Introduction

Thank you for choosing QIAcuity. We are confident it will become an integral part of your laboratory. Before using QIAcuity, it is essential that you read this user manual carefully and pay attention to the safety information. The instructions and safety information in the user manual must be followed to ensure safe operation of the instrument and to maintain the instrument in a safe condition.

## 1.1 About this user manual

This user manual provides information about QIAcuity in the following sections:

- Introduction
- Safety Information
- General Description
- Installation Procedures
- Operating Plates
- Operating the QIAcuity Instrument
- Operating the QIAcuity Software Suite
- Maintenance Procedures
- Troubleshooting
- Glossary
- Appendix A Technical Data
- Appendix B QIAcuity Accessories
- Appendix C Informations de sécurité
- Appendix D Sicherheitshinweise
- Appendix E User
- Document Revision History

# 1.2 General information

#### 1.2.1 Technical assistance

At QIAGEN<sup>®</sup>, we pride ourselves on the quality and availability of our technical support. Our Technical Services Departments are staffed by experienced scientists with extensive practical and theoretical expertise in molecular biology and the use of QIAGEN products. If you have any questions or experience any difficulties regarding the QIAcuity or QIAGEN products in general, do not hesitate to contact us.

QIAGEN customers are a major source of information regarding advanced or specialized uses of our products. This information is helpful to other scientists as well as to the researchers at QIAGEN. We therefore encourage you to contact us if you have any suggestions about product performance or new applications and techniques.

For technical assistance and more information, see our Technical Support Center at **www.qiagen.com/support/technical-support** or call one of the QIAGEN Technical Service Departments or local distributors (see back cover or visit **www.qiagen.com**).

#### 1.2.2 Policy statement

It is the policy of QIAGEN to improve products as new techniques and components become available. QIAGEN reserves the right to change specifications at any time.

To produce useful and appropriate documentation, we appreciate your comments about this user manual. Contact QIAGEN Technical Services.

## 1.3 Intended use of the QIAcuity

QIAcuity systems are designed to determine absolute amounts of target DNA in a sample by using a digital PCR (dPCR) approach.

Digital PCR uses the procedure of end-point PCR, but splits the PCR reaction in many single partitions in which the template is randomly distributed across all available partitions. After PCR, the target molecule is detected by measuring the fluorescence – either of sequence specific DNA probes or of intercalating dyes – in all valid partitions. As the template is distributed randomly, Poisson statistics can be used to calculate the amount of target DNA per valid partition. The total amount of target DNA in all partitions of a well is then calculated by multiplying the amount of target DNA per partition with the number of valid partitions. Calculation of target concentration is determined by referring back to the volume in all analyzable partitions, that is, partitions which were filled with reactions mix. The total number of filled partitions is identified by a fluorescent dye, present in the reaction mix itself. Absolute quantification by dPCR eliminates the need of standard curves to determine amounts of target DNA in a given sample.

Aside from absolute quantification, the QIAcuity software provides analysis modules for mutation detection, genome editing analysis, copy number variation (CNV), and gene expression analysis.

QIAcuity systems are intended to be used only in combination with QIAGEN kits indicated for use with the QIAcuity systems such as QIAcuity Nanoplates and QIAcuity PCR Reagents for the applications described in the kit handbooks.

If QIAcuity is used with products other than QIAGEN kits or QIAGEN assays designed for dPCR, it is the user's responsibility to validate the performance of such product combination for any particular application.

The QIAcuity system is intended for use by professional users trained in molecular biological techniques and the operation of the QIAcuity system.

The QIAcuity system is intended for molecular biology applications. This product is not intended for the diagnosis, prevention, or treatment of a disease.

## 1.4 Requirements for QIAcuity users

This table covers the general level of competence and training necessary for transportation, installation, use, maintenance, and servicing of the QIAcuity systems.

Task	Personnel	Training and experience
Delivery	No special requirements	No special requirements
Installation	Laboratory technicians or equivalent	Appropriately trained or experienced personnel familiar with use of computers and automation in general
Routine use (running protocols)	Laboratory technicians or equivalent	Appropriately trained or experienced personnel familiar with use of computers and automation in general
Assay design and validation	Scientist or equivalent	Appropriately trained or experienced personnel familiar with molecular biological techniques
Dust filter replacement	Laboratory technicians or equivalent	Appropriately trained or experienced personnel familiar with use of computers and automation in general
Preventive maintenance	QIAGEN service personnel or service technicians of an authorized agent	Trained and authorized by QIAGEN
Servicing	QIAGEN service personnel or service technicians of an authorized agent	Trained and authorized by QIAGEN

#### Table 1. Requirements for QIAcuity users

# 2 Safety Information

Before using the QIAcuity, it is essential that you read this user manual carefully and pay attention to the safety information. The instructions and safety information in the user manual must be followed to ensure safe operation of the instrument and to maintain the instrument in a safe condition.

**Note**: Translations of the Safety Information in French and German are available in in Appendix C – Informations de sécurité and Appendix D – Sicherheitshinweise.

The following types of safety information appear in this manual.

WARNING	The term WARNING is used to inform you about situations that could result in personal injury to you or other persons.
	Details about these circumstances are given in a box like this one.

CAUTION	The term CAUTION is used to inform you about situations that could result in damage to the instrument or other
	equipment.
	Details about these circumstances are given in a box like this one.

The advice given in this manual is intended to supplement, not supersede, the normal safety requirements prevailing in the user's country.

## 2.1 Proper use

WARNING	Risk of personal injury and material damage [W1]	
	Improper use of the QIAcuity may cause personal injuries or damage to the instrument. The QIAcuity must only be operated by qualified personnel who have been appropriately trained.	
	Servicing of the QIAcuity must only be performed by a QIAGEN Field Service specialist.	

Perform the maintenance as described in the Maintenance Procedures section. QIAGEN charges for repairs that are required due to incorrect maintenance.

WARNING	Risk of personal injury and material damage [W2]	1
	The QIAcuity is too heavy to be lifted by one person. To avoid personal injury or damage to the instrument do not lift the instrument alone. The bottom plane shall be used for lifting. Do not lift at the touchscreen.	t,



**Risk of personal injury and material damage** Do not attempt to move the QlAcuity during operation. [W3]



# Damage to the instrument [C1] Avoid spilling water or chemicals onto the QIAcuity. Damage caused by water or chemical spillage will void your warranty.

In case of emergency, power OFF the QIAcuity at the power switch located in the back of the instrument and unplug the power cord from the power outlet.

Damage to the instrument [C Only use QIAcuity-specific consumables with the QIAcuity. Do not use the plates without applied top sec Damage caused by use of other consumables will void your warranty.	<b>2]</b> als.
Danage caused by use of other consumables will vold your warranty.	



**Damage to the instrument** Do not drop objects into the instrument when the plate tray is ejected.

WARNING

 Risk of explosion
 [W4]

 The QIAcuity is intended for use with reagents and substances supplied with QIAGEN kits or others that are outlined in respective Information for Use. Use of other reagents and substances may lead to fire or explosion.





Damage to the instrument

Do not lean against the touchscreen when it is pulled out.

# 2.2 Electrical safety

Note: Disconnect the line power cord from the power outlet before servicing.

WARNING	Electrical hazard [W5]
	Any interruption of the protective conductor (earth/ground lead) inside or outside the instrument or disconnection of the protective conductor terminal is likely to make the instrument dangerous.
	Intentional interruption is prohibited.
	<b>Lethal voltages inside the instrument</b> When the instrument is connected to line power, terminals may be live and opening covers or removing parts is likely to expose live parts.

[C3]

[C5]

WARNING	Damage to electronics       [V         Before powering ON the instrument, make sure that the correct supply voltage is used.       Use of incorrect supply voltage may damage the electronics.	W6]
	To check the recommended supply voltage, refer to the specifications indicated in the type plate of instrument.	of the

WARNING	Risk of electric shock	[W7]
	Do not open any panels on the QIAcuity.	
	Risk of personal injury and material damage	
	Only perform maintenance that is specifically described in this user manual.	

To ensure satisfactory and safe operation of the QIAcuity, follow these guidelines:

- The line power cord must be connected to a line power outlet that has a protective conductor (earth/ground).
- Do not adjust or replace internal parts of the instrument.
- Do not operate the instrument with any covers or parts removed.
- If liquid has spilled inside the instrument, power OFF the instrument, disconnect it from the power outlet, and contact QIAGEN Technical Services.

If the instrument becomes electrically unsafe, prevent other personnel from operating it, and contact QIAGEN Technical Services.

The instrument may be electrically unsafe when:

- It or the line power cord appears to be damaged.
- It has been stored under unfavorable conditions for a prolonged period.
- It has been subjected to severe transport stresses.
- Liquids come in contact directly with electrical components of the QIAcuity.

## 2.3 Environment

## 2.3.1 Operating conditions

WARNING	<b>Explosive atmosphere</b> The QIAcuity is not designed for use in an explosive atmosphere.	[W8]
	<b>Damage to the instrument</b> Direct sunlight may bleach parts of the instrument and cause damage to plastic parts.	[C6]
	The QIAcuity must be located out of direct sunlight.	



 Risk of overheating
 [C7]

 To ensure proper ventilation, maintain a minimum clearance of 10 cm at the sides and rear of the QIAcuity.

 Slits and openings that ensure the ventilation of the QIAcuity must not be covered.

# 2.4 Biological safety

Specimens and reagents containing materials from humans should be treated as potentially infectious. Use safe laboratory procedures as outlined in publications such as Biosafety in Microbiological and Biomedical Laboratories, HHS (www.cdc.gov/labs/BMBL.html).

## 2.4.1 Samples

Samples may contain infectious agents. You should be aware of the health hazard presented by such agents and should use, store, and dispose of such samples according to the required safety regulations.

WARNING	Samples containing infectious agents         [W9]           Some samples used with this instrument may contain infectious agents. Handle such samples with the greatest of care and in accordance with the required safety regulations.
	Always wear safety glasses, 2 pairs of gloves, and a lab coat.
	The responsible body (e.g., laboratory manager) must take the necessary precautions to ensure that the surrounding workplace is safe, and that the instrument operators are suitably trained and not exposed to hazardous levels of infectious agents as defined in the applicable Material Safety Data Sheets (MSDSs) or OSHA*, ACGIH <sup>†</sup> , or COSHH <sup>‡</sup> documents.
	Venting for fumes and disposal of wastes must be in accordance with all national, state, and local health and safety regulations and laws.

# 2.5 Chemicals

WARNING	Hazardous chemicals         [W10]           Some chemicals used with this instrument may be hazardous or may become hazardous after completion of the protocol run.         Image: Completion of the protocol run.
	Always wear safety glasses, gloves, and a lab coat.
	The responsible body (e.g., laboratory manager) must take the necessary precautions to ensure that the surrounding workplace is safe and that the instrument operators are not exposed to hazardous levels of toxic substances (chemical or biological) as defined in the applicable Safety Data Sheets (SDSs) or OSHA,* ACGIH <sup>†</sup> , or COSHH <sup>‡</sup> documents.
	Venting for fumes and disposal of wastes must be in accordance with all national, state, and local health and safety regulations and laws.

<sup>\*</sup> OSHA : Occupational Safety and Health Administration (United States of America).

<sup>&</sup>lt;sup>†</sup> ACGIH : American Conference of Government Industrial Hygienists (United States of America).

<sup>&</sup>lt;sup>‡</sup> COSHH : Control of Substances Hazardous to Health (United Kingdom).

# 2.6 Maintenance safety

WARNING/ CAUTION	Risk of personal injury and material damage       [W11]         Only perform maintenance that is specifically described in this user manual.
WARNING	Risk of fire       [W12]         Do not allow cleaning fluid or decontamination agents to come into contact with the electrical parts of the QIAcuity.
	Damage to the instrument         [C8]           Do not use bleach, solvents, or reagents containing acids, alkalis, or abrasives to clean the QIAcuity.
CAUTION	

CAUTION	Damage to the instrument	[C9]
	Do not use spray bottles containing alcohol or disinfectant to clean surfaces of the QIAcuity.	

# 2.7 Radiation safety



 Risk of personal injury
 [W13]

 Hazard Level 2 laser light: Do not stare into the light beam when using handheld bar code scanner.

# 2.8 Symbols on the QIAcuity

Symbol	Location	Description
CE	Type plate on the back of the instrument	CE mark for European Conformity
UK CA	Type plate on the back of the instrument	UKCA mark for UK Conformity
	Type plate at the back of the instrument	CSA listing mark for Canada and the USA
$\textcircled{\black}{\black}$	Type plate on the back of the instrument	RCM mark for Australia and New Zealand
<b>2</b> 5	Type plate on the back of the instrument	RoHS mark for China (the restriction of the use of certain hazardous substances in electrical and electronic equipment)
X	Type plate on the back of the instrument	Waste Electrical and Electronic Equipment (WEEE) mark for Europe
	Type plate on the back of the instrument	Legal manufacturer
<b>i</b>	Type plate on the back of the instrument	Consult instructions for use
	Type plate on the back of the instrument	See "Safety Information" section for risks
$\sim$	Type plate on the back of the instrument	Date of manufacture
	On the drawer	Biological hazard – some samples used with this instrument may contain infectious agents and must be handled with gloves.

# 3 General Description

The QIAcuity performs a fully automated processing of the QIAcuity Nanoplates, including all necessary steps of plate priming, sealing of partitions, thermocycling, and image analysis. Depending on the plate type, up to 8, 24, or 96 samples per plate can be analyzed. For high sensitivity applications, the QIAcuity Nanoplate 26K 8- or 24-well is available. The number of in parallel processable plates depends on the instrument configuration (One, Four, Eight). The QIAcuity controls all integrated modules, including a robotic gripper for plate handling, a partitioning module, a PCR thermocycler, and a fluorescence imaging module.

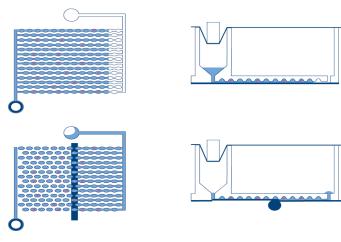
Setting up experiments and the analysis of results is done in the stand-alone QIAcuity Software Suite. The Software Suite and instrument software are able to communicate with each other over a direct or a network connection. Setting up an experiment is possible with the QIAcuity Software Suite as well as the instrument.

## 3.1 QIAcuity principle

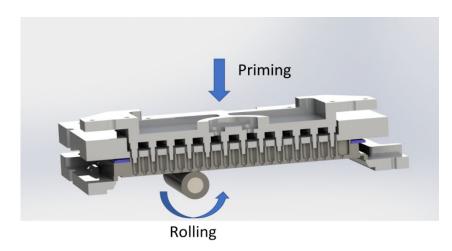
The QIAcuity is designed as a walk-away instrument that integrates and automates all plate processing steps. Only the plate preparation must be done manually before starting the run. This includes the pipetting of the target reagents and master mix in the input wells of the plate and the closing of the wells with the top-seal. If this preparation is done and the experiment is set up, the plate must be placed in a free plate slot of the instrument tray. By reading the barcode of the plate, the instrument links the plate to the experiment previously defined in the software and after pressing the play button, all further steps are performed fully automated by the instrument.

The following process steps are done sequentially:

Partitioning: In the first module, the microchannels and partitions of the plate are filled with the input volume of the wells. This is done by plunging the pins in the elastic top-seal and the input wells. This creates a peristaltic pressure that pumps the input well liquid into the microchannels and partitions. Subsequentially, the connecting channels between the partitions are being closed by a pressure-controlled rolling process (see the images hereafter).



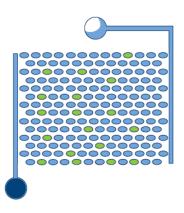
Scheme of filling and partitioning of a well.

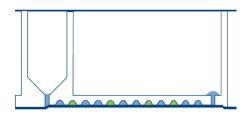


Principle of priming and rolling to allow partitioning of the wells.

Thermocycling: The second step and module is a high-accuracy plate thermocycler that performs the polymerase chain reaction. The cycling profile can be set in the QIAcuity Software Suite or the instrument software. For more details on the thermal cycler specification, see Appendix A – Technical Data.

Imaging: The final process step is the image acquisition of all wells. The user can select the detection channels in the experiment setup. The partitions that have a target molecule inside emit fluorescence light and are brighter than the ones without target (see the image hereafter). For more details and specifications on the imaging system, see Appendix A – Technical Data.





Scheme of positive (green) and negative (blue) partitions after imaging.

# 3.2 External features of QIAcuity

#### 3.2.1 Touchscreen

The QIAcuity is controlled using a swivel-mounted touchscreen. To adjust the angle of the touchscreen, pull gently at the bottom edge. The touchscreen enables the user to see an overview of all plate slots and the corresponding process steps and remaining times. Additionally, it can be used to extend the plate tray, start/stop plate runs, set up experiments, etc. For all functions and instructions of the instrument software, see "Operating Plates".



Pulled out touchscreen.

#### **Power switch**

The main power switch is located at the back of the QIAcuity. To power ON the QIAcuity, turn the power switch to I and press the blue soft-switch button at the front of the instrument. The startup screen appears, and the instrument automatically performs initialization tests.

To conserve energy, the QIAcuity can be powered OFF when not in use. To power OFF the QIAcuity, press the blue front soft switch.

**Important**: After powering OFF the QIAcuity, wait for a few seconds before switching ON the instrument again. The system might fail to start if you do not allow the QIAcuity to rest for a few seconds before powering ON.

#### **RJ-45 Ethernet port**

The RJ-45 Ethernet port is located at the back of the instrument beside the power cord socket. It is only used to connect the QIAcuity to local area network via cable.

#### **USB** ports

The QIAcuity has two USB ports that are located at the front of the instrument in the upper left corner. For the QIAcuity Four and Eight, a third slot for accessories is available behind the touchscreen in the upper right corner. To access this slot, extend the touchscreen as far as possible.

The USB ports allow a connection of the QIAcuity to a USB stick. Data files, such as support package, can be transferred via the USB port from the QIAcuity to the USB stick. The USB ports can also be used to plug in an external bar code reader or a mouse/keyboard.

Important: We recommend using QIAGEN USB sticks only to ensure full compatibility.

Important: Do not remove the USB stick while downloading or transferring data or software to or from the instrument.

#### Power cord socket

The power cord socket is located at the rear right of the QIAcuity and allows connection of the QIAcuity to a power outlet via the supplied power cord.

WARNING	Electrical hazard [W5]
	Any interruption of the protective conductor (earth/ground lead) inside or outside the instrument of disconnection of the protective conductor terminal is likely to make the instrument dangerous.
	Intentional interruption is prohibited.
	<b>Lethal voltages inside the instrument</b> When the instrument is connected to line power, terminals may be live and opening covers or removing parts is likely to expose live parts.
<u> </u>	

	Damage to electronics         I           Before powering ON the instrument, make sure that the correct supply voltage is used.         I	[W6]
4	Use of incorrect supply voltage may damage the electronics.	
	To check the recommended supply voltage, refer to the specifications indicated in the type plate instrument.	of the

WARNING	Risk of electric shock	[W7]
A	Do not open any panels on the QIAcuity.	
	<b>Risk of personal injury and material damage</b> Only perform maintenance that is specifically described in this user manual.	

#### Cooling air outlet

Cooling air outlets are located at the rear side of the QIAcuity and allow cooling of the internal components of the QIAcuity.



#### **Risk of overheating**

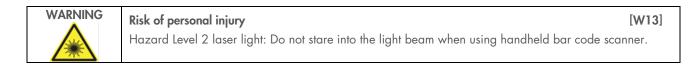
To ensure proper ventilation, maintain a minimum clearance of 10 cm at the sides and rear of the QIAcuity. Slits and openings that ensure the ventilation of the QIAcuity must not be covered.



Back view of the QIAcuity.

#### **External hand scanner**

The QIAcuity Four and Eight instruments are equipped with a barcode scanner, which enables the user to scan the plate ID before loading. For QIAcuity One, a barcode scanner is available as accessory.



# 3.3 Thermal cycler

The thermal cycler of the QIAcuity is a plate thermocycler that features high speed and precision temperature control of the temperature cycling steps. Several Peltier elements are used for the temperature generation and control. For an optimal thermal contact between plate and thermocycler, the plate is being clamped on the heating surface during cycling. The QIAcuity Eight features two thermocyclers that are operated in parallel.

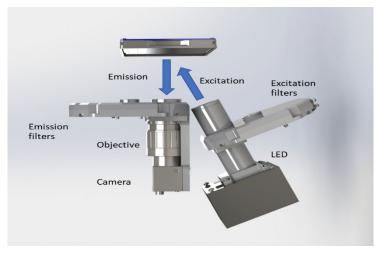
The thermal cycler has the following specification:

Process temperature:	35–99°C
Ramp rate:	approx. 3.0°C/s
Accuracy:	±1°C
Homogeneity:	±1°C

[C7]

## 3.4 Optical system

The optical system of the QIAcuity is a camera-based fluorescence microscopy system. The excitation source for the fluorescence dyes is a high-power white LED. This source in combination with a specific excitation filter is used to illuminate a whole well at a time. The fluorophores in the single partitions absorb that light and emit light that is being filtered by a detection filter, collected and imaged through an objective lens on a CMOS-camera chip (see image below for a detailed overview of the components). Depending on the configuration of the instrument (2plex/5plex), there are up to 2 or 5 selectable detection channels. An additional channel is used for detecting the base fluorescence of the master mix, to determine the exact number of filled partitions and normalization of fluorescence data.



Scheme of the imaging module.

#### 3.4.1 Available channels

#### Table 2. Available channels in QIAcuity

Channel	Excitation (nm)	Emission (nm)	Example fluorophores
Green	463–503	518–548	FAM™, EvaGreen®, Atto 488, Alexa Fluor® 488
Yellow	514–535	550–564	HEX™, VIC®
Orange	543–565	580–606	TAMRA™, Atto 550
Red	570–596	611–653	ROX™, Texas Red®
Crimson	590–640	654–692	Cy5®, Quasar 670

# 4 Installation Procedures

This section provides instructions on unpacking, packing, and installing the QIAcuity.

The installation procedure of the product is recommended to be carried out by a certified QIAGEN Field Service Specialist. A person who is familiar with the laboratory and computer equipment should be present during the installation.

#### 4.1.1 Site requirements

The QIAcuity must be located away of direct sunlight, away from heat sources, and away from sources of vibration and excessive electrical interference. Placing a QIAgility<sup>®</sup> instrument or an orbital shaker next to the instrument does not exceed this value. Refer to Appendix A – Technical Data for the operating conditions (temperature and humidity). Be aware that ambient temperatures of below 17°C (63°F) require an equilibration phase of approx. 30–60 min at the location where the instrument will be used before the instrument is powered on. The site of installation should be free of excessive drafts, excessive moisture, and excessive dust and should not be subject to large temperature fluctuations.

Use a level workbench that is large enough and strong enough to accommodate the QIAcuity. Refer to Appendix A – Technical Data for the weight and dimensions of the QIAcuity. Allow at least 10 cm (5.9 in.) of free space behind and to the sides of the instrument for cooling and cabling.

Ensure that the workbench is dry, clean, and vibration-proof and has additional space for accessories.

The QIAcuity must be placed within approximately 1.5 m of a properly grounded (earthed) AC power outlet. The power line to the instrument should be voltage-regulated and surge-protected. Ensure that the QIAcuity is positioned where it is easy to access the power connector and the power switch at the back of the instrument at all times, and that it is easy to power the instrument OFF and disconnect it.

**Note**: We recommend to plug the instrument directly into its own power outlet and not to share the power outlet with other lab equipment. Do not place the QIAcuity on a vibrating surface or near vibrating objects.

WARNING	Explosive atmosphere       [W8         The QlAcuity is not designed for use in an explosive atmosphere.	]
CAUTION	Risk of overheating [C9]	
	To ensure proper ventilation, maintain a minimum clearance of 10 cm at the sides and rear of the QIAcuity	1.
	Slits and openings that ensure the ventilation of the QIAcuity must not be covered.	

	<b>Risk of personal injury</b> The QIAcuity is too he do not lift the instrume
<u> </u>	do not litt the instrume

#### Risk of personal injury and material damage

The QIAcuity is too heavy to be lifted by one person. To avoid personal injury or damage to the instrument, do not lift the instrument alone. The bottom plane shall be used for lifting. Do not lift at the touchscreen.

CAUTION	Damage to the instrument	[C6]
	Direct sunlight may bleach parts of the instrument and cause damage to plastic parts.	
	The QIAcuity must be located out of direct sunlight.	

#### 4.1.2 Power requirements

The QIAcuity operates at 100–240 V AC, 50/60 Hz, 1500 VA (max.)

Ensure that the voltage rating of the QIAcuity is compatible with the AC voltage available at the installation site. Main supply voltage fluctuations should not exceed 10% of nominal supply voltages.

WARNING	Damage to electronics       [W6]         Before powering ON the instrument, make sure that the correct supply voltage is used.       Use of incorrect supply voltage may damage the electronics.         To check the recommended supply voltage, refer to the specifications indicated in the type plate of the instrument.
WARNING	Electrical hazard [W5]

WARNING	Electrical hazard [W5]	
	Any interruption of the protective conductor (earth/ground lead) inside or outside the instrument or disconnection of the protective conductor terminal is likely to make the instrument dangerous.	
	Intentional interruption is prohibited.	
	Lethal voltages inside the instrument	
	When the instrument is connected to line power, terminals may be live and opening covers or removing parts	

### 4.1.3 Grounding requirements

is likely to expose live parts.

To protect operating personnel, the National Electrical Manufacturers' Association (NEMA) recommends that the QIAcuity be correctly grounded (earthed). The instrument is equipped with a 3-conductor AC power cord that, when connected to an appropriate AC power outlet, grounds (earths) the instrument. To preserve this protection feature, do not operate the instrument from an AC power outlet that has no ground (earth) connection.

[W2]

WARNING	Electrical hazard [W5]
<u>/</u> }	Any interruption of the protective conductor (earth/ground lead) inside or outside the instrument or disconnection of the protective conductor terminal is likely to make the instrument dangerous.
	Intentional interruption is prohibited.
	<b>Lethal voltages inside the instrument</b> When the instrument is connected to line power, terminals may be live and opening covers or removing parts is likely to expose live parts.

# 4.2 Installation of AC power cord

The AC power cord connects to the socket located at the rear of the QIAcuity, and the other end to the AC power outlet.

# 4.3 Unpacking the QIAcuity



#### Risk of personal injury and material damage

The QIAcuity is too heavy to be lifted by one person. To avoid personal injury or damage to the instrument, do not lift the instrument alone. The bottom plane shall be used for lifting. Do not lift at the touchscreen.

**Note**: Before unpacking the QIAcuity, move the package to the site of installation and check that the arrows on the package point upward. In addition, check whether the package is damaged. In case of damage, stop here and contact QIAGEN Technical Services.

- 1. Cut the straps securing the packaging to the shipping pallet.
- 2. Open the top of the transportation box to remove the accessories set before lifting the box.
- 3. Remove the top and side protective black foam.
- 4. When lifting the QIAcuity, we recommend to utilize a minimum of two people. Lift the instrument by sliding your hands under both sides of the workstation and keeping your back straight.
- 5. Important: Do not hold the touchscreen display while unpacking or lifting the QIAcuity as it might damage the instrument.
- 6. Check if the packing list document is included after unpacking the QIAcuity.
- 7. Read the packing list to check that you have received all items. If anything is missing, contact QIAGEN Technical Services.
- Check that the QIAcuity is not damaged and that there are no loose parts. If anything is damaged, contact QIAGEN Technical Services. Make sure that the QIAcuity has equilibrated to ambient temperature before operating it.
- 9. Retain the package in case you need to transport the QIAcuity in the future. Refer to "Packing the QIAcuity" for more details. Using the original package minimizes the possibility of damage during transportation of the QIAcuity.

[W2]

# 4.4 Packing the QIAcuity



#### Risk of personal injury and material damage

[W2]

[W2]

The QIAcuity is too heavy to be lifted by one person. To avoid personal injury or damage to the instrument, do not lift the instrument alone. The bottom plane shall be used for lifting. Do not lift at the touchscreen.

**Note**: Before transporting the QIAcuity, the instrument must first be decontaminated. Refer to section "Maintenance Procedures" for more details. Then, prepare the instrument as follows:

- 1. Turn off the instrument and unplug the power cord.
- 2. Re-install the shipping fixation screw.
- 3. Prepare the packing material. Materials required are the cardboard carton, the pallet with foam blocks, and the foam lid.
- 4. Place the QIAcuity onto the pallet and put the black foam lid over the top of the instrument. Place the box onto the instrument.

**Important**: When lifting the QIAcuity, slide your hands under both sides of the instrument and keep your back straight. **Important**: Do not hold the touchscreen display while lifting the QIAcuity, as this might damage the instrument.



#### Risk of personal injury and material damage

The QIAcuity is too heavy to be lifted by one person. To avoid personal injury or damage to the instrument, do not lift the instrument alone. The bottom plane shall be used for lifting. Do not lift at the touchscreen.

5. Place the accessories into the black foam lid.

Important: The power cord must be packed in an air cushion bags.

6. Seal the outside edges of the carton with tape to protect against moisture

Note: Using the original package minimizes potential damage during transportation of the QIAcuity.

# 4.5 Installing the QIAcuity

This section describes important actions that must be performed before operating the QIAcuity. These actions include:

- Removal of the protective film from the QIAcuity touchscreen
- Removal of the shipping fixation screw
- Connection of the power cord to the back of the QIAcuity
- Powering ON the QIAcuity
- Removal of protective foam block of the drawer

#### 4.5.1 Removing the protective film from the QIAcuity touchscreen

Carefully peel off the protective film from the QIAcuity touchscreen.

#### 4.5.2 Removing the shipping fixation screw

Access the back of the instrument and remove the shipping fixation screw using a 4 mm hex wrench. Store the fixation screw on a safe place in case it is needed at a later point in time. The hole in the housing for the fixation screw shall be closed with the dust cap that is provided with the accessories of the instrument (cat. no. 9026772).



Back of QIAcuity.

#### 4.5.3 Connecting the power cord to the back of the QIAcuity

1. Remove the power cord from the foam packing material on top of the QIAcuity.

Note: Only use the power cord that is supplied with the QIAcuity.

- 2. Check that the voltage rating on the label found at the back of the QIAcuity matches the voltage available at the installation site.
- 3. Connect the power cord to the power inlet of the instrument and connect the cable to the wall power outlet.
- 4. Turn on the power switch at the back of the instrument.

WARNING	Damage to electronics       [         Before powering ON the instrument, make sure that the correct supply voltage is used.       [         Use of incorrect supply voltage may damage the electronics.       [	W6]
	To check the recommended supply voltage, refer to the specifications indicated in the type plate instrument.	of the

	<b>Electrical hazard</b> [W5] Any interruption of the protective conductor (earth/ground lead) inside or outside the instrument or disconnection of the protective conductor terminal is likely to make the instrument dangerous.
	Intentional interruption is prohibited. Lethal voltages inside the instrument
	When the instrument is connected to line power, terminals may be live and opening covers or removing parts is likely to expose live parts.

#### 4.5.4 Powering ON the QIAcuity

Check that the QIAcuity operates properly:

- 1. Ensure that the drawer of the QIAcuity is closed.
- 2. Power ON the QIAcuity using the blue front power switch.
- 3. The startup screen appears. The instrument automatically performs initialization tests.

Note: The main power switch in the back must be switched on as well.

**Note**: If ambient temperature is below 17°C (63°F), an equilibration phase of 30–60 min might be required. After the equilibration phase, the error can be cleared and the instrument is operational after restart.

4. If there is an initialization error, retry the initialization process by turning the instrument off and on again. If the problem persists, see Troubleshooting the instrument and software or contact QIAGEN Technical Services.

Note: The instrument must be turned off at least once a week.

#### 4.5.5 Removal of protective foam block of the drawer

Open the drawer of the QIAcuity instrument by pressing the physical button on the instrument or tapping **Eject Tray** on the instrument and remove the protective foam. For QIAcuity Eight instrument, remove the foam of both drawers.

#### 4.5.6 Installing a fresh copy of the QIAcuity Software Suite

Visit **www.qiagen.com** and go to the Software section of the QIAcuity product page to check if an updated software version is available for download.

The QIAcuity Software Suite is designed to work with Windows<sup>®</sup> 10 operating system. The following browsers were tested in the QIAcuity Software Suite:

- Mozilla<sup>®</sup> Firefox<sup>®</sup>: version 117.0
- Microsoft Edge<sup>®</sup>: version 116.0.1938.62
- Google Chrome<sup>®</sup>: version 116.0.5845.141

The QIAcuity Four and Eight instruments are supplied with a notebook; the QIAcuity One instrument can be optionally supplied with a notebook. See the following table for the recommended notebook requirements.

Description	Recommended requirement
Operating system	Microsoft® Windows 10 Professional Edition 64-bit version
Processor	x64 compatible processor with 4 physical cores and 2.5 GHz
Main memory	16 GB RAM
Hard disk space	At least 500 GB
Graphics interface	At least 1920 x 1080 pixels

Graphics interface At least 1920 x 1080 pixels Note: We are monitoring Windows 10 security update compatibility and browser updates with our QIAcuity Software Suite
application on a regular basis. So far we have not detected an update that lead to failure of our Software Suite Application

application on a regular basis. So far we have not detected an update that lead to failure of our Software Suite Application Service; therefore, we recommend to upgrade your Windows 10 operating system to the latest available build version from Microsoft. We will continue to monitor security updates and will inform you in case of any issue we might see in the future.

The QIAcuity Software was developed and tested for use on Windows 10. Other operating systems were not officially tested, but preliminary tests indicate that the current QIAcuity Software Suite may be operated on Windows 11 without any loss of functionality. However, if you are in doubt, refrain from operating systems other than the officially recommended version.

**Note**: The firewall settings are handled by the Software Suite installer for a proper work of software. We recommend to not change any firewall settings after Software Suite installation.

Note: The QIAcuity Software Suite was tested with enabled Microsoft Windows Defender Antivirus.

**Note**: The QIAcuity Software Suite can also be installed in a virtual machine meeting the hardware requirements of the QIAcuity Suite and provided that access to system resources, such as network ports and hard drive, is properly configured. This configuration has been tested with VMware on windows 2019 server.

The QIAcuitySoftwareSuite.exe package needed for the installation of the QIAcuity Software Suite is provided on the USB drive that comes with the QIAcuity. Alternatively, you can download the **QIAcuitySoftwareSuite.exe** package from **www.giagen.com**.

#### Table 3. Recommended notebook requirements

Before starting the installation process and after an update of the Windows operation system using the QIAcuity Setup Wizard, note the following important setup information:

- 1. Ensure that the system data and time of the laptop to be used are up to date.
- 2. Turn off the standby/hibernation settings in the Windows configuration.
  - 2a. Right-click Windows start menu and select Power Options.
  - 2b. Click change plan settings next to your current power plan.
  - 2c. Select Never in the Put the computer to sleep field.
  - 2d. Click Save changes.
  - 2e. Go to Advanced Settings > Sleep.
  - 2f. Set the **Hybrid sleep** field to **Off**.
  - 2g. Click Apply.
  - 2h. Attach the computer via cable to your local network or connect it to the QIAcuity directly, depending on your preferred setup.

**Note:** If you will choose a direct setup, it is recommended to set the Network adapter settings described in section "Establishing a connection between the QIAcuity instrument and the QIAcuity Software Suite" before continuing with Suite installation.

**Note**: Do not use any USB network adapter in addition to the ethernet cable connected to the instrument or to the laptop.

- 2i. It is recommended to switch off the password expiration on the Suite laptop.
- 3. Ensure that the following port is opened (on notebook and network):
  - O The inbound TCP port 8080.

**Note**: It is possible to install the QIAcuity Software Suite as a standalone application without any connection to the instruments (network or direct). After successful installation of the Software Suite, the software application can be used without an ethernet connection.

**Note**: The installation of the QIAcuity Software Suite shall be performed by a Windows administration user, while it should be ensured that application usage accounts are setup without administrator permission.

To install the QIAcuity Software Suite on the notebook, follow the steps below.

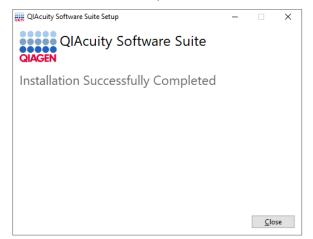
- 1. Locate the **QIAcuitySoftwareSuite.exe** file and double-click it. The installation process starts.
- 2. Read the license terms and conditions. These needs to be agreed by checking the box in the End-User License Agreement window and click **Install**.

QIAcuity Software Suite Setup –  QIAcuity Software Suite QIAGEN	×
QIAGEN End User License Agreement	^
IMPORTANT: PLEASE READ THIS END USER LICEN AGREEMENT CAREFULLY. ACCESSING OR USING QIAG SOFTWARE OR ANY COMPONENT OF LICENSED MATERI/ (DEFINED BELOW) OR CLICKING THE "ACCEPT" BUTT BELOW CONSTITUTES ACCEPTANCE OF THIS AGREEME THE TERMS AND CONDITIONS OF THIS USER AGREEME GOVERN YOUR RIGHTS TO THE QIAGEN SOFTWA LICENSED MATERIALS AND SERVICES TO BE SUPPLIED QIAGEN HEREUNDER.	SEN ALS ON NT. ENT RE,
☐   agree to the license terms and condit	ions
Version 2.5 Install C	lose

- 3. In the prompt window asking you if you allow changes to your device, click Yes.
  - Note: During installation, some command line windows may appear in the foreground. Do not close any of them.

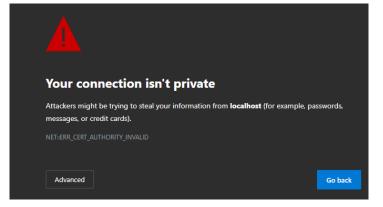
Installing QIAcuity Software Suite  Please wait while the Setup Wizard installs QIAcuity Software Suite.  Status:
Status:

4. When the installation is completed, click **Close**.



5. In the local host site that says the site is not secure, click **Advanced**.

**Note**: If the localhost is not accessible after the software installation, wait for 2–3 min and open it again.



6. Click **Continue** to localhost on to the webpage.

You are directed to the QIAcuity Software Suite login screen.

- QIAGEN	
	Welcome to QIAcuity Software Suite Login Password Cannot log in?

## 4.6 Upgrading QIAcuity Software Suite to new version

Note of the following important information, which are valid for all Software Suite version upgrades:

- 1. Before updating the QIAcuity Software Suite, ensure that no run activity is in progress.
- 2. The installation of the QIAcuity Software Suite shall be performed by a Windows administration user, while it should be ensured that application usage accounts are setup without administrator permission.
- 3. It is strongly recommended to update the Software Suite first before proceeding with the control software.
- 4. Upgrading to the QIAcuity Software Suite 2.5 should be performed without uninstallation of the previously installed QIAcuity Software Suite version.
- 5. Before updating the QIAcuity Suite software, make sure that the system data and time of the laptop to be used are up to date. Be sure to set the Time Zone in Windows first, and then adjust the date and time, if needed. If an adjustment is required, restart your QIAcuity Suite application followed by Control Software before proceeding with the software update.

The latest Software Suite version 2.5 is only compatible with the control software version 2.5. If only one software component is updated, no connection between the Software Suite and the control software can be established.

**Note**: In case plates originated from QIAcuity Software Suite version 1.2.18 or version 1.1.3 are still in the Plate Overview, it can happen that the plates (read-only version) cannot be analyzed after update to QIAcuity Software Suite version 2.5. To enable analysis of those plates either archive and restore or export and import of such plates should be performed. By this mechanism, the file structure of the plate is updated allowing to show results within QIAcuity Software Suite version 2.5. Upgraded plates from plates originated from QIAcuity Software Suite version 1.2.18 or version 1.1.3 are not affected.

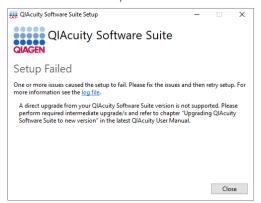
We support the following two direct upgrade scenarios:

- From version 2.1.8 to version 2.5
- From version 2.2 to version 2.5

All older versions than Software Suite version 2.1.8 are not supported for a direct upgrade to version 2.5. Refer to the corresponding sections for upgrade instructions:

- Upgrading QIAcuity Software Suite from version 2.1.8 and version 2.2 (direct)
- Upgrading QIAcuity Software Suite from version 2.0 to version 2.2
- Upgrading QIAcuity Software Suite from version 1.2.18 to version 2.0
- Upgrading QIAcuity Software Suite from version 1.1.3 to version 1.2.18

**Note**: In case user is trying to upgrade Software directly to version 2.5 and upgrade scenario is not supported (e.g., version 1.2.18 to version 2.5) user is informed in following way:



#### 4.6.1 Upgrading QIAcuity Software Suite from version 2.1.8 and version 2.2 (direct)

To upgrade the QIAcuity Software Suite from 2.1.8 or higher versions, follow the steps below.

- 1. Locate the **QIAcuitySuite.exe** file and double-click it. The installation process starts.
- 2. Check the "I accept the terms in the License Agreement" box in the End-User License Agreement window and click Install.

QIAcuity Software Suite Setup -	×
QIAcuity Software Suite	
QIAGEN End User License Agreement	^
IMPORTANT: PLEASE READ THIS END USER LICENSE AGREEMENT CAREFULLY. ACCESSING OR USING QIAGEN SOFTWARE OR ANY COMPONENT OF LICENSED MATERIALS (DEFINED BELOW) OR CLICKING THE "ACCEPT" BUTTON BELOW CONSTITUTES ACCEPTANCE OF THIS AGREEMENT THE TERMS AND CONDITIONS OF THIS USER AGREEMENT GOVERN YOUR RIGHTS TO THE QIAGEN SOFTWARE LICENSED MATERIALS AND SERVICES TO BE SUPPLIED BY QIAGEN HEREUNDER.	
I agree to the license terms and condition	s
Version 2.5 Install Close	2

3. In the prompt window asking you if you allow changes to your device, click Yes.

- 4. The system will then automatically upgrade the existing installation.
- 5. When the installation is completed, click **Finish**.

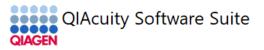
🖟 QIAcuity Software Suite Set	up	—		$\times$
QIAGEN	Completed the QIAcuity Software Suite Setup Wizard Click the Finish button to exit the Setup Wizard.			
	Back Fini	sh	Cano	:el

6. Note that the computer must be restarted after successful Suite upgrade. You will receive the following message:



- 7. Click **OK**.
- 8. Then click **Restart** and the computer will begin to restart.

QIAcuity Software Suite Setup - 🗆 🗙



Installation Successfully Completed

You must restart your computer before you can use the software.



### 4.6.2 Upgrading QIAcuity Software Suite from version 2.0 to version 2.2

This section describes the QIAcuity Software Suite upgrade from version 2.0. The Software Suite version 2.0 cannot be updated directly to version 2.5 but has to be updated to version 2.2 first.

To upgrade the QIAcuity Software Suite version 2.0 to version 2.2 follow the steps below.

- 1. Locate the QIAcuitySuite.exe file and double-click it. The installation process starts. Click Next.
- 2. Check the "I accept the terms in the License Agreement" box in the End-User License Agreement window, and click Install.

👯 QIAcuity Software Suite Setup — 🗆 🗙	
QIAcuity Software Suite	
QIAGEN End User License Agreement	
MPORTANT: PLEASE READ THIS END USER LICENSE AGREEMENT CAREFULLY. ACCESSING OR USING QIAGEN SOFTWARE OR ANY COMPONENT OF LICENSED MATERIALS (DEFINED BELOW) OR CLICKING THE "ACCEPT" BUTTON BELOW CONSTITUTES ACCEPTANCE OF THIS AGREEMENT. THE TERMS AND CONDITIONS OF THIS USER AGREEMENT GOVERN YOUR RIGHTS TO THE QIAGEN SOFTWARE, LICENSED MATERIALS AND SERVICES TO BE SUPPLIED BY QIAGEN HEREUNDER.	
I agree to the license terms and conditions	
Version 2.2.0.26 Options Options Close	

- 3. In the prompt window asking you if you allow changes to your device, click Yes.
- 4. The system will then automatically upgrade the existing installation.
- 5. When the installation is completed, click **Finish**.
- 6. Note that the computer must be restarted after successful Suite upgrade, click **Restart**.



Installation Successfully Completed

You must restart your computer before you can use the software.

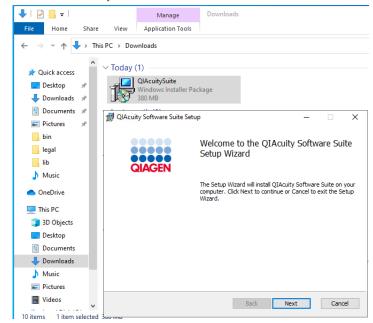
Restart Close

### 4.6.3 Upgrading QIAcuity Software Suite from version 1.2.18 to version 2.0

This section describes the QIAcuity Software Suite upgrade from version 1.2.18 to 2.5. The Software Suite version 1.2.18 cannot be updated directly to version 2.5, but has to be updated to version 2.0 first, followed by updating to version 2.2.

To upgrade the QIAcuity Software Suite version 1.2.18 to version 2.0 follow the steps below.

1. Locate the QIAcuitySoftwareSuite.exe file and double-click it. The installation process starts. Click Next.



2. Check the "I accept the terms in the License Agreement" box in the End-User License Agreement window and click Next.



3. Click **Next** in Destination Folder window.

	🖟 QIAcuity Software Suite Setup		-			×
	Destination Folder					
	Click Next to install to the default fold	er or click Char	nge to choose anothe	r.	QIAGE	N
	Install QIAcuity Software Suite to:					
	C:\Program Files (x86)\QIAcuity Softv	vare Suite\			_	
	Change					
		Bac	k Next		Cancel	
		bac	NEXC		Cancer	
4.	Click <b>Install</b> to start the installa	tion.				
	🛃 QIAcuity Software Suite Setup		_			×
	Ready to install QIAcuity Softv	vare Suite			QIAGE	N
	Click Install to begin the installation. ( installation settings. Click Cancel to e		view or change any of	fyour		
		Back	Install		Cancel	

5. In the prompt window asking you if you allow changes to your device, click **Yes**.

User Account Control	×
Do you want to allow th unknown publisher to m device?	
C:\Users\User\Downloads	
\QIAcuitySuite.msi	
Publisher: Unknown	
File origin: Downloaded from the I	nternet
Show more details	
Yes	No
\QIAcuitySuite.msi Publisher: Unknown File origin: Downloaded from the I Show more details	

Note: During installation, some command line windows may appear in the foreground. Do not close any of them.

	🕼 QIAcuity Software Suite Setup			
	Installing QIAcuity Software Suite	QIA	GEN	
	Please wait while the Setup Wizard installs QIAcuity Software Suite			
	Status:			
C:\WINDOWS\SysWO	g QIAcuity Suite - please wait this may ta	 	utar	
				•••
32Time service au	tostart			
2Time service au C] ChangeService	tostart Config SUCCESS			
32Time service au 5C] ChangeService ERVICE_NAME: W32T	tostart Config SUCCESS ime			
32Time service au SC] ChangeService ERVICE_NAME: W32T TYPE	itostart Config SUCCESS ime : 30 WIN32			
02Time service au GC] ChangeService ERVICE_NAME: W32T TYPE STATE	itostart Config SUCCESS ime : 30 WIN32 : 2 START PENDING	X		
2Time service au GC] ChangeService RVICE_NAME: W32T TYPE STATE	itostart Config SUCCESS ime : 30 WIN32	×	vN)	
2Time service au C] ChangeService RVICE_NAME: W32T TYPE STATE WIN32_ SERVIC	itostart Config SUCCESS ime : 30 WIN32 : 2 START PENDING Setup —	×		
2Time service au C] ChangeService RVICE_NAME: W32T TYPE STATE WIN32 SERVIC CHECKP	itostart Config SUCCESS ime : 30 WIN32 : 2 START PENDING Setup – Installing	 ×		
2Time service au C] ChangeService RVICE_NAME: W32T TYPE STATE WIN32 SERVIC CHECKP WAIT_F	itostart Config SUCCESS ime : 30 WIN32 : 2 START PENDING Setup —	 ×		
2Time service au C] ChangeService RVICE_NAME: W32T TYPE STATE WIN32_ SERVIC CHECKP WAIT_F PID	itostart Config SUCCESS ime : 30 WIN32 : 2 START PENDING Setup – Installing	 ×		
2Time service au C] ChangeService RVICE_NAME: W32T TYPE STATE WIN32 SERVIC CHECKP WAIT_F PID FLAGS	itostart Config SUCCESS ime : 30 WIN32 : 2 START PENDING Setup – Installing	 ×		
32Time service au SC] ChangeService SRVICE_NAME: W32T TYPE STATE WIN32 SERVIC CHECKP WAIT_F PID FLAGS mabling NTP s	itostart Config SUCCESS ime : 30 WIN32 : 2 START PENDING Setup — Installing Unpacking C:\Program Files\PostgreSQL\11\indude\pg_config_c	 ×		
32Time service au SC] ChangeService ERVICE_NAME: W32T TYPE STATE WIN32 SERVIC CHECKP WAIT_H PID FLAGS nabling NTP s	itostart Config SUCCESS ime : 30 WIN32 : 2 START PENDING Setup — Installing Unpacking C:\Program Files\PostgreSQL\11\indude\pg_config_c	 ×		
32Time service au SC] ChangeService ERVICE_NAME: W32T TYPE STATE WIN32 SERVIC CHECKP WAIT_F PID FLAGS nabling NTP s he operation comp he command comple	itostart Config SUCCESS ime : 30 WIN32 : 2 START PENDING Setup — Installing Unpacking C:\Program Files\PostgreSQL\11\include\pg_config_c	 ×		
32Time service au SC] ChangeService ERVICE_NAME: W32T TYPE STATE WIN32 SERVIC CHECKP WAIT_F PID FLAGS nabling NTP s he operation comp he command comple	itostart Config SUCCESS ime : 30 WIN32 : 2 START PENDING Setup — Installing Unpacking C:\Program Files\PostgreSQL\11\indude\pg_config_c	 ×		
32Time service au SC] ChangeService ERVICE_NAME: W32T TYPE STATE WIN32_ SERVIC CHECKP WAIT_F PID FLAGS nabling NTP s he operation comple he command comple	itostart Config SUCCESS ime : 30 WIN32 : 2 START PENDING Setup — Installing Unpacking C:\Program Files\PostgreSQL\11\include\pg_config_c	 ×		
32Time service au SC] ChangeService ERVICE_NAME: W32T TYPE STATE WIN32_ SERVIC CHECKP WAIT_F PID FLAGS nabling NTP 5 he operation comple command comple nblock UDP port	itostart Config SUCCESS ime : 30 WIN32 : 2 START PENDING Setup — Installing Unpacking C:\Program Files\PostgreSQL\11\include\pg_config_c	 ×		
32Time service au SC] ChangeService ERVICE_NAME: W32T TYPE STATE WIN32 SERVIC CHECKP WAIT_H PID FLAGS nabling NTP 5 he operation comp he command comple he command comple he command comple he command comple	itostart Config SUCCESS ime : 30 WIN32 : 2 START PENDING Setup — Installing Unpacking C:\Program Files\PostgreSQL\11\include\pg_config_c	 ×		

6. When the installation is completed, click **Finish**.

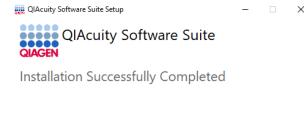
🛃 QIAcuity Software Suite Se	tup	-		×
QIAGEN	Completed the QIAcuity Setup Wizard	Softwa	are Suit	e
GIAGEN	Click the Finish button to exit the Se	etup Wizar	d.	
	Back	ish	Cano	el

7. Note that the computer must be restarted after successful Suite upgrade. You will receive the following message:

Pleas	se res	start computer		×
	D	Computer must be restarted in order to run QIAcuity Suite. Please restart the computer now!	Software	
			ОК	

8. Click **OK**.

Then, click **Restart** and the computer will begin to restart.



You must restart your computer before you can use the software.

Restart Close

 Continue with the QIAcuity Software upgrade from version 2.0 to version 2.2; refer the Section 4.6.1, "Upgrading QIAcuity Software Suite from version 2.1.8 and version 2.2 (direct)".

### 4.6.4 Upgrading QIAcuity Software Suite from version 1.1.3 to version 1.2.18

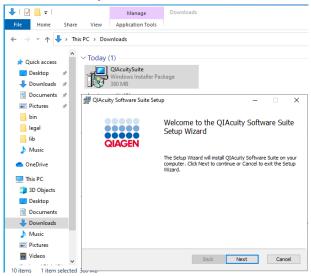
The Software Suite version 1.1.3 cannot be updated directly to version 2.5 but has to be updated to version 1.2.18 first, then updated to version 2.0, and then updated to version 2.2 before continuing with the upgrade to the latest version 2.5.

To upgrade the QIAcuity Software Suite version 1.1.3 to the version 1.2.18, follow the steps below:

1. Import all plates from QIAcuity Software Suite 1.1.3, and ensure they are visible in the plate overview.

**Note**: Plates from the QIAcuity Software Suite 1.1.3 need to be updated together with the Software Suite update. Plates created with the QIAcuity Software Suite 1.1.3 cannot be imported into the QIAcuity Software Suite 1.2.18 or newer, separately.

- 2. Ensure that a direct connection or a connection via network is already established and that the instrument and the PC running the QIAcuity Software Suite 1.1.3 are connected.
- 3. Locate the QIAcuitySuite.msi file and double-click it. The installation process starts. Click Next.

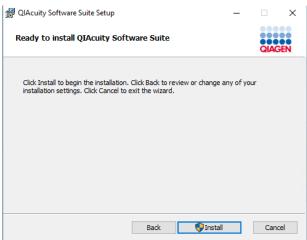




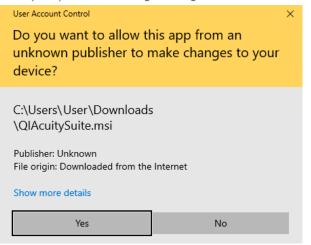
5. Make sure that the Destination Folder points to the existing installation of the QIAcuity Software Suite. Click **Next** in the Destination Folder window.

QIAcuity Software Suite Setup		_		>
Destination Folder Click Next to install to the default folde	er or dick Change to choose anot	her.	QIAG	ËN
Install QIAcuity Software Suite to:				
C:\Program Files (x86)\QIAcuity Softwa	are Suite\			
Change				
	Back Next	_	Cano	

6. Click **Install** to start the installation.



7. In the prompt window asking if changes are allowed to the device, click **Yes**.



The system will then automatically upgrade the existing installation.

8. When the installation is completed, click **Finish**.

🖟 QIAcuity Software Suite Set	up	-		×
QIAGEN	Completed the QIAcuity Setup Wizard Click the Finish button to exit the Se			e
	Back Fini	sh	Cano	el

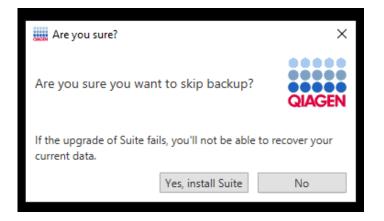
9. Continue with the QIAcuity Software upgrade from version 1.2.18 to version 2.0. Refer to "Upgrading QIAcuity Software Suite from version 2.0 to version 2.2".

### 4.6.5 QIAcuity Software Suite Backup

**Note**: The integrated backup functionality is only available during upgrading the software; during installation, uninstallation and repairing, there is no such option. In case a backup is required after the installation, upgrade, or after a repair of the software, an offline script can be downloaded from **www.qiagen.com**. This script may be used manually or automatically as part of a regular task. Please note that the QIAcuity software suite need to be stopped before starting a backup. Please plan your experiments and an automatic backup accordingly

### **Creating backup**

The QIAcuity Software Suite version 2.5 automatically creates data backup during the upgrade process, unless this option was deselected by the user during the upgrade (click **Options**):



By default backup is created on drive C:\qiacuity\_backup\_<ddMMyyyyHHmmss>. The last part of previously mentioned path is a timestamp that will allow the user to differentiate backups. Backup location can be specified by the user; installer shows available disc space for the selected path. The available and required space for backup is displayed. Ensure that required disc space for backup is available.

Otherwise, in case when there is no enough disc space during upgrade, you will encounter an unidentified error – refer to "Troubleshooting the instrument and software" section for more details.

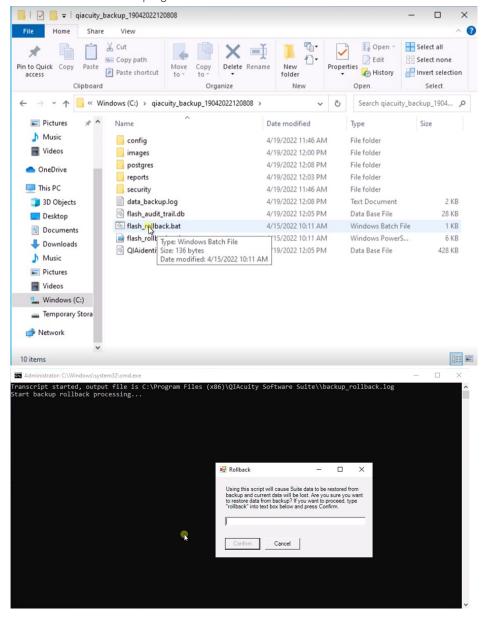
iii Qiacuity Suite backup			_		×
QIAGEN					
Backup location:					
C:					
				Chan	ge
Available space on C:\	69 GB				
Required space for backup	10 GB				
		Ski	ip	Back	up

### **Restore from backup**

To restore application from backup:

- 1. Uninstall currently installed Software Suite version causing problem (see "Uninstalling the QIAcuity Software Suite" section).
- 2. Additionally, folders C:\ProgramData\Qiagen, C:\Program Files (x86)\QlAcuity Software Suite, C:\Program Files\Qiagen.CommonInterfaces.QlAidentity, if these folders exist, should be removed manually. Be aware that \ProgramData might be hidden and you need to change the view settings of the explorer.
- 3. Install previously working Software Suite version for which backup was created.
- 4. Make sure that browser with Suite is closed.

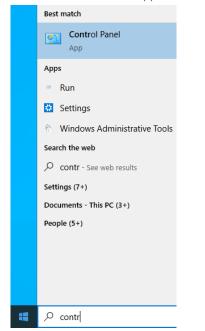
5. Navigate to the folder with the backup and run **flash-rollback.bat**, then follow instructions from the pop-up window. It is recommended to run this program as Administrator.



# 4.7 Uninstalling the QIAcuity Software Suite

To uninstall the QIAcuity Software Suite from your system, follow the steps below. Note that this will lead to loss of all data including plate runs.

### 1. Go to the **Control Panel** app.



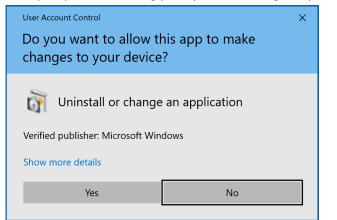
2. Select Uninstall a program from the Programs menu.



3. Select QIAcuity Software Suite from the list, and click Uninstall.

Organize 🕶 Uninstall Change		
Name	Publisher	Installed On
Ez 7-Zip 22.01 (x64)	Igor Pavlov	12/6/2022
AdoptOpenJDK JDK with Eclipse OpenJ9	AdoptOpenJDK	2/21/2022
DB Browser for SQLite	DB Browser for SQL	2/6/2023
🚸 Git	The Git Developme	5/17/2023
💿 Google Chrome	Google LLC	8/7/2023
🍀 IrfanView 4.62 (64-bit)	Irfan Skiljan	3/14/2023
💽 Microsoft Edge	Microsoft Corporat	8/12/2023
Microsoft Edge WebView2 Runtime	Microsoft Corporat	8/13/2023
Microsoft Monitoring Agent	Microsoft Corporat	12/10/2022
<ul> <li>Microsoft OneDrive</li> </ul>	Microsoft Corporat	8/17/2023
BMicrosoft Visual C++ 2015-2019 Redistri	Microsoft Corporat	3/8/2022
🍅 Mozilla Firefox (x64 en-US)	Mozilla	6/7/2023
🔯 Mozilla Maintenance Service	Mozilla	1/26/2023
📔 Notepad++ (64-bit x64)	Notepad++ Team	12/6/2022
QIAcuity Software Suite	Qiagen	7/27/2023
Qiagen.CommonInterfaces.QIAidentity	Qiagen	7/27/2023
🗾 Sublime Text	Sublime HQ Pty Ltd	11/4/2022

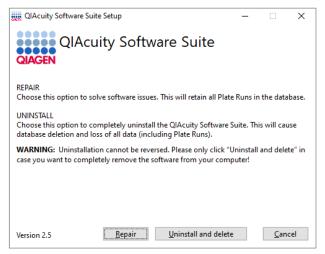
4. In the prompt window asking you if you allow changes to your device, click Yes.



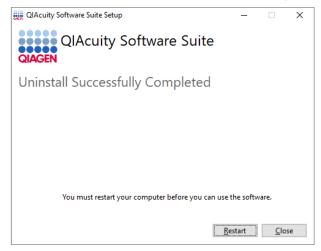
5. In the uninstallation wizard, read the description for each action.

Note: The uninstall process will result in database deletion; all plate data will be lost.

6. Click the Uninstall and delete button, and the QIAcuity Software Suite uninstallation process will start.



7. After uninstallation, click **Restart** in the window asking to restart the device.



Note: After uninstalling the Software Suite, check following locations and, if they exist, remove them manually:

- C:\ProgramData\Qiagen be aware that folder ProgramData might be hidden, and you need to change the view settings of the explorer.
- O C:\Program Files (x86)\QIAcuity Software Suite
- O C:\Program Files\Qiagen.CommonInterfaces.QIAidentity

# 4.8 Updating the instrument software

**Note**: The latest Software Suite version 2.5 is only compatible with the latest control software version 2.5. If only one software component is updated, no connection between the Software Suite and the control software can be established.

Important: It is strongly recommended to update the Software Suite first before proceeding with the control software.

Note: Only users with an Administrator and Lab Leader role can perform software updates.

See in table below an overview of all available CSW versions with corresponding Software Suite versions:

Instrument Control Software version	Compatible Software Suite version
2.5.0.24	2.5.0.0
2.2.0.8	2.2.0.26
2.1.8.30	2.1.8.23
2.1.0.41	2.1.7.182
2.0.0.144	2.0.20
1.0.0.84	1.2.18
0.5.2.18	1.1.3

We support following direct upgrade scenarios:

- From 2.1.8.30
- From 2.2.0.8

All older versions than CSW software version 2.1.8.30 are not supported for a direct upgrade to version 2.5; user needs to update to version 2.2.0.8 first.

For the direct update to CSW 2.2.0.8 software version, there is a possibility to do so from version 2.0.0.144, from version 2.1.0.41 or from version 2.1.8.30.

Update from CSW 0.5.2.18 needs an update to CSW 2.0.0.144 first, then update to CSW 2.2.0.8 and only afterwards directly to 2.5.

Update from CSW 1.0.0.84 needs an update to CSW 2.1.8.30 first, then direct update to CSW 2.5 is possible.

• Visit **www.qiagen.com** and go to the Software section of the QIAcuity product page to check if an updated software version is available for download.

On a computer running Microsoft Windows, download the software update from **www.qiagen.com**. Insert the USB drive provided with the QIAcuity, create a new folder named update, and extract the update software into this folder.

It is recommended to clear the data first by clicking Force clear in Data Management under Tools before the update.

- 1. On the Home screen, tap **Configuration**.
- 2. Select the **System** tab.

Note: The current software and firmware version are located in the Device Info pane.

- 3. Connect the USB drive to the instrument.
- 4. The software version of the update package on the USB is displayed in the Update Info (USB) panel.

Note: If the USB drive is empty, no information is displayed in the Device Info (USB) panel.

Note: Only update to higher version is possible, updating to identical or lower version will be prevented.

- 5. Tap Update software to proceed.
- 6. The Update Flash Controller Software and Firmware window is shown.
- 7. Tap Start to begin the software update or tap Cancel to return to the previous window.
- 8. The update files are copied from the USB drive to the instrument's internal drive. The status of the file copying process is shown on the screen.

**Note**: If an error occurs when the files are being copied, an error message is shown on the screen. Tap **Cancel** to stop the process. Remove the USB drive and tap **Reboot** to restart the instrument. If the QIAcuity does not function after an unsuccessful software update, contact QIAGEN Technical Services.

- 9. After the software update files are copied, tap Reboot to restart the instrument.
- 10. The QIAcuity restarts and installs the software firmware update, which can take up to 1 hour.
- 11. Important: When the Control Software was updated before the Software Suite, a restart is required to be able to log in.
- 12. After the final restart of the instrument, the network icon and the **Software Suite** icon should be green and you may login with the admin credentials previously defined in the QIAcuity Software Suite.

12a. If the Software Suite is not yet connected, login in with the SetupUser credentials.

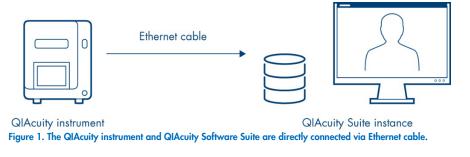
- 12b. Check your Software Suite settings. If all settings are done properly, press Test Connection and Save.
- 12c. Once the Software Suite is detected, a pop-up will state that a new Software Suite was detected and a restart is needed.
- 12d. Restart the instrument.
- 12e. After restarting the instrument, the connection between to the Software Suite is established and you may login with the admin credentials previously defined in the QIAcuity Software Suite.
- 13. Repeat steps 1–12, if additional update is necessary.

# 4.9 Establishing a connection between the QIAcuity instrument and the QIAcuity Software Suite

The QIAcuity instrument needs to be connected to the QIAcuity Software Suite to enable the exchange of data for the analysis and configuration of the instrument. An established connection enables the QIAcuity Software Suite to set up plates, analyze results, and monitor the status of runs in real time. Depending on the customer requirements, the connection can be realized in different configurations, as shown in the following sections.

### 4.9.1 Private LAN direct connection of one Instrument to a co-located Suite computer

For this, the QIAcuity instrument and the QIAcuity Software Suite may be connected via an Ethernet cable between the QIAcuity and the notebook where the QIAcuity Software Suite is running.



### 4.9.2 Instrument and Suite Computer connection via Local Area Network

Alternatively, both the QIAcuity instrument and the computer running the QIAcuity Software Suite can be connected to a local area network (LAN). This configuration allows the QIAcuity notebook or a separate computer to work as a server to which multiple clients can be connected.

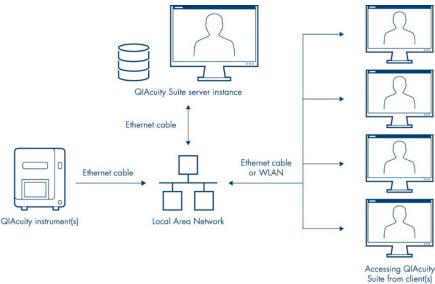


Figure 2. The QIAcuity instrument(s) and QIAcuity Software Suite are installed to a network, allowing multiple clients to access the QIAcuity instrument(s) via a single QIAcuity Suite server.

For connection to the Suite server, use the IP address of the Suite server.

### 4.9.3 Private LAN with multiple instruments connected to a Suite computer

Using a switch between instrument and QIAcuity Suite instance allows connection of multiple instruments to one suite server in a private LAN environment.

### 4.9.4 Instrument in dedicated subnet with computer also connected to corporate LAN

A connection of the instrument in an isolated network via an direct ethernet cable connection to QIAcuity Software Suite server, while the QIAcuity Software Suite server itself is connected via another interface (ethernet or wireless LAN) to customers Local Area Network (LAN – Intranet). This allows the client workstations to access the QIAcuity software suite via the respective Local Area Network (LAN – Intranet).

For the instrument connection to the QIAcuity Software Suite server, the explicit IP address configuration for the QIAcuity Software Suite server ethernet adapter has to be used. The client workstations use the IP address of the QIAcuity Software Suite server of either the WLAN or second ethernet adapter.

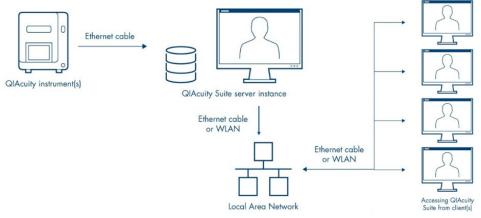


Figure 3. The QIAcuity instrument and the QIAcuity Software Suite can also be operated in two separate networks, allowing multiple clients to access the QIAcuity instrument via a single QIAcuity Suite server, while maintaining instrument network isolation.

### 4.9.5 Configuring an Ethernet connection between the QIAcuity instrument and the QIAcuity Software Suite

To establish a connection, the instrument and the notebook must be connected to the LAN (local area network). For 10 users accessing the system in parallel, the requirement is a minimum data connection speed of 10Mbit/s for a setup via network.

Note: Make sure that the QIAcuity instrument is connected to the LAN. Any other configurations are not supported by QIAGEN.

**Note**: Only users with Administrator role can modify the network configuration. We recommend to consult your network administrator when configuring the network. For communication with QIAcuity Software Suite, the following ports are used:

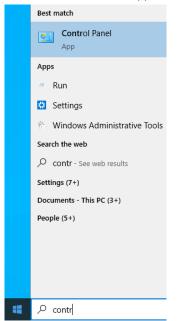
- The inbound TCP port 44321
- The inbound TCP port 8080
- The inbound TCP port 8687
- The inbound UDP port 9595

Pinging the network is also supported.

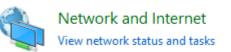
**Note**: If you changed the connection with the instrument from direct to LAN or from LAN to direct, or the IP was reassigned, refer to point (d) under the Installation and maintenance section of Troubleshooting the instrument and software.

Follow the steps below to configure the notebook running the QIAcuity Software Suite.

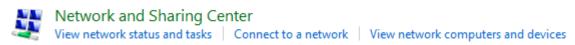
#### 1. Go to the **Control Panel** app.



2. Click Network and Internet (if not available, proceed to the next step).



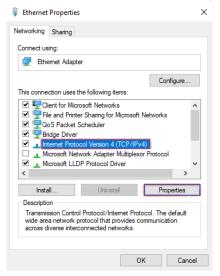
3. Click Network and Sharing Center.



4. On the left pane, click Change adapter settings.

- 🔶 👻 🛧 👱 > Control	Panel >
Control Panel Home	Vie
	Vie
Change adapter settings	
Change advanced sharing settings	
Media streaming options	

- 5. Right-click the ethernet network adapter and select Properties.
- 6. Select Internet Protocol Version 4 (TCP/Ipv4) and click Properties.



7. Select **Obtain an IP address automatically**. If your organization does not provide DNS details, select **Obtain DNS server address** automatically as well. Click **OK**, then **Close**.

Internet P	rotocol Version 4 (TCP/IP	v4) Proj	pertie	s			$\times$
General	Alternative Configuration						
this cap	get IP settings assigned au ability. Otherwise, you need appropriate IP settings.						
() ()	otain an IP address automati	cally					
	e the following IP address:						
IP ac	dress:						
Subn	et mask:						
Defa	ult gateway:						
() Ob	tain DNS server address au	tomatica	ally				
	e the following DNS server a	ddresse	s:				
Prefe	erred DNS server:			1.	1.		
Alter	native DNS server:						
V	alidate settings upon exit				Adv	anced	
				ОК		Cancel	

Optional: You can check if the addresses have been assigned properly by following the steps below.

- 8. From your Home screen, click the Search icon. Enter cmd and press the Enter key.
- 9. Wait for the command line window to open. Enter ipconfig command.
- 10. The address should be visible under the ethernet interface name for which modifications were made.

Follow the steps below to configure the QIAcuity instrument.

- 1. Log into the Instrument using the following credentials:
  - O Login: SetupUser
  - O Password: 2#ConnectSuite
- 2. On the toolbar, tap **Configuration**.
- 3. Select the **Ethernet** tab.

Running Status	Tools Configuration		
	Contiguration	Disk Monitor	Network
themet Software Suite			
ce Network Settings			
DHCP Enabled			
P address	Subnet mask		
192.168.1.2	255.255.255.0		
Sateway			

Hand: Idle Scanner: Idle Prime/Roller: Idle Cycler 1: Idle Cycler 2: Idle Imager: Idle

SetupUser ←

4. Check the "DHCP Enabled" box. If you check this box, the "IP address" and "MAC address" fields are disabled. The assigned IP and MAC addresses of device are displayed in the "IP address" and "MAC address" fields.

	°°°	ÏT	2525		금	
QIAGEN	Running Status	Tools	Configuration	Disk Monitor	Network	Alarm
Ethernet	Software Suite					
evice Network	Cottingo					
VICE NELWOIP	< settings					
DHCP En:	abled					
IP address		MAC add	ress			
			C-3F-44-27			
			Save			
			Save			
			Save			
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			Save			
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			Save			
			Save			
			Save			

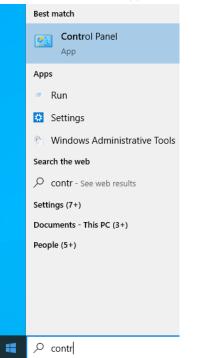
5. Tap **Save**.

# 4.9.6 Configuring a direct cable connection between the QIAcuity instrument and the QIAcuity Software Suite

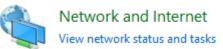
Note: Before you start, ensure that the QIAcuity instrument and the notebook are connected with an Ethernet cable.

Follow the steps below to configure the notebook running the QIAcuity Software Suite.

1. Go to the **Control Panel** app.



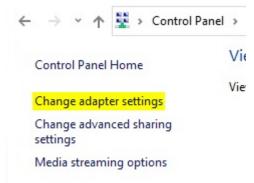
2. Click Network and Internet (if not available, proceed to the next step).



3. Click Network and Sharing Center.



Network and Sharing Center View network status and tasks | Connect to a network | View network computers and devices 4. On the left pane, click Change adapter settings.



- 5. Right-click the ethernet network adapter and select the **Properties** option.
- 6. Select Internet Protocol Version 4 (TCP/Ipv4), and click Properties:

Ethernet Properties	×
Networking Sharing	
Connect using:	
Ethemet Adapter	
Configure	
This connection uses the following items:	
Client for Microsoft Networks	~
🗹 🏪 File and Printer Sharing for Microsoft Networks	
🗹 🏪 QoS Packet Scheduler	
🗹 🐙 Bridge Driver	
Internet Protocol Version 4 (TCP/IPv4)	
Microsoft Network Adapter Multiplexor Protocol	
Microsoft LLDP Protocol Driver	$\sim$
< 2	
Install Uninstall Properties	
Description	
Transmission Control Protocol/Internet Protocol. The default wide area network protocol that provides communication across diverse interconnected networks.	
OK Ca	ncel

- 7. Select Use the following IP address. Enter the following information:
  - O **IP address**: Enter "192.168.1.1".
  - O Subnet mask: Enter "255.255.255.0".
  - O Default gateway: Enter "192.168.1.254".
  - O **Preferred DNS server**: Enter the DNS server address.
  - O Alternative DNS server: Enter the alternative DNS server address.

**Note**: If the "Preferred DNS server" and "Alternative DNS server fields" are left blank, the connected is showed as unknown.

### 8. Click **OK**, then click **Close**.

Internet Protocol Version 4 (TCP/IPv4)	Properties	;			×
General					
You can get IP settings assigned autor this capability. Otherwise, you need to for the appropriate IP settings.					
Obtain an IP address automatical	/				
• Use the following IP address:					
IP address:					
Subnet mask:					
Default gateway:					
Obtain DNS server address autom	atically				
• Use the following DNS server add	esses:				
Preferred DNS server:					
Alternative DNS server:					
Validate settings upon exit			Adv	anced	
		ОК		Cancel	

Optional: You can check if the addresses have been assigned properly by following the steps below.

- 9. From your Home screen, click the **Search** icon. Enter "cmd" and press the **Enter** key.
- 10. Wait for the command line window to open. Enter **ipconfig**.
- 11. The address should be visible under the ethernet interface name for which modifications were made.

Follow the steps below to configure the QIAcuity instrument.

- 1. On the toolbar, tap **Configuration**.
- 2. Select the **Ethernet** tab.

	000	Tools	Configuration	Disk Monit	tor	□ □ ▲ Network	₽ Alarm	
Ethernet Device Netwo	Software Suite							
DHCP E		Subnet mas	k					
Gateway								
			Save					
Hand: Idle	Scanner: Idle Pr	ime/Roller: Idle	Cycler 1: Idle	Cycler 2: Idle	Imager: Idle	5	SetupUser ←	Ð

- 3. Ensure that the DHCP Enabled box is not checked. Enter the following information:
  - O IP address: Enter "192.168.1.2".
  - O Subnet mask: Enter "255.255.255.0".
  - O **Gateway**: Enter "192.168.1.1".

QIAGEN Running		Configuration	Disk Monitor	▲ ⊡ ⊡ Network	Ţ Ala	7
Ethernet Software Sui	te					
Device Network Settings						
DHCP Enabled						
IP address	Subnet ma	isk				
192.168.1.2	255.25	5.255.0				
Gateway						
192.168.1.1						
		Save				
Hand: Idle Scanner: Idl	e Prime/Roller: Idle	Cycler 1: Idle C	ycler 2: Idle Imager: Idle		SetupUser	÷

4. Tap Save.

### 4.9.7 Configuring the connection to the QIAcuity Software Suite in the QIAcuity instrument software

The QIAcuity instrument needs to be connected to the QIAcuity Software Suite to enable the exchange of data. To establish a connection, the instrument and the device in which the QIAcuity Software Suite is running must be connected to the same network.

**Note**: A plate run can only be performed if the QIAcuity Software Suite is connected to the instrument through a network or direct cable connection to the QIAcuity Software Suite server.

To connect the instrument to the QIAcuity Software Suite:

- 1. The **Network** icon represents the connection between the QIAcuity Software Suite and the instrument. When the icon is red, the connection is not established.
- 2. Log into the Instrument using the following credentials:

2a. Login: SetupUser

2b. Password: 2#ConnectSuite

**Note**: SetupUser is only allowed to log into the instrument when connection with the Software Suite is not established. Once established, login with SetupUser cannot be done.

3. On the Home screen, tap Configuration.

### 4. Tap the **Software Suite** tab.

Running Stat	LS Tools	Configuration	Disk Monitor	Network	Alarm
Ethernet Software Suite					
Software Suite URL			Use proxy		
10.136.12.193					
Port number *					
Test Connection					
				Save	

5. Enter the IP address in the address field of the **Software Suite URL** section.

		置 IS Tools	Configuration	Disk Monitor			Network	<b>⊢</b> ¶ Alarm
Ethernet Software St Address * 10.136.1 Port numbe 8087	Software Suite uite URL 2.193	Address	Configuration		U 1 0 ) J K 1 n m . ] . /	P           .           .           .	Save	
Hand: Idle S	canner: Idle Prime	e/Roller: Idle Cycler	1: Idle Cycler 2: Id	le Imager: Idle			Setu	oUser ←]

6. If required, enter the port number (default: 8687).

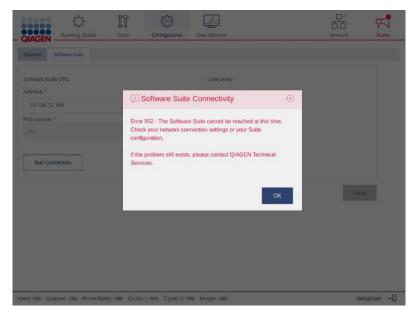
Running Status Tools	Configuration Disk Monitor	Network Alarm
CIACEN - Rumming Status - 10015 Ethernet Software Suite		
Software Suite URL	Proxy Port	
Address * 10.136.12.193	• X 🗵	
Port number *	The expected port number should be between 1 and 85535	
	7 8 9	
	4 5 6	
Test Connection	1 2 3	
	0 -/+	
	Cancel OK	Save
and: Idle Scanner: Idle Prime/Roller: Idle Cycl	er 1: Idle Cycler 2: Idle Imager: Idle	SetupUser ←

**Note**: To get the IP address of the Suite Server, the instrument must be connected to the Suite Server. From your Home screen, click the **Windows** icon and navigate to **Command Prompt**, or enter "cmd" in the search field. A command line window appears. Enter "ipconfig" to view the network settings.

7. If you do not want to configure proxy settings, ensure that the "Do not use a proxy box" is checked. Then, tap **Test** to test the connection.

	000	IT	$\odot$		占	ά P	5
QIAGEN -	Running Status	Tools	Configuration	Disk Monitor	Netw	vork Al	larr
Ethernet So	ftware Suite						
Software Suite	URL			Use proxy			
Address *							
10.136.12.19	93						
Port number *							
8687							
						Save	

**Note**: An error message displays if the address and port number you entered are invalid. Tap **OK** to close the error message, and then re-enter the correct address and port number in the address field in the **Software Suite URL** area.



- 8. If you want to configure the proxy settings in your network configuration, check Use proxy box and enter the following information:
  - O **Proxy Server**: Enter the proxy server address.
  - O **Proxy Port**: Enter the port address.
  - O **User Name**: Enter the username.
  - O **Password**: Enter the password.

QIAGE	000			figuration	Disk Monitor	Network A	ц <mark>а</mark> гт
<b>QIAGE</b> Ethernet	Software Suite	_					anand III
Software Address	Suite URL				✓ Use proxy Proxy Server *		
10.136 Port num 8687	5.12.193 ber *				Proxy Port *		
					Username *		
Test	Connection						
						Save	
67. D 10700	201 - 2014 - 12	11. 11. 11. 11. 11. 11. 11. 11. 11. 11.		700 100 c. 100 9000			
land: Idle	Scanner: Idle	Prime/Roller: Idle	Cycler 1: Idle	Cycler 2: Idle	Imager: Idle	SetupUse	er ←∏

9. Tap **Save**.

# 4.10 Getting started with the QIAcuity

# 4.10.1 Configuration of the QIAcuity

If you are using QIAcuity for the first time, we recommend that you define the required settings. Other settings can be changed later, when needed.

For more information about using the touchscreen and software, refer to "Operating the QIAcuity Instrument".

# 4.10.2 Procedure

- 1. Press the **Power** button to turn on the instrument.
- 2. The startup screen appears on the touchscreen. Wait until the initialization tests are finished.

Running Status		DE P
2/AGEN		
	Welcome to QIAcuity Control	
	Software	
	Contraro	
	Username	
	Password	
	Login	

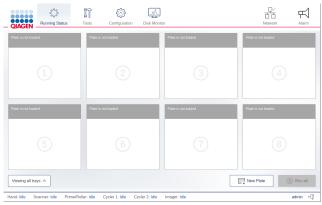
3. Enter the following information in the Login page. Tap the field to begin typing.

#### User ID: admin

Password: admin (Unless the password was already updated in Software Suite previously, then use the current one).

**Note**: Admin user account is available once connection to the Software Suite is established following the steps described in section "Configuring the connection to the QIAcuity Software Suite in the QIAcuity instrument software".

- 4. Tap **Login** to continue.
- 5. The Home screen appears.



Note: To return to the Home screen from another screen, tap Running Status.

### 4.10.3 Setting basic system data

This section describes how to set your preferred name for the instrument.

### To set your preferred QIAcuity name:

- 1. On the Home screen, tap **Configuration**.
- 2. Select the **System** tab.
- 3. Specify your preferred instrument name in the "Device Name" field. If this field is left blank, a default name is automatically generated for each QIAcuity instrument.

**Note**: Names can have up to 24 characters: letters A–Z, a–z, 0–9, and a hyphen (-). Do not start the instrument name with a digit or a hyphen. Instrument names also cannot end with a hyphen.

4. The default device name uses the following naming convention: QIAcuity-<serial number of the instrument>.

		Dols	Configuration	Disk Monitor		□ □ Network	Alarm
System Ethernet	Software Suite	Settings					
Device Name QiaCuity-00296(tap to		(i) (	USB drive is not co Connect the USB o o update software	drive			
Software version							
Hand: Idle Scanner: Id	le Prime/Roller: Idl	e Cycler 1:	Idle Cycler 2: Idl	e Imager: Idle		i i i i i i i i i i i i i i i i i i i	admin ←[]

### 4.10.4 Managing users

The QIAcuity requires users to log in before accessing instrument functionalities. Each user must have a user account with an appropriate role assigned to it. The QIAcuity supports various pre-designed user roles and customer created user roles. Each role has different access rights to QIAcuity functions described in section "User management".

# 4.10.5 Access policy

### **Password expiration**

Since version 2.1, after 30 days, passwords expire and every user (except the user with login "admin" provided automatically by QIAcuity Suite installation) is being asked for password change. After software update, during first attempt to login into an instrument, the user is informed about the need to update the password in Software Suite. Once at least an additional user with administrator rights has been created, it is recommended to deactivate the initial admin (for which password does not expire).

- QIAGEN	
	Welcome to QIAcuity Software Suite Login admin
9 0 1 9 0 000000	New password *
00000000	٢
	The password should contain min. 8 characters, at least one lower case letter, one upper case letter, one number and one symbol (e.g ! \$ % ^ & * ( ) _+   ~= ' ( ) * ; < > ? . / #).
	Repeat new password *
1000000	0
	Change password

### Automatic log-off and blocking user account

The QIAcuity Software Suite automatic log-off and user account blocking:

• After 3 unsuccessful login attempts, a user is temporarily blocked and needs to wait 10 minutes to unblock the account.

- CIAGEN	
	Welcome to QIAcuity Software Suite Login admin Passwerd Cannol log in? Login

In case of 15 min inactivity, users are automatically logged off. Activity is considered as: mouse clicks, mouse scroll, and
pressing buttons on keyboard (mouse movement without clicks nor scroll is not considered as activity). This behavior applies
even when user operates application on multiple tabs of browser – abovementioned activities are registered on any of
opened windows. Automatic log off happens on all opened tabs with application, and user is redirected to default login
page. When users login again, application will automatically redirect the user to last page where log-off occurred.

Automatic log off does not interrupt plate operations, for example, plate upgrade – when some plate operations are triggered and automatic log-off occurs in meantime, operation will be continued (in background) and results will be available after next log-in.

### 4.10.6 Synchronizing labware with the QIAcuity Software Suite

The QIAcuity Control Software and the QIAcuity Software Suite use labware files that include information about the nanoplate formats available. A labware file defines dimensional specification and default processing parameters for each Nanoplate. Information about the labware used by the QIAcuity can be downloaded from the Software Suite. The labware data are synchronized automatically when the instrument is turned on and the connection to the Suite is established. You can also synchronize it manually by clicking **Tools** and selecting **Labware Sync**. The labware is then downloaded and updated.

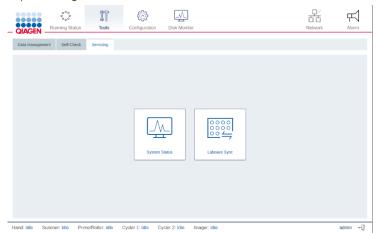
Note: Only user with appropriate rights are allowed to synchronize labware.

**Note**: Make sure that, after the first successful Software Suite connection, the instrument is restarted to allow automatic synchronization of labware files.

**Note**: The connection between the QIAcuity and the Software Suite must be configured before starting this procedure. For more information on how to set up the connection, refer to section "Establishing a connection between the QIAcuity instrument and the QIAcuity Software Suite".

To download labware information from the Software Suite, follow the steps below.

- 1. On the toolbar, tap **Tools**.
- 2. Tap Servicing.



- 3. Tap  $\ensuremath{\textbf{Labware sync}}$  . The Labware synchronization dialog box appears.
- 4. The progress of the download is shown in the dialog box. Once the synchronization is complete, tap **OK** to finish the process.



OK

# 5 Operating Plates

In the QIAcuity plate-based system, one reaction mix per well is partitioned into a large number of individual partitions prior to the amplification step, resulting in one or very few templates being present in each partition. QIAGEN offers different plate types according to specific user needs.

Plate type	Frame color	No. of wells	Input volume/well (µL)	No. of partitions	Partition volume (nL)
Nanoplate 26K 24-well	Blue	24	40	Approx. 26,000	Approx. 0.82
Nanoplate 26K 8-well	Light blue	8	40	Approx. 26,000	Approx. 0.82
Nanoplate 8.5K 24-well	White	24	12	Approx. 8500	Approx. 0.34
Nanoplate 8.5K 96-well	Gray	96	12	Approx. 8500	Approx. 0.34

#### Table 4. Plate types according to user needs

Note that the QIAcuity Software Suite calculates with a partition volume of 0.82 nL and 0.34 nL in case the VPF (volume precision factor) has not been applied. If the VPF has been loaded to the software, the volume of each well is Nanoplate batch-specific calibrated and used for concentration calculation. Thus, the concentration calculated by the QIAcuity Software Suite will differ to concentration values calculated manually.

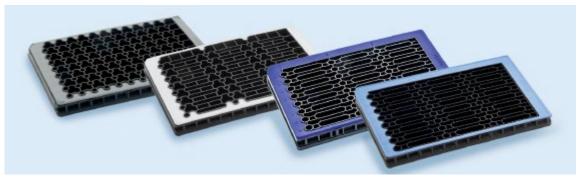


Image of Nanoplate 26K 24-well, Nanoplate 8.5K 24-well, and Nanoplate 8.5K 96-well.

# 5.1 QIAcuity Nanoplate 26K 24-well

For applications requiring high sensitivity, QIAGEN offers the 26K nanoplate. In this plate, one reaction mix is distributed over 4 wells and separated into approximately 26,000 partitions. The plate may be used for up to 24 samples and has a blue frame as distinction from the other plates.

The key applications of the 26K nanoplate are:

- Rare mutation detection
- Liquid biopsy

# 5.2 QIAcuity Nanoplate 26K 8-well

For applications requiring high sensitivity, QIAGEN offers the 26K nanoplate. In this plate, one reaction mix is distributed over 4 wells and separated into approximately 26,000 partitions. The plate may be used for up to 8 samples and has a light blue frame as distinction from the other plates.

The key applications of the 26K nanoplate are:

- Rare mutation detection
- Liquid biopsy

# 5.3 QIAcuity Nanoplate 8.5K 24-well

In this plate, one reaction mix is distributed in 1 well and separated into approximately 8500 partitions. The plate is recommended for applications using low input volumes and a small number of samples. The plate may be used for up to 24 samples and has a white frame as distinction from the other plates.

The key applications of the 8.5K nanoplate are:

- CNV detection
- NGS library quantification

# 5.4 QIAcuity Nanoplate 8.5K 96-well

In this plate, one reaction mix is distributed in 1 well and separated into approximately 8500 partitions. This plate is recommended for applications using low input volumes and large number of samples. The plate may be used for up to 96 samples and has a gray frame as distinction from the other plates.

The key applications of this nanoplate are:

- CNV detection
- NGS library quantification

# 5.5 Reaction setup

**Note**: The QIAcuity reads fluorescence from the bottom of the plate, which is covered with a foil. For best results, keep the foil clean and avoid damages such as scratches. Also, keep the barcode on the side of the plate clean and intact. Ensure that you wear gloves when working with a plate and do not apply force to it.

For better handling of the plate, you can place the plate into the Nanoplate tray that can be ordered as accessory, see Appendix B – QIAcuity Accessories or the QIAcuity webpage on **www.qiagen.com** 

To set up a plate, follow these steps:

 Prepare your master mix according to your reaction setup. To prepare the reaction mix without sample, the QIAcuity PCR Master Mix has to be mixed with primers, RNase-free water, and optionally restrictions enzyme and probes according to the kit manual. The final volume depends on the QIAcuity Nanoplate that is used (refer to Table 4).

**Note**: To prevent non-homogeneous reaction mixes, the set up in a standard PCR pre-plate is required. The calculated reagent volumes have to be pipetted into the PCR pre-plate, and then the sample has to be added accordingly. For homogenous mixing of reaction mix, the pre-plate has to be sealed, shortly vortexed, and briefly centrifuged.

**Note**: Enzymatic fragmentation of DNA larger than 20 kb ensures even distribution of template throughout the QIAcuity Nanoplate, which in turn leads to accurate and precise quantification. Therefore, adding a restriction enzyme depends on the template used. In case of enzymatic fragmentation using the recommended restriction enzymes, the pre-plate has to be incubated at RT for 10 minutes. Longer incubation does not lead to unspecific restriction and therefore has no impact on the result. Refer to the Application Guide on **www.qiagen.com** for the recommended restriction enzymes.

Important: Do not pipet master mix and sample separately into the Nanoplate as this will lead to insufficient mixing.

2. Pipet each reaction mix from the pre-plate into a well of the Nanoplate. If possible, use an electric one-channel pipette. To ensure bubble-free pipetting, we recommend to pipette 39 µL for Nanoplate 26K 8/24-well, and 11 µL for Nanoplate 8.5K 96/24-well of your prepared reaction mix to the bottom of the respective input well of the Nanoplate. Ensure not to pipet into the output well instead of the input well.

**Note**: To avoid damaging the optical surface and to reduce dust that will interfere with the imaging and analysis of results, we recommend placing the Nanoplate into a Nanoplate tray before pipetting the reaction mix into the Nanoplate.

Note: Do not centrifuge the Nanoplate as this will lead to pre-priming and insufficient filling of the wells.

Note: Do not vortex the Nanoplate as this will lead insufficient filling of the wells.

- 3. Apply the plate seal that comes with the Nanoplates as follows to ensure good filling of the wells and to prevent evaporation and contamination:
- 4. The stiff plate seal consists of a plate seal and 2 protective foils. The 3 layered foil should not be folded. Remove the bottom white protective foil carefully, center, and align the plate seal (still containing the upper protective foil) with the lower edge of the colored frame of row H. The foil should not overlap on any side more than 1 mm, otherwise the Nanoplate might not be processed by the instrument. In case the plate seal is incorrectly placed or the seal does not cover some parts of the Nanoplate, carefully remove this seal and repeat sealing step with a new one. Correct sealing of the Nanoplate prevents samples from not being fully processed.

**Note**: It is recommended to cover the plate within 30 minutes after pipetting with the top seal to prevent subsequent filling issues.

Note: Keep the plate seals stored in a dry, darkened, and air-sealed environment.

- 5. After correct placing, the plate seal has to be fixed with the Nanoplate roller in the horizontal and vertical direction.
- 6. Afterwards, the upper protective foil is removed on the bottom left corner. We recommend that one finger holds the rubber foil on the plate corner in place while the upper transparent foil is pulled off. If the upper foil would be pulled off in another way, the plate seal might get loose.

7. Use the Nanoplate roller with high force to fix the plate seal on the Nanoplate by rolling at least 3 times forwards and backwards in horizontal, and also 3 times forwards and backwards in the vertical direction over the edge of the plate. Roll over the plate seal covering the Nanoplate frame. The proper fixing of the plate seal is important for a good filling of the wells.

**Note**: For a properly sealed plate, the plate seal covers the whole structure, and no bubbles or strong depressions are visible, as this can also lead to bad filling of the wells.

8. The plate frame gives the option to mark the plate with a marker pen. Use the lane between the plate edge and the printed letters (next to column 1) as well as the mirrored part (from column 12 to the plate edge) only. Marking the plate seal above the wells is not recommended as it might lead to bad filling of the wells.

Important: Do not mark the bottom side of the plate, as it is used to read fluorescence signals.

**Note**: Ensure that overlapping parts of the plate seal are turned down and well attached to the plate frame and that the barcode is not covered. Do not apply pressure to the plate seal.

- 9. For the transport of the Nanoplate to the QIAcuity instrument, the plate should be held at the side edges or on the tray horizontally. Make sure that the plate is transported to the QIAcuity smoothly without shaking or turning of the plate, to ensure, that the reaction mix is at the bottom of the input well.
- 10. The plate can now be used to start a run. For more information about starting a run on the QIAcuity, see section "Operating the QIAcuity Software Suite".

**Note**: Do not store the plate for more than 2 hours before the start of a run as this may lead to pre-priming of the reaction mix resulting in reduced number of analyzable partitions.

11. If the plate is kept dark avoiding exposure to moving air (e.g., storage in a dark box), you can store the plate after the run for up to 1 week at room temperature or at 4°C. (Note: Storage time may vary due to dye/probe stability, master mix, and previous imaging step/settings). You can re-image a plate up to 6 times (7 total imagings), see "Setting up an experiment" section for more information on how to re-cycle and re-image a plate.

**Note**: For not properly stored plates, the fluorescence intensity and plate seal integrity can be affected, which could lead to contamination of the laboratory. Store processed plates according to these guidelines or dispose them properly after the process.

# 6 Operating the QIAcuity Instrument

The QIAcuity is operated through a touchscreen. Elements of the QIAcuity user interface are shown in the following table.

able 5. QIAculty Interface elements	
Button/Icon	Function
$\bigcirc$	Starts the run
$\bigcirc$	Stops the run
() Run all	Starts runs on all loaded plates
Stop at	Stops all runs
Close tray	Closes an open tray
Eject tray	Ejects selected tray
More	Displays an additional menu
C Edit plate	Enables the user to edit plate parameters
Create a new plate	Enables the user to create a new plate and specify its parameters
Text field	Enables to enter or edit a value using the on-screen keyboard
€_]	Logs the user out
무 古 古 Network	Indicates whether the instrument is connected to a network
ooo ooo Running Status	Landing page with status of runs
Configuration	Configuration
မှိြ Tools	Tools

#### Table 5. QIAcuity interface elements

## 6.1.1 Entering text and numbers

To enter text or numbers, tap the corresponding field. An on-screen keyboard is displayed on the touchscreen.

Enter Plate Nan	ie		
Plate 123			X
1 2 3	4 5 e r t d f x c v	6 7 8 y u i g h j b n m Cancel	90 0Р к 1 , , ОК
Input Te	mperature	•	
	between 40-99 oint is allowed		
7	8	9	
4	5	6	
1	2	3	
0			
Cance	I	ОК	

In some cases, the value required in a text field must meet a specific criterion. If required, the criteria are specified in the corresponding input window.

**Note**: For all text fields, a handheld scanner plugged into one of the USB-ports can be used to scan 1D barcodes. Buttons and icons related to the on-screen keyboards are shown in the following table.

#### Table 6. On-screen keypad buttons and icons

Button/Icon	Function
$\overline{\langle}$	Removes one character to the left of the cursor
×	Clears the field
	Enables the user to type one uppercase letter. After the letter is typed, the keyboard will show lowercase letters again.
	Switches to uppercase letters. Allows the user to type multiple uppercase letters. To return to lowercase letters, press the symbol again.
#+=	Shows special characters
AB	Shows alphanumeric characters
ок	Confirms the input and closes the window
Cancel	Discards the input and closes the window

If the entered value is not correct, the border of the textbox changes to red, and additional information about the field's requirements is shown. The input cannot be confirmed until the value entered in the box meets the requirements.

## 6.1.2 Turning on the instrument and logging in

To turn on the instrument and log into the software, follow these steps:

- 1. Press the **Power** button to turn on the QIAcuity.
- 2. The startup screen appears on the touchscreen and the instrument automatically performs initialization tests. After the initialization setup, the Login window appears.
- 3. Enter your credentials in the Username and Password fields.

Note: The Username field is case sensitive.

**Note**: When connection to the Software Suite has not been established yet, log into the Instrument using the following credentials:

- O Login: SetupUser
- O Password: 2#ConnectSuite

For further information, refer to section "Configuring the connection to the QIAcuity Software Suite in the QIAcuity instrument software".

- QUACEN Rarrow Status	D T Notwork	₩ Alarm
Welcome to QIAcuity Control Software Uterane Passed		
	OlAcuity Control Softwa	2609

#### 4. Tap Login.

5. The Home screen displays.

**Note**: If the username does not match the password or if the username does not exist, an error message is displayed on the screen. Re-enter the correct credentials in the Username and Password fields.

## 6.1.3 Setting up a run

Before starting a run, at least one plate must be created, and its name, plate type, and dPCR parameters must be defined. We recommend that you define plates and their specific parameters (e.g., the run profile) using the QIAcuity Software Suite. For more information about setting up a plate using the QIAcuity Software Suite, refer to "Operating the QIAcuity Software Suite" section. For creating a plate using the plate configurator of the instrument software, refer to "Plate configuration procedure".

#### 6.1.4 Setting up an experiment

**Note**: A plate run can only be performed if the instrument is connected to the QIAcuity Software Suite either through a network or a direct cable connection to the QIAcuity Software Suite server.

Note: It is recommended to cover the plate within 30 minutes after pipetting with the top seal to prevent subsequent filling issues.

#### Loading the trays and starting a run

The Home/Running status screen shows the current status of the trays and the slots inside them. If there are no plates loaded in the instrument, the screen displays empty panes and each pane has the **Plate is not loaded** label. You can load eight plates with QIAcuity Eight, four plates with QIAcuity Four, and one plate with QIAcuity One instrument.

**Note**: Loading and unloading plates during a run is supported by QIAcuity Eight and QIAcuity Four. To learn more about continuous loading and unloading, refer to section "Continuous loading and unloading of plates".

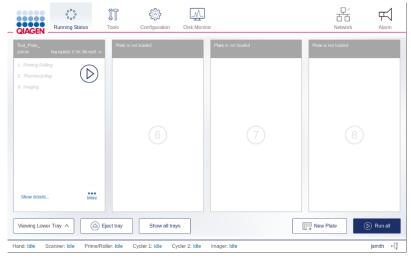
QIAGEN Running Status	Tools Configuration Disk Mor	) itor	다. Network Alarm
Plate is not loaded	Plate is not loaded	Plate is not loaded	Plate is not loaded
Plate is not loaded	Plate is not loaded	Plate is not loaded	Plate is not loaded
Viewing all trays A	Roller: Idle Cycler 1: Idle Cycler 2: Idle	Imager: Idle	New Plate D Run all

To load a tray and to start a run, follow these steps:

1. To eject a tray, press the physical button on the instrument or tap **Eject Tray** on the touchscreen.

Note: In QIAcuity Eight, you can select to eject the upper or lower tray from the list located below the panes.

2. Place a plate in one of the slots of the ejected tray. Ensure that the plate is placed in the correct orientation, facing the barcode toward the instrument and the QIAGEN lettering toward you. Also, ensure that the plate seal of the plate is intact and not overlapping to the sides for more than 1 mm. Repeat this step until all plates are loaded to the tray.



3. Tap **Close Tray** or press the physical button on the instrument to close the tray.

4. The instrument scans the barcodes on the plates. The instrument detects the availability of the plate and the label of the corresponding pane changes to **Plate is detected**. If the barcode matches to an existing experiment in the Software Suite, the loaded plate pane displays the defined run setup and can be started.



**Note**: In case the barcode does not match an existing plate in the Software Suite (e.g., if no barcode has been defined in the experiment setup), you can assign the plate manually from the list of pre-defined plates without barcodes.

**Note**: If the plate is expired, a warning message displays to indicate the expiration date. You may continue with this plate on your own risk.

- 5. To view the details of the plate, tap **Show details** in the corresponding plate's pane.
- 6. When all plates are correctly labelled and the corresponding data is received from the QIAcuity Software Suite, start the run. 0.
  - O To start the run on all plates simultaneously without making any changes, tap Run all.
  - O To start the run of an individual plate without making any changes, tap the Run (b) icon on the plate's pane.
  - O To edit the parameters of a plate before starting a run, follow the steps described in section "Configuring a plate and starting a run".

Note: A run can only be started if the current user logged in has the appropriate rights.

**Note**: After a plate is loaded into the instrument, the QIAcuity sends a request to the Software Suite to lock the plate. This ensures that the plate is not modified by another user in the Software Suite while the plate is loaded and operated by an instrument. The plate is unlocked after it is unloaded from the instrument.

#### Configuring a plate and starting a run

You can configure a plate before (in Software Suite) or after it has been loaded to the instrument.

**Note**: For configured plates and loaded into instrument, only dPCR parameters can be changed; General Data cannot be edited. Changes are not allowed during the run.

To start the configuration of a plate that has been loaded into the instrument, follow these steps:

1. On the plate's pane, tap More.

Plate_20181216_1730	
1. Priming Rolling	
2. Thermocycling	$(\triangleright)$
3. Imaging	-

2. Tap **Edit plate** or **Create a new plate** to proceed to the plate configurator.

**Note**: The **Edit plate** button becomes available when a plate is loaded and the instrument successfully received the data from the Software Suite. The **Create a new plate** button is available when the plate's barcode is not found in the Software Suite database or when the QIAcuity cannot connect to the Software Suite.



3. Proceed to "Plate configuration procedure".

To start the configuration of a plate that has not been loaded into the instrument, follow these steps:

1. On the Home (Running status) screen, tap New Plate.

Note: The New Plate button is not available for single-plate instruments.

- 2. To input the barcode manually, tap the **Barcode** field. To scan the barcode using the external USB scanner, tap **Scan**.
- 3. Proceed to Plate configuration procedure.

#### Plate configuration procedure

To configure a plate and start the run, follow these steps:

- 1. In the General data step, enter the following information:
  - O Plate Name: Enter the name of the plate.

Note: The plate type is automatically selected based on the scanned barcode.

O Description (optional): Provide a description for the plate.

**Note**: If you are editing an existing plate, you can only change the value in the dPCR Parameter section. The fields in the General Data section are disabled.

W PLATE CONFIGUR ate 123	ATOR		
General Data	Plate Name	Characters left: 91	
dPCR Parameter	Plate 123		
	Plate Type 96 Wells (12x8)		
	Description (optional)	Characters left: 200	
	Barcode		
	AABB_96		
	• Recommended next step: dPCR pa	rameters	
Back to Running Statu	is overview		Save ODone

**Note**: If you are creating a plate, you are automatically assigned as an owner of a plate. Owners are displayed under plate name on running status page. Modifying owners of the plate is only possible by editing the plate in Software Suite.

Plate12345 jsmith, sjones	Nanoplate 8.5K 96-weil IIII
t. Priming Rolling	
2. Thermocycling	$(\triangleright)$
3. Imaging	<u> </u>
Show details	More
Show details	More

2. Tap dPCR parameter to proceed with the next step.

Note: Each step in dPCR parameter has its own tab. The Priming, Cycling, and Imaging tabs are mandatory.

3. In the Priming tab, select the applicable priming profile. Starting with QIAcuity software version 2.5, two priming profiles are available for selection for probe based and EvaGreen based (RT-) reaction mixes to improve overall filling of all Nanoplate types.

dPCR parameter	S			
<u>)</u> Priming	🗠 Cycling	💿 Imaging	$\oplus$	
Priming Profile Nar	noplate 8.5K 96-well p	olate		
<u> </u>	g Profile Probe (RT r QIAcuity Probe base	,		
0 1	g Profile EvaGreen r QIAcuity EvaGreen I			
* Recommended	next step: Cycling			

- 4. Perform the following steps in the Cycling tab:
  - 4a. Enter your desired temperature in the Temperature field.
  - 4b. In the Duration field, enter the cycling duration for the plate.

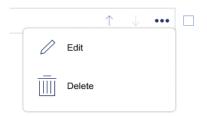




Cycling profile

Note: The gradient cycling is available only in Software Suite for cycling definition.

- 5. If you want to modify the temperature steps, refer to these steps:
  - O To edit or delete a temperature step, tap the More •••• icon, then tap Edit or Delete.



- O To group the temperature steps, check the corresponding boxes of more than one temperature step, then tap Group.
- O To ungroup a group of temperature steps, tap the More •••• icon, then tap Ungroup.



- 6. Perform the following steps in the Imaging tab:
  - 6a. In the Imaging tab, select the applicable channel, then enter the exposure duration and gain in the "Exposure duration" and "Gain" fields.
  - 6b. To include more steps in the run, tap the **Add** () icon, then select the applicable step. Provide the required information for the step. Repeat this step if more steps are needed for the run. In total, 9 steps can be performed per plate.
  - 6c. Tap Save to save your progress or tap Done to save the run and go back to the Running Status window.

Note: If any required field is not completed, an error message displays to list the missing information required in each field.

Plate without a name				
General Data	Priming (8)	• 🗠 Cycling 💿 • 💿 Imaging 💿	÷	
dPCR Parameters	Channel	Exposure duration ①	Gain 🛈	
	GREEN	500 ms	6	
	YELLOW	500 ms	6	
		400 ms	6	
	RED	300 ms	4	
		400 ms	8	
				This plate cannot be saved because of missing or wrong information.
				List of issues 🔻
Back to Running Status overview				⊘ Done
- Duck to running status overview				© Done

Start the run in the Running Status window:

- O To start the run on all plates simultaneously without making any changes, tap **Run all**.
- To start the run of an individual plate without making any changes, tap the corresponding **Run** (b) icon located on the plate's pane.

#### Linking a plate to a pre-defined plate without existing barcode

If the instrument cannot match the barcode on a loaded plate to a barcode that already exists in the Software Suite, you can link the plate manually. Alternatively, you can create a new plate by following the steps in section "Configuring a plate and starting a run".



To link the barcode to a defined plate in the Software Suite, that has no barcode defined, follow these steps:

- 1. Tap the **Link** Eq icon.
- 2. In the "Select Plate" dialog box, select the plate that you want to link to the barcode of the loaded plate.

Note: Only plates with a "Defined" status without a barcode assigned can be linked.

elect the plate from the list below to be a	associated with the bai	CODE: 123406/89012	
Updated 28.10.2019 13:49	96 🏢	Updated 28.10.2019 13:30	96 🎫
Plate_20181214_1654 Barcode: -		Plate_20181214_1655 Barcode: 123456789013	
Updated 28.10.2019 13:29	96 🎟	Updated 28.10.2019 13:28	96 📰
Plate_20181214_1658 Barcode: 123456789015		Plate_20181214_1651 Barcode: -	
Updated 28.10.2019 13:10	96 🖽	Updated 28.10.2019 13:00	96 🖽
Plate_20181214_1659 Barcode: -		Plate_20181214_1650 Barcode: 123456789016	

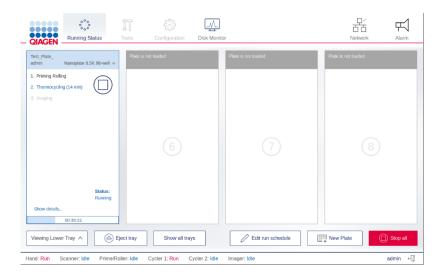
Tap Apply.

## 6.1.5 Tracking the run status

Once the run has started, you can track the status of the run. The plate that the QIAcuity is currently working with is distinguishable through the following elements:

- The Running status is displayed in the pane.
- The Stop Run D button is available.
- A status bar with the remaining time is displayed.

The panel also shows all the steps within the run. The font color of the steps that are completed is black. When a step is in progress, its font color is blue. Pending steps are shown in light gray.



To view more details about the run, tap Show details. The dialog box appears containing information about the plate (in the General Data tab), as well as each step of the run (in the dPCR Parameter tab).

0000	°°• 17 🖄	– ਸਿੰ ਜ
Details Of Pla	ite _20181216_1730	
General Data	Plate Name	
dPCR Parameter		
	Plate Type	
	96 Wells (12x8) -	
	Description (optional)	
	Barcode	
	AABB_96	
		ок
		U.S.

To view information about the individual steps of the run, tap **dPCR Parameter**, then tap the step that details you want to view. The instrument shows the status of each step of the run, and the remaining time of the current step. You can also view the parameters defined for each step.

(i) This step	Seing processed.		
Cycling profile		32 min 0 s	

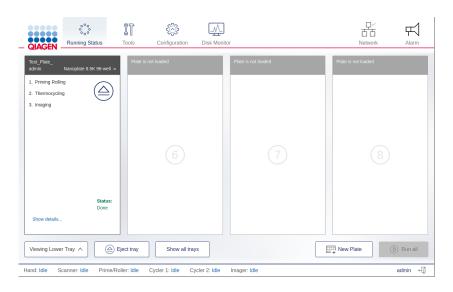
1x	95 °C	2 min 0 s	
10	95 °C	15 s	
40x	60 °C	30 s	

End

Table 7 shows the meaning of each status icon that are shown in the dPCR parameter step.

Tc	ble 7. dPCR step status icon	
	lcon	Status
		The step is successfully finished.
	•	The step is being executed.
	0	The step is pending, and its execution will start after the current step is done.
	0	The step failed.

When the run is finished, the status of the run changes to **Done** and the **Eject** button becomes available. To view the details about the run, tap **Show details**. To eject the plate, tap **Eject** button.



## 6.1.6 Continuous loading and unloading of plates

**Note**: The Continuous loading and unloading of plates function is only available with QIAcuity Eight and QIAcuity Four instruments. To unload a plate that is currently running in the QIAcuity One instrument, you need to abort the run. For more information, see section "Aborting a run".

You can also load and unload plates while the instrument is running. You can load new plates, unload finished ones, or remove plates that are still in progress. To eject a tray, press the physical button on the instrument, or tap **Eject tray** on the touchscreen. If any of the running plates are in the Imaging step, this process is paused. Once the changes in the tray are done, tap **Close tray** or press the physical button on the device to close the tray. The software checks the plates and displays the plate information on the screen. If any of the plates that were running before the tray was opened are missing, an error message appears, and the run is stopped.

**Note:** If the slot where the new plate is placed is also used by a plate that is in a different module, an error message is shown on the screen, and the new plate must be moved to a free slot. The drawer opens automatically, which can take up to two minutes. Move the plate and close the drawer to proceed.

**Note**: Depending on the time frame for unloading/loading of plates, the drawer opening might be delayed some time to finalize current movement steps.

## 6.1.7 Aborting a run

- If needed, a run can be stopped at any time. You can either abort all running plates or only the single running plates. To abort all runs on all plates, tap **Stop all**. Tap **OK** in the confirmation dialog box to proceed.
- To abort a single plate, tap the **Stop Run** icon on its pane. All aborted plates return to their loading position on the tray.
- To unload the plates from the instrument, tap **Eject** (a) button.

Plate_20181216_1830	96 📖
1. Priming Rolling	
2. Thermocycling	$(\Box)$
3. Imaging	Status: Running
Show details	
00:00:00	

Aborting a plate during the priming/rolling step renders it unusable and the plate cannot be used and run again. A plate that has been aborted during the Thermocycling or Imaging step can be used again. To rerun the plate, configure a run with only the remaining steps. See section "Rerunning a plate" for more information.

Note: A run cannot be stopped during barcode scanning or when one or more trays are ejected.

**Note**: If the **Eject** button is tapped or the physical eject button on the instrument is pressed before the plate is returned to the tray, a warning message is displayed on the screen, and the tray is ejected after the plate is transported to drawer.

QIAGEN		usy and cannot open the drawer. action is completed, which might take few minutes.	Network Alarm
Priming Rolling     Thermocycling     Thermocycling     Imaging (62 min)	The barcode does not match any plate in the software suite. You can either link the barcode to a saved plate, or you can use it to create a new plate.	The barcode does not match any plate in the software suite. You can either link the barcode to a saved plate, or you can use it to create a new plate.	
	Ejecting Lower Tray		
Status: Running			
Viewing Lower Tray A	ing tray Show all trays	C Edit run schedule	New Plate
Hand: Run Scanner: Idle Prime/Roller: K	die Cycler 1: Run Cycler 2: Idle Imager:		admin 🗐

## 6.1.8 Rerunning a plate

If a plate failed or was aborted during the Thermocycling or Imaging step, it can be run again after adding new cycling or imaging steps. You can add the steps either through the instrument's plate configurator or in the Software Suite. To add steps using the built-in plate configurator, follow the steps in Plate configuration procedure. If you want to use the Software Suite, refer to section "Setting up an experiment".

**Note**: To modify a plate that was already used, you must remove it from the instrument. This ensures that the plate is unlocked and ready for modifications in the QIAcuity Software suite. If modifications should be done using the plate configurator, load the Plate again.

## 6.1.9 Editing the run schedule

**Note**: Editing the run schedule is only possible on QIAcuity Eight and QIAcuity Four and for those users having the appropriate permission (see Table 10).

When a run starts, it is added to the run schedule and the **Edit schedule** button is shown on the screen. If the runs are started individually, they will be added to the schedule in the order which they were started by tapping the **Run**  $\bigcirc$  icon on their respective panes. If all the runs are started at the same time, using the **Run All** button, there is a default order in which the plates are run.

In QIAcuity Eight, the run starts with the first slot in the upper tray and ends with the last slot in the lower tray. The slot numbers are presented in Table 8.

#### Table 8. Slot numbers the QIAcuity Eight

Tray	Slot numbers			
Upper	1	2	3	4
Lower	5	6	7	8

In QIAcuity Four, the run starts with slot number 1, and ends with slot number 4. The slot numbers are presented in Table 9.

#### Table 9. Slot numbers of the QIAcuity Four

S	ilot numbers			
	1	2	3	4

To edit the run schedule, follow these steps:

Note: Only runs that are not started yet (with Pending Run status) can be rearranged.

1. On the Running Status screen, tap Edit run schedule.

RAGEN						
lit Run S	Plate Name	Slot Position	Stotus			
in Order	Plate Name	Slot Position	Status			
1	Plate_20181216_1730	Upper Tray - Slot 1	Imaging	↑ Move up	↓ Move down	Remove
2	Plate_20181216_1745	Upper Tray - Slot 2	Priming Rolling			
3	Plate_20181216_1830	Upper Tray - Slot 3	Pending Run			
4	Plate_20181216_1920	Lower Tray - Slot 5	Pending Run			
5	Plate_20181216_1922	Lower Tray - Slot 6	Pending Run			
6	Plate_20181216_1924	Lower Tray - Slot 7	Pending Run			
7	Plate 20181216 1926	Lower Tray - Slot 8	Pendina Run			

2. Tap the row corresponding to the plate that you want to move.

Perform one of the following actions:

- O Tap **Move up** to move the plate run to an earlier position.
- O Tap Move down to move the plate run to a later position.
- O Tap Remove to cancel the plate run. Tap Back to running status overview to go back to the Running status window.

## 6.1.10 Viewing notifications

If the QIAcuity detects an error that affects the workflow of the instrument that the user can resolve, a notification displays on the screen.

To view a list of all notifications and possible solutions to the errors, tap the **Alarm** there are more than three errors, tap **View all** to view the full list of errors.

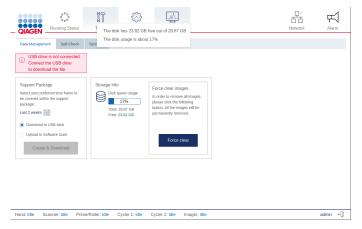
icon. The last three errors are shown. If



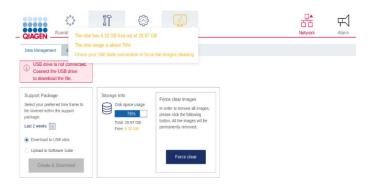
## 6.1.11 Disk monitoring

The Disk Monitor icon located in the header shows the real-time usage of the disk (free space and usage percentage). Depending on the space left, the information is shown in different colors. The Disk Monitor icon can be as follows:

• Blue – When the disk occupation percentage is below 75% of the entire disk space



• Yellow – When the usage of the disk occupation rises above 75%



• Red – when the remaining free disk space is less than 4 GB (approx. 14%)



In case of 2 and 3, additional information is shown to inform about the actions that should be taken to gain the disk space: forcing the clearing of images, which have not been transferred to Software Suite or setting up a connection with Software Suite.

## 6.1.12 Logging out

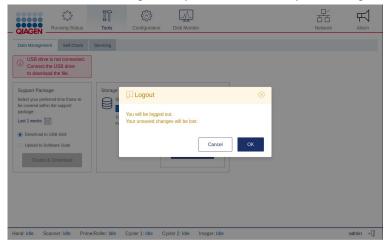
**Note**: If a run is processing, you can still access its status, even if you log out of the instrument. For more information, refer to "Accessing the run status when you are logged out".

To log out of the instrument, follow these steps:

1. Tap the **Logout** 🗐 icon located at the bottom right of the touchscreen.

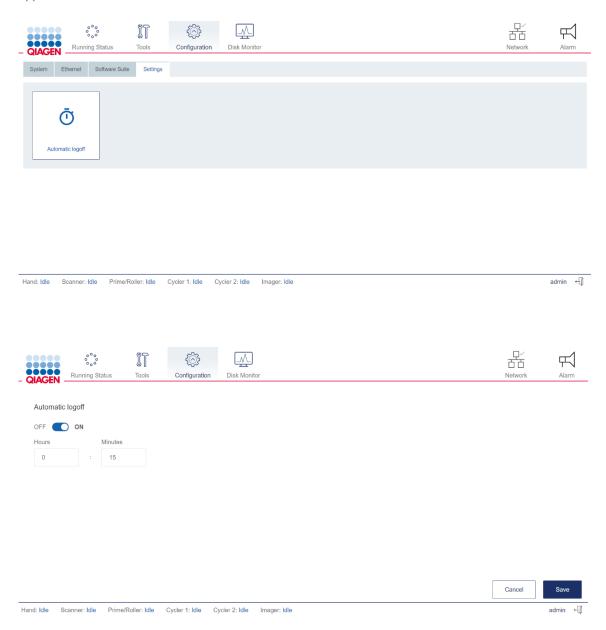
Note: The Logout 4 button is disabled when the instrument is being calibrated or when a tray is ejected. However, you can log out when a plate is running.

2. In the Confirmation dialog box, tap **OK** to confirm or tap **Cancel** to go back.



#### Automatic logout

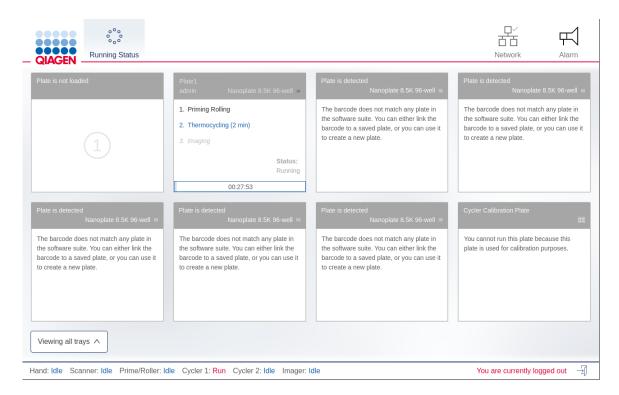
Users are automatically logged off after a default setting of 15 minutes period of inactivity. Time delay between user inactivity and log off can be configured manually or disabled under **Configuration** > **Automatic log off**. The maximum value that can be applied is 7 hours 59 minutes.



Note: For unsaved data, for example, during plate creation, an automatically log out will lead to loss of entries.

#### Accessing the run status when you are logged out

After you log out, the Login screen is displayed on the QIAcuity display. To view the run status of an ongoing run, tap Running status. The Running status screen is displayed in view-only mode. All functions are disabled. To perform any actions related to the run and the plates that are being processed, log into the instrument.



# 7 Operating the QIAcuity Software Suite

## 7.1 Getting started

This section describes the workspace within the QIAcuity Software Suite, its basic concepts, and the general software use.

**Note**: If the network connection was set up, the Suite can be accessed via another laptop using the IP address of the Suite server. Up to 10 users can access the system in parallel.

## 7.1.1 Software workspace

#### Main toolbar

The main toolbar shows navigation items. Clicking on the icon navigates to the overview of the selected area. Depending on your role, not all navigation areas might be visible. An active icon becomes highlighted.

 Ď			b	Ĩ	¢.	â
Plotes	Templates	Disk Space	Archive	Tools	Configuration	odmin *

Environment area contains the Plates, Templates, and Disk monitor and Archive icons. Tools, Configuration, and Login settings are in the Configuration area.

#### Navigation areas



A Plate describes your experiment and contains all information regarding the experiment such as run setup, plate layout, and analysis results. See section "Setting up an experiment" and section "Managing your plates" to get more information.



If you want to perform an experiment multiple times, you can create templates to enable a faster setup of plates. See section "Setting up an experiment" and section "Managing your templates" to get more information.



To operate the QIAcuity Software Suite, a free disk space is needed. See Regular maintenance procedure of QIAcuity for more information.



If you want to archive your plates on an external drive, you can configure the archive. See section Archive to get more information.



The Tools tab contains the Troubleshooting sub-page allowing to generate a password protected software support package described in section "Problem during Suite runtime".



In the Configuration tab, you can access configuration features such as Instrument name, Archive Management, User Management, and Audit Trail. Only Administrator, Supervisor, Quality Assurance, and Lab leader roles have access to this panel. See Operating the QIAcuity Software Suite. O I I) admin ▼

The Logged-in user is shown in the main toolbar. For more information, see Concepts of the QIAcuity Software Suite.

#### Information bar

The information bar located at the bottom of the screen displays the software version.

ON Audit trail enabled. Tracking activities. QIAcuity Software Suite 2.5 (i) (?)

When the user mouse hovers ? icon, additional information is presented: unique Suite ID and build version.



QIAcuity Software Suite 2.5.0.0 (7)

## 7.2 Concepts of the QIAcuity Software Suite

## 7.2.1 User management

The QIAcuity Software Suite requires users to log in before accessing instrument functionalities. Each user must have a user account with an appropriate role assigned to it.



From QIAcuity Software Suite 2.0 and Control Software 2.0 onwards, the QIAcuity system offers an advanced user management, which supports users meeting Good Manufacturing Practice (GMP)/Good Laboratory (GLP) regulations. The user management is centralized and controlled by the QIAcuity Software Suite only. In contrast to older software versions, users can no longer be created and edited by the instrument control software. All users, their roles, and their permissions are created and edited in the Software Suite and are automatically transferred to the instrument control software, facilitating unique and synchronized user management information. From version 2.1 onwards, users can either select predefined roles or create their own by selecting proper permission.

As a consequence, all users created with older versions then SW 2.0 will be overwritten by the Software Suite user management. After completing the update to Software Suite 2.2 and CSW 2.2, users might have to be created again in the Software Suite 2.2. All users created with SW 2.0 and user roles created with SW 2.1 are not affected and will remain after upgrade to the Software Suite 2.2.

**Important**: For update starting from Software Suite 2.0 and instrument control software 2.0, users will be migrated and forced to change their password during first login attempt (except the initial administrator user with login name "admin" provided by QIAGEN during the initial installation). When working with Good Manufacturing Practice (GMP)/Good Laboratory (GLP) regulations, deactivate this initial admin user (for which the password does not expire) once at least an additional user with administrator rights has been created.

The advanced User Management allows to create, edit, activate, and deactivate the user and provide a unique login and one password for both the instrument and the Software Suite (PC). Login is entered only once and cannot be changed. In addition, each user is assigned to a specific user role (see "Roles").

A user role is a set of permissions to features relating to the instrument or the Software Suite (PC). Each user is assigned to one role only.

The centralized user management enables independent use of instrument software and Suite software. Regardless of which user is logged in with which role on the Suite software, another user can log in with a different role on the instrument. Both log-ins are completely independent from each other.

## 7.2.2 Roles

This section describes roles available in the QIAcuity Software Suite and Instrument Control Software. Roles may be viewed as the set of permissions and are designed in a way to suite both labs that need to fulfill Good Manufacturing Practice (GMP)/Good Laboratory (GLP) regulations and Molecular Biology Application (MBA) labs.

Admin, Supervisor, Group leader, Technician, and Quality Assurance are predefined roles designed for GMP/GLP labs, whereas Admin, Lab leader, and Operator are designed for MBA labs.

Note: All predefined roles cannot be edited or deleted.

1. Admin

The administrator is the role outside of the laboratory being responsible to configure the system and provide individual user access and rights. Users with this role will have extensive access to the QIAcuity instrument control software and QIAcuity Software Suite including the user management and audit trail access rights.

2. Supervisor

The supervisor has extensive access to QIAcuity instrument control software and QIAcuity Software Suite functionalities required to process plates and analyze results. Users with this role will not be able to delete plates and templates, and unlock or archive plates, and will not be allowed to access the user management. The audit trail functionality is limited to view the list of events and provide event details.

3. Group leader

The group leader has access to QIAcuity instrument control software and QIAcuity Software Suite functionalities required to process plates, analyze results, and manage archived plates but only for the plates that such user is assigned as owner. Users with this role will not be able to delete plates and templates, and unlock plates, and will not be allowed to access the user management and audit trail.

4. Technician

The technician has limited access to the QIAcuity instrument control software and QIAcuity Software Suite inside the laboratory. Users with this role will only have access to process (create, run) owned plates and use existing templates to run an experiment.

#### 5. Quality Assurance

The quality assurance is the role outside the laboratory. The role has rights to check all information about the plate, import plate, and create and sign reports. Users with this role will have audit trail read access, consisting of viewing and searching events, showing event details and also exporting audit trail for external review.

## 6. Lab leader

The lab leader is the role inside the laboratory and is designed for labs performing MBA. Users with this role will have extensive access to all QIAcuity instrument control software and QIAcuity Software Suite functionalities required to process plates and analyze results. This role also allows for basic user management functionalities to read user descriptions and their permissions.

#### Operator

The operator is the role inside the laboratory and is designed for labs performing MBA. Users with this role will have access to all general QIAcuity instrument control software and QIAcuity Software Suite functionalities required to process plates and analyze results. Deleting plates and access to the user management are restricted for these users.

In the table below, permissions assigned to the roles are presented.

## Table 10. Default role permissions

	Administrator	Supervisor	Group leader	Technician	Quality Assurance	Lab leader	Operator
Log in							
Instrument	Х	Х	Х	Х	Х	Х	Х
Suite Software	Х	Х	Х	Х	Х	Х	Х
Instrument accesses							
Instrument Maintenance	Х					Х	
Experiment Schedule	Х	Х	Х	Х		Х	Х
Create Support Package	Х	Х	Х	Х		Х	Х
Plates							
Create Plate	Х	Х	Х			Х	Х
All Plates							
Run Experiment	Х	Х				Х	Х
Edit Plate Data	Х	Х				Х	Х
Edit Analysis Data	Х	Х				Х	Х
Read Plate	Х	Х			Х	Х	Х
Delete Plate	Х					Х	
Owned Plates							
Run Experiment	Х	Х	Х	Х		Х	Х
Edit Plate Data	Х	Х	Х	Х		Х	Х
Edit Analysis Data	Х	Х	Х	Х		Х	Х
Read Plate	Х	Х	Х	Х		Х	Х
Delete Plate	Х					Х	
Other permissions							
Import Plate	Х	Х	Х		Х	Х	Х
Export Plate	Х	Х	Х			Х	Х
Unlock Plate	Х					Х	
Set Plate Ownership	Х	Х	Х			Х	Х
Upload VPF	Х	Х				Х	
Upgrade Plate	Х	Х	Х			Х	Х
Create Support Package	Х	Х	Х	Х		Х	Х
Create Report for Analysis	Х	Х	Х		Х	Х	Х
Sign Report	Х	Х	Х		Х	Х	Х
Delete Report	Х					Х	Х

Table continued on next page

Table continued from previous page

## Table 9. Default 100ers permissions (cont.)

	Administrator	Supervisor	Group leader	Technician	Quality Assurance	Lab leader	Operator
Templates							
Create Template	Х	Х	Х			Х	Х
Edit Template	Х	Х	Х			Х	Х
Read Template	Х	Х	Х	Х	Х	Х	Х
Delete Template	Х	Х				Х	
Archive							
Plate Archiving	Х	Х	Х			Х	Х
Archive Overview	Х	Х	Х		Х	Х	Х
Restore Plate from Archive	Х	Х	Х		Х	Х	Х
Delete Plate from Archive	Х					Х	
User Management							
Read Users and Roles	Х				Х	Х	
Create and Edit Users and Roles	Х						
Activate and Deactivate User	Х						
Delete Role	Х						
System Configuration							
Registered Instruments	Х					Х	
Manage Archive	Х					Х	
Audit Trail Configuration							
View Audit Trail	Х	Х			Х	Х	
Audit Trail Toggle	Х						

X – role has access to this permission

This section describes how the functionalities in the application are impacted by permission, which are assigned to user roles. Pay special attention to notes, because some permissions require another one to work – Notes become visible when after checking checkbox.

## 7.2.3 Log in (Instrument and PC software)

- 1. Instrument User can login to Instrument (login and password is needed).
  - O Log into the Instrument by providing credentials.

Suite Software - User can login to Suite Software (PC software) (login and password is needed).

- O Log into the Suite by providing credentials
- O Change own password
- O Modify own user data
  - name
  - surname
- O If the user does not have access to log in but provides the correct login and password, then he/she is presented with the following message: "Insufficient permissions. Please contact administrator".

#### 7.2.4 Instrument access (Instrument software)

- Instrument Maintenance User can update Instrument and go to Data Management, Self-Check, Servicing, and Configuration. User is also able to configure auto log-off time for the instrument.
- 2. Experiment Schedule User can set up dPCR parameters (priming, cycling, and imaging) and change the order of plates to be processed.

Create Support Package – User can download a support package to a USB drive and upload a support package.

## 7.2.5 Plates (Instrument and PC software)

Create Plate – User can set up dPCR parameters (priming, cycling, imaging), reaction mixes (reagents), samples (control, noncontrol), and create Plate layout.

- O Create a new Plate (fill out General Data and scan barcode)
- O Set up dPCR parameters
- O Set up Plate layout (add/remove [before experiment run] reaction mixes, samples, and controls)

#### All plates

1. Run Experiment — User can run/stop an experiment and eject Plate(s) from instrument.

Note: "Read all Plate" required to have fully available permission.

- O Start experiment in the instrument
- 2. Edit Plate Data User can check and edit parameters of existing Plate (dPCR parameters, Plate layout (samples, reaction mixes (reagents), controls), and mark it as primed.

Note: "Read all Plate" required to have fully available permission.

3. Edit Analysis Data — User can change the threshold and use polygon selection on the Analysis page of all Plates to verify the accuracy of the results.

Note: "Read all Plate" required to have fully available permission.

- Read Plate User can search for specific Plate, see all created Plates, analyze a Plate, check details about a Plate [dPCR parameters, plate layout (samples, reaction mixes, controls)], and export results to CSV.
- 5. Delete Plate User can delete any Plates.

Note: "Read all Plate" required to have fully available permission.

#### **Owned plates**

Work similarly as for all plates but apply only for plates that the user is the owner of.

- Run Experiment User can run/stop an experiment and eject owned Plate(s) from instrument.
   Note: "Read owned Plate" or "Read all Plate" required to have fully available permission.
- 2. Edit Plate Data User can check and edit parameters of owned Plate (dPCR parameters, plate layout (samples, reaction mixes (reagents), controls), and mark it as primed.

Note: "Read owned Plate" required to have fully available permission.

- 3. Edit Analysis Data User can change the threshold and use polygon selection on the Analysis page of the owned Plates to verify the accuracy of the results.
- 4. Read Plate User can search the Plate, analyze the Plate, see all created Plates, check details about owned Plate (dPCR parameters, plate layout (samples, reaction mixes, controls)), and export results to CSV.
- 5. Delete Plate User can delete owned Plates. 0.

Note: "Read owned Plate" required to have fully available permission.

#### Other permissions

1. Import Plate — User can import the Plate as a password protected ZIP file.

Note: "Read owned Plate" or "Read all Plate" required to have fully available permission.

- O Import plate
  - The import plate button is visible in Plates overview.
- 2. Export Plate User can export the Plate as a password protected ZIP file.

Note: "Read owned Plate" or "Read all Plate" required to have fully available permission.

- O Export plate
  - The export plate button is visible after clicking the three dots (...) on the plate.
  - The export plate button is visible in plate details view.

3. Unlock Plate — User can unlock locked Plate.

Note: "Read owned Plate" or "Read all Plate" required to have fully available permission.

- O Unlock plate
  - When a Plate is in locked status, then the unlock plate button is visible in plate details.
  - Note: Only tap the unlock plate button in case the run was stopped by an instrument error and the instrument is not unlocking the plate, although it was taken out from the QIAcuity instrument. If the Unlock plate button is tapped during a run, the run will be stopped and the data will get lost.
- 4. Set Plate Ownership User can set owners of the plate.

**Note**: "Read owned Plate" or "Read all Plate" and "Edit owned Plate" or "Edit all Plate" required to have fully available permission.

- O Set plate ownership
  - Plate ownership field in plate general data is active
- 5. Upload VPF User can upload Volume Precision Factor.
  - O Upload VPF
    - The upload VPF button is visible in Plates overview.
    - The upload VPF button is visible in plate details.
  - O If the user does not have access rights to upload VPF, then information in the modal is changed as follows:
  - O "The volumes of some nanoplates are not yet optimized. You can work with these results; however, to get the most accurate results, please contact your administrator".
- 6. Upgrade Plate User can upgrade the Plate.

Note: "Read owned Plate" or "Read all Plate" required to have fully available permission.

- O Upgrade plate
  - The upgrade button is visible on the plate.
  - The upgrade button is visible in plate details view.
- 7. Create Support Package User can download a support package for the Plate.

Note: "Read owned Plate" or "Read all Plate" required to have fully available permission.

- O Create support package
  - The support package button is visible in plate details.

- Create Report for Analysis User can create and generate report using the charts and data from the Analysis of the Plate.
   Note: "Read owned Plate" or "Read all Plate" required to have fully available permission.
  - O Add charts to reports
  - O Check selected items for report
  - O Create report (add report name, select or change report elements)
  - O Generate report
- 9. Sign Report User can add signature to the report.

Note: "Read owned Plate" or "Read all Plate" required to have fully available permission.

- O Add signature and reason for signing to report
- 10. Delete Report User can delete report.

Note: "Read owned Plate" or "Read all Plate" required to have fully available permission.

O Delete report button is visible in report list section (only not signed reports can be deleted)

## 7.2.6 Templates (Instrument and PC software)

If the user has any of the rights regarding templates, then the following requirements apply.

The user can go to Template (top-bar menu). If the user does not have "Read templates" permissions, then a modal is presented as follows:

"In order to view templates, you need to have 'Read templates' permission. Please contact administrator to get access rights".

1. Create Template — User can create new Template.

Note: "Read Plate" required to be able to create template from plate.

- O Create new Template
- O Create Template from Plate
  - If the user has "read plate" access rights
- 2. Edit Template User can edit existing Template.

Note: "Read Template" required in order to be able to edit template.

- O Modify templates (and their parameters)
- 3. Read Template User can read information about existing Templates and use them while creating and editing plates (if also has appropriate plate permissions). Access to all created Templates.
  - O Go to Template
  - O Read all Templates
  - O See all created Templates
  - O Search Templates (and sort them)

- O Create Plate from Template
  - If the user also has "create plate" permission
- O Import Template while creating new Plate
  - If the user also has "create plate" permission
- O Import Template while editing Plate
  - If the user also has "edit plate" permission
- 4. Delete Template User can delete existing Templates.

Note: "Read Template" required to be able to delete template.

- O Delete templates
  - The delete button is visible after clicking the three dots (...) on the Template.

## Archive (PC software)

1. Plate Archiving — User can archive the Plate.

Note: "Read owned Plate" or "Read all Plate" required to have fully available permission.

- O Go to Plates (top-bar menu)
  - If the user does not have "Read plates" permissions, then a modal is presented:
  - "In order to view plates, you need to have "Read plates" permission. Please contact administrator to get access rights".
- O Archive the Plate (all/owned)
  - The archive button is visible after clicking the three dots (...) on the plate.
  - The archive button is visible in plate details.
- 2. Archive Overview User has access to list of archived Plates. User can see all archived Plates, search for archived Plates, and check general information about archived Plate and disk space usage for the Archive in the Disk Space monitor.
  - O Go to Archive, Disk Space monitor
  - O See archive disk space (in Disk space monitor)
  - O See Archived plate
  - O Search Archived Plate (sort by Archived date, Plate name, Plate statuses, time frame, change view)
  - O See Archived plate general data
- 3. Restore Plate from Archive User can restore archived Plates.

Note: "Archive Overview" required to have fully available permission.

- O Go to Archive, Disk Monitor
  - If the user does not have "Archive overview" permissions, then a modal is presented:
  - "In order to view archived plates, you need to have "Archive overview" permission. Please contact administrator to get access rights".
- O Restore the plate from archive
  - The restore button is visible after clicking the three dots (...) on the plate.
  - The restore is visible in plate details.
- 4. Delete Plate from Archive User can delete any Plate from Archive.

Note: "Archive Overview" required to have fully available permission.

O Go to Archive

- If the user does not have "Archive overview" permissions, then a modal is presented:
- "In order to view archived plates, you need to have "Archive overview" permission. Please contact administrator to get access rights".
- O Delete the plate from archive
  - The delete is visible button after clicking the three dots (...) on the plate.
  - The delete is visible in plate details.

## User management (PC software)

- 1. Read Users and Roles User can see the list of users and the list of roles in the system.
  - O Go to the configuration panel
  - O Go to the User Management tab
  - O Go to the Users tab in User Management
  - O See the list of users
  - O Search users
  - O Go to the Roles tab in User Management
  - O See the list of roles
- 2. Create and Edit Users and Roles User can create and edit a user, and create and edit a role.

Note: "Read user and roles" required to have fully available permission.

- O Go to the configuration panel
- O Go to the User Management tab
- O Go to Users tab in User Management
- O Go to Roles tab in User Management

- If the user has no "Read users and roles" permissions, then a modal is presented instead of tables of users/roles:
  - O "In order to view users/roles list, you need to have "Read users and roles" permission. Please contact administrator to get access rights".
- O Create new users
  - New user button
- O Edit existing users
  - Edit user button in row with user
- O Create new roles
  - New role button
- O Edit existing roles
  - Edit role button in row with role
- O See permissions list
  - Permission list button in row with role
- O See users list (assigned to role)
  - Users list button in row with role

**Note**: Roles designed for GMP/GLP (Administrator, Operator, Lab leader, Technician, Group Leader, Supervisor, Quality Assurance) cannot be edited.

3. Activate and Deactivate User — User can activate and deactivate a user.

Note: "Read users and roles" required in order to have fully available permission.

- O Go to the configuration panel
- O Go to User Management tab
- O Go to the Users tab in User Management
  - If the user has no "Read users and roles" permissions, then a modal is presented instead of table to users:
  - "In order to view users, you need to have "Read users and roles" permission. Please contact administrator to get access rights."
- O Deactivate user
  - deactivate button in row with user

- O activate deactivated user
  - activate button in row with deactivated user

Delete Role – User can delete existing roles in the system.

Note: "Read users and roles" permission required in order to be able to delete roles.

- O Go to the configuration panel
- O Go to User Management tab
- O Go to the Roles tab in User Management
  - If the user has no "Read users and roles" permissions, then a modal is presented instead of table to users:
  - "In order to view roles you need to have "Read users and roles" permission. Please contact administrator to get access rights.".
- O Delete role
  - Delete role button in row with role

**Note**: Roles designed for GMP/GLP (Administrator, Operator, Lab leader, Technician, Group Leader, Supervisor, and Quality Assurance) cannot be deleted.

If some users are assigned to role also role deletion is not possible.

#### System configuration (PC software)

- 1. Registered Instrument User can see list of registered instruments.
  - O Go to the configuration panel
  - O Go to the Instrument names tab
  - O See the list of registered instruments
- 2. Manage Archive User can edit Archive location, detach Archive, turn on/off, and configure automatic archiving.
  - O Go to configuration panel
  - O Go to the Archive tab
  - O Edit archive location
  - O Detach archive
  - O Set automatic archiving and its parameters
- 3. Audit Trail configuration
  - View Audit Trail User can see the list of Audit Trail events, search for specific event, check details of the event, and export it to PDF.
  - $\ensuremath{\mathsf{O}}$   $\ensuremath{\mathsf{Go}}$  to the configuration panel
  - O Go to the Audit trail tab in the configuration panel
  - O Go to the events list

- See audit trail data
- Filter audit trail data
- Export audit trail data

4. Turn Audit Trail on and off — User can turn on/off the Audit Trail (events tracker).

- O Go to the configuration panel
- O Go to the Audit trail tab in the configuration panel
- O Go to the Audit trail tracker settings
  - Turn audit trail on and off

## 7.2.7 Navigating in the User Management panel

1. Click the **Configuration** tab on the top bar menu.

- QIAGEN -		Ŭ) tes	Templotes	Disk Spoce	Archive	Tools	(Configuration	odmin *
Configur	ration							

2. Choose and click the User Management tab on the left-hand side menu, then select Users view.

	ЙЙ Plates	Templates	Disk Spoce	Archive									Tools	Configuration	odmin *	
Configuration																
Instrument name		User	~		Roles											
Archive			-													
User Management	Use	ers list	_													
Audit Trail	**	New User														
	Sea	rch for users				Q Search	]									
	Show	Active user	rs (4) 🔻													

# 7.2.8 New user creation

All activities related to creating/editing/deactivating users can be found within the User Management tab in Users view.

**Note**: To read users list, permission "Read users and roles" is required. To create or edit users, additionally permission "Create and Edit Users and Roles" is required.

1. If you want to create a new user, click the **New User** button.

	<u>Č</u>	Tempintes	Disk Spece	Archive		
Configuration						
Instrument name						
Archive		Us	ers		Roles	
User Management	U	sers list	_			
Audit Trail		-1 New User				
		Search for user				Q Search

2. Fill out the form: user name (first name), surname, login, and password.

**Note**: There is login: "System" that is reserved for special users. It cannot be selected by the Administrator when the new user is created. A warning message is shown when the Administrator tries to create user with reserved login.

- QIAGEN	) Plotes	Templates	Disk Spoce	Archive		Tools Configuration activity -
John Doe					User information  Complete user information Name *  John Coe Login *  John Posword *	
← Back to Users Li	ist					Next

Remember that you can enter user login only once, and after user creation, it cannot be changed. To create a unique login, use letters, numbers, and symbols. Minimal number of characters for login is 5.

3. When all information is filled out properly, click **Next** or **Permissions** to move to the next step.

AGEN	Č.	(25) Templotes	Diek Spece	E .		IT Tools	Contiguation	Galanter.
w user creation of the creatio	ATION							
					Live information			
					Complete user information			
					Name * John			
					Sumome *			
					Doe Login *			
					jdoe123			
					Password *			
					······· ©			
Back to Us	are List							,

4. In the Permissions (second) step, you need to choose one role that will be assigned to the user. The roles' descriptions can be found below. For detailed information about roles and permissions, you can check in the attached tables below the instruction.

Disconte de la contection de la contecti	7	The Configuration advects
NEW USER CREATION John Doc		
John Doe	🕑 User information	
	Var normaan	
	Complete user permissions	
	Select role           Administrator         Operator         Lob leader         Technician         Group leader	
	Supervisor Quality Assurance	
	Description: Administrator	
	The administrator is the references of any other is laboratory being responsible to configure the system and provide individual user acrosses and rights: Users with the refer with three senses to across to the (Usually instrument control software and QiAcuity Software Suite including the user management and audit trail acresses rights.	
	show all permissions 42/42	
	Snow dil permissions 42/42	
← Back to Users List		Back to User information Save
5. Click on the selected r		80 ×
- QUAGEN	the	II O A Took Configuration camin -
NEW USER CREATION John Doe		
	User Internation Permissions	
	Complete user permissions select role	
	Select role Administrator Operator Lab leader Technician Group leader	
	Supervisor Quality Assurance	
	Description: Administrator	
	The administrator is the rele outside of the laboratory being responsible to configure the system and provide individual user access and rights: Users with this doe with New services access to the (Ucually instrument control software and QIAcuity Software Suite including the user management and audit trail access rights.	
	hide all permissions 42/42	
	show all descriptions	
	Z Log in [Instrument and PC software] 2/2	
	(b) show descriptions	
$\leftarrow \; \text{Back to Users List}$		Back to User information Save
	ptions and choose the user role.	
Patres Templates Die Space Arriv		I Configuration admin.*
NEW USER CREATION John Doe		
	<ul> <li>User information Permissions</li> </ul>	
	Complete user permissions Select role	
	Administrator Operator Lab leader Technician Group leader	
	Supervisor Quality Assurance Custom_role	
	Description: Operator The operator is the role inside the laboratory and is designed for Life Science projects. Users with this	
	The generative is the neiter inside the laboratory and is designed for LIR-Science approach. Larse with this note will have access the general (Aukus) instruments ontool calculated for the Maximum Aukus Science Sub- functionalities required to process paties and analyzer results. Denting paties and access to the user management or evolution for them users.	
	show all permissions 27/42.	
← Back to Users List		Back to User information Save

n Doe					
			O User information		
			Complete user permissions Setect role		
			Administrator Operator Lab leader Technician Group leader		
			Supervisor Quality Assurance Description: Administrator		
			The explanisharpoin is the located of the laboratory being responsible to configure the system and provide individual user across can of the Lises with the law with new sections access to the QLauly induction recents a definition of QLauly Software Suits including the user management and audit shall actess in right.		
			show all permissions 42/42		

7. You can show/hide the permissions list assigned to each role; click the **show/hide all permissions** button below the role's description.

MacEM	
User information ? Permissions	
Complete user permissions Select role Administrator Operator Lab leader Technician Group leader Supervisor Quality Assurance Custom_role Description: Operator The operator is the role inside the laboratory and is designed for Life Science projects. Users with this radio operator is the role inside the laboratory and is designed for Life Science projects. Users with this radio operator is the role inside the laboratory and is designed for Life Science projects. Users with this radio operator is the role inside the laboratory and is designed for Life Science projects. Users with this radio operator is the role inside the laboratory and is designed for Life Science projects. Users with this radio operator is the role inside the laboratory and is designed for Life Science projects. Users with this radio operator is the role inside the laboratory and is designed for Life Science projects. Users with this radio operator is the role inside the laboratory and is designed for Life Science projects. Users with this radio operator is the role inside the laboratory and is designed for Life Science projects. Users with this radio operator is the role inside the laboratory and is designed for Life Science projects. Users with this radio operator is the role inside the relevance operator is the role user. is show all descriptions is show descriptions is how descriptions is how descriptions is listure. Suite Software	
Instrument accesses [Instrument software] 2/3	
Back to Users List Back to User information	Save

8. You can also show/hide description of the permissions related to particular permissions group, click the **show/hide all descriptions** button.

Complete user permissions

Select role					
Administrator	Operator	Lab	leader	Technician	Group leader
Supervisor	Quality Assur	ance	Custom_role	:	
Description: Opera	itor				
The operator is the role will have access functionalities requi management are re	s to all general Q ired to process pl	IAcuity instru ates and and	ument contro	l software and QIAc	uity Software Suite
hide all permissi	ions 27/42				•
Show all desc	criptions				
🗹 Log in [Instru	iment and PC s	oftware] 2	/2		•
🗞 hide descripti	ions				
✓ Instrument		User can login	to Instrument (	login and password is r	needed).
Suite Software	2	User can login	to Suite Softwo	are (PC software) (login	and password is needed).
<ul> <li>Instrument a</li> </ul>	ccesses [Instru	ment softw	vare] 2/3		
	tions				
📃 Instrument Ma	intenance				
✓ Experiment Scl	hedule				
✓ Create Suppor	t Package				

9. If you want to go back and check or change user information, click the **Back to User Information** button or the User information step in the stepper.

	← Back to Users List	Back to User information	Save	
$\sim$				

10. Click the  $\ensuremath{\textbf{Save}}$  button to confirm and create the user.



It is possible to start with the user creation process from the Permissions step, but entries in the User information step are mandatory and will be highlighted by the software (see screenshot hereafter).

1. As you can see in the picture hereafter, when you directly go to the second step, the icon from the first step, User information, changed and informs you that you missed the first step. In addition, you cannot save your user creation with only the second step because the user information is mandatory to fill out.

	User information 2 Permissions
Complete use Select role	r permissions
Administrator	Operator Lab leader Technician Group leader
Supervisor	Quality Assurance Custom_role
Description: Admin	histrator
The administrator is provide individual u instrument control s access rights.	the role outside of the laboratory being responsible to configure the system and ser access and rights. Users with this role will have extensive access to the QIAcuity oftware and QIAcuity Software Suite including the user management and audit trail
show all permis	sions 42/42

2. When you go back to the user information step, all mandatory input fields will become red, and you need to fill them in.

Complete u	iser information		
Name *			
Required.			
Surname *			
			7
Required.			
Login *			
Required.			
Password *			
		0	
Required.			

3. If all inputs fields are filled out, click the **Next** button.

1 User Information	2 Permissions	
Use internation	errissons	
Complete user information		
Name *		
John		
Sumame *		
Doe		
Login *		
doe123		
Password *		
••••••	۲	

<ul> <li>User information</li></ul>	
Complete user permissions select role	
Administrator Operator Lab leader Technician Group leader	
Supervisor Quality Assurance Description: Administrator	
The administrators in the well-added of the biotendary being associated as the configure the system and provide individual user accession angets. Users with the overlaw access the text (Alcally instrument control onliverse and QIA-cuty Software Suite including the user management and audit trail access right.	
hide all permissions 42/42	
(b) show all descriptions	
C Log in [Instrument and PC software] 2/2	
show descriptions	

When you are in the user creation panel, at every moment, you can go back to the user list (by clicking the Back to Users List button), but remember that all entered data will be lost.

# 7.2.9 Editing an existing user

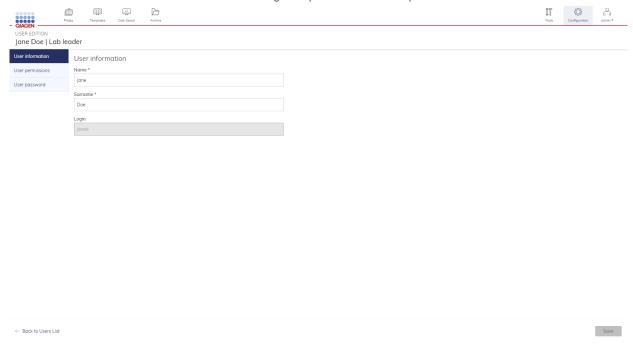
To edit user data, follow the below instructions:

- 1. On the users list, find the user that you want to edit.
- 2. Click the **edit user** icon.

Login 🔺	None	Role	Stotus	
odmin	odmin dmin	Administrator	Active	
Group Leader	Group Leader	Group leader	Active	esti user descrivate user
Quality Assurance	Quality Assurance	Quality Assurance	Active	edit user descrivate user



3. At the left-hand side are three tabs related to editing user personal data and permissions.



3a. User information tab

In this tab, you can change the user name and surname, as well as check the user's login. To edit a user name or surname, click on the input field and type in the new name/surname.

	創 開 広 Cr Pana Tempana Dal Spaca Active	II Tools	Configuration	Ğ.
USER EDITION John Doe   Adm	inistrator			
User information	User information			
User permissions	Nome *			
User password	John			
	Surporte *			
	Doe			
	Login			
	jdor123			

← Bock to Users List

#### 3b. User permissions tab

In the User permissions tab, you can change the role and check the permissions description according to each role. To do it, you need to click on the new role and click the Save button placed at the right-hand side corner of the page.

	mini III La Constance Archive	Tools	Configuration	odmin •
EDITION	leader			
formation	User permissions			
ermissions	Select role:			
assword	Administrator Operator Lab leader Technician			
	Group leader Supervisor Quality Assurance Custom_role			
	Description: Lab leader			
	The lab leader is the role inside the laboratory and is designed for Life Science projects. Users with this role will have extensive access to all QAcuty instrument control software and QAcuty Software Saite Humonolities required to process plates and analyze results. This role also allows for basic user management functionalities in order to real our descriptions and their permissions.			
	show all permissions 38/42			
ck to Users List				Save
	password tab			
In the	e User password tab, you can change the user's password.	Trees	Configuration	o odmin •
In the	e User password tab, you can change the user's password.			
In the	User password tab, you can change the user's password.			
In the	User password tab, you can change the user's password.  User password tab, you can change the user's password.  User password  User password			
In the	Image: Second tab, you can change the user's password.         Image: Second tab, you can change the user's password.         Image: Second tab, you can change the user's password.         Image: Second tab, you can change the user's password.         Image: Second tab, you can change the user's password.         Image: Second tab, you can change the user's password.         Image: Second tab, you can change the user's password.         Image: Second tab, you can change the user password.         Issens       To change the user password.         New password *			
In the - QIAGEN USER ED Jane D User infor	Image: Several			
In the - QIAGEN USER ED Jane D User infor	Image: Second tab, you can change the user's password.         Image: Second tab, you can change the user's password.         Image: Second tab, you can change the user's password.         Image: Second tab, you can change the user's password.         Image: Second tab, you can change the user's password.         Image: Second tab, you can change the user's password.         Image: Second tab, you can change the user's password.         Image: Second tab, you can change the user password.         Issens       To change the user password.         New password *			
In the - QIAGEN USER ED Jane D User infor	We User password tab, you can change the user's password.         Image: Version Vers			
In the - QIAGEN USER ED Jane D User infor	Image: Second tab, you can change the user's password.         Image: Second tab, you can change the user's password.         Image: Second tab, you can change the user's password.         Image: Second tab, you can change the user's password.         Image: Second tab, you can change the user's password.         Image: Second tab, you can change the user password.         Image: Second tab, you can change the user password.         Image: Second tab, you can change the user password tab, you can change the user password table contents in the content on the password table.         The password table content between 8 and 100 chanceters, or these one baser case letter, one mapper case letter, on			
In the - QIAGEN USER ED Jane D User infor	Image: Second tab, you can change the user's password.         Image: Second tab, you can change the user's password.         Image: Second tab, you can change the user's password.         Image: Second tab, you can change the user's password.         Image: Second tab, you can change the user's password.         Image: Second tab, you can change the user password.         Image: Second tab, you can change the user password.         Image: Second tab, you can change the user password tab, you can change the user password table contents in the content on the password table.         The password table content between 8 and 100 chanceters, or these one baser case letter, one mapper case letter, on			
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In the - QIAGEN USER ED Jane D User infor	Image: Second tab, you can change the user's password.         Image: Second tab, you can change the user's password.         Image: Second tab, you can change the user's password.         Image: Second tab, you can change the user's password.         Image: Second tab, you can change the user's password.         Image: Second tab, you can change the user password.         Image: Second tab, you can change the user password.         Image: Second tab, you can change the user password tab, you can change the user password table contents in the content on the password table.         The password table content between 8 and 100 chanceters, or these one baser case letter, one mapper case letter, on			
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In the - QIAGEN USER ED Jane D User infor	Image: Second tab, you can change the user's password.         Image: Second tab, you can change the user's password.         Image: Second tab, you can change the user's password.         Image: Second tab, you can change the user's password.         Image: Second tab, you can change the user's password.         Image: Second tab, you can change the user password.         Image: Second tab, you can change the user password.         Image: Second tab, you can change the user password tab, you can change the user password table contents in the content on the password table.         The password table content between 8 and 100 chanceters, or these one baser case letter, one mapper case letter, on			
In the - QIAGEN USER ED Jane D User infor	Image: Second tab, you can change the user's password.         Image: Second tab, you can change the user's password.         Image: Second tab, you can change the user's password.         Image: Second tab, you can change the user's password.         Image: Second tab, you can change the user's password.         Image: Second tab, you can change the user password.         Image: Second tab, you can change the user password.         Image: Second tab, you can change the user password tab, you can change the user password table contents in the content on the password table.         The password table content between 8 and 100 chanceters, or these one baser case letter, one mapper case letter, on			
In the - QIAGEN USER ED Jane D User infor	Image: Second tab, you can change the user's password.         Image: Second tab, you can change the user's password.         Image: Second tab, you can change the user's password.         Image: Second tab, you can change the user's password.         Image: Second tab, you can change the user's password.         Image: Second tab, you can change the user password.         Image: Second tab, you can change the user password.         Image: Second tab, you can change the user password tab, you can change the user password table contents in the content on the password table.         The password table content between 8 and 100 chanceters, or these one baser case letter, one mapper case letter, on			
In the - QIAGEN USER ED Jane D User infor	Image: Second tab, you can change the user's password.         Image: Second tab, you can change the user's password.         Image: Second tab, you can change the user's password.         Image: Second tab, you can change the user's password.         Image: Second tab, you can change the user's password.         Image: Second tab, you can change the user password.         Image: Second tab, you can change the user password.         Image: Second tab, you can change the user password tab, you can change the user password table contents in the content on the password table.         The password table content between 8 and 100 chanceters, or these one baser case letter, one mapper case letter, on			
In the - QIAGEN USER ED Jane D User infor	Image: Second tab, you can change the user's password.         Image: Second tab, you can change the user's password.         Image: Second tab, you can change the user's password.         Image: Second tab, you can change the user's password.         Image: Second tab, you can change the user's password.         Image: Second tab, you can change the user password.         Image: Second tab, you can change the user password.         Image: Second tab, you can change the user password tab, you can change the user password table contents in the content on the password table.         The password table content between 8 and 100 chanceters, or these one baser case letter, one mapper case letter, on			
In the	Image: Second tab, you can change the user's password.         Image: Second tab, you can change the user's password.         Image: Second tab, you can change the user's password.         Image: Second tab, you can change the user's password.         Image: Second tab, you can change the user's password.         Image: Second tab, you can change the user password.         Image: Second tab, you can change the user password.         Image: Second tab, you can change the user password tab, you can change the user password table contents in the content on the password table.         The password table content between 8 and 100 chanceters, or these one baser case letter, one mapper case letter, on			

enter the same password as in the "New password" field. Those passwords should be the same. If the passwords you entered matched, click the **Save** button.

password New password	e the user password, please fill out t vord * ••••• w password *	the following form:	0		
permissions To chang password New password Confirm ne	e the user password, please fill out t vord * ••••• w password *	he following form:			
permissions To change password New password Confirm ne	e the user password, please fill out t vord * ••••• w password *	the following form:			
password New password	vord * •••••				
Confirm ne	w password *				
Confirm ne	w password *				
			٢		
			0		
- Back to Users List					s
	<b>OK</b> button to save	e the changes.		80	
	K Gasse Anthree			II O	
REDITION te Doe   Lab leader					
Information User password		Save changes?	_		
	assword, please fill out the following form:	-			
password New password *		Are you sure you want to edit user and	sove chunges/		

# 7.2.10 User deactivation

3e.

Users with Administrator role are able to deactivate other users to restrict access to the system for such users.

**Note**: It is not possible to delete users.

- 1. Find the user you want to deactivate.
- 2. At the end of the row, find the deactivate user icon and click it.

QIAGEN	) Plates	Tomplates	Disk Space	Archive				Tools	© Configuration	odmin •
Configuration										
Instrument name		Us	ers	Roles						
Archive										
User Management		Jsers list								
Audit Trail		🗳 New Use	r							
		Search for user	2		Q Search					
	s	how Active us	sers (2) 🔻							
		Login 🔺		Name		Role	Status			
		admin		admin admin		Administrator	Active			
		jdoe1		John Doe		Operator	Active	edit user	Se deoctivate user	

3. Read the information in the pop-up window, and click **Yes** to confirm.

- QIAGEN	Barre Terratives Data Spece	Di Artiva			II O 199
Configuration					
Instrument nome	Users	Roies			
User Management	Users list				
Audit Trai	4. New User				
	ja		K Q Search		
	Show Active users (1/5) •				
	Logs 🔺	Name	Deactivate the user?	Stotus	
	janet	jone Doe	After deactivation, all Plates and Templates created by the user will still be visible for other members. The user account will be disabled but not removed. You will	Active	la de car
			be able to reactivate the user profile. Are you sure you want to deactivate the user?		
			Cancel Yes		

- 4. Remember that after the user is deactivated, all Plates assigned to this user will not use the Owner but show them in plate owner as deactivated. If you activate the user again, Plate Ownership will be reassigned.
- 5. Click the **Yes** button to deactivate the user.

# 7.2.11 User activation

Deactivated users may still be activated by users with "Activate and Deactivate User" permission to restore their access to the system.

1. In the Users list tab, find the **Show sorting** button.

	Ŭ. Piates	Templates	Disk Space	Archive					Tools	Configuration	odmin •
Configuratio	n										
Instrument name			sers	Rok							
Archive			5413	100	2						
User Management	U	Jsers list									
Audit Trail		😃 New Use	r								
		Search for user	2			Q Search					
	si	how Active u	sers (2) 🔻								
		Login 🔺		Name			Role	Status			
		admin		admin admin			Administrator	Active			
		jdoe1		John Doe			Operator	Active	edituser	eoctivate user	

2. Change the option to **Deactivated users**. The Users list table shows all deactivated users.

- QIAGEN	Piotes Templotes	Lisk Space	Archive							Tools	Configuration	odmin •
Configuration												
Instrument name	Us	ers	R	toles								
User Management	Users list											
Audit Trail	+ <b>⊥</b> New User			×	Q. Search							
	Show Deactivat	ted users (1) 🔻										
	Login 🔺			Name			Role	Status				
	janed			Jane Doe			Lab leader	Deactivated	octivote user			

- 3. Find the user you want to activate.
- 4. Click the activate user icon.
- 5. If you click the **Activate** button, you can find the user under the "Active" and "All" Users list.

## 7.2.12 New role creation

All activities related to creating/editing/deleting roles and list of existing roles can be found within the User Management tab in Roles view.

**Note**: To read roles list, permission "Read users and roles" is required. To create or edit users, additional permission "Create and Edit Users and Roles" is required.

1. If you want to create a new role, click the **New Role** button.

QIAGEN	Plotes	Tempiotes	Disk Space	Archive				<b>21</b> Teols	Configuration	admin *
Configuration										
Instrument name			ers		Roles					
Archive		oles list								
User Management	R									
Audit Trail		🖻 New Role								

2. Fill out the form: role name and role description.

- QIAGEN	) Plotes	Templates	Disk Spoce	Archive				<b>T</b> ools	©} Configuration	odmin •
NEW ROLE CRI Custom_ro										
					1. Role name	Permissions				
					Complete role's permissions					
					1. Role name * Custom_role_1	Characters left: 27				
					2. Role description * my description	Characters left: 486				

3. When all information is filled out properly, click **Next** or **Permissions** to move to the next step.

4. In the Permissions (second) step, you need to choose permissions which will be assigned to the role. To speed up selection, you can use predefined roles as templates and adjust permission to your needs and save as new role. Every permission has its own description that could be shown or hidden similarly as for users creation/edition. Some of permissions also have some useful notes, for example, which permissions should be selected together.

- QIAGEN -	Plotes	Templates	Disk Space	Archive		Tools	© Configuration	odmin *
					⊘ 1. Role name ② Permissions			
					Complete role's permissions   To speed up selection you can use predefined roles:   Administrator   Operator   Lab leader   Technician   Grup leader   Supervisor   Quility Assurance   Hide all permissions 12/42 the all escriptions I lost gin finstrument and PC software] 2/3 Plates (Instrument and PC software] 7/21 the show descriptions Create Plate All Plates All Plates I all Plates <p< td=""><td></td><td></td><td></td></p<>			
← Back to Rol	les list				Edit Analysis Data	Back to F	ole name	Save

5. If you want to go back and check or change role name, click the **Back to Role name** button or the Role name step in the stepper.

6. Click the **Save** button to confirm and create the role.

**Note**: All entries need to be completed under Role name before moving to the Permission step. The software will indicate any missing information in the Role name step. In case you have entered any information under Permissions before having completed all required entries under Role name, all entries will be lost when you hit the **Back to Role name** button.

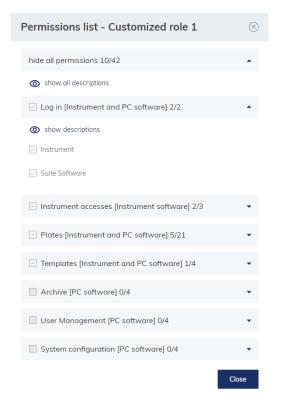
Back to Role name Save

**Note**: Creation of a new role need to be completed by pressing the **Save** button. Otherwise, all changes will be lost in case you press **Back to Roles** list.

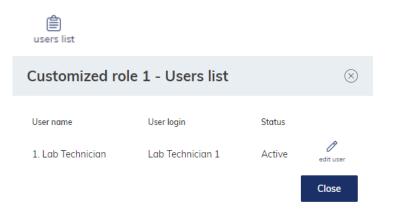
From the Roles list, you can check permissions by pushing the Permissions list button.

permissions list

← Back to Roles list



Pressing the Users list button will bring you to the list of all users and their status.



# 7.2.13 Editing existing role

Note to edit role, you need "Create and Edit Roles" permission. Only roles created by User can be edited. Predefined roles cannot be edited.

To edit role, follow the below instructions:

- 1. On the roles list, find the role that you want to edit.
- 2. Click the **edit role** button.

									Tools	Configuration	odmin •
Configuration											
Instrument name	Users	Roles									
Archive User Management	Roles list										
Audit Trail	🖻 New Role										
	Role name	Crei	ated by	Creation date and time $\bullet$	Assigned users						
	Custom_role_1	Use	r	04/07/2023, 15:24:43 UTC+02:00	1	permissions list u	aera list	edit role	iii delete role		
	Custom_role	Use	ir	02/06/2023. 11:52:55 UTC+02:00	0	permissions list u	sers list	edit role	D delete role		
	Quality Assurance	Pres	defined	01/06/2023, 09:14:17 UTC+02:00	0	permissions list u	sers list				
	Supervisor	Prec	defined	01/06/2023, 09:14:09 UTC+02:00	0	permissions list u	eers list				
	Group leader	Prec	defined	01/06/2023, 09:14:07 UTC+02:00	0	permissions list u	sers list				
	Technician	Prec	defined	01/06/2023. 09:14:06 UTC+02:00	0	permissions list u	sers list				
	Lab leader	Pres	defined	01/06/2023, 09:14:02 UTC+02:00	0	permissions list u	sers list				
	Operator	Pres	defined	01/06/2023, 09:14:00 UTC+02:00	1	permissions list u	ers list				
	Administrator	Pres	defined	01/06/2023, 09:13:51 UTC+02:00	3	permissions list u	eers list				



3. At the left-hand side are two tabs related to role information and role permissions.



 $\leftarrow \textit{Back to Roles List}$ 

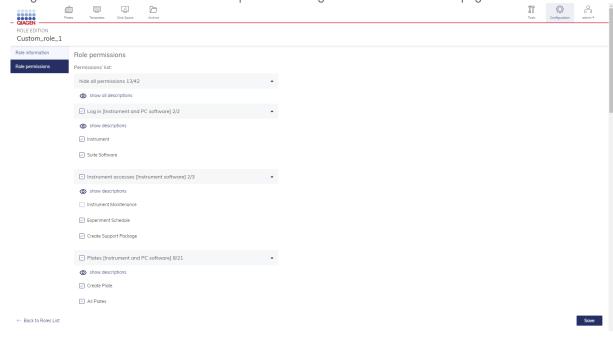
Save

3a. Role information tab

In this tab, you can change the role name and description. To edit a user name or surname, click on the input field and type the new value.

3b. Role permissions tab

In the Role permissions tab, you can change permissions assigned to role. To do it, you need to select permissions using checkboxes and click the **Save** button placed at the right-hand side corner of the page.



3c. In case when some users have been assigned to role you are modifying after pressing **Save** button, you will be presented with window informing how many users will be impacted and you can check impacted users list using drop-down list

uown nsi.							
QIAGEN					 <b>IT</b> Tools	Configuration	odmin •
ROLE EDITION Custom_role_1							
Role information	Role permissions						
Role permissions	Permissions' list:						
	hide all permissions 13/42	*					
	show all descriptions						
	Log in [Instrument and PC software] 2/2	*					
	show descriptions	Modify role?					
	Instrument	The role modification impacts	t 1 licer				
	Suite Software	Are you sure you want to edi					
	Instrument accesses [Instrument software] 2/3	Hide Users List		•			
	show descriptions	User Name	User Login	Status			
	Instrument Maintenance	1. Jane Doe	janed	Active			
	Experiment Schedule			Cancel Yes, edit role			
	Create Support Package						
	Plates [Instrument and PC software] 8/21	*					
	show descriptions     Create Plate						
	All Plates						
$\leftarrow \text{ Back to Roles List}$							Save

3d. To confirm your changes click **Yes, edit role** button.

In case when no users have been assigned to role you are modifying, confirmation window is not presented.

# 7.2.14 Role deletion

Note to delete a role you need the "Delete role" permission. Predefined roles cannot be deleted. Only roles created by User with no users assigned can be deleted.

To delete role, follow the instructions below:

1. On the roles list, find the role that you want to delete.

- QIAGEN	Templates Disk Space	Archive						Tools	Configuration	odmin •
Configuration										
Instrument name	Users	Roles								
User Management Audit Trail	Roles list									
	Role name		Created by	Creation date and time 🛛 👻	Assigned users					
	Custom_role_1		User	04/07/2023, 15:24:43 UTC+02:00	1	permissions list users list	edit role	delete role		
	Custom_role		User	02/06/2023, 11:52:55 UTC+02:00	0	permissions list users list	edit role	delete role		
	Quality Assurance		Predefined	01/06/2023, 09:14:17 UTC+02:00	0	permissions list users list				
	Supervisor		Predefined	01/06/2023, 09:14:09 UTC+02:00	0	permissions list users list				
	Group leader		Predefined	01/06/2023, 09:14:07 UTC+02:00	0	permissions list users list				
	Technician		Predefined	01/06/2023, 09:14:06 UTC+02:00	0	permissions list users list				
	Lab leader		Predefined	01/06/2023, 09:14:02 UTC+02:00	0	permissions list users list				
	Operator		Predefined	01/06/2023, 09:14:00 UTC+02:00	1	permissions list users list				
	Administrator		Predefined	01/06/2023, 09:13:51 UTC+02:00	3	permissions list users list				

## 2. Click the **delete role** button.



					Tools Configuration admin
Configuration					
trument name	Users	Roles			
nive r Management	Roles list				
dit Trail	New Role				
	Role name	Created by	Creation date and time 👻	Assigned users	
	Custom_role_1	User	04/07/2023, 15:24:43 UTC+02:00	1	permissions list users list edit role deleter role
	Custom_role	User	02/06/2023, 11:52:55 UTC+02:00	0	permissions list users the role cannot be deleted because it is assigned to some users.
	Quality Assurance	Predefined	01/06/2023; 09:14:17 UTC+02:00	0	permasons lot
	Supervisor	Predefined	01/06/2023, 09:14:09 UTC+02:00	0	permissions list users list
	Group leader	Predefined	01/06/2023, 09:14:07 UTC+02:00	0	permissions list users list
	Technician	Predefined	01/06/2023, 09:14:06 UTC+02:00	0	permissions list users list
	Lab leader	Predefined	01/06/2023, 09:14:02 UTC+02:00	0	permissions list users list
	Operator	Predefined	01/06/2023, 09:14:00 UTC+02:00	1	permissions list users list
	Administrator	Predefined	01/06/2023, 09:13:51 UTC+02:00	3	permissions list users list

Note: If they are users assigned to role, the above button become inactive (gray) and tooltip is presented.

## 7.2.15 Plate ownership

Plate Ownership allows users to assign one or more users to a specific Plate. A user who creates a new Plate, imports a plate, or restores a plate from the Archive is assigned automatically as an owner of the plate.

**Note**: For imported or restored plates, the operating user will automatically be added as plate owner if no plate owner is already assigned to the plate or if the assigned plate owner is a deactivated owner. For upgraded plates, owners from original plate will be preserved if they exist in the current QIAcuity Soft Suite; otherwise, the operating user will be set as plate owner.

## 7.2.16 Assigning the owner of the plate

- 1. On the Plates tab (Plates Overview), find the Plate that you want to assign the owner.
- 2. In the General Data tab, you can find the "Plate Ownership" field (below "Labels").

QIAGEN	Plotes Tem;	plates	Lisk Space	Archive		Tools	Öğ Configuratio	on odmin*
PLATE CONFIGUR		к						<ul> <li>Run completed</li> <li>Plate templates</li> </ul>
General Data					General Data			
Reaction mixes					Volume of wells is not optimized. Results may differ.     We recommend you to upload the newest version of VPF (Volume Precision Factor) file and do recalculation.     Upload VPF			
Samples & controls					Plate name * Characters left: 100			
Plate layout					Generic_Plate_24well_8.5K Plate type			
Analyze Reports					Nanoplate 8,5K 24-well 💌			
<ul> <li>⊡ Export</li> <li>D Archive</li> </ul>					Description Characters left: 1986 my description			
🎧 Support packag	e							
Plate Audit Trail								
					Lobels Lobels left: 10			
					Confirm each label with 'Enter' button Plate Ownership *			
					(admin admin (admin)) old user			
					Barcade You may scan it using USB scanner, enter it now or scan it later, by the instrument			
					O Recommended next step: dPCR parameters			
$\leftarrow \text{Back to plates}$						🖺 Save ch	langes	🕗 Done

3. Click on the "Plate Ownership" input field.

Plate Ownership	
admin admin (admin) 🛞	× •
Type user name, surname or login to add user	

4. Start writing the user name/surname/login.

Plate Ownership	
admin admin (admin) (3) jane	× •
Jane Doe (janedoe1)	

5. Choose the user from drop-down list by clicking the chosen name.

Plate Ownership					
admin admin (admin) 🛞 jane	× •				
Jane Doe (janedoe1)					
Barcode					
User has been added.					
Plate Ownership					
admin admin (admin) 🛞 (Jane Doe (janedoe1) 🛞	× •				

Type user name, surname or login to add user

6.

- 7. If you want to add another user, start writing the user name/surname/login. Then, choose the user from the drop-down list.
- 8. Click the **Done** button to save changes.

## 7.2.17 Removing an owner of the plate

1. If you want to remove one owner of a Plate, click the close icon placed within the user name tag.

P	Plate Ownership	
	admin admin (admin) 🛞 Jane Doe (janedoe1) 😱	× •
T	Sine user name, surname or login to add user	

2. If you want to remove all owners, click the clear icon on the end of the input field.

Plate Ownership						
admin admin (admin) 🛞 Jane Doe (janedoe1) 🛞	× -					
Type user name, surname or login to add user	Clear					

3. Click the **Done** button to save changes.

#### 7.2.18 Log-in screen

The main toolbar shows which user is currently logged in. To view more information about the user, click the icon. Then user can change the password, edit the user profile, and log out.

	IT	÷	0 I
	Tools	Configuration	admin 🔻
Logge	ed in as	admin admi	n
With	role: Ad	dministrator	
🔍 Cho	inge pas	sword	
🔗 Edit	profile		
		-i∄ Logout	

Note: Log-in on QIAcuity Software Suite is independent from log-in on the instrument.

1. To change the password, click **Change password**. The Change user password dialog box appears.

Current password *	
New password *	Characters left: 28
Confirm password *	

 Enter the current password in the "Current password" field and the new password in the "New password" field. In the Confirm password field, enter the same password you specified in the New password field. Click Save to change the password. 3. To edit the user profile, click **Edit profile**. The Edit User profile dialog box appears.

Name *		Characters left: 30
Surname *		Characters left: 30

4. Enter a new name in the Name field and surname in the Surname field. Click **Save**.

5. To log out, click Logout to return to the home screen of the QIAcuity Software Suite.

# 7.3 Audit trail

The Audit trail is a functionality in the QIAcuity Software Suite, which supports users meeting Good Manufacturing Practice (GMP)/Good Laboratory (GLP) regulations. The default setting of the QIAcuity Software Suite is the Audit trail tracker switched on. This functionality may be switched off by an Administrator if the QIAcuity systems are not operated in a GMP/GLP lab.

**Important**: The audit trail may only be switched off when GMP compliance is not required, for example, in molecular biology (MBA) labs. There is no data (events) stored and displayed when the tracker is turned OFF. In GMP environments, this toggle must not be set to OFF to maintain 21 CFR Part 11 compliance support.

When switched on, the Audit Trail records all actions that happened in the system. Each record consists of the following:

- Time stamps: day, month, year, hour), minutes, second, and UTC Offset\*
- User login that initiated the event that happened in the system
- Category of the event (Instrument, Suite, or Plate)
- event type, what/who was affected by the action (Plate ID, User login, or Instrument ID)
- Description of details after a change in table format

<sup>\*</sup> Time information is presented in the form of date, time, and the offset to Coordinated Universal Time (UTC). The timezone information is automatically retrieved by the system, and we utilize the IANA database to obtain accurate and up-to-date timezone data. Please find the link to the IANA timezone database here: https://www.iana.org/time-zones

#### 7.3.1 Audit trail tracker settings

1. To turn the Audit trail tracker ON/OFF, on the main toolbar, click the Configuration tab.



2. On the left-hand side, you can see the tabs menu. Click on the **Audit Trail** tab. On the center of the page is the second tabs menu panel, click the **Audit trail tracker settings** tab.

	Totes Templates Disk Sp		iii 1 Toola	Configuration
Configuration				
Instrument name	Events list	Audit trail tracker settings		
Archive				
User Management	Audit trail	On		
Audit Trail				

As shown below, the Audit trail tracker is turned off when the circle is at the left-hand side, the toggle is gray, and an "OFF" label appears at the right-hand side.

# Audit trail



3. To turn the tracker ON, click on the toggle.

When the Audit trail tracker is turned on, the circle is at the right-hand side, the toggle is blue, and an "ON" label appears at the right-hand side.

# Audit trail



Moreover, there is additional indicator in the footer, bottom left corner of the application, informing about the selected option. If the Audit trail tracker is ON, the following indicator is displayed OFF Audit trail disobled. Is displayed.

## 7.3.2 Events List

#### **Events list table**

The events list shows all events (logs) that happened in the system. There is no possibility to remove an event from the system by the User or Administrator.

To display the Events list, on the main toolbar, click the **Configuration** tab.



From the left-hand side menu, you can see the tabs menu. Click the **Audit Trail** tab. After clicking the **Audit Trail** tab, the following tab menu panel will appear. Click the **Events list** tab. Below the filters, you can find the Events list from the past months. The Events list is sorted chronologically, from the newest events to the oldest.

	tes Templotes Disk Spoce	Archive					Tools	Configuration odmin*
Configuration								
nstrument name	Events list	Audit trail tracker settings						
rchive								
er Management	Event list							
	Start date *	End date *	Search for					
dit Trail	05/06/2023	05/07/2023	Instrument	ID / Plate ID / User login / Role name 🛛 🔍				
	Category	Event type	Initiated by					
	Suite / Instrument / Plate	e.g. Calibration		•				
	Clear all filters							
	Events (10/847)							🕒 Export b
	Date and time	Initiated by User Login	Category	Event type	Affected entity	Instrument ID		
	05/07/2023, 10:31:49 UTC+02:00	admin	Suite	Log on - success	admin (User login)	-		→E check details
	04/07/2023, 17:38:54 UTC+02:00	admin	Suite	Log off	admin (User login)	-		→E check details
	04/07/2023, 17:23:40 UTC+02:00	admin	Suite	Log on - success	admin (User login)	-		→E check details
	04/07/2023, 16:20:42 UTC+02:00	admin	Suite	Log off	admin (User login)	-		→E check details
	04/07/2023, 16:00:59 UTC+02:00	admin	Suite	Log on - success	admin (User login)	-		→E check details
	04/07/2023, 16:00:40 UTC+02:00	admin	Suite	Log off	admin (User login)			→E check details
	04/07/2023, 15:27:48 UTC+02:00	admin	Suite	Edit user	janed (User login)			→E check details

To find a specific event, you can scroll the list down or use the following filters.

Start date *	End date *	Search for
05/06/2023	05/07/2023	Instrument ID / Plate ID / User login / Role name 🔍
Category	Event type	Initiated by
Suite / Instrument / Plate	e.g. Calibration	▼ User login ▼
Clear all filters		

## 7.3.3 Search

#### Search for Instrument ID, affected Plate ID, user login, and role name

You can search for Instrument ID number, affected Plate ID, affected user login, or affected role name. Click on the search field: "Search for".

#### Search for

Instrument ID / Plate ID / User login / Role name	2
---	---

Input your query. After a few seconds, the records on the events list will be updated automatically (example of Plate ID number: b0bd01c1-0c6d-4377-b030-677f12711831, example of instrument ID number: QIAcuity-00617).

#### 7.3.4 Filters

#### Filter by specific date or specific time frame

If you want to find all events that happened in one specific day or time period, you need to use the filters "Start date" and "End date".

Start date *		End date *		
25/04/2022		25/05/2022		

Click on the "Start date" input field or click the calendar icon.

#### Start date \*

25/04/2022	Ö
------------	---

Set the date that are you interested in from the calendar.

April	2022	*			<	>
S	М	Т	W	Т	F	S
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30

Then specify "End date" in similar manner.

**Note**: You can select the same day as in "Start date" to filter only a single, specific day. Afterwards, the records on events list will be updated automatically.

#### Filter: Category

You need to use the "Category" filter to check all data related to one specific category (Instrument, Software Suite, or Plate). Category refers to device/tool: Instrument, Suite (PC Software), or Plate, on which the action has been taken.

- Instrument all events related to the instrument
- Suite all events that happened on the QIAcuity Software Suite (PC software)
- Plate all events related to Plates

Use the "Category" filter.



Click the drop-down arrow to view the three category options.

Category	
Plate	
Suite / Instrument / Plate	
Instrument	
Plate	
Suite	

Select only one option from drop-down list: Instrument, Plate, or Suite.

#### Category



Afterwards, the records list will be updated automatically.

	otes Templotes Disk Space	Archive					Tools Configuration admin
onfiguration							
rument name	Events list	Audit trail tracker settings					
nive		- aut a on a derter betange					
Management	Event list						
t Trail	Start date *	End date *	Search for				
	05/06/2023		20.	nt ID / Plate ID / User login / Role name 🔍			
	Category Plate	Event type	Initiated by     User logi				
	Flate	e.g. Calibration	• User logi	Ť.,			
	Clear all filters						
	Events (10/139)	Initiated by					ු. Export
	Date and time	User Login	Category	Event type	Affected entity	Instrument ID	
	03/07/2023. 15:52:11 UTC+02:00	odmin	Plate	Create report	3c64f024-dca4-403f-9437-0b30d0299d84 (Plate ID)		→3 check details
	03/07/2023, 15:43:08 UTC+02:00	odmin	Plate	Create report	3c64f024-dca4-403f-9437-0b30d0299d84 (Plate ID)		→II check details
	03/07/2023, 15:33:50 UTC+02:00	odmin	Plate	Delete plate	dd86d3c3-e5b9-4ad4-a46e-ce10cac695f3 (Plate ID)	÷	→B check details
	03/07/2023, 15:20:58 UTC+02:00	odmin	Plate	Set plate ownership	dd86d3c3-e5b9-4ad4-a46e-ce10cac695f3 (Plate ID)	ŝ	→II check details
	03/07/2023, 15:20:58 UTC+02:00	odmin	Plate	Create plate	dd86d3c3-e5b9-4ad4-a46e-ce10cac695f3 (Plate ID)		→ii check details
			200	Delete plate	d6bc92d6-6a33-40fa-9b67-049dcba8546d	÷	-92
	03/07/2023, 09:23:05 UTC+02:00	odmin	Plate		(Plate ID)		check details

#### Filter: Event type

Event type refers to the action that happened in the system on the Instrument, Suite (PC software), or Plate. If you do not choose any option from the category, the filter displays a list of all event types (a sum of events type from all the three categories).

List of possible events: Plate experiment finish, User unlock plate, Archive plate, Restore plate, Import plate, Export plate, Support package download, Barcode removal, Instrument registration, Calibration, Plate schedule update, Experiment run (plate), Experiment canceled, Support package created, Update started, Drawer opening/closing during run, Clear error, Audit trail toggle, Archive configuration create, Archive configuration update, Archive configuration delete, Archive configuration schedule, Upload VPF, Apply VPF, Delete template, Update template, Create template, Create report, Delete report, Sign report, System version change, Create user, Edit user, Change password, User activation, User deactivation, Log on – success, Log on – failure, Log off, Automatic log off, Role creation, Role edition, Role deletion, Create plate, Update plate, Delete plate, Upgrade plate, Plate upgrade failed, Plate experiment change.

**Note**: The event type depends on the selected category. After filtering for a category, the event type list will only show event types related to the chosen category.

Use the "Event type" filter.

#### Event type

e.g. Callibration 🔹	
---------------------	--

Click the arrow icon and choose one option from the drop-down list.

## Event type

Update plate	•
--------------	---

Afterwards, the records list will be updated automatically.

	norme Tempiones Data Space And							ÎT Tatit	Configuration screws
onfiguration									
trument nome	-								
thive	Events list	Audit trail tracker settings							
er Management	Event list								
	Start date *	End date *		Search for					
dit Trail	14/08/2023	14/09/2023		Instrument ID / Plate ID / User lagin / Role no	me Q				
	Category	Event type		Initiated by					
	Suite / Instrument / Plote	e.g. Colibration	-	User login	-				
	Clear all filters								
	Clear oil filbers Events (10/31) Date and time	Initiated by User Loge	Cate	egory Event type		Affected entry	Instrument ID		🕒 Export to
	Events (10/3.1)		Cate			Affected entry 80033449-4155-4359-6301-aff5Ca650af (Plot. D)	Indoursent (2		-12 The Seport to 12 The Sector
	Events (10731) Date and time	User Login		te Set plote ownership		83033a4a-d155-4359-b101-off5c2e63obf	Instrument IC		+2
	Events (10/31) Cose and time 14/38/2023. 08:5234 UTC+02:00	User Loger	riot	te Set plate ownership te Oreste plate		83033-40155 -4359 - 5101 - off5c2e63-bM (Plote ID) 83033-401551359-5101 - off5c2e63-bM			-12 check details -43
	Events (2013) Date and time: 1409/0223,0015234 (JTC-6200 1409/0223,0015234 (JTC-6200	Uter Loge admin admin	Pice	e Set plote overening e Orenie plote o Apply VIT		8303344-4155-4359-b101-dffs2e63obf (Pote IC) 8303344-4155-4309-b101-dffs2e63obf (Pfele IC)			dhek birtsis +3 dhek datais -27

#### Filter: Initiated by

The filter "Initiated by" is related to a person (search for user login) that performed actions in the system. Login is unique and cannot be duplicated, so filtering for it will provide the user specific results.



This filter allows you to even search for multiple users.

# 7.3.5 Check details

In the Events list, you can find the last option in the row, which is check details. Click it.

	ates Templates Disk Space Arch						Configuration admin *
onfiguration							
ument name	Events list	Audit trail tracker settings					
ive	Eventerilar	aut tun tucker settings					
Management	Event list						
	Start date *	End date *		r Instrument ID, affected Plate ID, user login			
t Trail	22/02/2023	22/03/2023	instrum:	ent ID, Plate ID, affected user (login) Q			
	Category	Event type	Initiated I	ру			
	Suite/Instrument/Plate 🔹	e.g. Callibration		in 👻			
	Clear all filters						
	Events (10/74)						- Export:
	Date and time	Initiated by User Login	Category	Event type	Affected Plate ID / User login	Instrument ID	
	22/03/2023, 14:25:59 UTC+01:00	admin	Suite	Role creation			→Ξ check details
							check details →Ξ
	22/03/2023, 14:25:18 UTC+01:00	admin	Suite	Role creation			check details
	22/03/2023, 14:22:07 UTC+01:00	admin	Suite	Create user	john.doe (User login)		→Ξ check details
	22/03/2023, 14:15:49 UTC+01:00	admin	Suite	Log on - success	admin (User login)		→E check details
	22/03/2023, 13:32:58 UTC+01:00	admin	Suite	Log on - success	admin (User login)		→E check details
	22/03/2023, 11:15:06 UTC+01:00	admin	Suite	Log off	admin (User login)		→Ξ check details
	22/03/2023, 11:15:02 UTC+01:00	admin	Plate	Delete template	9bedef96-1a01-4b88-8d76-de7eb0dec28d (Plate ID)		→Ξ check details
	22/03/2023, 11:15:02 UTC+01:00	admin	Plate	Delete templote	9bedd95-1a01-4688-8d76-de7eb0dec28d (Pote ID) 2244744 4460 4760 4004 670440760700		+93 check details
nfiguration	i 💷 🐼 D	7	Plate	Delete templote	(Plate ID)		check destrik
GEN	an Tangatina Esis Spean Antis	7	Plote	Delete templote	(Plate ID)		chuck details
	an Tangatina Esis Spean Antis	) .a	Plote	Delete templote	(Plate ID)		creat details
ner	Events list Start date *	7 ar Wudit trail tracker settings End date *	Search for		(Plate ID)		creat details
nfiguration	Terreste list	y 	Search for	rt ID / Pate ID / User lage / Role name Q	(Plate ID)		creat details
ner	Event list Start date * 1409/2023	7 ar Wudit trail tracker settings End date *	Search for	rt ID / Pate ID / User lage / Role name Q	(Plate ID)		creat details
ner	Event list Start date * 1409/2023	7 ** widt trail tracker settings End dote * 14/09/2023	Search for	et ID / Piste ID / User Joger / Role name – Q. Y	(Plate ID)		chuck details
ner	Terres Des Spens Anno Events list Start date * 1409/2023 Category	7 with the the train the	Search for Instrume Initiated b	et ID / Piste ID / User Joger / Role name – Q. Y	(Plate ID)		chuck details
ner	The Designed Constraints of the	7 with the the train the	Search for Instrume Initiated b	et ID / Piste ID / User Joger / Role name – Q. Y	(Plate ID)		Credit details
ner	The Theorem and the Sector Annual Sector Ann	7 with the the train the	Search for Instrume Initiated b	et ID / Piste ID / User Joger / Role name – Q. Y	(Plate ID)		Credit details
ner	es Terrores Dis Gene Arrow	V 	Search for Instrume Initiated b User logi	nt (D / Paste (D / User logn / Role nome Q y	(Plote ID)	Instrument ID	Credit details
ner	The Transform Disk Space Arms	7 with the function of the fu	Search for Instrume Initiated b Utar logi Category	nt ID / Plute ID / User luger / Role nome Q. y n • •	(Plote ID)	Instanuest D	check destis Tross Contegration de English
ner	Trey Trey case  Fuences flast  Fuences flast  Fuences flast  Fuences flast  Start date *  1409/2023  Celear all filters  Events (LOG3)  Date and time  1409/2023, 06.52.14 UTC-02.00	V tudit trail tracker settings End date * 14/09/2023 Event type e.g. Cellbration Sociated by Cher Logan admin	Search for Instatures Category Piote	rt ID / Plate ID / User Jage / Role nome Q y c Dent type Set plate ownership	Plote ID)  Plote ID  Affected entry  B0033049-0150-039-0101-0ffs2ee3oof  B0033049-0150-039-0101-offs2ee3oof B0033049-0150-039-0101-offs2ee3oof B0033049-0150-039-0101-offs2ee3oof	.4	creat details Train Train Configuration Configu
re Vanagement		V tudit trail tracker settings End date * 14/09/2023 Event type e.g. Cellbration Sociated by Cher Logan admin	Search for Instrume Intituted b Usar logi Category Plate Plate	nt 10 / Picte 10 / User loger / Picle norrer Q y n Dent type Set picte owneship Oreste picte	Plote ID)  Plote ID  Affected entry  B0033049-4150-4359-b101-dffs:2e63off B0033049-4150-4359-b101-dffs:2e63off B0033049-4150-4359-b101-dffs:2e63off	.4	esta datalis

The check details option allows you to see all detailed changes that happened in the system. Changes are displayed as a table.

	🛅 🗐 🐼 🗁 ares Tampletes Disk Speen Arstium			III 🔷 A
ent details reate user				
nt details	Event details			
	Dete and time Lagin 14/09/2023,00:28:20 odmin UTC-02:00	Event category Event action Suite Credit user	Affected entity (for 1 (User logn)	leaframent ID
	usarbicme		jdoe1	
	firstNome		jehn	
	lantName		Doe	
	role		Operator	
	permissions			

## Tracked differences in detailed audit trail events

For the following event types, the difference between existing and newly changed parameters (old to new value) is supported:

- Update plate including, for example, threshold changes
- Set plate ownership
- Update template
- Edit user

- Bock to Events List

- Edit role
- Archive configuration update
- Archive configuration schedule

To see the difference, user has to go to the "check details" page of the given Audit Trail event.

1. Created - This section contains all the information that was newly added and was not previously present in the event.

QIAGEN	ž 🛒		E schive			,	Tools Configuration admin-
event details Update plate							
Event details	Event details						
	Date and time 22/06/2023, 14:34:37	UTC+02:00	Login odmin	Event category Plate	Event action Update plate	Affected entity of 0.16403-cecsi-4008-8799-oct/be4bo499 (Plate ID)	Instrument ID
	created						
	dpcrPorams						
	cycling						
	18102191-e564-4o2	f-bce2-ef4e0be642	2e8				
	cycles						
	63425e6o-9e9o-4d8	4-8269-be7188270	0963				
	fixedTemperatureCyc	leStep					
	d7289o26-182o-494	6-b4d4-3742dbe1	9c29				
	duration			120			
	temperature			60			
	id			d7289o26-182o	a-4946-b4d4-3742dbe19c29		
	position			0			
	rampingSpeed			3.5			
	count			1			
	id			63425e6o-9e9o	-4d84-8269-be7188270963		
	position			2			

← Back to Events List

- 2. **Modified** This section contains the information that was previously present but was modified in any way. It will be divided into two additional sections.
  - 2a. From This section contains information about the previous value.

	Templetes Disk Space Archive				Tools Configuration
<sup>DETAILS</sup> te plate					
ails	Event details				
	Date and time Login 22/06/2023, 14:35:00 UTC+02:00 admin	Event category Plate	Event action Update plate	Affected entity c/bited0cccd-4008-8799-act/to-4bp499  Plot D	Instrument ID -
	modified				
	dpcrPorams				
	cycling				
	18102191-e5b4-4o2f-bce2-ef4e0be542e8				
	cycles				
	ead48bdc-5b2a-4c57-94a2-72480f61a5fc				
	fixedTemperotureCycleStep				
	233b3d4a-fd90-4847-8ceb-e99c81dfbe7a				
	duration				
	from			.150	
	to			165	
	temperature				
	from			95	
	to			90	

 $\leftarrow \operatorname{Back} \operatorname{to} \operatorname{Events} \operatorname{List}$ 

Piones	Templotes Disk Spoce Arch					Tools Configuration		
ails plate								
	vent details							
	Date and time 22/06/2023, 14:39:36 UTC+02:00	Login admin	Event category Plate	Event action Update plate	Affected entity c01=idd0-cacd-da68-8799-acbfbetbod99 (Plote ID)	Instrument ID		
	deleted							
	dpcrPoroms							
	cycling							
	18102191-e5b4-4o2f-bce2-ef4e0be642e6	8						
	cycles							
	63425e6o-9e9o-4d84-8269-be71882709	63						
	fixedTemperatureCycleStep							
	d7289o26-182o-4946-b4d4-3742dbe19c	29						
	duration		120					
	temperature		60					
	id		d7289a26-182a-	4946-b4d4-3742dbe19c29				
	position		0					
	rampingSpeed		3.5					
	count		1					
	id			4d84-8269-be7188270963				
	position		2					

3. Deleted — This section contains all information that was previously available but was removed from the entity.

## 7.3.6 AT part of plate

From QIAcuity Software Suite version 2.5 onwards, all dedicated plate-related audit trail events became part of the plate and are preserved during plate archiving and exporting. It means that plates originated form Software version 2.5 retain the previous history of all plate related audit trail events in a PDF file format. The dedicated PFD file is part of the details of the audit trail event lmport plate.

Moreover, user can directly open all events related to particular plate from left-hand side panel in plate configurator with the option **Plate Audit Trail**.

Note: The Plate Audit Trail link of the plate configurator is only visible for logged in user exhibiting the permission for audit trail view.

PLATE CONFIGURATOR Generic_Plate_24	1well_8.5K
General Data	
dPCR parameters	
Reaction mixes	
Samples & controls	
Plate layout	
Analyze Analyze Reports Archive Support package Delete Plate Audit Trail	

After clicking on **Plate Audit Trail**, you are automatically guided the audit trail environment and plate dedicated events are filtered by plate ID.

	Plates Templotes Disk Space	Arctive						Tools	Configuration odmin*
Configuration									
nstrument name	Events list	Audit trail tracker settings							
Archive									
Jser Management	Event list								
Audit Trail	Start date *	End date * 05/07/2023	Search f		Q				
	Category	Event type	Initiated						
	Suite / Instrument / Plate	e.g. Calibration		gin	•				
	Clear all filters								
	Events (24/15)								- Export to PDF
	Date and time	Initiated by User Login	Category	Event type		Affected entity	Instrument ID		
	05/07/2023, 12:56:53 UTC+02:00	admin	Plate	Set plate ownership		18716b45-6f42-491e-9a0d-ee7c998f7c5α (Plate ID)	а.		→2 check details
	05/07/2023, 12:56:53 UTC+02:00	admin	Plate	Import plate		18716b45-6f42-491e-9a0d-ee7c998f7c5a (Plate ID)			→3 check details
	05/07/2023, 12:55:44 UTC+02:00	odmin	Plate	Delete plate		18716b45-6f42-491e-9a0d-ee7c998f7c5a (Plate ID)	-		→코 check details
	05/07/2023, 12:55:00 UTC+02:00	odmin	Plate	Export plate		18716b45-6f42-491e-9a0d-ee7c998f7c5a (Plate ID)	5		→E check details
	30/06/2023, 09:26:52 UTC+02:00	admin	Plate	Plate experiment change		18716b45-6f42-491e-9a0d-ee7c998f7c5a (Plate ID)			→3 check details
	30/06/2023, 09:19:17 UTC+02:00	odmin	Plate	Create report		18716b45-6f42-491e-9a0d-ee7c998f7c5a (Plate ID)	i.		→E check details
	30/06/2023. 09:14:31 UTC+02:00	admin	Plate	Update plate		18716b45-6f42-491e-9a0d-ee7c998f7c5a (Plate ID)			<b>→</b> 3

To check the plate-related audit trail events from a plate originated in another Software Suite instance, click **check details** in one of the following events: Import plate or Restore plate. Click on **Imported Audit Trail** from left-hand side panel. Separate modal will be presented, from where PFD file with historical audit trail events can be downloaded:

QIAGEN EVENT DETAILS			Archive							Tools	Configuration	odmin *
Import plate Event details	Event details											
🗐 Imported Audit Trail	Date and time 05/07/2023, 12:56:53 UTC+02:00		.ogin admin	Event category Plate		Event action Import plate	Affected entity 18716b45-6f42-491e-9a0 (Plate ID)	Dd-ee7c998f7c5a		1	nstrument ID	
	name				Imported Audit Trail logs 🛛 🛞							
	plateTypeName				events_05_	07_2023_1254_00_UTC+02_00	↓ Download					
	dpcrParams											
	primingProfile											
	cycling 4e3a0e3b-d364-4c25		7971c									
	Id											
	index											
	cycles											
	774c44e5-9540-4006	3-a828-649b9824	4b5b2				Close					
	Id					774c44e5-9540-4008-a828-649b5	1824b5b2					
	count					1						
	position					0						
← Back to Events List	fixedTemperatureCvcl	eStep										
ON Audit trail enabled.										QIAc	uity Software Suit	e 25 (i) (i)

#### 7.3.7 Exporting to PDF

All event details can be exported to a PDF file.

**Note**: Depending on the data throughput, the audit trail pdf export of all existing entries can take several minutes. Therefore, it is recommended to filter for the desired events first and then performing a pdf report export.

1. Click on the Audit trail **Events list** tab.



- 2. Apply filters to select for those events that should be exported.
- 3. At the right-hand side, above the Event list, you can find the Export to PDF option. Click on it.

QIAGEN		Archive								Configuration	odmin *	
Configuration												
Instrument name	Events list	Audit	trail tracker settings									1
Archive			g									
User Management	Event list Start date *	End	date *		Search for Instrum	ment ID, affected Plate ID, user	ogin					
Audit Trail	22/02/2023					late ID, affected user (login)	Q					ł
	Category	Ever	nt type		Initiated by							1
	Suite/Instrument/Plate	▪ e.g	J. Callibration	•	User login		•					1
	Clear all filters											
	Events (10/74)									ß	Export to PDF	
	Date and time		Initiated by User Login	Catego	ory	Event type		Affected Plate ID / User login	Instrument ID			
	22/03/2023, 14:25:59 UTC+01:00		admin	Suite		Role creation				+E check details		

4. Depending on the audit trail data amount, a zip archive exhibiting PDF files will be downloaded. After 1000 audit trail elements, a separated PDF file will be created automatically. The audit trail export zip file name contains date and time of report generation. Each PDF file contains date and time of first and last event from this document.

## 7.3.8 General software use

#### **Entering data**

These shortcut functions are available in QIAcuity Software Suite:

#### Table 11. Shortcut functions in QIAcuity Software Suite

Shortcut Function	Use
Ctrl + C	Сору
Ctrl + V	Paste
Tab and arrow keys	Navigate from one field to another

#### Displaying errors, warnings, and additional information

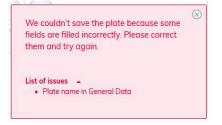
The QIAcuity Software Suite displays errors, warnings, and additional information messages throughout the experiment to prompt the user to perform a required action.

#### Table 12. Messages displayed in QIAcuity Software Suite

Priority level	Туре	Color	Description	Required action from user		
1	System error	Red	Combination of events requiring an action	User interaction required		
2	Warning	Yellow	Situation could be optimized by further input	User interaction not required, but possible		
3	Information	Gray	Message containing additional information about the current situation	No user interaction required		

#### System error

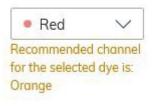
In case of a system error, a red text box appears to describe the error and inform you of the required action. You must perform the required action described in the system error to proceed with the next step.



#### Warning message

A warning message is displayed in yellow in case further optimization of the experimental setup is recommended. A user interaction is not required to proceed with this step.

#### Channel \*



#### Information message

At certain fields in the experiment, you can view additional information regarding the required data to be entered on a field. Fields with information messages are marked with icon. Clicking this icon displays a text box that provides additional information about the data needed in the field. No user interaction is required to proceed with this step.

G	iain is a value in the range of 0 to 4	10
nin	X	
ain	$\cup$	

# 7.4 Setting up an experiment

This section provides information about the steps required to set up a new experiment:

## 7.4.1 Creating a new plate

1. Click **Plates** in the main toolbar to enter the plates environment.

	Plotes	Templates	Disk Space	Archive				Tools	Configuration	odmin •
Plates Overv	view				[	Search for a plate name, barcode	् Search	🗄 Import Plate	⊕ N	lew Plate

2. Click New Plate.



3. Refer to Table 13 to provide the following required information in each tab:

General Data
dPCR parameters
Reaction mixes
Samples & controls
Plate layout

### Table 13. Required steps in creating a plate

Tab	Steps
General data	Enter the basic information about the plate: <ul> <li>Plate name</li> <li>Plate type</li> <li>Description</li> <li>Labels</li> <li>Plate ownership</li> <li>Barcode</li> </ul>
dPCR parameters	Specify the following information: <ul> <li>Priming profile</li> <li>Cycling</li> <li>Imaging</li> </ul>
Reaction mixes	Provide the following information for a new reaction mixes: <ul> <li>Reaction mix name</li> <li>Color</li> <li>Target Name</li> <li>Dye</li> <li>Channel</li> </ul>
Samples & Controls	Specify the following information for a new sample:         Sample name         Labels         Amount         Description         Specify the following information for a new control:         Control name         Specify the following information for a new non-template control         Non Template Control name
Plate layout	Provide the following information:         •       Add reaction mix         •       Mark as blank         •       Add sample         •       Add control         •       Add NTC

# 7.5 Defining general data

NEW PLATE CONFIGURATOR Plate without a name		Drafted *
General Data	General Data	
dPCR parameters	Plate name *	
Reaction mixes		
Samples & controls	Plate type	
Plate layout	Choose plate type	*
	Description	
	Labels Lab	bels left: 10
	Confirm each label with 'Enter' button	
	Plate Ownership *	
	admin admin (admin) 🛞 add user	•
	Type user name, sumame or login to add user	
	Barcode	
	You may scan it using USB scanner, enter it now or scan it later, by the instrument	
	Recommended next step: dPCR parameters	
$\leftarrow \text{ Back to plates}$		Save changes

In the General Data tab, you can specify the basic information about the plate. Mandatory input fields are marked with an asterisk. The plate name is required to save a plate.

**Note**: Make sure that selected Plate type corresponds with the entered barcode, if manually entered. If not matching, it will lead to error on the instrument (error 205).

# Table 14. General data tab

Field	Field Help
Plate name	Specify the name of the plate.
Plate type	Select the plate type from the list. You can select Nanoplate 26K 8-well, Nanoplate 26K 24-well, Nanoplate 8.5K 24-well, or Nanoplate 8.5K 96-well.
Description	Enter a descriptive information about your experiment.
Labels	Add labels to your plate to help you categorize your experiments.
Plate ownership	Enter users that should be allowed to view and edit the plate according to their permissions. More than one user can be a Plate owner.
Barcode	Enter the barcode that is located on the side of the plate. Barcodes are unique to each plate and can only be used once.

# 7.5.1 Defining the dPCR parameters

General Data	
dPCR parameters	dPCR parameters
Reaction mixes	Primng Lo Cycling (2) Imaging (3)
Samples & controls	Printing Profile Naroptote 5.0:24-well picto
Plate layout	O QL4CEV Standard Pumpa Profile
	standard priming for QALashyPCH Riss and all sample types
	-© Recommended next step. Cycling

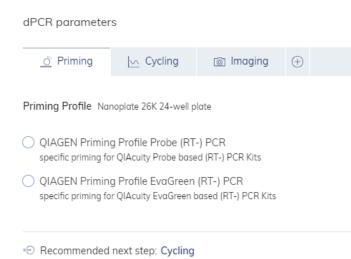
 $\leftarrow \text{ Back to plates}$ 

🖾 Save Plate 📀 Done

You can set up the run profile of your experiment in the dPCR parameters tab. This tab is divided into three subtabs: Priming, Cycling, and Imaging.

# **Priming tab**

The Priming tab enables you to select the priming profile applicable for the plate and your type of experiment.



# Cycling tab

dPCR parameters

lemperature *		°C Duration * mm:ss ⊕ Add step	
Cycling profile	5		
Start (room te	mperature)		Delete Group Ungroup
1 x	95 °C	02 min 00 s	↓ ↑ … □
	95 °C	00 min 10 s	
40 x	55 °C	00 min 15 s	↓ ↑ … □
	72 °C	00 min 15 s	

```
🐵 Recommended next step: Imaging
```

You can define the temperature profile of your experiment in the Cycling tab. To do this, follow these steps:

- 1. In the "Temperature" field, specify the temperature of the step, then specify the duration of the temperature step in the "Duration" field.
- 2. Click Add Temperature Step.
- 3. The temperature step is added to your cycling profile.
- 4. Repeat steps 1–2 for all temperature steps.

Note: Use the up and down arrows to arrange the order of the temperature steps.

- 5. Check the box corresponding to the temperature steps that you want to use for the repeated cycling. Then, click Group.
- 6. In the first column of the grouped temperature steps, add the number of cycles.

**Note**: To separate the grouped temperature steps, check the box corresponding to the group, then click Ungroup. To delete a temperature step, check the box corresponding to the step, then click Delete. The three-dotted icon in each temperature step enables you to edit or delete the step.

Important: You can enter values for the temperature between 40°C and 99°C.

### **Gradient cycling**

Working with non-optimized annealing temperatures in PCR can influence the sensitivity or specificity of the amplification reaction. On the one hand low annealing temperatures can lead to unspecific binding and amplification of unwanted products, whereas too high annealing temperatures could cause the exclusion of the desired product.

QIAcuity Software Suite version 2.5 enables a new functionality, an essential temperature gradient. This gradient temperature functionality allows for cycling at different temperatures across the columns of a QIAcuity Nanoplate. This feature shall support assay development, to easily identify optimal temperature in a single plate run.

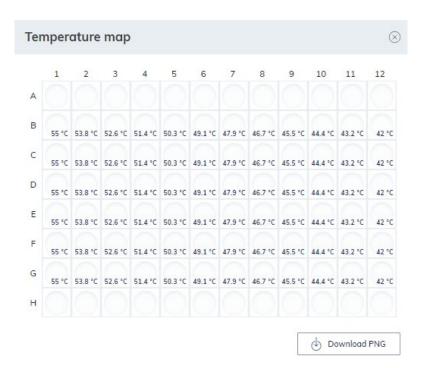
The temperature gradient functionality can be used with every QIAcuity instrument type running with QIAcuity Software Suite version 2.5 or higher. The temperature gradient functionality has been developed based on the integrated cycler included in all QIAcuity instruments, allowing users of older instruments to also take advantage of this new feature. After upgrading to version 2.5, the QIAcuity Software Suite offers a functionality to run a temperature gradient on a QIAcuity Nanoplate 8.5k 96-Well, only. However, the optimal temperature defined for a QIAcuity Nanoplate 8.5k 96-Well can be transferred to all other QIAcuity Nanoplate formats.

Two pre-defined temperature ranges are available. A temperature range from 55°C to 42°C for RT-PCR related applications and a range from 64°C to 52 °C for standard PCR related applications. The temperature distribution per well (based on the selected gradient can be previewed and provided in the Plate layout within the QIAcuity Software Suite.

Please note that the 2 different gradient cycling profiles cannot be combined within one run. Furthermore, the pre-defined temperature ranges cannot be modified and no custom temperature profiles can be created.

art k parameters
<u> </u> <u> </u> <u> </u> Cycling
Fixed temperature Gradient
Temperature *         55-42 °C         64-52 °C         Duration *         mm:ss         ⊕ Add step
Cycling profile
No temperature steps defined yet. Create first one above.

··· Recommended next step: Imaging



Selection of optimum temperature can be based on multiple criteria. The most common criteria are the signal to noise ratio (S/N), the presence or absence of rain, and concentration results. The selected optimum temperature should allow the highest signal to noise ratio, minor to no rain and that the obtained concentration reflects the expected results. Finding the optimum temperature is also important to minimize primer mismatch, which could lead to cross-hybridization issues in a multiplex reaction mix.

The selected optimal condition can be verified by a new plate run using the standard cycling program with the optimum temperature found after using the gradient cycling functionality.



#### Example of gradient temperature cycling results.

The first and last row (rows A & H) of a QIAcuity Nanoplate 8.5k 96-Well are not available for the gradient functionality. There is no possibility within the QIAcuity Software Suite to add reaction mixes and samples/controls to the disabled wells.

# Imaging tab

General Data	dPCR parameters		
dPCR parameters			
Reaction mixes	👌 Priming 🗠 Cycling 🗈 Ima	iging 🕀	
Samples & controls	Channel	Exposure duration ①	Gain 🕕
Plate layout	Green	700 🗢 ms	8 🗢
	Yellow	700 🗢 ms	8
	Channels available for 5-plex instruments only:		
	Orange	600 🗢 ms	6 🗢
	Red	400 🗢 ms	4
	Crimson	500 🜩 ms	8
	Recommended next step: Reaction mixes		
← Back to plates			Save Plate O Done

The **Imaging** tab enables you to set the respective exposure duration and gain value for each channel. The channel options depend on the connected instrument. QIAGEN offers QIAcuity One in 2-plex and 5-plex version. QIAcuity Four and QIAcuity Eight offer 5plex analysis. The following table shows the available channels provided in each instrument.

Note: The instruments offer an exposure duration from 1 to 4000 ms and a gain value of 0-40 dB.

Instrument	Available channels
QIAcuity One, 2plex	Green Yellow
QIAcuity One, 5plex	Green Yellow Orange Red Crimson
QIAcuity Four	Green Yellow Orange Red Crimson
QIAcuity Eight	Green Yellow Orange Red Crimson

#### Table 15. QIAcuity instruments and their available channels

The following actions can be performed when your run is finished:

- To reimage the plate with different settings, click +, then select Imaging.
- To rerun the plate with additional cycles, click +, then select Cycling + Imaging.
  - O **Important**: After a run is finished, remove the plate from the instrument before adding a new imaging or cycling + imaging step.

$\oplus$	
Imaging	
Cycling + Imaging	

**Note**: For QIAcuity Software Suite v2.0 or higher dust detected in one channel is used for finding dust in other channels as well. If required, to improve dust detection always image all channels even not used by assay(s).

# 7.5.2 Defining reaction mixes

You can create a new reaction mix or use an existing reaction mix for your experiment.

The **General View** tab displays the name of all reaction mixes stored in your database. Click the three-dotted icon of the reaction mix if you want to edit or delete the reaction mix.

Important: Modifying an existing reaction mix changes the settings of the reaction mix in all experiments where it is used.

General Data	Reaction mixes
dPCR parameters	
Reaction mixes	General View Detailed List
Samples & controls	New Reaction Mix
Plate layout	Reaction mix 1
C Reports	100 µl
Export	
D Archive	Recommended next step: Samples & controls
🛐 Support package	
Delete	
O Plate Audit Trail	

The Detailed List view tab displays the detailed information about the reaction mixes assigned to a plate.

al Data	Reaction mixes					
arameters						
on mixes	General View Detailed List	General View Detailed List				
oles & controls	New Reaction Mix					
layout	Reaction Mix Name	Total volume	Target Color	Target Name	Dye	Channel
	Reaction mix 1	100 µl		a	FAM	Green
ports			-	b	VIC	Yellow
hive						
port package	Recommended next step: Samples & controls					
ete						
Plate Audit Trail						

To create a new reaction mix:

#### 1. Click New Reaction Mix.

2. The New Reaction Mix window appears.

New Reaction Mix								
Reaction	Reaction mix name * Total volume							
Color	Target Name *	Dye	Channel(s) *					
	Name	Select	▼ Select ▼	🔲 Internal control 🛄				
	Name	Select	▼ Select ▼	🔲 Internal control 🕅				
	Name	Select	▼ Select ▼	🗌 Internal control 🗍				
	Name	Select	▼ Select ▼	🔲 Internal control 🕅				
	Name	Select	▼ Select ▼	🗌 Internal control 🗍				
				Cancel Create				

- 3. Enter the name of the reaction mix in the "Reaction mix name" field. The name must be unique and must not contain any special characters. You can enter up to 100 characters in this field.
- 4. Click the **Change color** button to select a color for the reaction mix.
- 5. **Optional**: If you would like to use the dilution calculation function during analysis, enter the total volume per well. Refer the section "Dilution calculation option" for further details.

Enter a target name in the "Target Name" field. The name must be unique and must not contain any special characters. You can enter up to 100 characters in this field.

Note: The "Color box" shows the color of the single target in the reaction mix.

- 6. Select the channel from the channel list where your target is detected.
- 7. **Optional**: Select the dye of the target from the dye list. Selecting a dye automatically sets the associated channel in the Channel list.
- 8. If the target is an internal control, check the "Internal control" box.

Note: Clicking the trash icon deletes all entries in the corresponding row.

- 9. Click Create.
- 10. The reaction mix is added to your database and can be used for your experiment.

# 7.5.3 Defining samples and controls

# Adding new samples

To add a new sample:

- 1. In the Samples & control tab, click New Samples.
- 2. The New Samples window appears.

General Data	Samples & controls		
dPCR parameters	Samples Controls Non Template	New Samples	
Reaction mixes Samples & controls	New Samples     Set sample dilu	Sample ID 01	
Plate layout		Sample name *	
☐ Reports ⊕ Export		n Labels Labels left: 10 Labels	above.
Archive If Support package	∗⊙ Recommended next step: Samples & cont	Concentration factor Template volume	
<ul> <li>Delete</li> <li>Plate Audit Trail</li> </ul>		Conversion factor Unit Characters left: 8	
		Amount *	
		Description Characters left: 1000	
		Cancel Create	

- 3. Enter the following information in the required fields:
  - Sample Name: Enter the sample name. The name must be unique and must not contain any special characters. You can enter up to 100 characters in this field.
    - Note: The Sample ID is automatically generated. This ID is unique for each sample created.
  - O Labels: You can add labels to your samples to help you categorize your experiment.
  - Optional: If you would like to use dilution calculation function during analysis, enter the sample template volume and if applicable a Concentration factor. Refer to section "Dilution calculation option" for further details.
     Note: The additional concentration factor for sample pre-dilution calculation, can only be defined, if the reaction mix dilution provided by the Template Volume is defined.
  - Optional: If you would like to use dilution calculation during analysis, enter the parameter Template Volume. Refer to section "Dilution calculation option" for further details.
  - Optional: If you would like to use the conversion function during analysis, enter the parameter Conversion factor and a corresponding conversion unit. A default available unit can be selected or a customized defined. Refer to section "Conversion factor" for further details.
  - Amount: Enter the number of samples that shall have the same sample name. They will automatically be numbered behind the sample name with 01, 02, 03, etc.
  - O **Description**: Specify a description for your sample.

4. Click Create.

5. The sample(s) is/are added to plate and can be used in experiment.

Samples & controls

Samples	Controls	Non Template Controls					
① New So	amples	Set sample dilution	Set conversion factor				
	Name		Concentration factor	Template vol. [µl]	Conversion factor	Unit	
01	S1		1	10	5	cp/mL	Edit Dele

\* Recommended next step: Samples & controls - Controls

**Note**: User can change sample dilution or conversion parameters for several samples at once by selected the desired samples with the checkbox and using the buttons **Set sample dilution** and **Set Conversion factor**.

Samples & controls				
Samples Controls Non Tem	plate Controls			
① New Samples Set samp	set conversion factor			
☑ Name	Concentration factor Template vol. [µl]	Conversion factor	Unit	
🖸 01 S1	Sample dilution	5	cp/mL	Edit Delete
✓ 02 S2	Concentration factor Template volume	8	ng/µL	Edit Delete
• Recommended next step: Samples	Apply changes to:			
	01 S1			
	02 S2			
Samples & controls           Samples         Controls         Non Temple           ① New Samples         Set sample	dilution Set conversion factor			
✓ Name	Concentration factor Template vol. [µl]	Conversion factor	Unit	
☑ 01 S1	Conversion factor	5	cp/mL	Edit Delete
☑ 02 S2	Conversion factor Unit Characters left: 8 Choose/add new	8	ng/µL	Edit Delete
∗⊙ Recommended next step: Samples &	Apply changes to:			
	01 S1			
	02 S2			
	Cancel Update			

# Adding controls and non-template controls

You can add positive or negative controls to your experiments.

To add controls:

- 1. Click the **Controls** tab.
- 2. Enter the name of your control in the "Control Name" field.
- 3. Click Add Control.
- 4. The control is added to your database and can be used for your experiment.

General Data	Samples & controls
dPCR parameters	Sumples & controls
Reaction mixes	Samples Controls Non Template Controls
Samples & controls	Control Name * Characters left: 86
Plate layout	Mutant Control Add Control
	Wildtype Control
← Back to plates	🖾 Save Plate 🖉 Done

Note: For Controls no dilution nor conversion information can be defined.

To add Non Template Controls:

- 1. Click the Non Template Controls tab.
- 2. Specify the name of your non template control in the "Non Template Control Name" field.
- 3. Click Add NTC.
- 4. The non template control is added to plate and can be used in experiment.

General Data				
dPCR parameters	Samples & controls			
Reaction mixes	Samples Controls	Non Template Controls		
Samples & controls	Non Template Control Name *	Characters left: 9	95	
Plate layout	NTC 2		Add NTC	
	NTC 1			
	Recommended next step: Ple	ate layout		
$\leftarrow$ Back to plates			🗄 Save Plate	⊘ Done

Note: For Non Template Controls, no dilution nor conversion information can be defined.

# 7.5.4 Defining plate layouts

To define the plate layout, you must add reaction mix, samples and controls to your plate.

# Adding a reaction mix to the plate

	Plate I	.ist														(
arameters																⇔ CSV import/e
n mixes				1	2	3	4	5	6	7	8	9	10	11	12	Active selection:
s & controls			A	0												- Selected wells: 0
yout			В													
			C				$\bigcirc$	$\bigcirc$								
			D		$\bigcirc$		$\bigcirc$								$\bigcirc$	
			E													
			F									$\bigcirc$			$\bigcirc$	
			G									$\bigcirc$			$\bigcirc$	
			н													

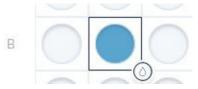
- 1. Left-click the well you want to mark.
- 2. Left-click the + icon, then select Add reaction mix or Mark as blank. The Add reaction mix window appears.

Add Reaction	Mix (A1)				
Assign existing	Create new				
Available reaction mixe	es Reac	tion mix name: RM1			<b>Total volume:</b> 100 µL
RM1	Targe	t	IC	Dye	Channel
	1	1	-	FAM	<ul> <li>Green</li> </ul>
	2	2	-	VIC	<ul> <li>Yellow</li> </ul>
	3	-	-	-	-
	4	-	-	-	-
	5	-	-	-	-
				CI	ose Assign

3. Select the reaction mix you want to add to the plate. To create a new reaction mix, click the **Create new** tab. See "Defining reaction mixes" for information about creating a new reaction mix.

4. Click Assign to add the reaction mix to the well.

Note: To edit or remove the reaction mix from the well, right-click the well and select **Edit reaction mix** or **Remove reaction mix**. You can also remove the reaction mix from the well by clicking the ... icon in bottom right corner of well and select Remove reaction mix.



### Adding samples to the plate

1. On a marked well, click ... icon in bottom right corner of well or right-click the well.

Note: You can also mark more than one well if you want to assign a sample to multiple wells.

- 2. Click Add sample.
- 3. The Add Sample window appears.

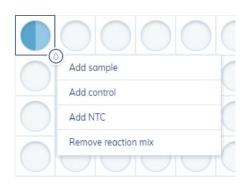
Add Sample (A1)		
Assign existing	Create new	
Select sample		
S1		•
Description my sample 1		Sample ID 01 Concentration factor 1 Template volume 10 µl Conversion factor 5 Unit cp/mL Labels
		Close Assign

- 4. Select a sample to add to the plate. To create a new sample, click the **Create new** tab. See Defining samples and controls for information about creating new samples.
- 5. Click Assign.
- 6. The sample is added, and the well is marked with the Sample ID.



**Note**: To edit the sample or remove it from the well, right-click the well and click Edit sample or Remove sample. To remove the sample and the reaction mix from the well, select Clear well.

### Adding controls to the plate



1. On a marked well, click ... icon in bottom right corner of well or right-click the well.

Note: You can also mark more than one well if you want to assign a control to multiple wells.

- 2. Click Add control.
- 3. The Add Control window appears.

Add Control (A1)				
Control name *				
C1				∝ ▼
Selected reaction mix	Target	Control Type	Dye	Channel
RM1	1 1	Positive	FAM	Green
	2 2	Negative	<b>VIC</b>	<ul> <li>Yellow</li> </ul>
	3 -	-	-	-
	4 -	-	-	-
	5 -	-	-	-
			Close	Assign

- 4. Select the control you want to add to the plate from the Controls list or enter a new control name.
- 5. In the Control type list, select whether the control is positive or negative for the specific target.
- 6. Click Assign.
- 7. The control is added and the well is marked with a C.

Note: To edit or remove the control from the well, right-click the well and select **Edit control** or **Remove control**. You can also remove the control from the well by clicking the ... icon and select Remove control. To remove the control and the reaction mix from the well, select **Clear well**.

### Adding NTCs to the plate

0000	
Add sample	1
Add control	
Add NTC	C
Remove reaction mix	6
	C

1. On a marked well, click ... icon in bottom right corner of well or right-click the well.

Close

Note: You can also mark more than one well if you want to assign a Non Template Control to multiple wells.

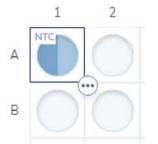
- 2. Click Add NTC.
- 3. The Add Non Template Control window appears.

	$\sim$
NTC 1	⊗ ▼

4. Select an existing NTC from the Non Template Control name list or enter a new Non Template Control name.

Assign

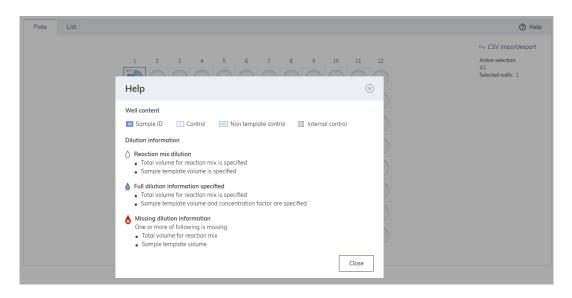
- 5. Click Assign.
- 6. The NTC is added and the well is marked with NTC.



Note: To edit or remove the NTC from the well, right-click the well and select **Edit NTC** or **Remove NTC**. You can also remove the control from the well by clicking the ... icon and selecting **Remove NTC**. To remove the NTC and the reaction mix from the well, select **Clear well**.

#### Legend

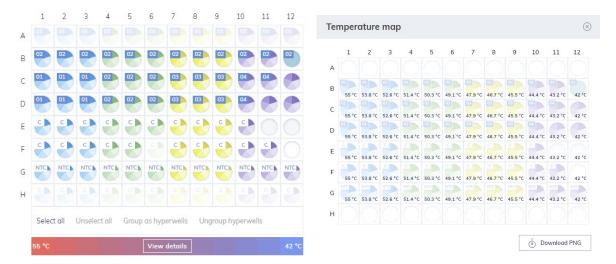
User can click the **Help** icon in upper right corner of plate layout area to display legend and check meaning of all icons and descriptions used on plate layout.



## Plate layout with defined gradient cycling

In case a gradient cycling is defined, the plate layout looks slightly different:

- Due to technical reasons and thermocycler design, the first and last row of the plate (rows A & H) are disabled from usage and analysis. There is no possibility to add reaction mixes and samples/controls to wells from these rows.
- The assigned temperature gradient is displayed below the plate layout. With the help of the **View details** button, a temperature map is presented. The purpose of the Temperature map is to present applied temperatures in the wells. Via clicking on **Download PNG**, the temperature map can be downloaded (e.g., **.png** format).



# 7.5.5 List view

late	List						() H
	Sort by: Plate rows 🔻	Filter None  Visible colu	umns All 🗸				$\Leftrightarrow$ CSV import/expor
	Sample/NTC/Control	Reaction mix	Target 1	Target 2	Target 3	Target 4	Target 5
A1	01 Sample1	🕐 rMix1	m FAM Green	a VIC Yellow	n ROX Red	y Cy5 Crimson	u TAMRA Orange
A2	01 Sample1	🥐 rMix1	m FAM Green	a VIC Yellow	n ROX Red	y Cy5 Crimson	u TAMRA Orange
A3	01 Sample1	🥐 rMix1	m FAM Green	a VIC Yellow	n ROX Red	y Cy5 Crimson	u TAMRA Orange
A4	Ol Sample1	🥐 Mix2	r FAM Green	o VIC Yellow	t Cy5 Crimson	a TAMRA Orange	s ROX Red
A5	01 Sample1	🕐 rMix2	r FAM Green	o VIC Yellow	t Cy5 Crimson	a TAMRA Orange	s ROX Red
A6	01 Sample1	🥐 rMix2	r FAM Green	o VIC Yellow	t Cy5 Crimson	a TAMRA Orange	s ROX Red

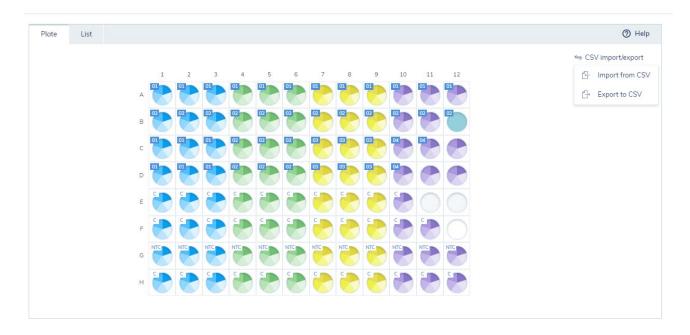
The list view in the plate layout tab displays a detailed overview about your plate setup.

You can modify this view by sorting and filtering:

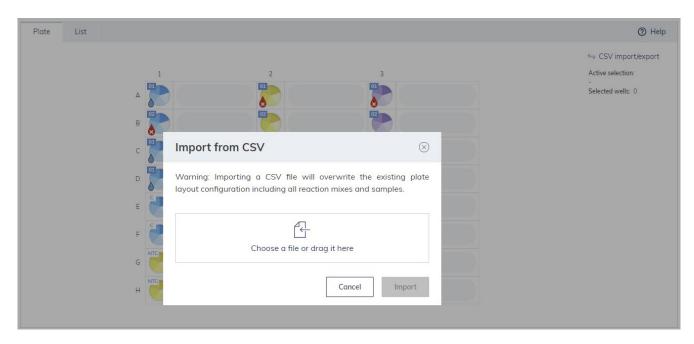
- Sort by rows or columns
- Filter by existing reaction mixes
- Hide specific columns

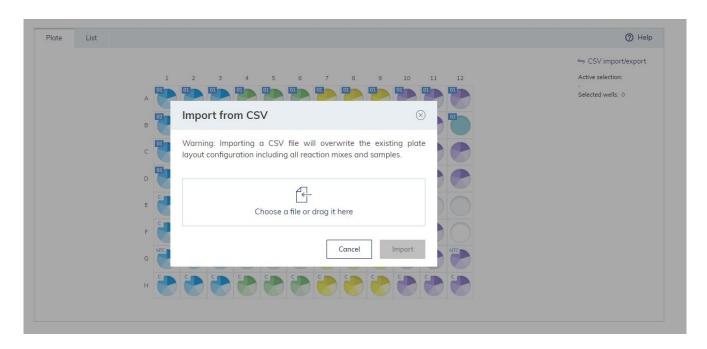
# 7.5.6 Plate layout: CSV import/export

You can export plate data as CSV file. Click CSV import/export, then click Export to CSV to export the data.

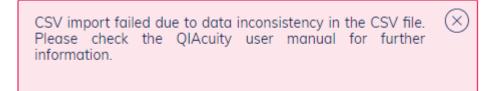


You can also import whole plate data from a CSV file to define the plate layout. The file structure for import and export is identical. First, make sure that the Plate was saved and shows Plate status Defined before importing a CSV file. Click **CSV import/export** then click **Import from CSV**. A new window appears where you can upload the CSV file from operating system.





**Note**: All exported CSV files use a comma (",") as list separator and dot (".") as decimal separator and identical format is required for successful import of CSV files to QIAcuity Software Suite. Modification of CSV files with other software can overwrite separators due to regional settings – it can cause following error.



To fix the problem please change the regional settings of your system.

### **CSV** structure

CSV file in case of import and export looks the same and contains following columns:

- Well identifier of well (A1, B1, etc.).
- Sample name name of the sample.
- Type (Sample/NTC/Control) sample type one of Sample/NTC/Control.
- Template volume [µL] value of sample template volume defined during sample creation.
- Concentration factor value of concentration factor defined during sample creation.
- Conversion factor value of conversion factor defined during sample creation.
- Conversion unit unit of conversion factor defined during sample creation.
- Sample description sample description input by user during creation.
- Sample label comma-separated labels assigned to sample during creation.
- Reaction mix name name of reaction mix.

- Total volume [µL] value of total reaction mix volume per well-defined during reaction mix creation.
- Channel 1–5 up to 5 selected channels.
- Target 1–5 up to 5 targets assigned to selected channels.
- Dye 1–5 up to 5 dyes assigned to targets and channels.
- Internal control 1–5 up to 5 defined internal controls if target/channel is set as Internal control in Reaction Mix then
  value should be set as TRUE, otherwise should be set as FALSE.
- Control type 1–5 up to 5 defined controls one of: positive or negative. Should be filled only for Sample type: Control (for NTC and Sample should be left empty). Value is set during adding Control to well on plate layout.

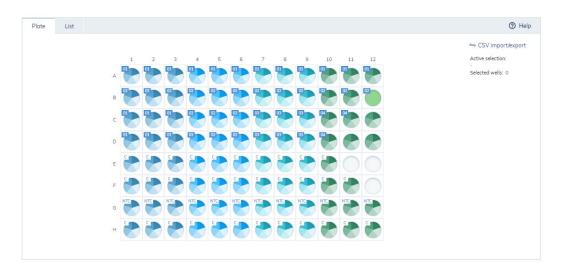
# Import plate layout from CSV

Note that all data related to previously created plate layout elements (reaction mixes, samples, controls, etc.) will be overwritten after CSV import.

User can specify all plate parameters that are accessible via the user interface in application. Same validations as in case of adding data in application are applied also for CSV export.

**Note**: If plate has defined a gradient cycling in the dPCR parameters, the application will display the warning modal window that defined rows A and H of the imported plate layout are going to be disabled.

In case of successful CSV import (there are no errors nor warnings in file), all data from CSV will be imported to plate and user will be notified with communicate in bottom right corner:

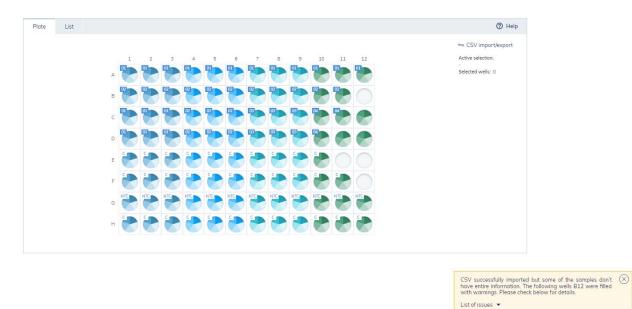


CSV successfully imported.

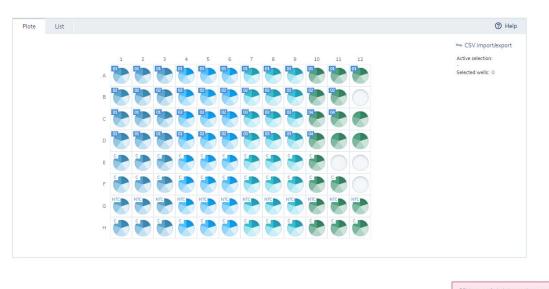
# When will the CSV import function fail?

If there some errors in CSV file, there are 2 possible scenarios:

• Data will be imported with warning, current plate data will be overwritten, user will receive notification with list of issues:



• Data will not be imported, current data will not be overwritten, and user will receive notification with error:



CSV import failed due to data inconsistency in the CSV file. Please check the QIAcuity user manual for further information.

### Possible errors and warnings

Listed below are the possible errors and warning related to reaction mixes, samples, and control in CSV file:

- Reaction mix:
  - O Warning:
    - Reaction mix name is null or empty.
  - O Errors:
    - Reaction mix name exceeds the limit of 100 characters.
    - Defined channel does not exist in the application.
    - Defined dye does not exist in the application.
    - The same reaction mix has different:
  - O Total volume
  - O Amount of targets
  - O Target name
  - O Channels name
  - O Different dye
  - O Value of internal control
- Samples:
  - O Warning:
    - Sample name is null or empty.
  - O Errors:
    - Sample name exceeds the limit of 80 characters.
    - The same sample has different:
  - О Туре
  - O Concentration factor
  - O Template volume
  - O Labels
  - O Description
    - Labels exceed the amount of 10.
    - Description exceeds the limit of 1000 characters.
    - Sample has a non-existing type assigned (the allowed types are sample, control, and non\_template\_control).
    - Template volume is empty while concentration factor is filled.

- Concentration factor is below 1 or exceeds the limit of 10<sup>12</sup>.
- Template volume is below the limit of 0.1 or exceeds the limit of 1000.
- Conversion factor is below 0.00000001 or exceeds the limit of 10<sup>12</sup>.
- Conversion unit exceeds the limit of 8 characters.
- Control type

O Errors:

- Field control type is filled, but the sample type is not "control".
- Not every target has control type defined.

# 7.5.7 Managing your plates

To enter the Plates environment, click Plates in the main toolbar. Existing plates are shown in the Plates Overview window. Plates can be presented in grid view and list view accordingly.

CAAGEN Points Tempistres Disk Space Authors		Tools Configuration admin •
Plates Overview	Search for a plate name, barcode	ort Plate       New Plate
Time frame: From launch 🛗 Sort by: Last updated 🔻 Showing: 2 of 2 elements		88 8
Updated 2 seconds ago         •••         Updated 4 minutes ago         •••           20220411.jD1043_P1_Hm118_simplex_D773_LJ         20220411.jD1043_P1_Hm118_simplex_D773_LJ         20220411.jD1043_P1_Hm118_simplex_D773_LJ		
Plate Ovierview – grid view		
CAACEN     Fritze     Fritze     Templates     Diak Space     Archive		Tools Configuration admin*
Plates Overview	Search for a plate name, barcode	oort Plate 🕀 New Plate
Time frame: From launch 🛗 Sort by: Last updated 👻 Showing: 2 of 2 elements		
Updated 1 minute ago		
20220411_ID1043_P1_Hm118_simplex_D773_LI	Run completed: Removed from instrument	(11GB) 😒 (VPF •)
Updated 5 minutes ago		
20220411_ID1043_P1_Hm118_simplex_D773_LI	Run completed	24 844.0MB 😒 VPF 🕥

#### Plate Overview - list view

Starting with QIAcuity Software Suite version 2.5 instead of " – Upgraded" suffix in plate name after an upgrade of a read-only plate, color of bar and dedicated icons are informing user if plate is up to date or plate upgrade is required:

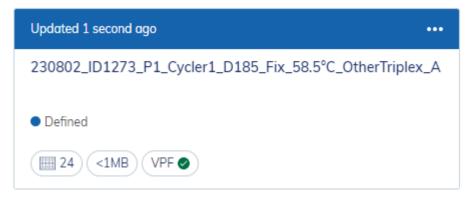
- Blue bar is used for up-to-date plates, while gray bar is used for Read-only plates.
- Plates that have been imported from older Software Suite version and are already upgraded have the following icon with tooltip on mouse hover:

Updated 2 minutes ago •••							
20220411_ID	1043_P1_Hm	118_simplex_D773_LI					
<ul> <li>Run complete</li> </ul>	Upgraded	instrument					
24 1.1GB 📚 VPF 🥑							

• Plates that have been imported from older Software Suite version, are not upgraded yet, and stay in read-only mode have the following icon with tooltip on mouse hover:

Updated 29/06/2023	
Generic_Plate_96well_8.5K	
Run comi     Read-only plate	
96 2.0GB 😒 VPF O	

• Plates created in current Software Suite version do not have above icon and tooltip at all:



On bar, there is information about the last update in plate. When a plate was updated less than an hour ago, minutes or seconds are shown. When plate was modified more than 24 hours ago, then date of modification is indicated.

Checkbox in corner can be used to select/deselect plate manually or by **Select all** option that can be further used for bulk operation described in section "Bulk plate archiving".

Under the three dots menu (...) in the upper right corner, all actions that can be performed on plate like upgrade, analyze, details, reports, export, archive/restore, and delete are available under this menu. Note that some actions are permission dependent and not visible to users not exhibiting corresponding permission.

#### Information icons

- Plate type icon The number 8, 24, or 96 is indicating exact plate type.
- Plate size icon indicates plate size on hard drive.
- Plate status indictor presents additional tooltip on mouse hover; indicates if plate is up to date or read only.
- VPF icon presents additional tooltip on mouse hover and indicates Volume precision factor status on plate, detailed in section "Volume Precision Factor (VPF)".
- Lock icon presents instrument ID on mouse hover when plate is locked by the instrument.

Updated 16/10/2023	
Test run	
Run completed: Removed from instrument	
96 804.5MB S VPF	

#### Example of up-to date plate (after upgrade), with VPF.

Updated 28/06/2023	•••
Generic_Plate_24well_8.5K	
Run completed	
24 685.8MB 😂 VPF 9	

Example of read-only date plate without VPF.

#### Sorting

You can sort the Plates Overview window by Last updated, Plate name, or Plate status.

1. Click the symbol for tile or list view to switch views within the Plates Overview window.

**Note**: Both views provide information regarding the plate name, plate status, modified date, type of plate, and used disk space.

Plates Template	s Disk Spoce	Archive				tools (	OP Configuration	odmin -
Plates Overview				Sec	arch for a plate name, barcode	C Search	⊕ N	ew Plate
Time frame: From launch 📰 Sort by:	Last updated 🔺	Showin	g: 4 of 4 elements					# 8
Updated 1 second ago	Last updated		Updated 4 minutes ago ••••		Updated 16 minutes ago •	Updated 19 minutes ago		
230802_ID1273_P1_Cycler1_D185_Fix	Plate name	A	230802_ID1273_P1_Cycler1_D185_Fix_58.5°C_OtherTriplex_A B		20220411_ID1043_P1_Hm118_simplex_D773_LI	20220411_ID1043_P1_Hm118_simplex_	_D773_LI	
Defined	Plate status		Run completed: Removed from instrument		Run completed: Removed from instrument	<ul> <li>Run completed</li> </ul>		

2. On a specific plate, click the ••• button. The context menu provides an option to edit, delete, or analyze the plate. It also points you to the existing reports and enables you to export the plate. When the selected plate is currently running, you can see the run status and the respective plate details.

#### Search

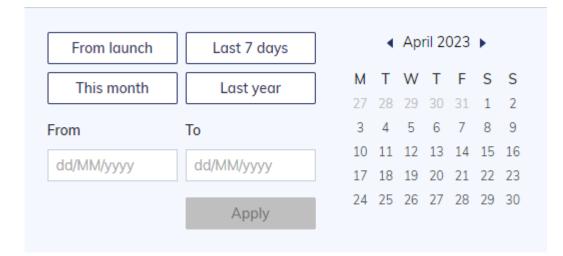
The plates overview screen provides a search for plates functionality with plate name or barcode as search criteria. For this type a letter combination as search string in the input field left from the search button and click <sup>a search</sup>. The plates overview page is filtered and only plates with the given letter combination in its plate name are shown in the overview page. The search functionality is not case sensitive. To get back from the search view to the general plates overview, either empty the search field and click <sup>a search</sup> or press **Esc** on your keyboard while the text field is active.

When searching for 2 keywords within a plate name, the search function can be simplified by using the % symbol in between. For example, the following plate name "Name\_ID123456789\_StudyABC\_2023" can be found with the search function "Name%2023".

- QIAGEN	Č. Potes	Templates	Disk Spece	Archive			II Tools	(Configuration	admin •
Plates Overv	view				Bearch for a plate name, barcade	Q. Search	🗄 Import Plate	۲	New Plate

### **Filtering**

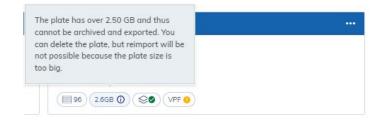
Click the calendar symbol beside Time Frame to limit the overview results to plates modified within a specific period. A window appears to enable you to select or enter a specific time frame depending on the results you want to see in the overview. Click **Apply** to filter the results.



# Export and import plate data

To archive your data and free-up disk space, you can export a plate as password-protected zip file. Click the respective plate in the plates overview. On the left side of the screen, click **Export plate**. The plate is exported as a password protected zip file.

**Note**: Due to technical restrictions, there is no possibility to export plates bigger than 2.5 GB. In such case, the tooltip next to plate size will be shown, stating that it may not be archived and exported.



After exporting and saving the password protected zip file, you can delete the plate by clicking **Delete** on the left side of the screen. For more information about disk space, see "Maintenance Procedures" section.

Plate layout	Plate name *	Characters left: 30
	210707_Test case 2_ID100_NTC_Q96LV_P2_MMx only_Suite	e VER_C92_AB - Copy
Analyze		
2 Reports	Plate type	
D Export	Nanoplate 8.5K 96-well	v
Archive	Description	Characters left: 1644
Support package	NTC:	
Delete	Q96LV: Fm002(Good Plates)	
	Molding Lot: 002	

If you want to import a plate again, click Import Plate in the plates overview.

# 🗄 Import Plate

A new window appears where you can import plate data by uploading the password protected zip file. Click Import and the plate is added to the plates overview.

Note: An already existing plate cannot be imported again.

Note: Due to technical restrictions, there is no possibility to import plates bigger than 2.5 GB.

**Note**: If a plate from previous version is imported to newer Suite version, then it will be visible in read-only mode and needs to be upgraded to be edited. There is no possibility to import the plate from lesser Suite versions than 1.2.18. Exported plates from version 1.1.3 cannot be imported to version 2.5. Therefore, import them into 1.2.18 prior the update if data are required for further analysis.

mport	plate from ZIP file	
Please sele	ect a file	
	Choose a file or drag it he	ere
	Cancel	Import

# 7.6 Setting up templates

You can create templates to set up your experiments. You can create a new template or use an existing plate and save it as template.

Note: Template creation is permission dependent.

# 7.6.1 Creating a new template

1. In the Main toolbar, click Templates, then click New template.

## ① New template

- 2. The Create New Template window appears.
- 3. Enter the name for the template in the "Template name" field. You can enter up to 100 characters in this field. Click Next.

Follow the steps as described in the section "Setting up an experiment".

- 1. After you have entered all required information, click **Save Template**.
- 2. The template is stored in the database and can be used for future experiments.

🖺 Save Template

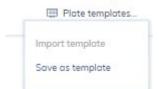
# 7.6.2 Saving a plate as template

Follow the steps to set up a new plate as described in section "Setting up an experiment". After you have entered all required information, you can save the information as a template to use for future plates.

1. Click **Plate templates...** in the upper right corner of the screen.

Plate templates...

# 2. Click Save as template.



3. The Save as Plate Template window appears.

4. Enter the name of the template in the "Template name" field.

Note: Click Already existing Plate Templates to display an overview of the existing plate templates.

Save as Plate T	emplate	
Template name *		
Already existing Plate Te	emplates +	
First Template		
	Cancel	Save

# 7.6.3 Using a template to create a new plate

1. In the Main toolbar, click **Plates**, then click on **New Plate**.

# ⊕ New Plate

- 2. Click Plate templates, then click Import template.
- 3. The Import Plate Template window appears with all existing templates.

Q Search		
Template 1		
Template 2		

- 4. Select an existing template, then click Import.
- 5. All information in the selected template is automatically transferred to the new plate setup.

### Managing your templates

To enter the Templates environment, click Templates from the Main toolbar. The overview screen lists all existing templates.

- QIAGEN -	Plotes	Templates	Disk Spoce	Archive	27 Toris	Configuration	odmin •
Templat	tes				Search for templotes Q, Search	🕀 New t	emplate
Sort by: Mo	odification date 🔹						
Name	e				Modified 💌		
1111 t2					1 second ago		
11 t1					10 seconds ago		

On a specific template, click ... button to open a context menu that provides an option to edit, delete, or use the template in a new plate.

**Note**: There is no possibility to download a plate template. However, it is possible to export a plate with the corresponding plate template, import it into another Suite instance and generate a new plate template from the previously imported plate.

#### Sorting

You can sort the Templates Overview window by modification date or name. Sorting the templates by the modification date enables you to view the recently modified entries.

#### **Filtering**

You can search for specific templates by entering the name in the Search field.

### New template

See section "Setting up templates" how to create a new template.

# 7.7 Analysis

The QIAcuity Software Suite enables you to analyze plates, that have been processed by the instrument. The following analysis options are available in the software:

- Absolute Quantification
- Mutation Detection
- Genome Editing
- Copy Number Variation
- Gene Expression

# 7.7.1 Accessing the analysis environment

To access the Plate Analysis environment:

1. On the Plates Overview page of the Plates environment, search for the plate that you want to analyze. Alternatively, you can open the Plate Analysis environment. Click the plate name in the Plates overview, then select **Analyze** from the context menu.

Note: The plate run must be completed.

2. Click ... icon in upper right corner of plate tile.

Updated 7 hours ago		
Generic_Plate_24well_26K	<u>M</u>	Analyze
<ul> <li>Run completed</li> </ul>	Ø	Edit
24 2.0GB 😂 VPF ()	£	Reports
	G	Export
	Ĩ	Delete

3. Select **Analyze** from the context menu.

dPCR parameters Reaction mixes Samples & controls Plate layout Plate layout Analyze Analyze Analyze Analyze Export Support package Delete OPlate Audit Trail	General Data
Samples & controls Plate layout Analyze C Reports Support package Delete	dPCR parameters
Plate layout → Analyze → Reports → Export → Support package → Delete	Reaction mixes
<ul> <li>Analyze</li> <li>Reports</li> <li>Export</li> <li>Support package</li> <li>Delete</li> </ul>	Samples & controls
<ul> <li>Reports</li> <li>Export</li> <li>Support package</li> <li>Delete</li> </ul>	Plate layout
<ul> <li>Reports</li> <li>Export</li> <li>Support package</li> <li>Delete</li> </ul>	
<ul> <li>∴ Export</li> <li>In Support package</li> <li>In Delete</li> </ul>	👰 Analyze
<ul> <li>Support package</li> <li>Delete</li> </ul>	Reports
Delete	⊕ Export
	🗊 Support package
O Plate Audit Trail	🔟 Delete
	O Plate Audit Trail

# 7.7.2 Plates after QIAcuity Software Suite version upgrade

After upgrading the QIAcuity Software Suite (see "Installation Procedure" and "Upgrading QIAcuity Software Suite to new version" sections), the status of all plates will be changed to Read-only, until the plates are upgraded to the new software version. The same applies to plates that are imported from a previous Software Suite version. Read-only plates can be recognized by gray bar on top of plate tile and dedicated icon with tooltip "Read-only plate":

Updated	17 minutes ago	••
Generic_Plo	ate_96well_8.5K	
Run comi	Read-only plate	
96 1	.5GB 😂 VPF 🔊	

**Note**: After upgrade, original plate becomes read only. It means that the results of the experiment are in read-only mode and user is not able to change threshold anymore (threshold can be changed only on up-to-date plate, upgraded, or created in current software version).

To upgrade a plate, go to the plate tile in the plates overview and click ... menu, then select **Upgrade** option from drop-down menu. Alternatively, click the plate name in the tile to enter the plate configurator view, then click **Upgrade** in the context menu.

During the plate upgrade, a new plate will be created as a copy of the old (original) Plate and blue pulse indicator is shown on plate tiles, indicating the upgrade process. During the upgrade process, both plates are blocked and cannot be accessed and changed to avoid inconsistent data or loss of data.

Updated 22 seconds ago •••	Updated 25 seconds aga
Generic_Plate_96well_8.51 Upgrading	Generic_Plate_96well_8.5/
Run completed	Run completed
96 942.0MB 😒 VPF 📀	96 1.5GB ≪● VPF ⊘

If the plate has been upgraded successfully, two plates will be displayed: original (read-only) plate that includes the previously performed analysis and upgraded version of this plate. Up-to-date plate (upgraded version of original one) can be recognized by: the same name, blue bar on top of plate tile and dedicated icon with tooltip "Upgraded":

Updated 16 minutes ago		
20220411_ID1043_P1_Hm118_simplex_D773	3_LI	
Run complete     Upgraded     instrument		
24 1.1GB 😒 VPF 🥑		

User can redirect from read-only plate to general data of upgraded plate by clicking ... menu and selecting option **Go to upgraded plate** or from analysis level (of Read-only plate) using button on dedicated communicate:

Updated 16 minutes ago ••••	Updated 19 minutes ago	
20220411_ID1043_P1_Hm118_simplex_D773_LI	20220411_ID1043_P1_Hm118_sim	> Go to upgraded plate
Run completed: Removed from instrument	Run completed	🔉 Analyze
(IIII 24) (1.1GB) (IIII) (IVPF @)	24 844.0MB 😒 VPF 🌚 🖉	✤ Details
	ć	] Reports
	Ē	}→ Export
	Ű	] Delete
		<b>II</b> 🔅 A
Preter Templetes Das Space Anthree     ANALYSIS     Genenic_Plate_96well_8.5K		Tools Configuration admin.▼ ● Run completed ② Check source images 冬● VPF ③

This plate is currently in read-only mode. You can't make changes to the analysis parameters as this plate was created with an older version of the QlAcuity Software Suite. There is an upgraded version of this plate avai

Mutation Detection Genome Editing Copy Number Variation Gene Expression

Go to upgraded plate

Absolute Quantification

# 7.7.3 Volume Precision Factor (VPF)

The Volume Precision Factor (VPF) offers a unique feature to secure consistency in precision of concentration results obtained from a QIAcuity dPCR run. In general, Nanoplates provide partitions of fixed sizes that enable a very precise way of sample concentration calculation. Potential variation of partition sizes in Nanoplate batches, caused by different stampers (molding form for microstructures), can be addressed by applying the stamper-specific VPF. The VPF specifies the exact cycled volume of a well within a Nanoplate and therefore further increases precision of concentration calculation in each well. If a VPF is not available for a Nanoplate batch, concentrations are calculated using an average cycled volume per plate until the VPF is imported. The microstructure molding form is defined by the first two digits of the plate barcode.

Note: Multiple plate batches can come from one microstructure molding form.

New sets of VPFs will be published during production of the Nanoplate batches and can be downloaded from the QIAGEN website.

#### Identification of VPF status on plates

In general, there are 3 possible states of VPF on plate:

- **VPF applied** VPF is already applied to plate, and it will be taken into account during concentration calculation.
- VPF not applied VPF is not applied to plate, and it will not be taken into account during concentration calculation. Plates without VPF will be analyzed using an average volume per plate.
- VPF unknown It is reserved for Read-only plates originating from older versions of Software Suite, where software cannot deduct if VPF was applied or not. During plate upgrade, described in section "Plates after QIAcuity Software Suite version upgrade", system will assign VPF, if available. VPF status and plate status gives following icons combinations on plate overview:

Plate status/VPF status	Applied	Not applied	Unknown
Up to date (from current Software Suite version)		VPF ()	N/A
Read-only	N/A	© VPF 0	SO VPF 3
Upgraded			N/A

In addition, information about missing VPF is available on:

• Plates Overview screen

•

•

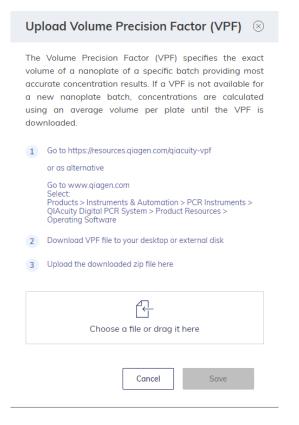
•

Plates Overview	N.				Search for a plate name, barcade	[	Q. Search	🕒 Import Pla	te	New Plat
					source renormance, ourcode		< ocdituri			
	Time frame: From launch 🔛 So		howing: 5 of 5 elements	5						88
<ul> <li>The volumes of so You can work with</li> </ul>	ome nanoplates are not yet optimized h these results, however, in order to g	d. get the most accurate results,	please click the Upload	d VPF button and follow the instr	uction.				L	Jpload VPP
nalysis sc	reen									
	Pictes Templates Disk Space	Archive (						Tools	Configuration	odmin •
ANALYSIS Generic_Plate_9	96well_8.5K							① Check so		Run comple
Volume of wells i     We recommend	is not optimized. Results may differ. you to upload the newest version of	VPF (Volume Precision Factor	r) file and do recalculation	ion.					Uploc	ad VPF
ata Canfi	iguration screer	-								
	iguranon screer	1								
	Plates Templates Disk Space	Anchive						Tools	Configuration	odmin *
LATE CONFIGURATOR	)R								•	Run complete template
eneral Data		3	General Data							
PCR parameters			Melones of coelle	is not optimized. Results may dif	ffer.					
action mixes			We recommend			Upload VPF				
			Welecolumend	you to upload the newest version	n of VPF (Volume Precision Factor) file and do n	Generic_Plate_96wel	8.5K			
			THE RECOMMEND	you to upload the newest version	n of VPF (Volume Precision Factor) file and do n		8.5K			
QIAGEN —	ıl data		THE RECOMMEND	you to upload the newest version	n of VPF (Volume Precision Factor) file and do n		_8.5K			
QIAGEN Plate general	Generic_Plate_96well_	.8.5K	YE ISAMMEN	you to upload the newest version	n of VPF (Volume Precision Factor) file and do n		_8.5K			
QIAGEN Plate general Plate name	Generic_Plate_96well_ Ø Plate upgraded		VE (Guinnen)	you to upload the newest version	n of VPF (Volume Precision Factor) file and do n		_8.5K			
Clacen Cl	Generic_Plate_96well_		VE ISSUMMENT	you to upload the newest version	n of VPF (Volume Precision Factor) file and do n		_8.5K			
Plate name Plate type Barcode	Generic_Plate_96well_ Ø Plate upgraded		Verecomment	you to upload the newest version	n of VPF (Volume Precision Factor) file and do n		_8.5K			
- GIAGEN	Generic_Plate_96well_ Ø Plate upgraded		Veressime	you to upload the newest version	n of VPF (Volume Precision Factor) file and do n					
Plate general Plate name Plate type Barcode Labels VPF Description	Generic_Plate_96well_ Plate upgraded Nanoplate 8.5K 96-we - - Not applied -			you to upload the newest version	n of VPF (Volume Precision Factor) file and do n		_8.5K			
Plate name Plate type Barcode Labels VFF Description	Generic_Plate_96well_ Plate upgraded Nanoplate 8.5K 96-we - - Not applied -			you to upload the newest version	n of VPF (Volume Precision Factor) file and do n		.8.5K			
Plate general Plate name Plate type Barcode Labels VPF Description Plate Owners	Generic_Plate_96well_ Plate upgraded Nanoplate 8.5K 96-we - - Not applied -		User login	you to upload the newest version	n of VPF (Volume Precision Factor) file and do n		.8.5K			
Plate general Plate name Plate type Barcode Labels VPF Description Plate Owners	Generic_Plate_96well_ Plate upgraded Nanoplate 8.5K 96-we - - Not applied -			you to upload the newest version	n of VPF (Volume Precision Factor) file and do n	Generic_Plate_96wel	.8.5K			
Plate general Plate name Plate type Barcode Labels VPF Description Plate Owners	Generic_Plate_96well_ Plate upgraded Nanoplate 8.5K 96-we - - Not applied -		User login	you to upload the newest version	n of VPF (Volume Precision Factor) file and do n	Generic_Plate_96wel	_8.5K			
Plate name Plate type Barcode Labels VFF Description Plate Owners	Generic_Plate_96well_ Plate upgraded Nanoplate 8.5K 96-we - - Not applied -		User login	you to upload the newest version	n of VPF (Volume Precision Factor) file and do n	Generic_Plate_96wel	_8.5K			
Plate general Plate name Plate type Barcode Labels VFF Description Plate Owners	Generic_Plate_96well_ Plate upgraded Nanoplate 8.5K 96-we - - Not applied -		User login	you to upload the newest version	n of VPF (Volume Precision Factor) file and do n	Generic_Plate_96wel	_8.5K			
Plate name Plate type Barcode Labels VFF Description Plate Owners	Generic_Plate_96well_ Plate upgraded Nanoplate 8.5K 96-we - - Not applied -		User login		n of VPF (Volume Precision Factor) file and do n	Generic_Plate_96wel	_8.5K			
Plate general Plate name Plate type Barcode Labels VPF Description Plate Owners	Generic_Plate_96well_ Plate upgraded Nanoplate 8.5K 96-we - - Not applied -		User login		n of VPF (Volume Precision Factor) file and do n	Generic_Plate_96wel	_8.5K			
Plate name Plate type Barcode Labels VFF Description Plate Owners	Generic_Plate_96well_ Plate upgraded Nanoplate 8.5K 96-we - - Not applied -		User login		n of VPF (Volume Precision Factor) file and do n	Generic_Plate_96wel	_8.5K			
Plate name Plate type Barcode Labels VyP Description Plate Owners	Generic_Plate_96well_ Plate upgraded Nanoplate 8.5K 96-we - - Not applied -		User login		n of VPF (Volume Precision Factor) file and do n	Generic_Plate_96wel	_8.5K			
Plate general Plate name Plate type Barcode Labels VPF Description Plate Owners	Generic_Plate_96well_ Plate upgraded Nanoplate 8.5K 96-we - - Not applied -		User login		n of VPF (Volume Precision Factor) file and do n	Generic_Plate_96wel	_8.5K			
Plate name Plate type Barcode Labels VyP Description Plate Owners	Generic_Plate_96well_ Plate upgraded Nanoplate 8.5K 96-we - - Not applied -		User login		n of VPF (Volume Precision Factor) file and do n	Generic_Plate_96wel	_8.5K			
Plate name Plate type Barcode Labels VFF Description Plate Owners	Generic_Plate_96well_ Plate upgraded Nanoplate 8.5K 96-we - - Not applied -		User login		n of VPF (Volume Precision Factor) file and do n	Generic_Plate_96wel	_8.5K			
eport Carlot general Plate general Plate name Plate type Barcode Labels VPF Description Plate Owners User name admin admin	Generic_Plate_96well. Plate upgraded Nanoplate 8.5K 96-we - Not applied - S		User login		n of VFF (Volume Precision Factor) file and do n	Generic_Plate_96wel				

#### Loading VPF

All existing VPFs to all used microstructure negative forms are bundled together in one zip file to allow the user to always download the most recent version. After uploading the file, the QIAcuity Software Suite automatically chooses which VPFs are missing and applies them. To load the most recent VPF, you can either click on the VPF icon of the plate or directly click on the **Upload VPF** button on the Plates Overview screen, Analysis screen, or on the Plate Configuration screen.

After uploading the file, the QIAcuity Software Suite automatically chooses which VPFs are missing and applies them. To load the most recent VPF, click on the Upload VPF button on the Plates Overview screen, Analysis screen, or on the Plate Configuration screen. Once clicked, a new pop-up window will show up with detailed instruction. Follow the steps to properly load the most recent VPF file:

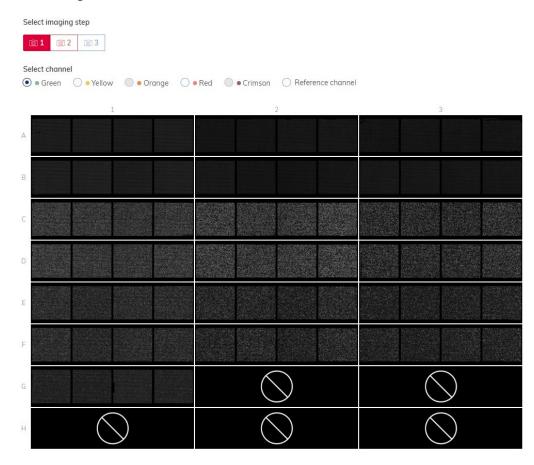


Note: The structure of the VPF file is a zip file. There is no need to extract it.

**Note**: New VPFs are valid for the whole system. When loaded, the QIAcuity Software will refresh all plates and align concentrations using the newly loaded well-based volumes. The notifications about missing VPF for applicable plates will no longer be shown. In QIAcuity v2.0 or higher, all imported and restored plates will automatically receive the VPF assignment.

# 7.7.4 Images

- The Software Suite also enables you to view the images. After a run is completed, you can view the images in the Plate Analysis environment. For more information about how to access the Plate Analysis, see section "Accessing the analysis environment". To access the images, click icon **Check source images**.
- To select a channel, click the corresponding button next to the relevant channel. Only channels where imaging took place are available.
- To zoom in and out, click the image.
- To download, click the image to open it on a new window. Then, click the 
   icon located at the top left corner of the image.



**Note**: Errors affecting single wells or empty wells are indicated by a **Source** symbol in the affected well. Try reimaging the plate with different exposure and/or gain settings. If the error persists, create a support package and contact QIAGEN Technical Services.

#### Image quality control

The fluorescence signal in the reference channel is measured to determine the number of valid partitions in a well. Differences in the signal intensities between partitions are normalized and the fluorescence signals in the target channels are corrected accordingly.

If the fluorescence signal is saturated in too many partitions of a well in a target channel, a warning message will be shown to the customer. Furthermore, saturated signals are marked with  $\circ$  in the Results overview. Saturated signals lower the signal-to-noise ratio and can lead to improper analysis results, for example, the crosstalk correction algorithm might be affected. The recommendation is to re-image the plate with 30% less exposure time in the respective channel.

**Note**: The optimal RFU range of your positives is between 80 and 120 to avoid saturation and proper functioning of image analysis algorithms. Use exposure time changes (linear dependency) to optimize your RFU level. For RFU values below 60, it is recommended to increase the exposure time of the corresponding channel/s, and for RFU values below 150, it is recommended to decrease the exposure time of corresponding channel/s.



In case more than one imaging step has been done, the imaging step where the saturation occurred is marked in yellow and the warning message is shown when moving the mouse over the camera icon.



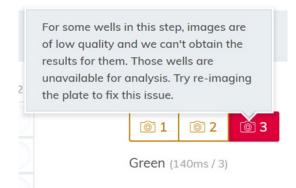
# 7.7.5 Invalidation of images

In rare cases it can happen, that the image quality is too low and the image cannot be used for further analysis. A message is shown to the customer that some wells have been invalidated. Those wells are grayed out in the plate layout and cannot be used for the result analysis.

Note: This message also appears if not all wells were used in the run. For that situation, ignore the message.

(	res	ults fo		n. Tho									btain the ging the p	late		
	1	2	3	4	5	6	7	8	9	10	11	12		Analyze p	er	
								0						Select tar	gets	
	ŏ	ŏ	ŏ	ŏ	ŏ	ŏ		ŏ	õ	0	ŏ	Ň				
				0												

In case more than one imaging step has been done, the imaging step where the low signal quality occurred is marked in red and the message is shown when moving the mouse over the camera icon.



Reasons for the invalidation of an image are:

- Too less fluorescence signal, for example, when the Nanoplate was re-imaged after a long storage period (see "Operating Plates" for information about the storage of plates).
- Vibration during the imaging process can lead to blurry images. If the image of the reference channel is affected, the number of valid partitions cannot be determined and the whole well is invalidated for analysis. If a target channel is affected, only the image of the respective channel is invalidated for analysis.
- Incomplete filling of a well can lead to too less valid partitions in the reference channel needed for analysis. In this case, the whole well is invalidated.

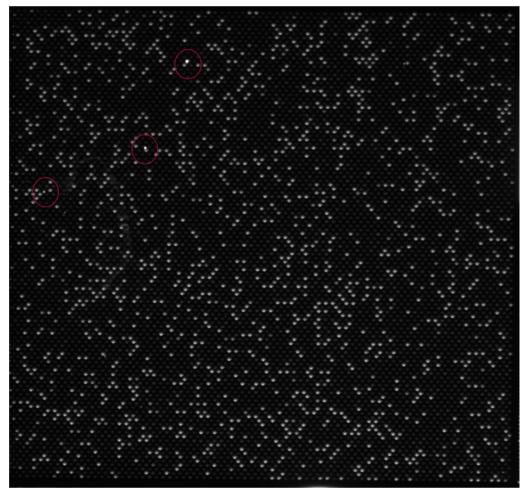
# 7.7.6 Image corrective measures

To ensure proper analysis based on valid partitions, artefacts that could influence the result analysis are removed from the images. The corrections are done automatically by the QIAcuity Software Suite and do not require any user action. The partitions that are affected by artefacts are blacked out and are invalidated for further analysis. Artefacts can be:

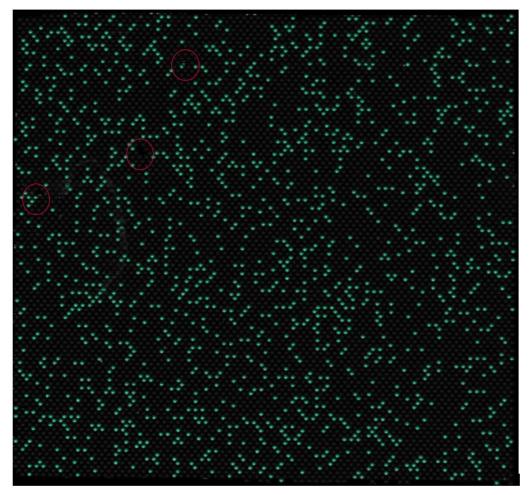
- Dust and other particles
- Low amplification areas
- Areas of bad filling

# 7.7.7 Dust and other particles

Dust and other particles like hairs or strands are detected by the QIAcuity Software Suite and are removed from the images. This figure shows an example of a well before and after dust/other particles correction.



Raw image of a well showing dust particles (marked with red circles).

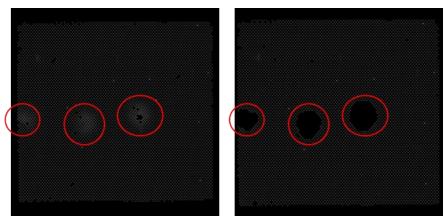


Signal map of the dust-corrected image.

In case the images still show dust particles or other particles after the correction, the recommendation is to unload the plate, wipe the plate with a lint-free tissue and to re-image the plate.

**Note**: For QIAcuity Software Suite v2.0 or higher, dust detected in one channel is used for finding dust in other channels as well. If required, to improve dust detection, always image all channels even not used by assay(s).

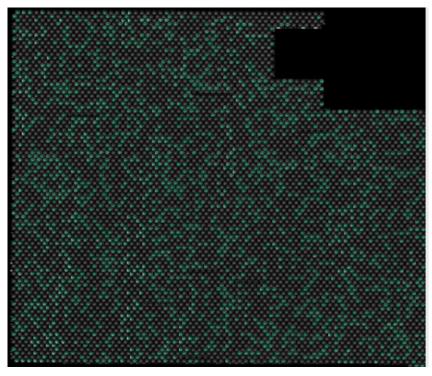
The QIAcuity Software Suite version 2.1 exhibits an improvement for dust detection for dust causing light infections of neighbor partitions. This figure shows an example of a well before and after smear dust correction.



Improved dust detection for dust causing light infections of neighbor partitions: left, not sufficient dust removal; right, sufficient dust removal with QIAcuity Software version 2.1. Affected area is removed from analysis and therefore partitions are invalidated.

# 7.7.8 Low amplification areas

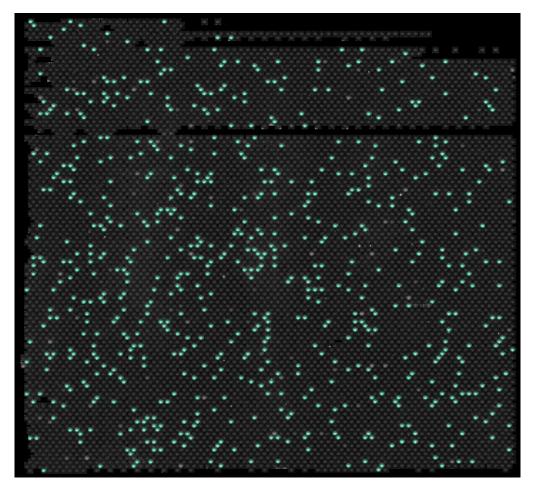
In case of low amplification areas, the fluorescence signal in the target channels is less pronounced or not detectable in certain areas of the well. The signal in the reference channel is not affected. If an equal amplification did not take place in the well, the area of low amplification does not meet the requirements for Poisson distribution. Therefore, the partitions in those areas are blacked out in the image and are not included in the analysis.



Signal map of an image with blacked-out low amplification areas.

# 7.7.9 Areas of bad filling

Incorrect pipetting or sealing can lead to areas of the well which are not filled with reaction mix. Those areas affect the reference channel as well as the target channels and reduce the number of valid partitions. See "Operating Plates" for instructions on how to pipet and seal the Nanoplates properly.



Signal map of an image showing areas of bad filling.

# 7.7.10 Crosstalk Correction algorithm

Depending on the optical configuration of your QIAcuity instrument, you can detect up to two or five fluorescent channels. To compensate the spectral overlap between the fluorescent dyes, a crosstalk correction algorithm is implemented in the QIAcuity Software Suite. The correction is done automatically by the software and does not require any user action. The bleed-through signals are removed from the images and are not taken into account in the result analysis. The crosstalk correction is correcting an absolute value based on the RFU level of the neighbor channel.

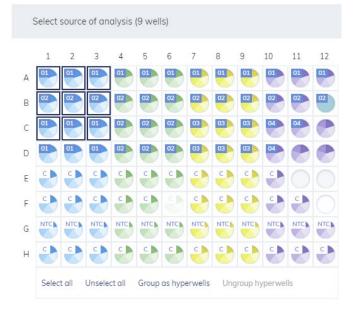
**Note**: In case insufficient compensation or overcompensation is seen (e.g., as double negative bands), check the RFU level of positive signals of neighbor channels if saturated or very bright. By lowering the RFU level of positive signals, the insufficient compensation or overcompensation might be reduced.

# 7.7.11 General analysis options

# Selecting wells for analysis

- 1. To select multiple wells at the same time, click the individual wells or click one well then drag your mouse until all wells are selected.
- 2. To select all wells, click Select all.
- 3. To remove a selected well, click the well.

To remove all selected wells, click **Unselect all**.



To view more information about an individual well, double-click the well in the plate layout. The Well Information dialog box appears. Click **OK** to close the dialog box.

01	Reaction mix name	rMix1	Sample	ID	01
	Total volume per well	500 µl	Sample	name	Sample1
			Concent	tration factor	2
				te volume per wel	l 10 µl
				sion factor	2
			Convers	sion unit	ng/µL
Target			IC	Dye	Channel
1	m		-	FAM	<ul> <li>Green</li> </ul>
2	α		-	VIC	Yellow
3	n		-	ROX	Red
4	У		-	Cy5	<ul> <li>Crimson</li> </ul>
5	u		-	TAMRA	Orange

#### Horizontal and vertical wells results presentation

From Software Suite version 2.5 onwards for Absolute Quantification, before clicking **Show results**, user can select between Horizontal and Vertical wells results presentation:

vertical arrangemen one row on the Nand	oplate, you should se samples are arrange	e arranged in lect
This selection affect the list view, the 1D	5	
Wells results presen	tation (i)	
→ Horizontal	↓ Vertical	
Show results		

Option Horizontal orders wells results row by row:  $A_1$ ,  $A_2$  to  $A_i$ , then  $B_1$ ,  $B_2$  to  $B_i$ , and so on. Option Vertical orders wells column by column:  $A_1$ ,  $B_1$  to  $H_1$ , then  $A_i$ ,  $B_i$  to  $H_i$ , and so on, where "i" in both cases is the number of column.

Selected wells results presentation (Horizontal or Vertical) affects List View, 1D Scatterplot and Concentration diagram. It is also reflected in CSV exports (Current results, Multiple Occupancy and RFU export) and reports.

# **Dilution calculation option**

From QIAcuity Software Suite version 2.5 onwards, there is the possibility to calculate the concentration of the undiluted sample. Dilution calculations can be used in all type of analysis: Absolute quantification as well as in all second-level analysis (Mutation detection, Genome editing, Copy number variation, and Gene expression).

To calculate concentration in undiluted sample ( $C_{undiluted}$ ) following information are required:

- 1. Total volume value ( $V_{rm}$ -) of reaction mix per well: Allowed values are in range 1 to 1000 µL.
- 2. Corresponding sample template volume (V<sub>t</sub> –) defines the volume of template used during PCR reaction. Allowed values are in range 0.1 to 1000 µL.

Optionally, for sample pre-dilutions: Concentration factor ( $C_{\rm f}$  –) of sample refers to the ratio of how sample was pre-diluted. The concentration factor is a multiplicator. Allowed values are in range 1 to 1 x 10<sup>12</sup>. If a sample was for example pre-diluted with a ratio of 1:100, a concentration factor of 100 needs to be defined.

The following formular is applied to reaction mix dilution (without sample pre-dilution and corresponding concentration factor):

$$C_{\text{undiluted}} = \frac{C}{\frac{V_{\text{t}}}{V_{\text{rm}}}}$$

Concentration in undiluted sample ( $C_{undiluted}$ ) including sample pre-dilution (concentration factor) is calculated using formula:

$$C_{\text{undiluted}} = \frac{C}{\frac{V_{t}}{V_{\text{rm}}}} \times C_{f}$$
$$C_{\text{undiluted}} = \frac{C}{\frac{V_{t}}{V_{\text{rm}}}}$$

Note: The results for undiluted sample concentration is presented per default as  $cp/\mu L$ .

Example :

$$C = 120 \frac{cp}{\mu L}$$

$$V_{t} = 10 \ \mu L$$

$$V_{rm} = 100 \ \mu L$$

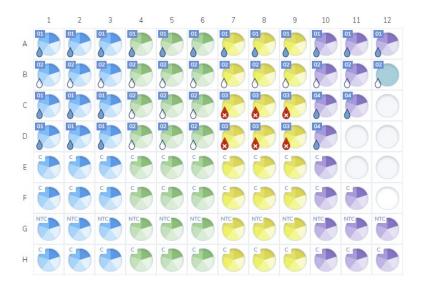
$$C_{f} = 1000$$

$$C_{undiluted} = \frac{120}{100} \times 1000 = 1 \ 200 \ 000 \quad \frac{cp}{\mu L}$$

# Usage of dilution calculation feature in analysis

Before using dilution calculation for data analysis, make sure all needed samples have dilution factor parameters filled accordingly (described in sections "Defining samples and controls" and "Defining reaction mixes"). You can use drop icons on plate layout for it.

Example:



In the aforementioned example, the calculation of undiluted sample concentration will be possible for Sample 01 and 02, but not possible for Sample 03:

• Sample 01 has total volume, template volume, and concentration factor filled, which is indicated with blue drop icon.



 Sample 02 has total volume, template volume filled, but concentration factor is empty, which is indicated with empty drop icon.



• Sample 03 has total volume filled but template volume and concentration factor are empty, which is indicated with red drop icon.



# **Results visualization**

# 1. List View

The list view column with results of concentration is divided into 2 sub-columns: dPCR reaction and undiluted sample (based on provided dilution information). When user enables the option to show the mean values for replicates, columns mean concentration and standard deviation (SD) are additionally presented and divided in similar manner.

mple/NTC/Control	Reaction Mix	Nome	Channel IC	Control		Conc. (cp) dPCR reaction	undiluted sample	CI (95%) dPCR reaction	Valid	Partitions Positive	Negative	Thre
D1 Sample1 Conc. foctor: 3 Template volume: 5 µL	Total volume: 400 µL	<ul><li>Green</li><li>Yellow</li></ul>		-	0	676.1 682.0	1.62 × 10 <sup>5</sup> 1.63 × 10 <sup>5</sup>	5.5% 5.5%	6217 6217	1275 1285	4942 4932	1
Conc. factor: 3 Template volume: 5 µL	Total volume: 400 µL	<ul><li>Green</li><li>Yellow</li></ul>				495.0 459.5	$1.18 \times 10^{5}$ $1.1 \times 10^{5}$	5.6% 5.8%	7893 7893	1221 1140	6672 6753	
DI Sample1 Conc. foctor: 3 Template volume: 5 µL	Total volume: 400 µL	<ul><li>Green</li><li>Yellow</li></ul>			0	676.1 682.0	1.62 × 10 <sup>6</sup> 1.63 × 10 <sup>5</sup>	5.5%	6217 6217	1275 1285	4942 4932	
22 Sample2 Template volume: 5 µL	rMix3 Total volume: 400 µL	<ul><li>Green</li><li>Yellow</li></ul>			•	676.1 682.0	54086.3 54563.7	5.5% 5.5%	6217 6217	1275 1285	4942 4932	
22 Sample2 Template volume: 5 µL	Total volume: 400 µL	<ul><li>Green</li><li>Yellow</li></ul>				495.0 459.5	39603.0 36759.3	5.6% 5.8%	7893 7893	1221 1140	6672 6753	
22 Sample2 Template volume: 5 µL	Total volume: 400 µL	<ul><li>Green</li><li>Yellow</li></ul>			•	676.1 682.0	54086.3 54563.7	5.5% 5.5%	6217 6217	1275 1285	4942 4932	
33 Sample3	f rMix3 Total volume: 400 µL	<ul><li>Green</li><li>Yellow</li></ul>			0	676.1 682.0	-	5.5%	6217 6217	1275 1285	4942 4932	
33 Sample3	rMix3 Total volume: 400 pL	<ul><li>Green</li><li>Yellow</li></ul>		-		495.0 459.5		5.8% 5.8%	7893 7893	1221 1140	6672 6753	
Sample3	Total volume: 400 µL.	<ul> <li>Green</li> <li>Yellow</li> </ul>	-		•	676.1 682.0		5.5%	6217 6217	1275 1285	4942 4932	

1) Presented results do not include the Volume Precision Factor

Note: Similar column division is also used in CSV export: Current results and in report.

## 2. Heatmap

To display concentration for undiluted sample on Heatmap user needs to check the checkbox "Use sample dilution":

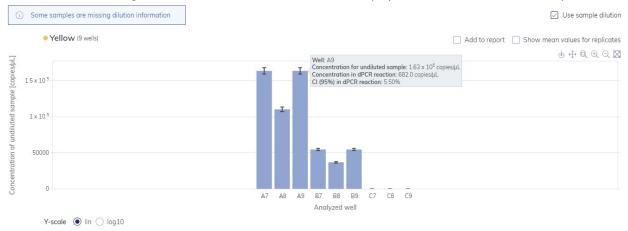
Use sample dilution

r-+ Export to CSV

•	Green (9 we	ills)					Ac	ld to report	] Show mean	values for replice	ates Conco	entration	Partition
	1	2	3	4	5	6	7	8	9	10	11	12	
							1.62 x 10 <sup>5</sup>	$1.18 \times 10^{5}$	1.62 x 10 <sup>5</sup>				copies
							676.1	495.0	676.1	Well: A9 Concentration f	or undiluted sam	ale: 1.62 x 10 <sup>5</sup> con	(95 lies/ul
							5.5%		5.5%	Concentration i	n dPCR reaction:	576.1 copies/µL	1 x
										CI (95%) in dPC	R reaction: 5.5%		
							2			2			8)
							676.1	495.0	676.1	-			
							5.5%	5.6%	5.5%				
													6 :
													0.
													4
													2
													23
													0

# 3. Concentration diagram

On the concentration diagram, user needs to check the checkbox to display concentration for undiluted sample:



**Note**: Results visualization works the same on for absolute quantification and all second-level analysis (Mutation Detection, Genome Expression, Copy Number Variation, and Gene Expression).

### **Conversion factor**

From QIAcuity Software Suite version 2.5 onwards, there is possibility to convert concentration result by default given in copies per microliter, into another unit defined by the user. Conversion factor can be used in absolute quantification as well as in secondlevel analysis (Mutation detection, Genome editing, Copy number variation and Gene expression). Result can be also combined with dilution factor so it allows user to obtain results of undiluted concentration in any custom unit.

Software provides following default units:

cp/mL, ng/µL, pg/µL, vg/mL, vg/µL.

On top of that, user can introduce custom units to the system.

To convert the unit, user needs to input 2 additional parameters during sample definition: conversion factor and unit. Concentration result is just multiplied by conversion factor and expressed in given unit.

Examples:

 The single copy gene CDKN2A has been detected in genomic DNA isolated from human leukocytes. Knowing that the weight of the haploid human genome is approximately 3.3 pg per cell, 100 copies/µL of the target corresponds to (a) 330 pg of DNA/µL and (b) to 50 cell equivalents (with diploid genome)/µL.

Conversion from copies/µL into pg/µL:

$$C_{\text{undiluted}} = 100 \frac{\text{cp}}{\text{\mu L}}$$

conversion factor = 3.3

unit = 
$$\frac{pg}{\mu L}$$

Conversion from copies/µL into cell equivalents:

$$C_{\text{undiluted}} = 100 \frac{\text{cp}}{\mu \text{L}}$$

conversion factor = 1/2 = 0.5

unit = 
$$\frac{\text{cells}}{\mu L}$$

C<sub>undiluted converted</sub>= 50 cells/µL

2. The 16S rRNA gene has been detected in genomic DNA isolated from *E. coli* cells. The copy number of the 16S rRNA gene is 7 per one *E.coli* cell. The weight of one *E.coli* genome is approximately 5.1 fg. A total of1000 copies of the target corresponds to (a) 729 fg of DNA and (b) to approximately 1423 cell equivalents.

Conversion from copies/ $\mu L$  into fg/ $\mu L$ 

$$C_{\text{undiluted}} = 1000 \frac{\text{cp}}{\mu \text{L}}$$

conversion factor = 5.1 / 7 = 0.729

unit = 
$$\frac{fg}{\mu L}$$

Conversion from copies/µL into E.coll equivalents:

$$C_{\text{undiluted}} = 1000 \frac{\text{cp}}{\mu \text{L}}$$

conversion factor = 1/7 = 0.143

unit = 
$$\frac{E. \text{ coli}}{\mu L}$$

C<sub>undiluted converted</sub>= 142.8 E. coli/µL

# Usage of conversion factor in analysis

To use conversion factor in analysis, make sure all needed samples have conversion factor and unit filled accordingly (described in section "Defining samples and controls").

**Note**: If the selected wells for analysis exhibit different defined conversion units, or a mixture of converted and non-converted wells is present, no converted data will be analyzed and displayed by the software.

Note: The conversion function is only available for samples, not for controls nor non template controls.

# **Results visualization**

#### 1. List View

To display converted results on list view user needs to select wells for analysis exhibiting an identical conversion factor unit and enable checkbox Use conversion factor. Otherwise checkbox is disabled and following information is presented on tooltip:

Configurator to obtain an identical conversion unit for all selected wells.	fc	o obtain converted results, select wells or analysis exhibiting an identical onversion factor unit, or adjust the onversion factor unit in the Plate	
		5	

When all selected wells for analysis exhibit identical conversion unit, the converted result concentration is displayed in addition the default sample result concentration (copies/µL)

When all parameters were filled correctly, Concentration column is divided in following way:

O dPCR reaction has 3 sub-columns:

- dPCR reaction concentration (cp/µL)
- Converted dPCR concentration (custom unit)
- CI (95%)

O If dilution factor was applied, then Undiluted sample is additionally presented with following columns:

- Undiluted concentration (cp/µL)
- Converted undiluted concentration (custom unit)

When user enables the option to show mean values for replicates, columns: mean concentration and standard deviation (SD) are additionally presented.

1														
	Sample/NTC/Control	Reaction Mix	Name	Channel IC	Control	cp	dPCR reaction µL cp/ml	Conc. <sup>1)</sup> CI (95%)	Undiluter cp/µL	i sample cp/mL	Valid	Partitions Positive	Negative	Thresh
	Conc. foctor: 3 Template volume: 5 µL Conv. foctor: 2 Conv. unit: cp/mL	rMix3 Total volume: 400 µL	<ul><li>Green</li><li>Yellow</li></ul>	-	-	676 682		5.5% 5.5%	1.62×10 <sup>5</sup> 1.63×10 <sup>5</sup>	3.24 x 10 <sup>5</sup> 3.27 x 10 <sup>5</sup>	6217 6217	1275 1285	4942 4932	55.
	Conc. foctor: 3 Templote volume: 5 µL Conv. foctor: 2 Conv. unit: cplmL	f rMix3 Total volume: 400 µL	<ul> <li>Green</li> <li>Yellow</li> </ul>	•	-	495 459		5.6%	1.18×10 <sup>5</sup> 1.1×10 <sup>5</sup>	2.37 x 10 <sup>5</sup> 2.2 x 10 <sup>5</sup>	7893 7893	1221 1140	6672 6753	36. 9.1
	Conc. factor: 3 Template volume: 5 µL Conv. factor: 2 Conv. unit: cp/mL	Total volume: 400 µL	<ul><li>Green</li><li>Yellow</li></ul>	-		676 682		5.5%	1.62 × 10 <sup>5</sup> 1.63 × 10 <sup>5</sup>	3.24 × 10 <sup>5</sup> 3.27 × 10 <sup>5</sup>	6217 6217	1275 1285	4942 4932	55.4 63.1
	Conv. factor: 2 Conv. factor: 2 Conv. unit: cp/mL	Total volume: 400 µL	<ul><li>Green</li><li>Yellow</li></ul>	-	e a	676 682		5.5%	54086.3 54563.7	$1.08 \times 10^{5}$ $1.09 \times 10^{5}$	6217 6217	1275 1285	4942 4932	55. 63.
	GZ Sample2 Template volume: 5 µL Conv. factor: 2 Conv. unit: cplmL	Total volume: 400 µL	<ul> <li>Green</li> <li>Yellow</li> </ul>	-		495 459		5.6%	39603.0 36759.3	79205.9 73518.6	7893 7893	1221 1140	6672 6753	36: 9:
	OZ Sample2 Template volume: 5 µL. Conv. factor: 2 Conv. unit: cplmL.	rMix3 Total volume: 400 μL	<ul><li>Green</li><li>Yellow</li></ul>		-	676 682		5.5%	54086.3 54563.7	$1.08 \times 10^5$ $1.09 \times 10^5$	6217 6217	1275 1285	4942 4932	55.

Note: Sample name and assigned reaction mix must be identical to enable the replication calculation option.

1) Presented results do not include the Volume Precision Factor

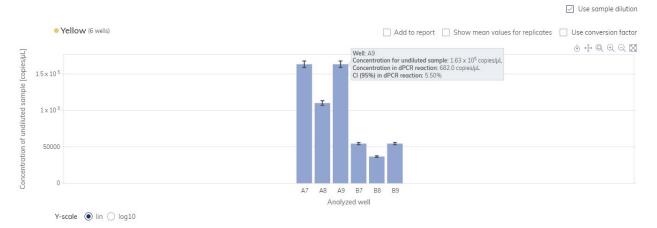
# 2. Heatmap

To display converted result concentration, user needs to enable checkbox Use conversion factor. Results are displayed in custom unit. In addition, the result presentation of both diluted and converted concentration results can be selected by use of Use sample dilution and Use conversion factor.

	• Green (6 we	ills)				Add to report	Show mea	n values for rep	olicates 🗹 U	se conversion fac	tor Conce	entration P	Partitions
	1	2	3	4	5	6	7	8	9	10	11	12	
A	-	-		- - -			3.24 x 10 <sup>5</sup> 1352.2 5.5%	2.37 x 10 <sup>5</sup> 990.1 5.6%	3.24 x 10 <sup>5</sup> 1352.2 5.5%	Concentration in	dPCR reaction:	ole: 3.24 x 10 <sup>5</sup> cp/mL 1352.2 cp/mL	cp/mL CI (95%) 1 x 10 <sup>6</sup>
В							1.08 x 10 <sup>5</sup> 1352.2 5.5%	79205.9 990.1 5.6%	1.08 x 10 <sup>5</sup> 1352.2 5.5%	CI (95%) in dPCI	R reaction: 5.5%	3	
C	-						-					5. 5	8 × 10 <sup>5</sup>
D												÷	6 x 10 <sup>5</sup>
E	-												
F	-											* 2	4 × 10 <sup>5</sup>
												5	
G												÷	2 x 10 <sup>5</sup>
н	-	-	-	-	-	-	-	-	-	-	-	-	0

### 3. Concentration diagram

On the concentration diagram, user needs to check the same checkbox to display converted concentration that also can be combined with dilution factor.



**Note**: Results visualization for all second-level analysis (Mutation Detection, Genome Editing, Copy Number Variation and Gene Expression), works the same as for the Absolute Quantification.

# Hyperwells

To achieve higher accuracy, multiple wells can be grouped together and analyzed as a single well. To define a hyperwell, select multiple wells with the same reaction mix and same sample name.



By clicking on **Group as hyperwells**, the software automatically groups all selected samples exhibiting the identical reaction mix and sample to hyperwells. User can get the same result by right-clicking and selecting **Group as hyperwell** from the context menu for previous selected wells.

	1		2	3
А	01		01	01
В	02		02	02
С	01		02	03
D	01		Group as hype	
E	-		Ungroup hype	rwells
F	<u>_</u>			<u>_</u>
G	NTC		NTC	
н	NTC			
	Select all	Unselect all	Group as hyperwells	Ungroup hyperwells
	1		2	3
А	1		2	3
A B				
	01			01
В				
B C	01			
B C D				
B C D E				
B C D F				
B C D F G		Unselect all		

To ungroup the hyperwell, select the hyperwell and click **Ungroup hyperwell** from the menu below or from the context menu.

For the analysis, hyperwells are treated as a single well but with a larger number of partitions. This may be helpful for rare event detection if the sample volume to be analyzed exceeds the volume that can be loaded into a single well. Results from all wells coupled into a hyperwell will be aggregated and presented as a result from a single well.

Details about CI calculation and concentration determination in hyperwells are described in the *QlAcuity User Manual Extension: QlAcuity Application Guide* available at **www.qiagen.com**.

Hyperwells can be selected for Absolute Quantification, Mutation Detection, and Genome Editing, Copy Number Variation, and Gene Expression analysis.

# Using hyperwells in copy number variation and gene expression analysis

1. Select reference sample from the drop-down list.

Reference sample *		
Select sample from the list 🔹		
Reference sample *	Copies/genome *	
01 sample_0101 ▼		(i)
Target of interest *		
Select target from the list	•	(i)
Reference selection *		
Select target of interest first	<b>.</b>	(i)
Reference target(s) *		
Select at least one target from the list	•	(i)

2. Then, enter the number of copies/genome. You can choose the value between 1 and 99.

Select imaging step		
© 1 © 2		
Reference sample *	Copies/genome	e *
01 sample_0101	2	Reference selection defines
Target of interest *		wells, hyperwells that have the same sample ID for the
mutant_A (● Yellow)		selected reference sample. Select one that you would
Reference selection *		like to analyze.
Select reference		<b>(</b> )
Reference target(s) *		
wildtype_1 (  Green)	•	<b>·</b> (i)
Show results		

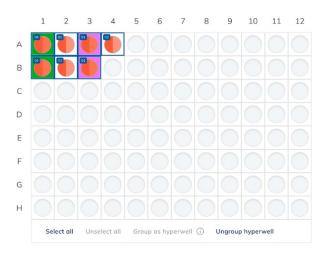
k

3. Select target of interest from the drop-down list.

Reference sample *	Copies/genome *	
01 sample_0101 ▼	2	(j
Target of interest *		
mutant_A (• Yellow)	•	(j
Reference selection *		
Select reference	•	(i)
Reference target(s) *		
wildtype_1 (  Green)	•	(i)

- 4. Reference selection is now unavailable because you have not selected the wells/hyperwells with the same sample ID for the chosen reference sample.
- 5. Click on the reference target drop-down list, and select one or more targets.
- 6. Click the show results button to get results.

Below you can find the example when the reference selection is available. In this case, well A2 and hyperwell (A3, B3) have the same sample ID for the selected reference sample.



1. First select reference sample. In this case, the user has selected sample ID 01 "patient 01".

Reference sample*		
o1 patient 01	•	(

2. Enter the copies/genome. You can choose the value between 1 to 99. In this case, the user enters "10".

Reference sample*		Copies / genome*		
💶 patient 01	•	(i)	10	í

3. Then, select the target of interest. In the example below, the user has chosen SARS-COV-2 with channel Green.



4. The reference selection is available. From the drop-down list are two options: "01 HW2" (hyperwell with selected wells: A3, B3) or "non-hyperwell, all replicates".

In this case, the user has selected "01 HW2".

Reference selection*	
01 HW2	•

5. Next, select reference target(s).

Here, the user has chosen ERBB2 with channel Yellow.

Reference target(	5)*		
ERBB2	Yellow	•	i

6. If all fields have been selected, you can click the **Show results** button.

# **Multiple imaging steps**

If the plate was configured with multiple imaging steps, you can select the one used for analysis.

To select the imaging step, click one of the available boxes indicated by this icon: (Interpretent). The channels that were activated in the selected imaging step are shown below the imaging step buttons, along with the duration and gain.

**Important**: When switching imaging steps, the application will ask to ungroup existing hyperwells. All wells linked as hyperwells will be ungrouped as individual wells.

**Note**: If an imaging step failed during the run or images are of low quality, a message is shown by moving the mouse over the camera icon to indicate that the results might be incorrect. Furthermore, error messages are indicated with a red box around the image step icon, warnings with a yellow box.

Note: If the images are of good quality, but not all the wells have been filled, the following error appears.



#### **Diagram options**

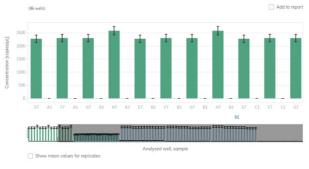
There are several tools related to the diagrams and charts that enable you to adjust the view and download the chart you want to view. To access the tools, point to a diagram. Table 16 shows the toolbar buttons and their corresponding functions.

Table 16. Diagram toolbar buttons		
Download plot	Φ	Downloads the plot as an SVG or PNG file
Pan	÷	Changes the perspective of the graph Moves along the x-axis, y-axis, or both
Zoom	Q	Enables you to select a part of the diagram to zoom into To reset the zoom, double-click the diagram.
Zoom in	÷	Zooms in the diagram To reset the zoom, double-click the diagram.
Zoom out	Q	Zooms out the diagram To reset the zoom, double-click the diagram.
Reset axes	$\boxtimes$	Resets the axes after the view is panned
Box select		Enables you to select a part of the diagram
Polygon partitions assignments	$\rho$	Available only on 2D Scatterplot: Enables you to select a freehand part of diagram

Note: Each diagram type contains a different set of toolbar buttons.

#### **Range sliders**

If more wells are selected for the analysis than fit on a chart, some charts such as concentration diagrams or point diagrams, offer the additional option of a range slider. This tool lets you view the data that does not fit on the diagram. You can also adjust the range of data that is shown to see more information at the same time.





The highlighted area of the slider shows the portion of the chart that is currently displayed. The gray part of the slider is a preview of the rest of the chart.

To view another part of a diagram, click the highlighted area of the slider and drag to the part that you want to view.

To adjust the range of the displayed data, click one of the handlebars on the left or right side of the highlighted area and drag until you reach your preferred range.

# 7.7.12 Absolute quantification

The Absolute Quantification tab is the first tab in the Analysis environment. After selecting the wells to be analyzed, you can view lists, signal maps, heatmaps, histograms, 1D scatterplots, 2D scatterplots, and concentration diagrams in this tab.

The total number of copies of the target molecule in all valid partitions of a well is calculated by multiplying the copies of the target molecule per partition with the number of valid partitions. We use an intermediary quantity,  $\lambda$ , interpreted as average number of target molecules in a single partition.

The estimation of  $\lambda$  is probabilistic in its nature and the uncertainty of  $\lambda$  is described by the normal distribution centered around the following mean  $\hat{\lambda}$ 

 $\lambda = -ln\left(\frac{\text{Number of valid partitions} - \text{Number of positive partitions}}{\text{Number of valid partitions}}\right)$ 

The 95 % confidence interval of this distribution is a range given by

$$CI_{low} = \lambda_{low} = -\ln\left(1 - p + 1.96 \cdot \sqrt{\frac{p \cdot (1 - p)}{\text{Number of valid partitions}}}\right)$$
$$CI_{high} = \lambda_{high} = -\ln\left(1 - p - 1.96 \cdot \sqrt{\frac{p \cdot (1 - p)}{\text{Number of valid partitions}}}\right)$$

Where

 $p = \frac{\text{Number of positive partitions}}{\text{Number of valid partitions}}$ 

#### Example:

For simplicity, the assumption is that we have 8500 total partitions with 8000 partitions that are valid and from those 4000 partitions are positive. The estimated number of copies of the target molecule in a partition is

$$\lambda = -\ln\left(\frac{8000 - 4000}{8000}\right) = 0.6931471805599450...$$

By using the formula for the Standard Error of  $\hat{\lambda}$  the uncertainty can be estimated:

$$CI_{low} = \lambda_{low} = -\ln\left(0.5 + 1.96 \times \sqrt{\frac{0.5 \times 0.5}{8000}}\right) = 0.67147036342047...$$

$$CI_{high} = \lambda_{high} = -\ln\left(0.5 - 1.96 \times \sqrt{\frac{0.5 \times 0.5}{8000}}\right) = 0.71530431303236...$$

The CI range is equal to CI<sub>hiah</sub> - CI<sub>low</sub> = 0.0438... This range is used to determine how many digits of the result are significant.

The result is based on detecting 4000 positive partitions out of 8000 total valid, the  $\lambda$  parameter is distributed with around a value  $\lambda = 0.693$  and there is 95% certainty that the true value lays between  $\lambda \in 0.671...0.715$ . This equals to a CI range of 6.32% compared to mean  $\lambda$  at 0.693...

Estimation of number of copies of the target molecule in the whole well:

8500 × (0.671...0.693...0.715) = (5707...5892...6080)

#### Absolute quantification – copies per microliter

Based on the known number of copies of the target molecule per partition ( $\lambda$ ) and the partition volume, the copies per microliter can be calculated using the tripartite calculation.

$$\Lambda_{volume} = \frac{\lambda}{V [\mu L]}$$

Example:

The number of copies of the target molecule is  $\lambda = 0.693$ .

The estimated partition volume is V = 0.34 nL.

The copies per microliter is:

$$\lambda_{\text{volume}} = \frac{0.693}{0.34} \times 1000 = 2038 \text{ copies/}\mu l$$

The 2038 copies/ $\mu$ L is the concentration, which is the standard readout in the dPCR results. To calculate the copies of the target molecule in the reaction volume, you multiply by the input reaction volume. In case the input reaction volume is 12  $\mu$ L, the copy number in the input reaction is 2038 x 12 = 24,456 copies.

# **Replicates**

Replicates are analyzed as separate wells but in addition the mean concentration value and the CI value of the mean concentration are provided on demand.

On the right side above the table there is a checkbox, which allows the user to show mean values for replicates in addition. By default, the button is unchecked and results are displayed without mean values. When the button is checked, the list still shows independent rows for each selected well, but replicates are grouped together. Replicates from the same group are next to each other in the list view.

										H			1		
	Sample/NTC/Control	Reaction Mix	C Name	ihannel IC	Control	Conc. cp/µL	CI (95%)	Mean conc. cp/µL	CI (95%)	SD	CV%	Valid	Partitions Positive	Negative	Threshold
A1	01 Sample 1	RM1	• Yellow	-		472.2	2.3%	485.1	9.0%	17.54	3.62%	25179	7564	17615	50.36
A3	01 Sample 1	RM1	Yellow	-	-	505.1	2.2%	485.1	9.0%	17.54	3.62%	24994	7870	17124	39.84
B1	01 Sample 1	RM1	• Yellow	a.	-	478.1	2.3%	485.1	9.0%	17.54	3.62%	24866	7483	17383	52.28

Add to report Show mean values for replicates Add to CSV.

Example screenshot taken from the Suite showing results for replicates with three wells: A1, A3, and B1.

#### Mean concentration

Mean concentration for replicates is calculated as a weighted average for concentrations for individual replicates. Weights are the well-specific volume of a single partition within a well, which can calculated as a volume of the whole well divided by the total number of partitions.

Formula for mean concentration (cp per µL)) of 2 replicates = 
$$\frac{(c(1) \times v(1) + c(2) \times v(2))}{(v(1) + v(2))}$$

Example for mean concentration:

$$(cp \ per \ \mu L) of \ 2 \ replicates = \frac{(472.2 \times 0.757 + 505.1 \times 0.749 + 478.1 \times 0.749)}{0.757 + 0.749 + 0.749 + 0.749} = 485.09 \ cp/\mu L$$

CI (95%) – CI of mean concentration assumes that error between individual results has normal distribution.  $t_{n-1}$  is defined as critical value of Student's t distribution for 95% and number of degrees of freedom equal number of replicates minus 1.

Cl for replicates = mean weighted by partition volume  $\pm t_{n-1} \times \frac{\text{Standard deviation of the replicate set}}{\sqrt{n}}$ 

*n* is the number of replicates, three in our example. The critical value for the appropriate t distribution is  $t_{n-1} = t_2 = 4.303$ . The factor  $\frac{t_{n-1}}{\sqrt{n}}$  can be seen as a factor by which the standard error for the replicates is larger than the standard deviation of the concentrations in the observed set of replicates. The factor is fixed for a given number of replicates. In this example, with three replicates, the factor is  $\frac{t_{n-1}}{\sqrt{n}} = \frac{4.303}{1.7320508} = 2.48434$ . We calculate the standard deviation of the replicate set using the formula for sample:

Standard deviation of the replicate set = 
$$\sqrt{\frac{\sum (c_i - \bar{c})^2}{n \cdot 1}}$$

#### **Standard deviation**

Example for the standard deviation = 
$$\sqrt{\frac{(472.2 - 485.09)^2 + (505.1 - 485.09)^2 + (478.1 - 485.09)^2}{3 - 1}} = 17.5416$$

# **Coefficient of variation**

Coefficient of variance is a ratio of Standard deviation to Mean concentration for replicates, expressed in %:

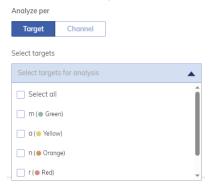
Formula for coefficient of variation of 2 replicates = 
$$\frac{\text{standard deviation}}{\text{mean concentration}} 100\%$$
  
Example for coefficient of variation of 2 replicates= $\frac{17.5416}{485.0876} 100\% = 3.616\%$ 

## Setting up an absolute quantification analysis

1. Click the applicable wells in the plate layout. For more information, refer to "Selecting wells for analysis".

	1	2	5
А		01	
В	02	02	
С	01	02	03
D		02	
Ε	2	2	<b>e</b>
F	2	٠	٠
G	NTC	NTC	03
Н	NTC		
	Select all Unselect all	Group as hyperwells Ung	group hyperwells

- 2. To select the analysis type, click **Target** or **Channel**. If there are no reaction mixes available on the plate, the **Target** button is disabled.
- 3. To analyze the plate by targets, select the targets from the **Select Targets** list. You can select one or more targets from the list. To select all targets, click **Select all**.

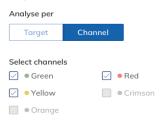


4. Select Horizontal or Vertical wells results presentation.

Wells results presentation (i) → Horizontal ↓ Vertical

5. Click **Show results** to view the results of the analysis.

6. To analyze the plate by channels, check the boxes of the corresponding channel color to select the relevant channels. If images are not taken for a channel, the channel becomes disabled.



- 7. Select Horizontal or Vertical wells results presentation.
- 8. Click **Show results** to view the results of the analysis.
- 9. The results are divided into several tabs. To view the contents of the tab, click the tab title.

Note: For the result analysis at least one well and a target or channel must be selected.

# List tab for absolute quantification

The List tab contains a table with an overview of the analyzed wells. The following columns are available in the table:

- Well ID Like A1, B2, when gradient cycling was selected, there is also temperature in the well (temperature range instead of single one, if hyperwells were selected)
- Sample/NTC/Control This column shows the sample, NTC, or control name with its corresponding icon that identifies the sample or indicates whether the entry is an NTC or control.
- Reaction mix This column contains the icon and the name of the reaction mix.
- **Target** or **Channel** Depending on the settings defined when selecting a source, this column shows the target or channel names and its corresponding color.
- Conc. [copies/µL] This column shows the concentration assigned to each target or channel per well.
- CI (95%) This column shows the value of the confidence interval at a 95% confidence level for concentration.
  - O When checkbox "Show mean values for replicates" is checked, additional 3 columns are displayed:
    - Mean conc. [copies/µL] This column shows the mean concentration assigned to each target or channel per well for replicates.
    - CI (95%) This column shows the value of the confidence interval at a 95% confidence level for the mean concentration.
    - SD This column contains Standard Deviation of concentration for replicates .
    - CV% This column shows Coefficient of Variance in percentage of the concentration for replicates.

**Note**: Columns Conc., Cl (95%), and columns related to Mean conc. Cl will be additionally divided into several sub-columns, depending if dilution and/or conversion function (described in sections "Dilution calculation option" and "Conversion factor", accordingly) have been selected.

• Partitions (Valid, Positive, Negative) – This column shows the number of valid, positive, and negative partitions per well and the target or channel.

• Threshold – This column shows the current threshold. If polygon is used, then "variable" is displayed instead of threshold value.

Saturated signals are marked with a • symbol next to the concentration value in the list view. Furthermore, a dedicated information message is shown above the diagram. For more information regarding saturated signals, refer to "Image quality control" section.

-	The signal for channels 37, B9, B11, C1, C3, C5	s Green reached 5 C7 C9 C11 E	the saturation in v D1 D3 D5 D7 D9	vells A1, A3, A5, A7 D11, E1, E3, E5, E7	A9, A11, B1,	B3, B5, 3 F5 F7														
F	9, F11, G1, G3, G5, G Try re-imaging the plat	7, G9, G11, H1, I	H3, H5, H7, H9, H1	1.																
	ity re-intuging the pit	te with reduced	exposure une una	guin settings to hx	uns issue.															
	* Presented results d	lo not include th	ne Volume Precisior	n Factor										Add	to repo	rt 🗌 Show	mean values for	replicates	🕒 Expo	rt to CSV.
	Sample/NTC/Control		Reaction Mix			Target					Conc. *	CI		Partitions					Threshold	
								IC	Control typ	pe [	[copies/µL]	(95%	5)	valid		positive	negative			
	01 Sample1		o rMix1			m		-	200		<b>9</b> e	76.0	5.5%		6237		1279	4958		55
	01 Sample1		o rMix1									93.9	5.6%		7858		1213	6645		36
	Un Sumplex		- Innova			m						00.0	5.010		7050		46.4.7	0040		
	01 Sample1		o rMix1			m		-			0 6	76.0	5.5%		6237		1279	4958		55
	to plate configurator	Heatmap	Histogram	1D Scatterplot	2D Sco	atterplot	Concentr	ation diag	ram							C	)/70 items selecte	d 🔺	d Cre	ate repoi
ist	Signalmap The signal for channels	Heatmap s Green reached	d the saturation in v	vells A1, A3, A5, A	, A9, A11, B1	, 83, 85,		ation diag	ram							C	I/70 items selecte	d 🔺	4 Cre	ate repo
st T B F	Signalmap	Heatmap s Green reached 5, C7, C9, C11, 1 7, G9, G11, H1,	d the saturation in v D1, D3, D5, D7, D9, H3, H5, H7, H9, H1	velis A1, A3, A5, A D11, E1, E3, E5, E7 1.	, A9, A11, B1 , E9, E11, F1,	, 83, 85,		ation diag	ram							c	)/70 items selecte	d 🔺	_ Cre	ate repor
T B F T	Signalmap The signal for channels 37, B9, B11, C1, C3, C1 9, F11, G1, G3, G5, G7	Heatmap s Green reached 5, C7, C9, C11, I 7, G9, G11, H1, te with reduced	d the saturation in v D1, D3, D5, D7, D9, H3, H5, H7, H9, H1 exposure time and	wells A1, A3, A5, A7 D11, E1, E3, E5, E7 1. I gain settings to fix	, A9, A11, B1 , E9, E11, F1,	, 83, 85,		ation diag	ram					Ad	ł to rep		//70 items selecte			
T B F T	Signalmap The signal for channel 37, B9, B11, C1, C3, C1 9, F11, C1, C3, C5, C7 Fy re-imaging the pla	Heatmap s Green reached 5, C7, C9, C11, 1 7, G9, G11, H1, te with reduced to not include th	d the saturation in v D1, D3, D5, D7, D9, H3, H5, H7, H9, H1 exposure time and	wells A1, A3, A5, A7 D11, E1, E3, E5, E7 1. I gain settings to fix	, A9, A11, B1 E9, E11, F1, this issue.	, 83, 85,		Conc.* [copies/µL	CI		Alean conc.	CI (35%)	SD	☐ Ad CV%	1				⊡- Exp	
T F T	Signalmap The signal for channel 37, B9, B11, C1, C3, C1 39, F11, G1, G3, G5, G7 fry re-imaging the plar *Presented results d	Heatmap s Green reached 5, C7, C9, C11, 17, 7, G9, G11, H1, Ite with reduced Jo not include th Rea	d the saturation in 1 D1, D3, D5, D7, D9, H3, H5, H7, H9, H1 I exposure time and ne Volume Precision	wells A1, A3, A5, A D11, E1, E3, E5, E7 1. I gain settings to fix n Factor	, A9, A11, B1 E9, E11, F1, this issue.	, B3, B5, F3, F5, F	r,	Conc.*	) (95%		copies/µL]			CV%	1	ort 🕑 Shov	w mean values fo	r replicates negative	⊡- Exp	ate repor
T F T	Signalmap The signal for channels 37, 89, 811, Cl. (3, Cl. 9, F11, Gl. (3, GS, G) Fyr re-imaging the plan * Presented results d Sample(NTC/Control	Heatmap s Green reacheds 5, C7, C9, C11, I1, 5, C7, C9, C11, I1, 7, C1, C1, C1, 7, C1, C1, C1, C1, 7, C1, C1, C1, C1, C1, C1, C1, C1, C1, C1	d the saturation in v D1, D3, D5, D7, D9, H J3, H5, H7, H9, H3, H5, H7, H9, H1 exposure time and ne Volume Precision ction Mix	velis A1, A3, A5, A7 D11, E1, E3, E5, E7 I gain settings to fix I Factor	, A9, A11, B1 E9, E11, F1, this issue.	, B3, B5, F3, F5, F	r,	Conc.* [copies/µL	CI (95% 676.0	i) [c	copies/µL]	(95%)		CV%	1	ort 🕑 Shov Partitions ralid	v mean volues fo	r replicates	⊡• Exp Th	ort to CSV

 $\leftarrow$  Back to plate configurator

0/70 items selected 🔺

#### **Export to CSV**

Besides displaying the table with results, there is additional option in List tab, to export results of analysis to CSV file that can be saved on hard drive.

st Signalma	Heatmap	Histogram	1D Scatterplot	2D Scatterplot	Concentration dia	gram						
G3, H2.			rells A1, A3, B2, C1, C gain settings to fix thi						Add to report	Show mean vo	lues for replicates	Export to CSV
Sample/NTC/Cor	trol	Reaction Mix			Channel		Conc			Partitions		Current results
				Name	IC	Control	cp	μL (95%)	Valid	Positive	Negative	Multiple occupancy
				Green	1.00		676	1 5.5%	6217	1275	4942	RFU values
01 Sample1		🕐 rMix1		Yellow		-	682	0 5.5%	6217	1285	4932	
		-		Orange	620		456	8 6.6%	6217	893	5324	RFU values (comp
				Red	151			o -	6217	0	6217	24.
				Crimson	100			0 -	6217	0	6217	15.
				Green			495	0 5.6%	7893	1221	6672	36.

#### **Current results**

If you want to export current results of analysis, follow the instruction below.

- 1. Select wells that you want to get results for.
- 2. Choose if you want to analyze per Target or per Channel by clicking proper tab, and select targets or channels you are interested in.
- 3. Select Horizontal or Vertical wells results presentation.
- 4. Click on the Show results button.
- 5. In the List tab, above the table, on the right-hand side you can see the Export to CSV ... option.
- 6. Click on the Export to CSV option and select the Current results option.
- 7. Remember that data in CSV reflects data from List View are structured as follows:
  - O Plate name name of the plate
  - O Plate ID unique identifier of the plate
  - O Plate type type of the plate
  - O Well identifier of well
  - O Hypwerwell identifier of hyperwell
  - O Sample/NTC/Control name of Sample/NTC/Control
  - O Type Type (Sample/Control/Non Template Control)
  - O Reaction Mix name of reaction mix
  - O Channel (name) channel name or Target target name
  - O IC internal control if selected
  - O Conc. [cp/µL] (dPCR reaction) calculated concentration in dPCR reaction
  - O Conc. [unit] (dPCR reaction) converted concentration in dPCR reaction, in user-defined unit
  - O CI (95%) (dPCR reaction) confidence interval parameter in dPCR reaction

- O Conc. [cp/µL] (undiluted sample) calculated concentration in undiluted sample
- O Conc. [unit] (undiluted sample) converted concentration in undiluted sample and in user-defined unit
- O Mean conc. [cp/µL] (dPCR reaction) calculated mean concentration in dPCR reaction of replicates
- O Mean conc. [unit] (dPCR reaction) converted mean concentration in dPCR reaction in user-defined unit of replicates
- CI (95%) (dPCR reaction) confidence interval parameter for mean concentration in dPCR reaction in custom unit of replicates
- O Mean conc. [cp/µL] (undiluted sample) calculated mean concentration in undiluted sample
- Mean conc. [unit] (undiluted sample) converted mean concentration in undiluted sample and in custom unit for replicates
- O SD [cp/µL] (dPCR reaction) calculated standard deviation of concentration for replicates in dPCR reaction
- SD [ng/µL] (dPCR reaction) converted standard deviation of concentration for replicates in dPCR reaction in custom unit
- O SD [cp/µL] (undiluted sample) calculated standard deviation of concentration for replicates in undiluted sample
- SD [ng/µL] (undiluted sample) converted standard deviation of concentration for replicates in undiluted sample in userdefined unit
- O CV% calculated coefficient of variance of concentration for replicates
- O Partitions (Valid) number of valid partitions
- O Partitions (Positive) number of positive partitions
- O Partitions (Negative) number of negative partitions
- O Threshold value of threshold
- O Volume per well [µL] cycled volume per well, includes VPF if applied
- O Temperature gradient [°C] temperature in well (range for hyperwells) if gradient cycling used
- O Concentration factor value of concentration factor given by user during sample creation
- O Template volume [µL] value of template volume given by user during sample creation
- O Total volume [µL] value of total volume given by user during reaction mix creation
- O Conversion factor value of conversion factor given by user during sample creation
- O Conversion unit conversion factor's unit given by user during sample creation

# **Multiple occupancy**

If you want to export a number of multiple occupancies for multiplex reaction, follow the instructions below.

- 1. Select wells that you want to get results for.
- 2. Choose if you want to analyze per target or per channel by clicking proper tab, and select targets or channels you are interested in.
- 3. Select Horizontal or Vertical wells results presentation.
- 4. Click on the **Show results** button.
- 5. In the List tab, above the table, on the right-hand side, you can see the **Export to CSV...** option.
- 6. Click on the Export to CSV option and select the Multiple occupancy option.

- 7. Data in CSV are structured as follows:
  - O Well identifier of well
  - O Plate name name of the plate
  - O Plate ID unique identifier of the plate
  - O Plate type type of the plate
  - O Hyperwell identifier of hyperwell if wells were grouped
  - O Reaction Mix name name of reaction mix
  - O Sample name name of sample
  - O Target names name of targets in reaction mix
  - O Categories names of channels associated with targets in reaction mix
  - O Group identifier of a specific combination of channels, represented as a sequence of either positive (+) or negative (-) symbols for each channel
  - O Valid partitions total number of valid partitions in a well
  - O Volume per well [µL] cycled volume per well (VPF file dependent)
  - O Count categories number of valid partitions in a certain group
  - O Count random the theoretical number of partition being positive in all selected channels ("++...+") in the well that statistically are related to random filling of molecules from groups not creating a signal in all selected channels ("++...+") but do not containing target molecules which are fully linked and thereby would create a signal in all selected channels anyway. For example, for fully linked target molecules, the count random value should therefore be rather small compared to the overall number of full positive partition ("++...+") and for none linked targets rather as many as the observed amount of full positive partition ("++...+") count
  - O Random variation standard error of count random
  - O Lambda expected number of target molecules within a single partition per group
  - O Lambda error standard error of the Lambda
  - O Conc. Per group [cp/µL] expected number of target molecules per microliter per group
  - O Conc. Per group error standard error of Conc. Per group [cp/µL]
  - O Concentration factor value of concentration factor defined during sample creation
  - O Template volume [µL] value of sample template volume defined during sample creation
  - O Total volume [µL] value of total reaction mix volume per well defined during reaction mix creation
  - Undiluted Conc. Per group [cp/µL] value of concentration of certain group in undiluted sample taking concentration factor into account, if defined
  - O Undiluted Conc. Per group [cp/µL] error standard error of Undiluted Conc. Per group [cp/µL]
  - O Conversion factor value of conversion factor defined during sample creation
  - O Conversion factor unit conversion factor's unit defined during sample creation
  - Conv. Undiluted Conc. Per group converted value of concentration of certain group, in defined unit in undiluted sample taking concentration & conversion factor into account, if defined
  - O Conv. Undiluted Conc. Per group error standard error of the Conv. Undiluted Conc. Per group
  - % intact % ratio of the concentration of target molecules for full positive group divided by concentration of all molecules from all groups
  - O % intact error standard error of %intact
  - O Mean Random mean value for Count random parameter for replicates
  - O Mean Lambda mean value for Lambda value for replicates

- O SE Mean Lambda standard error for Mean Lambda
- O Mean Clean Conc mean value for Conc. Per group value for replicates
- O SE Mean Clean Conc standard error for Mean Clean Conc
- O Mean % intact mean value for % intact value for replicates
- O SE Mean % intact- standard error for Mean % intact
- O Mean Undiluted Conc. mean value for above Undiluted Conc. Per group parameter for replicates
- O SE Mean Undiluted Conc. standard error for Mean Undiluted Conc.
- O Mean Conv. Undiluted Conc. mean value for Conv. Undiluted Conc. Per group parameter for replicates
- O SE Mean Conv. Undiluted Conc. standard error for Mean Conv. Undiluted Conc.

Note: To not duplicate the same data in CSV, same data in subsequent rows of one well are displayed only once.

## **RFU values**

If you want to export relative fluorescence units per partitions for selected wells, follow the instructions below.

- 1. Select wells that you want to get results for.
- 2. Click on the **Channels** tab, and select channels you are interested in.
- 3. Click on the **Show results** button.
- 4. In the List tab, above the table, on the right-hand side you can see the Export to CSV... option.
- 5. Click on the **Export to CSV** option and select the RFU values option.
- 6. Remember that data in CSV are structured as follows:
  - O Well identifier of well
  - O Sample identifier of sample
  - O Channel first letter of channel on which picture was taken
  - O Cycled volume (µL) well volume corrected by VPF
  - O Threshold threshold value
  - O Partition number by which a partition can be identified
  - Is Invalid code for invalidation reason (check mapping table code statuses, there can be a maximum 3 codes separated by a comma)

Status	Code
Poisson test – linear distribution issue Blistering (Poisson test)	1
Poisson test areas of too low/no positive partitions amplification)	2
Poisson test areas of too high positive partitions (Proportion test – over-amplification)	3 & 4
Reference partition not filled	5 & 9
Dust detected by different reasons	6, 7, 8
Artifacts founds	B & C

O IsPositive – information whenever a partition was marked as positive (1) or negative (0). For invalid partitions there is no information presented

O RFU - RFU values associated with partition. For invalid partitions there is no information present

7. Data will be exported to separate CSV files (one for each selected channel) and compressed into one zip file.

**Note**: Be informed that due to some corrections provided by analysis models, sometimes there might be changes when comparing IsPositive column values with information obtained by comparing RFU values to threshold.

# **RFU values (compact)**

This option is very similar to regular RFU report but redundant data in columns: Well, Sample, Channel, and Cycled volume in CSV file are removed to decrease the file size — same names or values in subsequent rows will only be shown once until the name of value has changed.

# Importing of exported CSV file to Microsoft Excel

To correctly import previously exported CSV into Microsoft Excel without any data loss, it is strongly recommended to use following option: from **Data** menu, select option **From Text/CSV**, then browse for correct file and click **Load** in newly opened window.

AutoSa	ave 💽 🕅 📙 🤌 🤇	€, <u>~</u>		Book1 - Exc	cel 🕐 No Label			ρs,	earch	
File	Home Insert Draw P	age Layout	Formulas Data	Review	View Automa	ate Help	<b>)</b>			
Get Data ~	From From Table/ Recent Text/CSV Web Range Sources	Existing Connections	Refresh Broperties All V Broperties	Connections	ل Stocks	Currencies	Geography		A ↓ Z A Z ↓ A Z Z ↓ Sort	Filte
	Get & Transform Data		Queries & Conne	ections		Data Types			5	ort &
3 4 5	From Text/CSV Import data from a text, comma-separated value or formatted text (space delimited)									

It is strongly recommended to check/adapt the column type for the result data to Decimal Number.

1 2 3 4 5 6 7 8 9 9 10 11	Type Sample Sample Sample Sample	Reaction Mix rMix1 rMix1	Channel (Name) GREEN	Channel (IC)	Channel (Control)	Conc. [cp/µL] (dPC	Ba Copy Remove	
2 3 4 5 6 7 8 9 9 10 11	Sample Sample Sample	rMix1		channel (ic)				CI (95%) (dPCR reaction)
3 4 5 6 7 8 9 10 11	Sample Sample					676.1	Remove Other Columns	5.5%
4 5 7 8 9 10 11	Sample		YELLOW			682.0	Duplicate Column	5.5%
5 6 7 8 9 10 11		rMix1	ORANGE	-	· ·		Add Column From Examples	6.6%
6 7 8 9 10 11		rMix1	RED	-		-	Add Column From Examples	0.0%
7 8 9 10 11				-		0	Remove Duplicates	· · · · · · · · · · · · · · · · · · ·
8 9 10 11	Sample	rMix1	CRIMSON			0	Remove Errors	5.6%
9 10 11	Sample	rMix1	GREEN			495.0	Change Type	Decimal Number
10	Sample	rMix1	YELLOW	-	-	459.5	Transform	Currency
11	Sample	rMix1	ORANGE			0		Whole Number
	Sample	rMix1	RED			579.6	🖕 Replace Values	
12	Sample	rMix1	CRIMSON			0	Replace Errors	Percentage
13	Sample	rMix1	GREEN			676.1	🌒 Create Data Type	Date/Time
14	Sample	rMix1	YELLOW	-	-	682.0		Date
15	Sample	rMix1	ORANGE			456.8	📙 Split Column —	Time
16	Sample	rMix1	RED			-	Group By	Date/Time/Time
17	Sample	rMix1	CRIMSON			0		Duration
18	Sample	rMix2	GREEN				Unpivot Columns	
19	Sample	rMix2	YELLOW			459.5	Unpivot Other Columns	V Text
20	Sample	rMix2	ORANGE			0	Unpivot Only Selected Columns	True/False
21	Sample	rMix2	RED			579.6	I Rename	Binary
22	Sample	rMix2	CRIMSON	-		0	Move	
23	Sample	rMix2	GREEN			676.1		Using Locale
24		rMix2	YELLOW			682.0	Drill Down	5.5%
25	Sample	TIVILLE	TELEOW	-	-	002.0		3.370
26	Sample Sample	rMix2	ORANGE		-	456.8	Add as New Query	6.6%

### Signalmap tab for absolute quantification

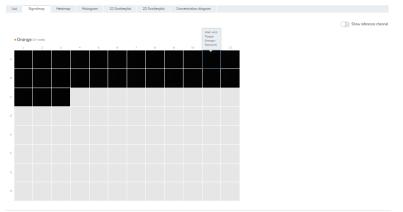
The Signalmap tab provides positive partitions for target channels and valid partitions for the reference channel of selected wells. For each channel included in target or channel selection, one signal map view is created. The signal map views are sorted by channel position in imaging ("Green", "Yellow", "Orange", "Red", "Crimson"), separated by a horizontal line.

With this view the user can visually check the influence of threshold settings on the partition distribution and consider the impact of artefacts that he might have discovered in the source image view.

Each signal map represents the plate layout for a selected channel where only the images of the selected wells are loaded. Remaining wells are displayed as gray squares. When the image of a well could not be calculated by the algorithm, a placeholder image is shown. On hovering the mouse over the well, the user is informed that the signal map for this well could not be created.

The title of a signal map shows the channel name and in case that more than one well is selected also the number of selected wells.

When the user hovers with the mouse over a well, a tooltip is shown informing about the label of the given well and, if defined, about the associated target. On hovering the well image, the image is highlighted and the cursor changes to the zoom icon.



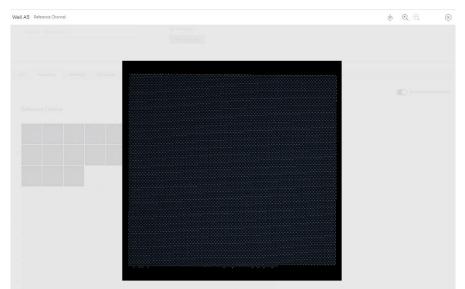


On mouse-click, a modal window opens containing the well image providing following tool options on top of the right side.

- Zoom In
- Zoom out
- Download signal map of this well as picture
- Close zooming window

The Zoom-In and Zoom-Out feature is also possible using the mouse wheel. On top of the left side, the well ID, channel name, and if defined the associated target name are shown.

The Software Suite provides a signal map view for the reference channel, which is hidden by default. To view the signal map for the reference channel in addition, click Show reference channel. The functionality of the signal map view for the reference channel is analog to the signal map views of the target channels. Valid partitions are marked and highlighted with blue dots whereas positive partitions of target channels are marked and highlighted with green dots.



Zoom window for a well image of the reference channel.

# Heatmap tab for absolute quantification

The Heatmap tab shows the concentration of the selected targets or channels in each well. The values of all selected wells are also displayed in this tab. Values for disabled wells are not displayed. One heatmap view is created for each selected target or channel. The heatmap views are sorted by channel position in imaging ("Green", "Yellow", "Orange", "Red", "Crimson"), separated by a horizontal line.

If the target or channel shown in a heatmap is not relevant to one or more wells, those wells do not have a value displayed and their background color is gray.

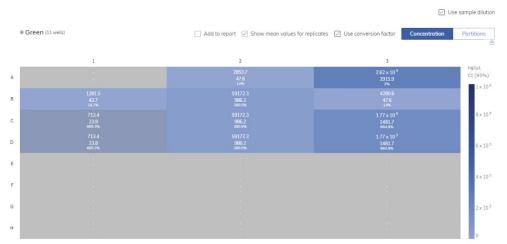
Move the pointer over a well getting further detailed information of the corresponding well.

To view an additional toolbar that enables downloading the plot, hold the pointer over the diagram

There are two views of each heatmap – the concentration view and the partitions view (see the following images). To switch between the views, click Concentration or Partitions. There are several additional options that user can select:

• Use sample dilution – as described in section "Dilution calculation option", enables calculations related to dilution factor. Results in undiluted sample is additionally presented on well tiles. Option is available both on concentration view and partition view.

- Use conversion factor enables conversion of results into unit given by user (described in section "Conversion factor"). Results in converted unit replace standard ones on well tiles. Option is only available in the concentration view (not supported in the partition view).
- Show mean values for replicates showing the mean concentration values for replicates in the concentration view (not supported in the partition view).



The concentration view for heatmap of a selected target (with selected mean values for replicates, conversion and dilution factors).



The partitions view for heatmap of a selected target

To add any of the heatmaps to the report, click **Add to report** next to the relevant diagram. For more information on reports, see section "Reports".

# Heatmap for hyperwells

	p (1 hyperwel) ⊕ Green	Add to report Show mean values for repli	cates Use conversion factor Concentration	Partitions
	1	2	3	
А	-			copies/µL CI (95%)
		10018.2		1 × 10 <sup>5</sup>
В	1	167.0 2%		
С		10018.2 167.0 2%		80000
D		10018 2 167.0 2%		60000
E				н.,
F	÷			40000
G				20000
н				0

# Histogram tab for absolute quantification

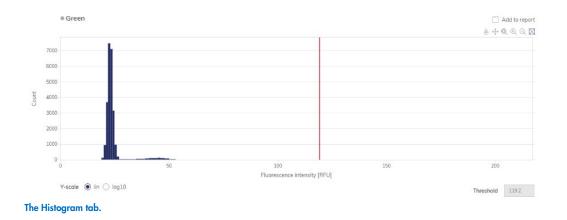
The Histogram tab displays graphs that visualize the fluorescence values of selected wells for the selected target or channel. One histogram view is created for each selected target or channel. The histograms are sorted by channel position in imaging ("Green", "Yellow", "Orange", "Red", "Crimson"), separated by a horizontal line.

Each histogram has two axes. The x-axis represents the relative fluorescence intensity. The y-axis represents the number of partitions having that fluorescence intensity. The values on the y-axis have two available scales that can be selected using one of the buttons located below each graph: lin for linear or log10 for logarithmic scale.

Furthermore, the user can change the range of the x-axis by modifying the upper value of the fluorescence intensity on the x-axis. The view of the histogram is adapted accordingly. Resetting the x-axis to the default range is provided by using the related Reset Axes icon of the tool bar.

To view an additional toolbar that enables actions related to the diagram, such as downloading the plot, zoom, and pan, hold the pointer over the diagram. For more details about the toolbar, refer to section "Diagram options".

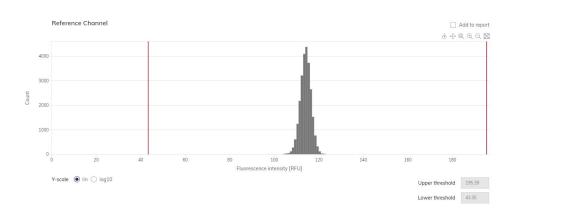
The **Threshold** field shows the threshold value of the fluorescence intensity that is used to distinguish between positive and negative calls. If only one source well is selected, the value of the threshold is shown in the Threshold field and on the graph as a red line. If multiple source wells are defined and their automatically calculated threshold values are different, a threshold value is initially not shown in the histogram.



To add any of the histograms to the report, click Add to report next to the relevant diagram. For more information on reports, see section "Reports".

# Reference channel on histogram

The Software Suite also provides a histogram for the reference channel, which is hidden by default. To view the histogram for the reference channel in addition, click Show reference channel. The title of this histogram indicates that the histogram is related to the reference channel.



### 1D Scatterplot tab for absolute quantification

The 1D Scatterplot tab shows one 1D Scatterplot view for each analyzed target or channel. If there are more than one scatterplot views, they are separated with a horizontal line. The 1D Scatterplot views are sorted by channel position in imaging ("Green", "Yellow", "Orange", "Red", "Crimson").

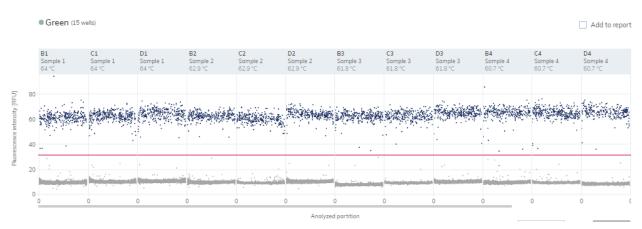
The title of a 1D Scatterplot view shows the related channel name including the dot channel color indicator, and if defined also the target name. If more than one well is selected also the number of wells is shown.

Thus, a 1D Scatterplot view has two axes. The x-axis represents the analyzed partitions, while the y-axis represents the relative fluorescence intensity of each partition.

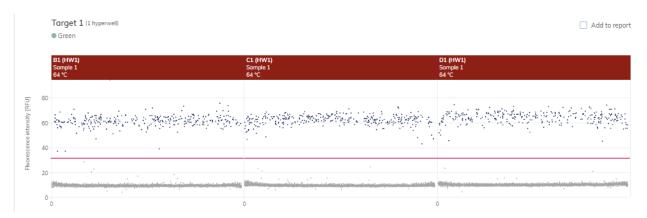
Show reference channel

A 1D Scatterplot view concentrates the diagrams for each selected well in a horizontal way separated by a vertical line (column indicator). For each well diagram, a header is shown indicating the well coordination on the plate, sample name assigned to that well, and temperature of this well if temperature gradient cycling was used. A red line represents the current threshold fluorescence intensity value (decimal value) that is used to distinguish between positive and negative partitions. Fluorescence values below the threshold are shown in gray, above the threshold in blue color.

The well diagrams are scaled according to the number of wells shown. If there are more than 12 selected wells, a horizontal scrollbar below the 1D Scatterplot is shown to the user to view the other wells.



Example of 1D Scatterplot with enabled temperature gradient.



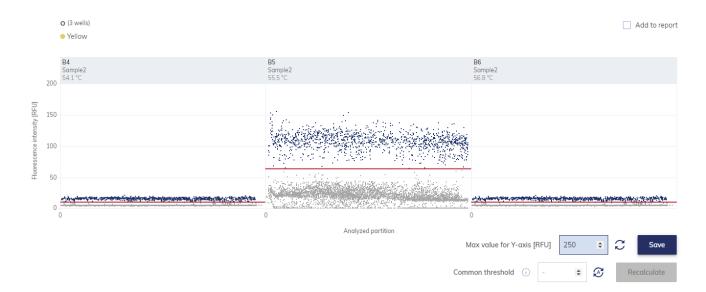
Example of 1D Scatterplot of hyperwell.

То	open	an	individual	plot,	click	on	the	appropriate	header	of the	1D	Scatterplot.	
	opon	0.11	mannaoan	pioi,	onon	~		appropriato	noadoi	01 1110	10	ocunorpron.	

The signal for channels Green re B7, B9, B11, C1, C3, C5, C7, C9,	Well B4	$\otimes$	
F9, F11, G1, G3, G5, G7, G9, G11 the source selection and go to th Try re-imaging the plate with re	O Vellow	Add to report	
	84 Somple2 9 54 1 °C	C	Show reference channel
© (3 wells) © Yellow B4 S541°C 100 100 80 60	Provide a state of the state of	8000	
	Autopee particular     Max value for Y-axis [RFU]     20.45     •       Threshold     Cancel	956 🔋 🗭 Recalculate	
$\leftarrow \; Back \; to \; plate \; configurator \;$		0/70 items selected	Create report

The user can change the range of the y-axis by adjusting the value in the field Max value for the y-axis (RFU) and clicking **Save**. For resetting the y-axis to the default range, press the **Back to default** button. The view of the diagram is adapted accordingly.

**Note**: For RFU values below 60 it is recommended to increase the exposure time of corresponding channel/s and for RFU values below 150 it is recommended to decrease the exposure time of corresponding channel/s.

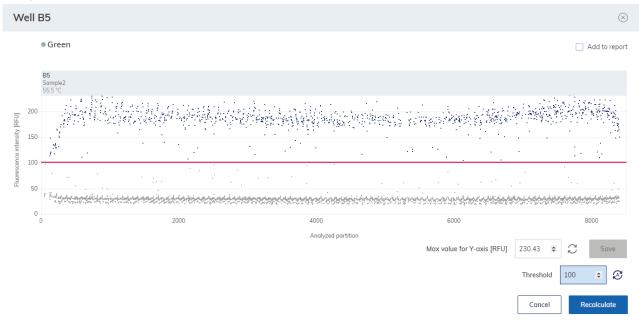


### Changing the threshold individually per well

- 1. To change the threshold individually per well, click on the appropriate header of the well in the 1D Scatterplot view. A window opens and the threshold can be changed by pointing over the chart, which triggers the appearance of a dotted line.
- 2. Once the dotted line is in the appropriate spot, click the chart. The line becomes solid, and the threshold value is updated and shown in the "Threshold" field.
- 3. To change the value again using this method, click the red line, and drag it to the appropriate spot. Alternatively, you can also directly edit the value in the "Threshold" field Use the **Auto-threshold** ( $\stackrel{\checkmark}{\Sigma}$ ) button to set the threshold to the value, which is calculated by the analysis algorithm.

Note: The Threshold field and the Auto-threshold (

4. Click **Recalculate** to trigger the re-analysis of data and to close the window. Click **Cancel** to close the window without any changes.

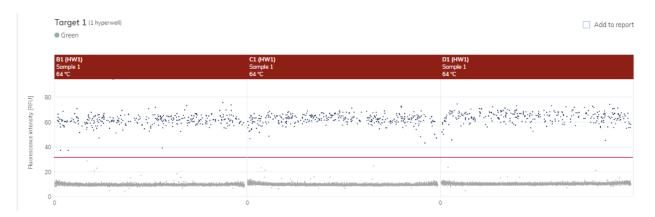


Note: To add a single well diagram to the report, click Add to report. For more information on reports, see "Reports".

# Changing the thresholds for all selected wells (Common threshold)

The 1D Scatterplot view provides an option to set a common threshold value for all associated wells, using the "Common threshold" input field. Click the **Recalculate** button to trigger the re-analysis of data.

Use the **Auto-threshold** button to reset the threshold to the values, which is calculated by the analysis algorithm for each well. Click the **Recalculate** button to trigger the re-analysis of data.



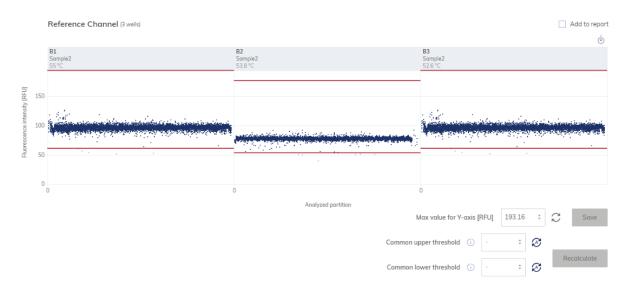
If you change thresholds and wants to leave the 1D Scatterplot view without triggering the **Recalculate** button a propriate warning message windows opens.

Cancel your	changes?	
		confirmed by clicking nt to continue and lose
	Stay on page	Yes, continue

To add any of the 1D Scatterplot views to the report, click **Add to report** next to the relevant view. For more information on reports, see "Reports".

### **Reference channel on 1D Scatterplot**

The Software Suite also provides a 1D Scatterplot view for the reference channel, which is hidden by default. To view the 1D Scatterplot for the reference channel in addition, click **Show reference channel**. The title of this 1D Scatterplot view indicates that the 1D Scatterplot is related to the reference channel. The graph for the reference channel provides the possibility to set a lower as well as an upper threshold to exclude partitions with too high/too low RFU. Setting the thresholds (individually per well or common lower and upper threshold for all selected wells) is analog to 1D Scatterplots for target channels. To apply the new threshold values for the analysis, click **Recalculate**. The 1D Scatterplot for the reference channel uses the same functions as the 1D Scatterplot views for non-reference channels.



#### 2D Scatterplot tab for absolute quantification

The 2D Scatterplot tab shows a 2D Scatterplot view, that displays the fluorescence intensity from two selected channels or targets, allowing for a comparison and evaluation of the fluorescence from two sources.

To create a 2D Scatterplot, assign targets or channels to the x-axis and y-axis using the drop-down menus. When two of the selected sources for analysis are assigned, the 2D Scatterplot view is displayed. The axes represent the value of fluorescence intensity. The ranges of the axis are aligned with the maximal values presented from 0 to maximal fluorescence intensity of selected channel measured. The user can change the range of the x-axis and the y-axis by modifying the max value of the fluorescence intensity on the x-axis and the y-axis. For this, the user adjusts the value in the field to Max value for the x-axis (RFU) or Max value for the y-axis (RFU) and press **Save**. Resetting the x-axis and the y-axis to the default range is provided by using the **Back to Default** buttons.

The Application also presents number of double positives (++) and double negatives (--), and number of partitions that are positives on one channel and negative on the other (+-, -+). To view updated results after changing threshold, click the **Recalculate** button.

To view an additional toolbar, that enables you to perform actions related to the 2D Scatterplot view, such as downloading the plot, hold the pointer over the diagram. For more details about the toolbar, refer to "Diagram options".

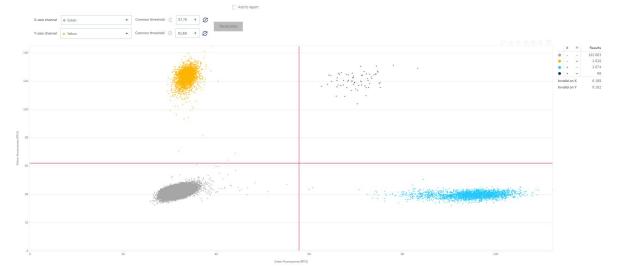
The "Common threshold" field for each axis shows the common threshold value for each selected well of the fluorescence intensity, which is used to distinguish between positive and negative partitions. If only one source well is selected, the values of the thresholds for the targets or channels on each axis are shown in the "Common threshold" fields and on the graph in the form of red lines. If multiple source wells are defined and their automatically calculated threshold values are different, a common threshold value is initially not shown.

#### Setting the common thresholds for all selected wells and each axis (channel)

The 2D Scatterplot view provides an option to set a common threshold value for the x-axis and y-axis for all associated wells. There are two ways to change the threshold. The first one involves pointing to the chart, which triggers the appearance of two perpendicular dotted lines. Once the dotted lines are in the appropriate spot, click the chart. The lines become solid, and the threshold value is updated, and shown in the "Threshold" field. To change the value again using this method, click one of the red lines, and drag it to the appropriate spot. If needed, repeat this step with the second line. In addition to moving the lines, you can also directly edit the value in the "Common threshold" field of the associated axis. Click the **Recalculate** button to trigger the re-analysis of data.

For each partition point the assignment to its group (++, +-, -+, or --) is derived from the threshold values. The partition number of each group is displayed on the top right, next to the diagram. The color of the point that represents the partition fluorescence measurement is assigned according to the group. A legend is shown on the left side below the 2D Scatterplot view:

- On the 2D Scatterplot, only valid partitions are shown.
- Dark blue: Partition is assigned for x-axis and y-axis channel as positive (++).
- Orange: Partition is assigned to x-axis channel as negative and for y-axis channel as positive (-+).
- Light blue: Partition is assigned to x-axis channel as positive and for y-axis channel as negative (+-).
- Gray: Partition is assigned for x-axis and y-axis channel as negative (--)
- The number of invalid partitions is shown in the legend at the right-hand side. Invalid partitions on X mean the number of invalid partitions assigned to the x-axis. Invalid partitions on Y mean the number of invalid partitions assigned to the y-axis.



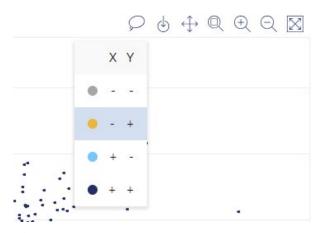
#### 2D Scatterplot view with 2 Common thresholds.

QIAcuity User Manual 11/2023

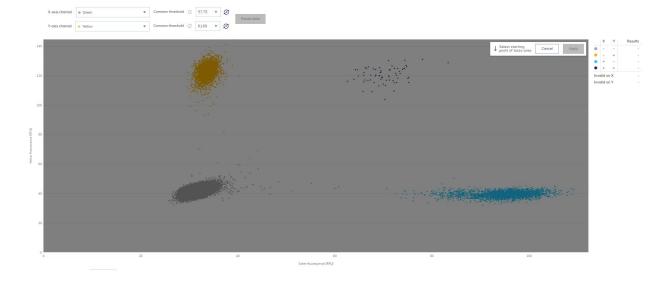
# Assigning partitions to a group using free hand (Polygon mode)

The user can select Polygon partitions measurement dots with a free-hand mode, so that he can use a more precise way to assign partitions to the group they should belong to. The polygon selection is available in menu above the diagram on hover.

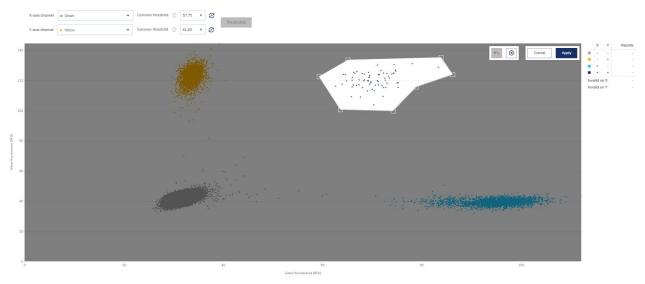
When the user clicks Polygon icon ( ♀) he can first select the group (++, +-, -+, or --) to which partitions should be assigned using the free hand mode.



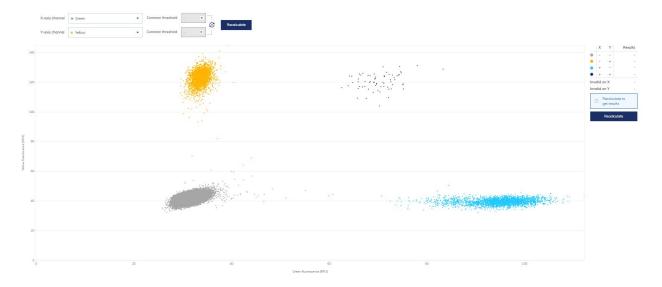
 After selecting the group, plot area become dimmed, legend is cleared, user can start drawing or exit polygon mode (click Cancel button).



User need to create polygon by placing its vertex on by one, until polygon become the closed area. After placing each vertex, there is possibility to undo last move (remove last vertex) using icon or totally clear the polygon using icon. Note that during drawing polygon lines cannot cross – in such case, dashed line become red and next vertex cannot be placed.



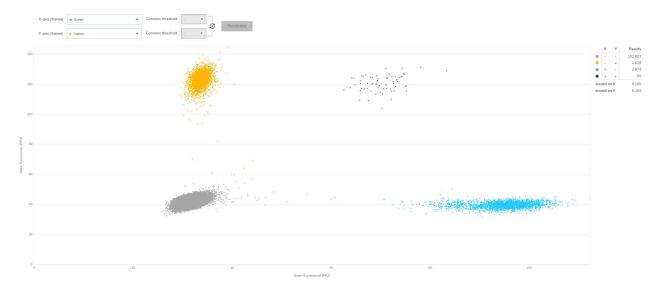
- When polygon is drawn and closed, user can pan (move) the polygon over plot area if needed.
- Finally, user should click the **Apply** icon (this icon become active) to apply the changes. Partitions on plot will change the color but polygon is not reflected in results until user presses **Recalculate**. Until that moment, legend is cleared and appropriate communication is presented.



• After selecting points by polygon, the user can set thresholds only by clicking the auto-threshold icon. Clicking this icon reactivates the threshold behavior. The user can use either the polygon mode or threshold setting. A combination of both is not possible. When thresholds are changed and not confirmed by clicking the **Recalculate** button, and if some partitions are selected through polygon mode and recalculated, the threshold values are ignored. User can discard changes using Auto threshold button, which become common for both axes.

**Note**: The points selection in polygon mode is additive. User can add points to the group he selected or create new groups until Recalculate button is pressed.

After pressing the Recalculate button, user gets the results – legend is filled with results. Polygon selection in 2D Scatterplot
also affects histogram and 1D Scatterplots views. For details, refer to "Histogram tab for absolute quantification" and "1D
Scatterplot tab for absolute quantification" sections.



To adjust axis to ease drawing user can change values of X and Y axis using panel below the plot:



To add the 2D scatterplot to the report, click Add to report. For more information on reports, see section "Reports".

### Concentration diagram tab for absolute quantification

The Concentration Diagram tab shows the diagrams that display the distribution of concentration values and confidence intervals. One diagram is created for each selected target or channel. A concentration diagram has two axes. The x-axis shows the analyzed wells, and the y-axis represents the concentration values for the selected targets or channels of each well. The values on the y-axis have two available scales – linear and logarithmic.

To view an additional toolbar that enables you to perform actions related to the diagram, such as downloading the plot, hold the pointer over the diagram. For more details about the toolbar, refer to section "Diagram options".

The y-axis scale can be modified using the buttons located below each graph. The buttons are visible when you hold the pointer over a graph. To view the values on a linear scale, click **lin**. To view the values on a logarithmic scale, click **log10**.

Each diagram presents two values for each well – the concentration value, displayed as a bar, and the confidence interval, displayed as an error bar. To view the exact values, point to one of the bars. After a concentration diagram loads, the first 32 wells are shown in the diagram. To view other wells, use the slider located below the diagram.

To view the mean values for replicates on the diagram, click **Show mean values** for replicates. In this case, one bar is shown for a replicate group showing the mean concentration value and the mean CI value of the replicate group. To view exact values and a list of wells belonging to the replicate group point to the associated bar.



To add any of the concentration diagrams to the report, click **Add to report** next to the relevant diagram. For more information on reports, see section "Reports".

# 7.7.13 Mutation detection

The Plate Analysis environment of the Software Suite includes the Mutation Detection tab. Mutation Detection analysis is based on the concentrations (see "Absolute quantification"). To use mutation detection, the definition of targets in the reaction mixes and samples is mandatory. For more information, see section "Setting up an experiment".

The Mutation Detection tab is used to show the results of analyzing plate contents to detect mutations in the samples. The analysis results are put into list views, heatmaps, point diagrams, and concentration diagrams.

Note: Saving of mutation detection tests is not available.

### Setting up a mutation detection analysis

1. Click the relevant wells in the Select wells pane. For more information, see "Selecting wells for analysis".

A	bsolut	e Quai	ntifica	tion	N	Autatio	on Det	ection		Geno	ome Ec	diting	Copy Number Variation Gene Expression
	Select	source	of mu	Itation	detec	tion (3	wells	)					
	1	2	3	4	5	6	7	8	9	10	11	12	Select imaging step
A	01	01	01	01	01	01	01	01	01	01	01	01	<b>@ 1 @</b> 2
В	02	02	02	02	02	02	02	02	02	02	02	02	Wild type target *
C	01	01	01	02	02	02	03	03	03	04	04		Select target from the list
C	01	01	01	02	02	02	03	03	03	04			Mutant target *
	-	-	0	•	•	-	0	-	0	-			Select target from the list
F	-	-	•	•	-		-	-	-	-	-		Show results
3				NTC	NTC				NTC			NTC	Show results
H	<b>c</b>	<b>C</b>	<->	•	<b>c</b>	•	c	<b>c b</b>	c	-	-	-	

- 2. Select the applicable wild-type target from the Wild type target list.
- 3. Select the applicable mutant target from the Mutant target list.
- 4. To view the results of the analysis, click **Show** results.
- 5. The results are divided into several tabs. To view the contents of the tab, click the tab title.

# List tab for mutation detection

The List tab contains a table with an overview of the analyzed wells. The following columns are available in the table.

- Well ID This column represents the well position in the plate layout. If gradient cycling was used the temperature is displayed in addition.
- Sample/NTC/Control This column shows the sample, NTC, or control name with its corresponding icon that identifies the sample or indicates whether the entry is an NTC or control.
- Reaction mix This column contains the icon and the name of the Reaction mix.

- **Target** This column shows all target names with its corresponding target type. Targets which were selected as wild type or mutant are marked accordingly.
- Conc. [copies/µL] This column shows the concentration assigned to each target.
- CI (95%) This column shows the value of the confidence interval at a 95% confidence level.

O When checkbox "Show mean values for replicates" is checked, following 2 columns are displayed additionally:

- Mean conc. [copies/µL] This column shows the mean concentration assigned to each target or channel per well for replicates.
- CI (95%) This column shows the value of the confidence interval at a 95% confidence level for the mean concentration.

**Note**: Columns related to Concentration and Mean concentration can provide additionally sub-columns, depending if dilution factor and/or conversion factor (described in sections "Dilution calculation option" and "Conversion factor" accordingly) have been selected.

- Mutation fraction This column shows the Mutant fraction value in %.
- CI (95%) This column shows the value of the confidence interval for mutant fraction at a 95% confidence level.

											Add to repor	t 🕑 Show mean value	es for replicates	Use conversion factor	Export to CSV
Se	emple/NTC/Control	Reaction Mix	Name	Tonget IC	Туре	Con dPER reaction	: (cp(pL) Undiluted comple	CI (85%) dPCR reaction	Mcon dPCR reaction	conc. (cplpL) Undikated scomple	CI (35%) dPCR reaction	Mutant fraction	0 (25%)	Mean mutant fraction	(95
	22 Somple 3 Cano: factor: 10 Templana volume: Syl. Canv. factor: 100 Canv. unit: vg/ml.	Reaction mix 3 Total volume: 40 pl.	Tanget Y Tanget X		MT WT	23.09 26.51	1845.9 2120.6	25.1% 23.4%	53.05 162.1	4308.0 1.29 × 10 <sup>4</sup>	39.7% 50.6%	46.5512%	18.6%	249359%	52.9
	22 Sample 3 Caso: factor: 10 Templane volume: 5 gil. Canv. tactor: 100 Canv. velt: vginil.	Reaction mix 3 Total volume: 40 µL.	Target V Target X		MT WT	23.49 28.92	1879.4 2305.7	24.9% 22.5%	51.05 142.1	4208.0 1.29 × 10 <sup>4</sup>	29.7% 50.6%	44.905478	16.7%	24.9250%	52.9
	22 Somple 3 Cont. factor: 10 Template valume: 5 yil. Conv. infactor: 100 Conv. vint. vght.	Reaction mix 3 Total volume: 40 µL	Torget Y Torget X		MT WT	27.49 24.42	2199.3 1954.0	23.1% 24.5%	52.05	4308.0 1.29 × 10 <sup>4</sup>	29.7% 53.5%	52,9534%	16.1%	24.9359%	52.5

Replicates are treated different for multiplex and simplex test setup:

- Multiplex test (configured wild-type and mutant targets are part of the same reaction mix):
  - Replicates are analyzed as separate wells but in addition the mean concentration and mean mutant fraction values together with the corresponding mean CI are provided on demand.
  - On the upper right side of the table above, there is checkbox that allows the user to show mean values for replicates in addition. By default, the button is unchecked, and results are displayed without mean values. When the button is checked, the list view still shows independent rows for each selected well, but replicates are grouped together.
     Replicates from the same group are next to each other in the list view. The list view is extended by 4 columns indicating following mean values:
    - Mean conc. [copies/µL] mean concentration value
    - CI (95%) CI of mean concentration as percentage
    - Mean mutation fraction as percentage
    - CI (95%) CI of mean mutation fraction as percentage

• Simplex test (configured wildtype and mutant targets are part of different reaction mixes):

For tests having the configured targets in different wells/reaction mixes, the mean result is calculated and shown for replicates in the selection. The list view is extended by 4 columns indicating following mean values:

- Mean conc. [copies/µL] mean concentration value
- CI (95%) CI of mean concentration as percentage
- Mean mutation fraction as percentage
- CI (95%) CI of mean mutation fraction as percentage
- The replicate results are shown in one row per replicate group. Individual replicate results are not available. The checkbox that allows the user to show mean values for replicates is checked and disabled.

To export the list view information as .csv file, click Export to CSV and select current results.

# Heatmap tab for mutation detection

The Heatmap tab contains a heatmap that shows the mutant fraction as percentage in each of the wells. If a well is not selected as a source for the analysis, the value is not displayed on the heatmap and its background color is gray.

To view detailed information about a well, point the cursor over the well. A tooltip with detailed information opens.

To view an additional toolbar that enables actions related to the diagram, such as downloading the plot, hold the pointer over the diagram. For more details about the toolbar, refer to section "Diagram options".

There are several additional options that user can select:

- Use sample dilution enables calculations related to dilution factor. Results in undiluted sample is additionally presented on well tiles. Described in section "Dilution calculation option".
- Use conversion factor conversion of results into unit given by user. Results in converted unit replace standard ones on well tiles. See section "Conversion factor".
- Show mean values for replicates showing the mean concentration values for replicates. For simplex tests the mean values view is always shown for replicates and cannot be disabled.

#### ☑ Use sample dilution

	1	2	3	4	5	6	7	8	9	10	11	12	
А	-	-	-	-	-	-	-	-	-	-	-	-	mutant fraction
В	49.68%	49.68%	49.68%	Well: B3 Sample: (02) San Mean mutant fro	nple2 Iction: 49.6784%			-	-	-	-	-	
С	-	-		Mutant fraction Mean WT Concer Mean MT Concer Mean WT Concer Mean MT Concer	ntration for undilu ntration for undilu ntration in dPCR r ntration in dPCR r	reaction: 1231.5 r	ng/µL	-	-	-	-		80%
D	-	-	-	-	-	-	-	-	-	-	-	-	60%
E	-	-	-	-	-	-	-	-	-	-	-	-	40%
F	-	-	-	-	-	-	-	-	-	-	-	-	4070
G		-	-	-	-	-	-	-	-	-	-	-	20%
н	-	-	-	-	-	-	-	-	-	-	-	-	0%

Add to report 🖉 Show mean values for replicates 🖉 Use conversion factor

To add the heatmap diagram to the report, click Add to report. For more information on reports, see section "Reports".

### Point diagram tab for mutation detection

Unsaved selection (3 wells)

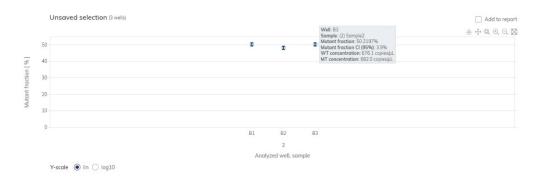
The Point diagram tab shows a diagram that displays the percentage of mutant fractions in each analyzed well. A point diagram has two axes. The x-axis shows the analyzed wells and samples, and the y-axis represents the mutant fraction, shown as a percentage.

To view an additional toolbar that enables actions related to the diagram, such as downloading the plot, hold the pointer over the diagram. For more details about the toolbar, refer to section "Diagram options".

The y-axis scale can be modified from linear to logarithmic scale using the buttons located on the left below the diagram. The buttons are visible when you hold the pointer over a graph. To view the values on a linear scale, click **lin**. To view the values on a logarithmic scale, click **log10**.

Each combination of wild type target and mutant target in one sample throughout the selected wells is represented in the diagram with one point showing the concentration value together with the confidence interval. To view detailed information, hold the mouse pointer over its corresponding point. A tooltip with detailed information opens.

To view the mean values for replicates for multiplex test, click **Show mean values for replicates**. If the user clicks into the checkbox to select the mean representation for replicates, the points of individual replicates disappear and only one point is shown at the sample label that represents the mean mutant fraction value of the replicates. When there are no replicates within selected wells for mutant target the points do not change. The corresponding well IDs of the replicates are shown on the x-axis. This is also applied in same way by default to the view where targets are in different reaction mixes. In this case individual replicate results are not available. Mean values are calculated and shown over all replicates that are included in the well selection only. If there are further replicates of the same sample which are not included in well selection, they are not considered in the calculated mean value and show their individual results values.



To add the point diagram to the report, click Add to report. For more information about reports, see section "Reports".

### Concentration diagram for mutation detection

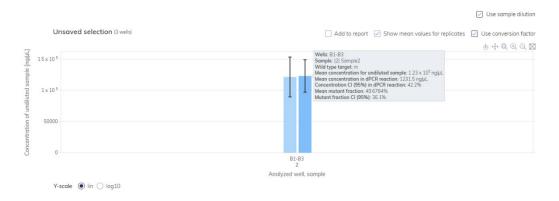
The Concentration diagram tab shows a diagram that displays the distribution of concentration values in the wells together with their confidence intervals. A concentration diagram has two axes. The x-axis shows the analyzed wells and samples, and the y-axis represents the concentration values. The y-axis scale can be modified using the buttons located below graph to view the values on a linear scale, click **lin**. To view the values on a logarithmic scale, click **log10**.

To view an additional toolbar that enables actions related to the diagram, such as downloading the plot, hold the pointer over the diagram. For more details about the toolbar, refer to section "Diagram options".

Each combination of wild type target and mutant target in one sample throughout the selected wells is represented in the diagram with one bar showing the concentration value together with the confidence interval. To view detailed information, hold the mouse pointer over its corresponding bar. A tooltip with detailed information opens.

To view the mean values for replicates on the concentration diagram, click **Show mean values for replicates**. If the user clicks into the checkbox to select the mean representation for replicates, the bars of individual replicates disappear and only one bar is shown at the sample label that represents the mean mutant fraction value of the replicates. When there are no replicates within selected wells for mutant target the bars do not change. The corresponding well IDs of the replicates are shown on the x-axis. This is also applied in same way by default to the view where targets are in different reaction mixes. In this case individual replicate results are not available. Mean values are calculated and shown over all replicates that are included in the well selection only. If there are further replicates of the same sample which are not included in well selection, they are not considered in the calculated mean value and show their individual results values.

There are 2 additional options that user can select. First option is Use sample dilution, which as described in section "Dilution calculation option", enables calculations related to dilution factor. Results in undiluted sample is additionally presented on well tiles, y-axis scale is adjusted to results. Second option is Use conversion factor, which as described in section "Conversion factor", enables conversion of results into unit given by user. Results in converted unit replace standard ones on well tiles, y-axis scale is adjusted to results.



To add the concentration diagram to the report, click Add to report. For more information about reports, see section "Reports".

# 7.7.14 Genome editing

The Genome editing tab contains views which provide insight into the number of edited genomes in analyzed wells. The analysis results are put into list views, heatmaps, point diagrams, and concentration diagrams.

Note: Saving genome editing tests is not yet provided Setting up a genome editing analysis

1. Click the applicable wells in the plate layout. For more information, see "Selecting wells for analysis".

A	bsolut	e Qua	ntifica	tion	N	Autatio	on Det	ection		Geno	ome Ec	liting	Copy Number Variation Gene Expression
	Select	source	e of ge	nome	editing	analy	sis (3	wells)					
	1	2	3	4	5	6	7	8	9	10	11	12	Select imaging step
Д	01	01	01	01	01	01	01	01	01	01	01	01	<b>1 2</b>
В	02	02	02	02	02	02	02	02	02	02	02	02	Wild type target *
С	01	01	01	02	02	02	03	03	03	04	04		Select target from the list
D	01	01	01	02	02	02	03	03	03	04			Edited target *
E		-	-	•	-	-	-	-	-	-			Select target from the list
F	-	-	-	•	-		-	•	-	-	-		
G				NTC	NTC		NTC	NTC	NTC			NTC	Show results
-	<b>c</b>	c	<b>c</b>	c	c	c	C D	c 🕨	c	c	-	-	

- 2. Select the applicable wild-type target from the Wild type target list.
- 3. Select the applicable edited target from the Edited target list.

- 4. To view the results of the analysis, click **Show results**.
- 5. The results are divided into several tabs. To view the contents of the tab, click the tab title.

### List tab for genome editing

The List tab contains a table with an overview of the analyzed wells. The following columns are available in the table:

- Well ID Like A1, B2, when gradient was selected there is also temperature in the well (temperature range instead of single one, if hyperwells were selected)
- Sample/NTC/Control This column shows the sample, NTC, or control name with its corresponding icon that identifies the sample or indicates whether the entry is an NTC or control.
- Reaction mix This column contains the icon and the name of the Reaction mix.
- **Target** This column shows all target names with its corresponding target type. Targets which were selected as wild type or mutant are marked accordingly.
- Conc. [copies/µL] This column shows the concentration assigned to each target.
- CI (95%) This column shows the value of the confidence interval at a 95% confidence level.
  - O When checkbox "Show mean values for replicates" is checked additionally 2 columns are displayed:
    - Mean conc. [copies/µL] This column shows the mean concentration assigned to each target or channel per well for replicates.
    - CI (95%) This column shows the value of the confidence interval at a 95% confidence level for the mean concentration.

**Note**: Columns related to Concentration and Mean concentration can be additionally divided into several sub-columns depending if dilution factor and/or conversion factor (described in sections "Dilution calculation option" and "Conversion factor", accordingly) have been selected.

- Edited fraction This column shows the Mutant fraction value in %.
- CI (95%) This column shows the value of the confidence interval for mutant fraction at a 95% confidence level.

											Add to report	Show mean value	s for replicates	Use conversion factor	Export to CSV
Sample/NTC/Ci	retral	Reaction Mix	Nome	Torget IC	Туря	Conc. dPCR reaction	Epylyk] Undikated somple	CI (95%) dPCR reaction	Mean dPCR reaction	one. Isplyk] Undikted sample	CI (95%) dPCR reaction	Edited fraction	0 (19%)	Mean edited fraction	
Conc. fact Conc. fact Templose Conv. fact Conv. fact	sr: 10 volume: 5 pl. sr: 100	Reaction mix 3 Total volume: 40 pL	Torget V Torget X		ET WT	23.09 26.51	1846.9 2120.6	25.1% 23.4%	53.85 162.1	4308.0 1.29×10 <sup>4</sup>	39.7% 50.6%	46.5512%	19%	24.9350% (*	5
Conc. fact Conc. fact Template Conv. fact Conv. fact Conv. anit	ar: 10 rolume: 5 pl. ar: 100	Reaction mix 3 Total volume: 60 pl.	Torget Y Torget X		et WT	23.49 28.62	1879.4 2305.7	24.9% 22.5%	53.85 162.1	4208.0 1.29×10 <sup>4</sup>	29.7% 50.6%	44.9054%	19%	24.0250%	53
Garac fact Conc. fact Template Conv. fact Conv. mit	ar: 10 volume: 5 pl. ar: 100	Reaction mix 3 Total volume: 40 pL	Target Y Target X		TT WT	27.49 24.42	2198.3 1954.0	23.1% 24.5%	53.05 162.1	4200.0 1.29 × 10 <sup>4</sup>	28.7% 50.6%	52,9534%	16%	24.9250%	5

Replicates are treated different for multiplex and simplex test setup:

- Multiplex test (configured wildtype and edited targets are part of the same reaction mix):
  - Replicates are analyzed as separate wells but in addition the mean concentration and mean edited fraction values together with the corresponding mean CI are provided on demand.
  - On the upper right side of the table, there is checkbox that allows the user to show mean values for replicates in addition. By default, the button is unchecked, and results are displayed without mean values. When the button is checked the list view still shows independent rows for each selected well, but replicates are grouped together.
     Replicates from the same group are next to each other in the list view. The list view is extended by 4 columns indicating following mean values:
    - Mean conc. [copies/µL] mean concentration value
    - CI (95%) CI of mean concentration as percentage
    - Mean edited fraction as percentage
    - CI (95%) CI of mean edited fraction as percentage
- Simplex test (configured wildtype and edited targets are part of different reaction mixes):
  - For tests having the configured targets in different wells/reaction mixes, the mean result is calculated and shown for replicates in the selection. The list view is extended by 4 columns indicating following mean values:
    - Mean conc. [copies/µL] mean concentration value
    - CI (95%) CI of mean concentration as percentage
    - Mean edited fraction as percentage
    - CI (95%) CI of mean edited fraction as percentage

The replicate results are shown in one row per replicate group. Individual replicate results are not available. The checkbox that allows the user to show mean values for replicates is checked and disabled. To export the list view information as a **.csv** file, click **Export to CSV**.

# Heatmap tab for genome editing

The Heatmap tab contains heatmaps that show the edited fraction as percentage in each of the wells. If a well is not selected as a source for the analysis, the value is not displayed on the heatmap and its background color is gray.

To view detailed information about a particular well, point the cursor over the well. A tooltip with detailed information opens.

To view an additional toolbar that enables actions related to the diagram, such as downloading the plot, hold the pointer over the diagram. For more details about the toolbar, refer to "Diagram options".

- Use sample dilution as described in section "Dilution calculation option", enables calculations related to dilution factor. Results in undiluted sample is additionally presented on well tiles.
- Use conversion factor as described in section "Conversion factor", enables conversion of results into unit given by user. Results in converted unit replace standard ones on well tiles.
- Show mean values for replicates- showing the mean concentration values for replicates. For simplex tests the mean values view is always shown for replicates and cannot be disabled.

												0303	
	Unsaved sel	ection (3 wells	)					Add to	o report 🗹 S	how mean valu	es for replicates	🗹 Use cor	nversion factor
	1	2	3	4	5	6	7	8	9	10	11	12	edited
А	-	-	-	-	-	-	-	-	-	-	-	-	fraction
в	49.68%	49.68%	49.68%	Well: B3 Sample: (02) San Mean edited frac Edited fraction C	tion: 49.6784% I (95%): 36%			-	-		-	-	100%
С	-	-	-	Mean WT Conce	ntration for undilut tration for undilute ntration in dPCR re tration in dPCR re	eaction: 1231.5 r	ig/µL	-	-	-	-	-	80%
D	-	-	-	-	-	-	-	-	-	-	-	-	60%
E	-	-	-	-	-	-	-		-	-	-	-	40%
F	-	-	-	-	-	-	-	-	-	-	-	-	1070
G	-	-	-	-	-	-	-	-	-	-	-	-	20%
Н	-	-	-	-	-	-	-	-	-	-	-	-	0%

To add the heatmap to the report, click Add to report. For more information on reports, see section "Reports".

Use sample dilution

### Point diagram tab for genome editing

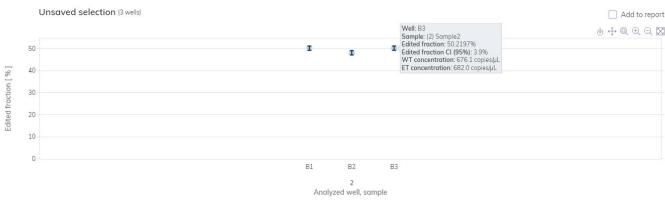
The Point diagram tab shows a diagram that displays the percentage of edited fractions in each analyzed well. A point diagram has two axes. The x-axis shows the analyzed wells and samples, and the y-axis represents the edited fraction, shown as a percentage.

To view an additional toolbar that enables actions related to the diagram, such as downloading the plot, hold the pointer over the diagram. For more details about the toolbar, refer to section "Diagram options".

The y-axis scale can be modified using the buttons located below each graph. The buttons are visible when you hold the pointer over a graph. To view the values on a linear scale, click **lin**. To view the values on a logarithmic scale, click **log10**.

Each combination of wild type target and edited target in one sample throughout the selected wells is represented in the diagram with one point showing the concentration value together with the confidence interval. To view detailed information, hold the mouse pointer over its corresponding point. A tooltip with detailed information opens.

To view the mean values for replicates, click **Show mean values for replicates**. If the user clicks into the checkbox to select the mean representation for replicates, the points of individual replicates disappear and only one point is shown at the sample label that represents the mean edited fraction value of the replicates. When there are no replicates within selected wells for edited target the points do not change. The corresponding well IDs of the replicates are shown on the x-axis. This is also applied in same way by default to the view where targets are in different reaction mixes. In this case individual replicate results are not available. Mean values are calculated and shown over all replicates that are included in the well selection only. If there are further replicates of the same sample which are not included in well selection, they are not considered in the calculated mean value and show their individual results values.



Y-scale 💿 lin 🔾 log10

To add the point diagram to the report, click Add to report. For more information on reports, see section "Reports".

### Concentration diagram tab for genome editing

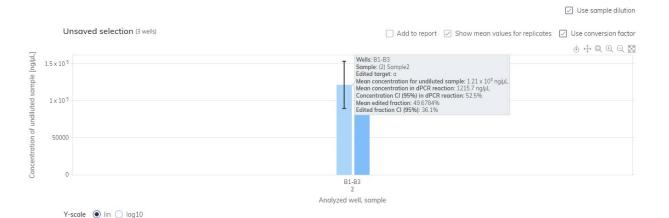
The Concentration diagram tab shows a diagram that displays the distribution of concentration values in the wells together with their confidence intervals A concentration diagram has two axes. The x-axis shows the analyzed wells and samples, and the y-axis represents the concentration values. The y-axis scale can be modified using the buttons located below each graph. The buttons are visible when you hold the pointer over a graph. To view the values on a linear scale, click **lin**. To view the values on a logarithmic scale, click **log10**.

To view an additional toolbar that enables actions related to the diagram, such as downloading the plot, hold the pointer over the diagram. For more details about the toolbar, refer to "Diagram options".

Each combination of wild type target and edited target in one sample throughout the selected wells is represented in the diagram with one bar showing the concentration value together with the confidence interval. To view detailed information, hold the mouse pointer over its corresponding bar. A tooltip with detailed information opens.

To view the mean values for replicates on the concentration diagram, click Show mean values for replicates. If the user clicks into the checkbox to select the mean representation for replicates, the bars of individual replicates disappear and only one bar is shown at the sample label that represents the mean edited fraction value of the replicates. When there are no replicates within selected wells for edited target the bars do not change. The corresponding well IDs of the replicates are shown on the x-axis. This is also applied in same way by default to the view where targets are in different reaction mixes. In this case individual replicate results are not available. Mean values are calculated and shown over all replicates that are included in the well selection only. If there are further replicates of the same sample that are not included in the well selection, they are not considered in the calculated mean value and show their individual results values.

There are 2 additional options that user can select. First option is Use sample dilution – as described in section "Dilution calculation option", enables calculations related to dilution factor. Results in undiluted sample is additionally presented on well tiles, y-axis scale is adjusted to results. Second option is Use conversion factor – as described in section "Conversion factor", enables conversion of results into unit given by user. Results in converted unit replace standard ones on well tiles, y-axis scale is adjusted to results.



To add the Concentration diagram to the report, click Add to report. For more information on reports, see section "Reports".

# 7.7.15 Copy number variation

The Copy number variation tab contains diagrams that visualize the data related to copied genes in targets of interest comparing to reference targets or reference sample. The analysis results are put into list views, heatmaps, point diagrams, and concentration diagrams.

### Setting up a copy number variation analysis with reference target

1. Click the applicable wells in the plate layout. For more information, see section "Selecting wells for analysis".

4	\bsolut	te Qua	ntifica	tion	N	lutatio	on Det	ection		Geno	me Ed	liting	Copy Number Variation Gene Expression	
	Select	source	of co	py nun	nber ve	ariatio	n (3 w	ells)						
	1	2	3	4	5	6	7	8	9	10	11	12	Select imaging step	
А	01	01	01	01	01	01	01	01	01	01	01	01	l (i) 2	
в	02	02	02	02	02	02	02	02	02	02	02	02		
С	01	01	01	02	02	02	03	03	03	04	04		CNV with reference sample	CNV with reference target
D			• •		••••••••••••••••••••••••••••••••••••••								CNV with reference target allows checking h particular target of interest varies from one : reference target present in the selected sam reference target is considered to remain con	ample to another in relation to the ples. The copy number per genome of the
F	-	-		-	•		-	-	-				Reference target *	Copies/genome *
G	NTC			NTC				NTC	NTC				Select one reference target	
н	•	•	•		•	•	0	0	0	•	•	•	Target(s) of interest *	
	Selec	t all	Unsele	ct all	Group	as hyp	erwell	j Ur	group	hyperw	ell		Select at least one target of interest Show results	•

2. Select the applicable reference target from the Reference target list.

Select imaging step	
l 2	
CNV with reference sample	CNV with reference target
CNV with reference target allows checking particular target of interest varies from one reference target present in the selected sar reference target is considered to remain co	sample to another in relation to the nples. The copy number per genome of the
Reference target *	Copies/genome *
Select one reference target	▼ 1-99 (i)
Target(s) of interest *	
Select at least one target of interest	• (i)
Show results	

- 3. Enter the number of copies per genome in the Copies/genome field for the target of interest in reference sample. The value should be between 1 and 99.
- 4. Select the applicable target that you want to investigate from the Target of interest list.
- 5. Select one or more reference targets from the **Reference target(s)** list.

Note: You can select more than one reference target.

- 6. To view the results of the analysis, click **Show results**.
- 7. The results are divided into several tabs. To view the contents of the tab, click the tab title.

# Setting up a copy number variation analysis with reference sample

1. Click the applicable wells in the plate layout. For more information, see section "Selecting wells for analysis".

	Absolut	e Qua	ntifica	tion	N	lutatio	on Det	ection		Geno	ome Ed	liting	Copy Number Variation	Gene Expression			
	Select	source	e of co	py num	iber vo	ariatio	n (2 w	ells)									
A C D F G H				4 02 02 02 02 02 02 02 02 02 02		6 51 62 62 62 62 62 62 72 72 72 72 72 72 72 72 72 7	7 02 03 03 03 03 03 03 03 03 03 03	8 02 03 03 03 03 03 03 03 03 03 03	9 02 03 03 03 03 03 03 03 03 03 03	10 02 04 04 04 04 04 04 04 04 04 04 04 04 04	11 02 04 04 04 04 04 04 04 04 04 04		CNV with reference s target of interest vari	ample allows checking h tes from one sample to a no copy number/genome for * oom the list	ow the copy r nother in relat	ion to the reference lar target(s) of interest. Copies/genome *	- 
	Selec	t all	Unsele	ct all	Group	as hyp	erwell (	1) Ur	Igroup I	hyperw	ell		Reference selectio Select reference Reference target(: Select reference Show results	sample first		• ()	i) i)

2. Select the applicable reference sample from the Reference sample list.

Select imaging step			
<b>01 0</b> 2			
CNV with reference sample	CNV with re	ference target	
CNV with reference sample allows checking target of interest varies from one sample to sample with a known copy number/genome	another in relation t	o the reference	
Reference sample *	Co	opies/genome *	
Select sample from the list	•		()
Target of interest *			
Select reference sample first		Ŧ	(i)
Reference selection *			
Select reference sample first		Ŧ	(i)
Reference target(s) *			
Select reference sample first			(i)
Show results			

- 3. Enter the number of copies per genome in the "Copies/genome" field for the target of interest in reference sample. The value should be between 1 and 99.
- 4. Select the applicable target that you want to investigate from the Target of interest list.

5. Select one or more reference targets from the Reference target(s) list.

Note: You can select more than one reference target.

- 6. To view the results of the analysis, click Show results.
- 7. The results are divided into several tabs. To view the contents of the tab, click the tab title.

# List tab for copy number variation

The List tab contains a table with an overview of the analyzed wells. The following columns are available in the table:

- Well ID like A1, B2, when gradient was selected there is also temperature in the well (temperature range instead of single one, if hyperwells were selected).
- Sample/NTC/Control This column shows the sample, NTC, or control name with its corresponding icon that identifies the sample or indicates whether the entry is an NTC or control. Reference samples are marked with the word "Ref".
- Reaction mix This column contains the icon and the name of the Reaction mix.
- Target This column shows all target names with its corresponding target type. Note: Targets that were selected as target of interest (TOI) or reference target (Ref) are marked accordingly depending if you selected CNV with reference target or sample.
- Conc. [copies/µL] This column shows the concentration assigned to each target or channel.
- CI (95%) This column shows the value of the confidence interval at a 95% confidence level.
  - O When checkbox "Show mean values for replicates" is checked additionally 2 columns are displayed:
    - Mean conc. [copies/µL] This column shows the mean concentration assigned to each target or channel per well for replicates.
    - CI (95%) This column shows the value of the confidence interval at a 95% confidence level for the mean concentration.

**Note**: Columns related to Concentration and Mean concentration can be additionally divided into several sub-columns depending if dilution factor and/or conversion factor (described in sections "Dilution calculation option" and "Conversion factor", accordingly) have been selected.

- Copies/genome This column shows the number of copies per genome in each of the targets of interest.
- CI (95%) This column shows the value of the confidence interval for the target of interest at a 95% confidence level.

								[	Add to report	Show mea	n values for replic	ates 🔄 Us	e conversion	factor 🕒 Export 1	to CSV
Sample/NTC/Control	Ref	Reaction Mix	Name	Target IC	Туре	Con dPCR reaction	. [cp/µL] Undiluted somple	CI (95%) dPCR reaction	Mean c dPCR reaction	onc. [cp/µL] Undiluted sample	CI (95%) dPCR reaction	Copies/genome copies/genome	CI (95%)	Mean copies/genome copies/genome	
Con: foctor 2 Template volume: 10 µL Conv. foctor 2 Conv. unit: regluL			m	22	TOI	676.1	67607.9	5.5%	676.1	67607.9	5.5%	5.0000	0%	5.0000	
		🚱 rMor1	a	S=	REF	682.0	68204.6	5.5%	682.0	68204.6	5.5%	n.a.	C	n.a.	
	L. Ref	Totol volume: 500 µL	n	12	8	0	0	2	0	0	2	n.a.	225	n.a.	
			u			456.8	45676.1	6.6%	456.8	45676.1	6.6%	n.a.		n.a.	
			у	-	2	0	0	-	0	0	1	n.a.	1	na.	
			m		TOF	676.1	67607.9	5.5%	676.1	67607.9	5.5%	5.0000	11.0%	5.0000	1
Conc. factor: 2		or Mix1 Total volume: 500 µL	a	2	REF	682.0	68204.6	5.5%	682.0	68204.6	5.5%	n.a.	100	n.a.	
Template volume: 10 µt			n		-	0	0		0	0		n.a.		n.a.	
Conv. foctor: 2 Conv. unit: ngiµL			u			456.8	45676.1	6.6%	456.8	45676.1	6.6%	n.a.		n.a.	
			У			0	0		0	0		n.a.		n.a.	



										Add to report	Show mean values	or replicates	Use conversion factor 🕦 🔂 E	export to CSV
omple/NTC/Control	Reaction Mix	None	Torget X;	Type	Cor dPCR reaction	ic. [cpi]4] Unsiluted comple	CI (95%) dPCR reaction	Mean dPCR reaction	conc. [cplp4] Undiluted somple	CI (85%) dPCR reaction	Copies/genome copies/genome	C1 (95%)		
Complete 2 Template volume: 5 µL	Reaction mix 2 Total valuese: 40 pL	Target Y Target X		TOI	23.09 26.51	184.7 212.1	25.1% 22.4%	21.09 26.51	1847 212.1	25.1% 23.4%	1.7419 2.0000	35.8%	1.7419 2.0000	35.8
Somple 3 Canc. Sector: 10 Template volume: 5 pJ. Cons. Sector: 100 Cons. anti: vgHt.	Reaction mix 3 Total volume: 40 pL	Target Y Target X		TOI	23.49 29.92	1879.4 2305.7	24.9% 22.5%	55.23 168.2	4418.4 1.34×10*	40.2% 50.5%	1.6302 2.0000	34.8%	0.6568 2.0000	79.9
Conc. factor: 10 Templete volume: 5 pl. Cons. factor: 100 Cons. factor: 100 Cons. unit: vg/mL	Peraction mix 2 Total valume: 40 pl.	Target Y Target X		TOI	27.49 24.42	2199.3 1954.0	23.1% 24.5%	55.23 168.2	4418.4 1.34×10*	40.2% 50.5%	2.2511 2.000	353%	0.6568 2.0000	79.9
Canc. factor: 10 Template volume: 5 pl. Cance factor: 100 Cance whit volume.	Reaction mix 3 Total valuese: 40 µL	Target Y Target X		TOL	37.16 57.85	2972.6 4611.9	19.9% 16.0%	55.23 168.2	4418.4 1.34×10 <sup>4</sup>	40.2% 50.5%	1.2091 2.0000	26.0%	0.6568 2.0000	79.9

### List view for CNV with reference target.

Replicates are treated different for multiplex and simplex test setup:

- Multiplex test (configured target of interest and reference targets are part of the same reaction mix):
  - On the right side above the table there is checkbox which allows the user to show mean values for replicates in addition. By default, the button is unchecked, and results are displayed without mean values. When the button is checked the list view still shows independent rows for each selected well, but replicates are grouped together.
     Replicates from the same group are next to each other in the list view. The list view is extended by 4 columns indicating following mean values:
    - Mean conc. [copies/µL] mean concentration value
    - CI (95%) CI of mean concentration as percentage
    - Mean copies/genome
    - CI (95%) CI of mean mutation fraction as percentage
- Simplex test (configured target of interest and reference targets are part of different reaction mixes):
- For tests having the configured targets in different wells/reaction mixes, the mean result is calculated and shown for replicates in the selection. The list view is extended by 4 columns indicating following mean values:
  - O Mean conc. [copies/µL] mean concentration value
  - O Cl (95%) Cl of mean concentration as percentage
  - O Mean copies/genome
  - O CI (95%) CI of mean mutation fraction as percentage

**Note:** If the selected analysis source contains replicates of the reference sample, your results can be calculated only by using mean results for replicates. In this case the "Show mean values for replicates" checkbox is marked and cannot be changed. In this case there is a warning message above the table and when the user hover on the checkbox, a tooltip appears to inform the user that selected analysis source contains replicates of the reference sample and result is calculated only by using mean results for replicates.

**Note**: When creating a report for this plate, the result list is automatically included in the report as soon as at least one dedicated diagram for copy number variation (heatmap, point diagram, Concentration diagram) is selected to be included. For more information on reports, see section "Reports".

To export the results of the list view to an CSV file, click **Export to CSV**.

### Heatmap tab for copy number variation

The Heatmap tab contains a heatmap that shows the number of copies per genome in each of the wells. If a well is not selected as a source for the analysis, the value is not displayed on the heatmap and its background color is gray.

To view an additional toolbar that enables actions related to the diagram, such as downloading the plot, hold the pointer over the diagram. For more details about the toolbar, refer to "Diagram options".

To view detailed information about a particular well, point the cursor over the well. A tooltip with detailed information opens.

To view the mean values for replicates in multiplex tests, click Show mean values for replicates. For simplex tests the mean values view is always shown for replicates and cannot be disabled.

**Note**: If the selected analysis source contains replicates of the reference sample, your results can be calculated only by using mean results for replicates. In this case the "Show mean values for replicates" checkbox is marked and cannot be changed. When the user hover on the checkbox, a tooltip appears to inform the user that selected analysis source contains replicates of the reference sample and result is calculated only by using mean results for replicates.

	1	2	3	4	5	6	7	8	9	10	11	12	10
А	-	2.00	3.90	5.90	-	-	-	-	-	-	-	-	
в	-	-	-	-	-	-	-	-	-	-	-	-	8
С	-	-	-	-	-	-	-	-	-	-	-	-	6
D	-	-	-	-	-	-	-	-	-	-	-	-	0
Е	-	-	-	-	-	-	-	-	-	2.00	3.90	5.90	4
F	-	-	-	-	-	-	-	-	-	-	-	-	
G	-	-	-	-	-	-	-	-	-	-	-	-	2
Н	-	-	-	-	-	-	-	-	-	-	-	-	ο

Show mean values for replicates

To add the heatmap to the report, click Add to report. For more information on reports, see section "Reports".

# Point diagram tab for copy number variation

The Point diagram tab shows the diagram that displays the number of copies per genome of the configured copy number variation test and the confidence intervals related to every value. A point diagram has two axes. The x-axis shows the analyzed wells and samples, and the y-axis represents the number of copies in each genome. A confidence interval displayed as an error bar is shown for each of the points on the diagram.

To view an additional toolbar that enables actions related to the diagram, such as downloading the plot, hold the pointer over the diagram. For more details about the toolbar, refer to "Diagram options". The y-axis scale can be modified using the buttons located below each graph. To view the values on a linear scale, click **lin**. To view the values on a logarithmic scale, click **log10**.

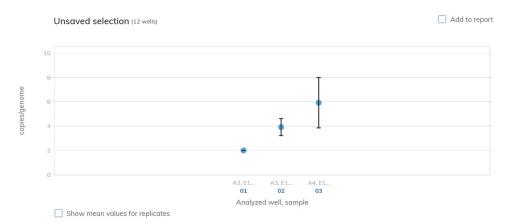
The diagram shows the values as points with the CI as interval for the selected samples. In case that targets are in the same reaction mix, each sample is represented by 1 point. The point color reflects the color assigned to the corresponding target of interest.

The samples are sorted by sample ID but the reference sample of a test is always shown. The well IDs and sample IDs are labeled on the x-axis.

In case that targets are in different reaction mixes each combination of target of interest and reference targets in one sample throughout the selected wells is shown in the diagram with a point for the result. To view detailed information, hold the mouse pointer over its corresponding point. A tooltip with detailed information opens.

To view the mean values for replicates, click Show mean values for replicates. If the user clicks into the checkbox to select the mean representation for replicates, the points of individual replicates disappear and only one point is shown at the sample label that represents the mean copies per genome value of the replicates. When there are no replicates within selected wells the points do not change. The corresponding well IDs of the replicates are shown on the x-axis. This is also applied in same way by default to the view where targets are in different reaction mixes. In this case individual replicate results are not available. Mean values are calculated and shown over all replicates that are included in the well selection only. If there are further replicates of the same sample which are not included in well selection, they are not considered in the calculated mean value and show their individual results values.

**Note**: If the selected analysis source contains replicates of the reference sample, your results can be calculated only by using mean results for replicates. In this case the "Show mean values for replicates" checkbox is marked and cannot be changed. In this case there is a warning message above the diagram title and when the user hover on the checkbox, a tooltip appears to inform the user that selected analysis source contains replicates of the reference sample and result is calculated only by using mean results for replicates.



To add the point diagram to the report, click Add to report. For more information on reports, see section "Reports".

### Concentration diagram tab for copy number variation

The concentration diagram tab shows the diagram that displays the concentration values of the configured copy number variation test and the confidence intervals related to every value. A concentration diagram has two axes.

- x-axis represents labels of wells and samples that it belongs to
- y-axis represents the concentration values for selected targets or channels for each well. A confidence interval displayed as an error bar is shown for each of the bars on the diagram.

The y-axis scale can be modified using the buttons located below each graph. To view the values on a linear scale, click **lin**. To view the values on a logarithmic scale, click **log10**.

To view an additional toolbar that enables actions related to the diagram, such as downloading the plot, hold the pointer over the diagram. For more details about the toolbar, refer to "Diagram options".

The Concentration diagram is a bar plot which presents two values:

- Concentration value as bar
- CI value as error bar

The diagram consists of all possible combinations. Each sample on the diagram is represented by the number of bars according to targets that was selected as a target of interest and reference targets. Samples on the diagram are sorted by the sample ID. Target bars in the sample show one concentration bar for target of interest at first position and concentration bars for reference targets sorted by their well id. The bar color reflects the color assigned to the corresponding targets. The sample ID is shown center-aligned below the bars.

The Bar size is fixed if:

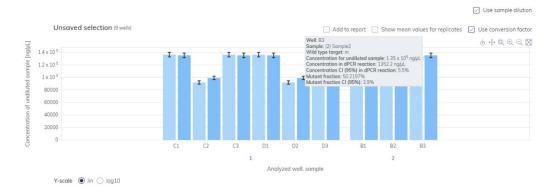
- The reference targets and target of interests are situated on one well there is one well label for all that belongs to the same well.
- The reference targets and target of interests are situated on two wells or more wells there are one well label per targets that are within this well.

When hovering over a bar in the diagram, a tooltip appears presenting details about the actual values of concentration and CI and results of tests.

To view the mean values for replicates on the diagram, click **Show mean values for replicates**. When this checkbox is checked, the concentration diagram shows bars that represents mean concentration value for replicates within the well selection. The label below the bar shows well positions that are included in the replicates value of mean concentration. On hover on the bar, there is a tooltip with details about wells, sample and target that are part of replicate group and the results are shown as mean result values with a corresponding mean label. This is also applied in same way by default to the view where targets are in different reaction mixes. In this case individual replicate results are not available. When selected well has no replicates within all selected wells, individual result values are shown.

**Note:** If the selected analysis source contains replicates of the reference sample, your results can be calculated only by using mean results for replicates. In this case the "Show mean values for replicates" checkbox is marked and cannot be changed. In this case there is a warning message above the diagram title and when the user hover on the checkbox, a tooltip appears to inform the user that selected analysis source contains replicates of the reference sample and result is calculated only by using mean results for replicates.

• There are 2 additional options that user can select. First option is Use sample dilution – as described in section "Dilution calculation option", enables calculations related to dilution factor. Results in undiluted sample is additionally presented on well tiles, y-axis scale is adjusted to results. Second option is Use conversion factor – as described in section "Conversion factor", enables conversion of results into unit given by user. Results in converted unit replace standard ones on well tiles, y-axis scale is adjusted to results.



To add the Concentration diagram to the report, click Add to report. For more information on reports, see section "Reports".

# 7.7.16 Gene expression

The Software Suite analyzes the gene expression of the samples. The analysis results are put into list views, heatmaps, point diagrams, and concentration diagrams.

Note: Saving gene expression tests is not yet provided.

# Setting up a gene expression analysis

- 1. Click the applicable wells in the plate layout.
- 2. Select the applicable reference sample from the **Reference sample** list.
- 3. Select the applicable target from the Target of interest list.
- 4. Select one or more reference targets from the Reference target(s) list.
- 5. To view the results of the analysis, click **Show results**.
- 6. The results are divided into several tabs. To view the contents of the tab, click the tab title.

# List tab for gene expression

The list tab contains a table with an overview of the analyzed wells. The following columns are available in the table:

- Well ID like A1, B2, when gradient was selected there is also temperature in the well (temperature range instead of single one, if hyperwells were selected)
- Sample/NTC/Control Name This column shows the sample, NTC, or control name with its corresponding icon that identifies the sample or indicates whether the entry is an NTC or control. Reference samples are marked with the word Ref.
- Reaction mix This column contains the icon and the name of the Reaction mix.
- **Target** This column shows all target names with its corresponding target type. Targets which were selected as target of interest (TOI) or reference target (Ref) are marked accordingly.
- Conc. [copies/µL] This column shows the concentration assigned to each target.
- CI (95%) This column shows the value of the confidence interval at a 95% confidence level.

O When checkbox "Show mean values for replicates" is checked additionally 2 columns are displayed:

- Mean conc. [copies/µL] This column shows the mean concentration assigned to each target or channel per well for replicates.
- CI (95%) This column shows the value of the confidence interval at a 95% confidence level for the mean concentration.

**Note**: Columns related to Concentration and Mean concentration can be additionally divided into several sub-columns depending if dilution factor and/or conversion factor (described in sections "Dilution calculation option" and "Conversion factor", accordingly) have been selected.

- Fold change This column shows the change in the level of gene expression in the sample.
- CI (95%) This column shows the value of the confidence interval for the fold change at a 95% confidence interval.
- Fold regulation This column shows the change in the level of gene expression compared to the reference sample.

t	Heatmap Point diagram	Concentration diagram															
													Add to report	Show mean values for	replicates	Use conversion factor	Export to CSV
	Sample/NTC/Control	Reaction Mix	None	Target IC	Type	Conc. dPCR reaction	(cp.)4] Unditated sample	CI (95%) dPCR reaction	Mean co dPCR reaction	nc. [cp/µ4.] Undiluted sample	CI (9596) dPCR reaction	Fold change	CI (9590)		CI (959)		Mean fold reg
	Sample 2 Template volume: 5 pl.	Reaction mix 2 Total volume: 40 pL	Target X Target Y		TOI REF	26.51 23.09	212.1 184.7	23.4% 25.1%	26.51 23.09	212.1 184.7	23.4% 25.1%	1.0000 n.a.	0%	1.0000 n.a.	0%	1.0000 n.a.	
	Sample 3 Conc. Forein 10 Template values: 5 pl. Conv. factor: 100 Conv. unit ugint.	Reaction mix 3 Total volume: 40 pl.	Torget X Torget V		TOI REF	28.62 23.49	2305.7 1879.4	22.5% 24.9%	168.2 95.23	1.34×10* 4410.4	50.5% 40.2%	1.0605 n.a.	51.3%	2.6522 na	82.5%	1.0685 n.a.	
	Sample 3 Conc. foctor 10 Template values: 5 pJ. Conv. factor: 100 Conv. unit vg/mL.	Reaction mix 2 Total volume: 40 pl.	Torget X Torget Y		TOI REF	24.42 27.40	1954.0 2199.3	24.5% 23.1%	168.2 95.23	134×10* 4418.4	50.5% 40.2%	0.7738	51.0%	2.6522 na	82.5%	-1.1923 n.a.	
	Somple 3 Conc. Forcer 10 Template values: 5 pJ. Conv. forcer: 100 Conv. unit: vgInJ.	Reaction mix 2 Total volume: 40 pL	Target X Target V		TOI REF	57.65 27.18	4611.9 2972.6	16.0% 19.9%	168.2 55.23	134×10* 4410.4	50.5% 40.2%	1.3512 na	45.1%	2.6522 na	82.5%	13512 na	

Replicates are treated different for multiplex and simplex test setup:

- Multiplex test (configured target of interest and reference targets are part of the same reaction mix):
  - On the right side above the table there is checkbox which allows the user to show mean values for replicates in addition. By default, the button is unchecked, and results are displayed without mean values. When the button is checked the list view still shows independent rows for each selected well, but replicates are grouped together.
     Replicates from the same group are next to each other in the list view. The list view is extended by 5 columns indicating following mean values:
    - Mean conc. [copies/µL] mean concentration value
    - CI (95%) CI of mean concentration as percentage
    - Mean fold change
    - CI (95%) CI of mean fold change as percentage
    - Mean fold regulation
- Simplex test (configured target of interest and reference targets are part of different reaction mixes):
  - O For tests having the configured targets in different wells/reaction mixes, the mean result is calculated and shown for replicates in the selection. The list view is extended by 4 columns indicating following mean values:
    - Mean conc. [copies/µL] mean concentration value
    - CI (95%) CI of mean concentration as percentage
    - Mean fold change
    - CI (95%) CI of mean fold change as percentage
    - Mean fold regulation

**Note**: If the selected analysis source contains replicates of the reference sample, your results can be calculated only by using mean results for replicates. In this case the "Show mean values for replicates" checkbox is marked and cannot be changed. In this case there is a warning message above the table and when the user hover on the checkbox, a tooltip appears to inform the user that selected analysis source contains replicates of the reference sample and result is calculated only by using mean results for replicates.

To export the results to an CSV file, click Export to CSV and select Current results.

# Heatmap for gene expression

The Heatmap tab contains a heatmap view that shows the fold change in each of the wells. If a well is not selected as a source for the analysis, the value is not displayed on the heatmap and its background color is gray. In case that a fold change is not applicable for a well, n.a. is shown.

To view an additional toolbar that enables actions related to the diagram, such as downloading the plot, hold the pointer over the diagram. For more details about the toolbar, refer to "Diagram options".

To view detailed information about a particular well, point the cursor over the well. A tooltip with detailed information opens.

To view the mean values for replicates in multiplex tests, click **Show mean values for replicates**. For simplex tests the mean values view is always shown for replicates and cannot be disabled.

**Note**: If the selected analysis source contains replicates of the reference sample, your results can be calculated only by using mean results for replicates. In this case the "Show mean values for replicates" checkbox is marked and cannot be changed. When the user hover on the checkbox, a tooltip appears to inform the user that selected analysis source contains replicates of the reference sample and result is calculated only by using mean results for replicates.



To add the heatmap to the report, click Add to report. For more information on reports, see section "Reports".

# Point diagram for gene expression

The Point diagram tab shows a point diagram view that displays the fold change values of configured gene expression test and the confidence intervals related to every value. A point diagram has two axes. The x-axis shows the analyzed wells and samples, and the y-axis represents the fold change. A confidence interval displayed as an error bar is shown for each of the points on the diagram.

To view an additional toolbar that enables actions related to the diagram, such as downloading the plot, hold the pointer over the diagram. For more details about the toolbar, refer to "Diagram options".

The y-axis scale can be modified using the buttons located below each graph. The buttons are visible when you hold the pointer over a graph. To view the values on a linear scale, click **lin**. To view the values on a logarithmic scale, click **log10**.

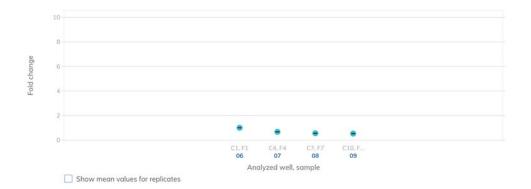
The diagram shows the values as points with the CI as interval for the selected samples. In case that the targets are in the same reaction mix, each sample is represented by 1 point. The point color reflects the color assigned to the corresponding target of interest.

The samples are sorted by sample ID but the reference sample of a test is always shown first. The well IDs and sample IDs are labeled on the x-axis.

In case that targets are in different reaction mixes each combination of target of interest and reference targets in one sample throughout the selected wells is shown in the diagram with a point for the result. To view detailed information, hold the mouse pointer over its corresponding point. A tooltip with detailed information opens.

To view the mean values for replicates, click **Show mean values for replicates**. If the user clicks into the checkbox to select the mean representation for replicates, the points of individual replicates disappear and only one point is shown at the sample label that represents the mean fold change value of the replicates. When there are no replicates within selected wells the points do not change. The corresponding well IDs of the replicates are shown on the x-axis. This is also applied in same way by default to the view where targets are in different reaction mixes. In this case individual replicate results are not available. Mean values are calculated and shown over all replicates that are included in the well selection only. If there are further replicates of the same sample which are not included in well selection, they are not considered in the calculated mean value and show their individual results values.

**Note**: If the selected analysis source contains replicates of the reference sample, your results can be calculated only by using mean results for replicates. In this case the "Show mean values for replicates" checkbox is marked and can't be changed. In this case there is a warning message above the diagram title and when the user hover on the checkbox, a tooltip appears to inform the user that selected analysis source contains replicates of the reference sample and result is calculated only by using mean results for replicates.



To add any of the point diagrams to the report, click **Add to report** next to the corresponding diagram. For more information on reports, see section "Reports".

#### Concentration diagram for gene expression

The concentration diagram tab shows the diagram that displays the concentration values of the configured gene expression test and the confidence intervals related to every value. A concentration diagram has two axes.

- x-axis represents labels of wells and samples that it belongs to
- y-axis represents the concentration values for selected targets or channels for each well. A confidence interval displayed as an error bar is shown for each of the bars on the diagram.

The y-axis scale can be modified using the buttons located below each graph. The buttons are visible when you hold the pointer over a graph. To view the values on a linear scale, click **lin**. To view the values on a logarithmic scale, click **log10**.

To view an additional toolbar that enables actions related to the diagram, such as downloading the plot, hold the pointer over the diagram. For more details about the toolbar, refer to "Diagram options".

The Concentration diagram is a bar plot which presents two values:

- Concentration value as bar
- CI value as bar

The diagram consists of all possible combinations. Each sample on the diagram is represented by the number of bars according to targets that was selected as a target of interest and reference targets. Samples on the diagram are sorted by the sample ID. Target bars in the sample show one concentration bar for target of interest at first position and concentration bars for reference targets sorted by their well id. The bar color reflects the color assigned to the corresponding targets. The sample ID is shown center-aligned below the bars.

The bar size is fixed if:

- The reference targets and target of interests are situated on one well there is one well label for all that belongs to the same well.
- The reference targets and target of interests are situated on two wells or more wells there are one well label per targets that are within this well.

When hovering over a bar in the diagram, a tooltip appears presenting details about the actual values of concentration and CI and results of tests.

To view the mean values for replicates on the diagram, click **Show mean values for replicates**. When this checkbox is checked, the concentration diagram shows bars that represents mean concentration value for replicates within the well selection. The label below the bar shows well positions that are included in the replicates value of mean concentration. On hover on the bar, there is a tooltip with details about wells, sample and target that are part of replicate group and the results are shown as mean result values with a corresponding mean-label. This is also applied in same way by default to the view where targets are in different reaction mixes. In this case individual replicate results are not available. When selected well has no replicates within all selected wells, individual result values are shown.

**Note**: If the selected analysis source contains replicates of the reference sample, your results can be calculated only by using mean results for replicates. In this case the "Show mean values for replicates" checkbox is marked and cannot be changed. In this case there is a warning message above the diagram title and when the user hover on the checkbox, a tooltip appears to inform the user that selected analysis source contains replicates of the reference sample and result is calculated only by using mean results for replicates.

There are 2 additional options that user can select. First option is "Use sample dilution" – as described in section "Dilution calculation option", enables calculations related to dilution factor. Results in undiluted sample is additionally presented on well tiles, y-axis scale is adjusted to results. Second option is "Use conversion factor" – as described in section "Conversion factor", enables conversion of results into unit given by user. Results in converted unit replace standard ones on well tiles, y-axis scale is adjusted to results.

Unsaved selection (2 wells)	☐ Add to report ☐ Show mean values for replicates ☑ Use conver	
4 × 10 <sup>5</sup>	IIII	
2 × 10 <sup>5</sup>		
1 x 10 <sup>5</sup>		
80000		
60000		
40000		
20000		
0		
	C1 B1 01 02	

To add the concentration diagram to the report, click Add to report. For more information on reports, see section "Reports".

# 7.8 Reports

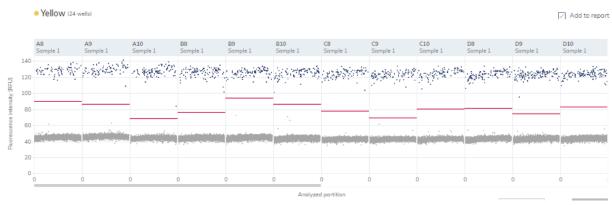
In the QIAcuity Software Suite, you can create reports about your analysis results of a plate. All created reports remain accessible in the Software Suite and can be downloaded. Only unsigned reports can be deleted.

## 7.8.1 Creating a new report for a plate from the analysis environment

To create a new report from your analysis results, follow these steps:

- 1. Enter the Analysis environment of a finished plate. For more information about analyzing a plate, see "Analysis".
- 2. To include a diagram or table of your analysis in your report, check the **Add to report** box of the corresponding diagram you want to include. Checking this box saves and pre-selects the corresponding diagram in the report.
- 3. To remove the pre-selection of diagram, clear the Add to report box.

**Note**: The total number of pre-selected diagrams for the report is always shown in the footer. The number of diagrams/tables to be included in one report for a plate is limited to 70.



Example of a diagram to be included in a report.

4. Click on the arrow icon ^ next to the number of selected graphs in the footer to open a preview window of all your preselected diagrams.

• Yellow 124 y	wells)										Add to report
	A9 Somple 1	A10 Somple 1	BB Scorple 1	89 Sample 1	B10 Sample 1	CB Sample 1	C9 Sample 1	C10 Sample 1	DB Somple 1	D9 Sample 1	O10 Somple 1
140 120 100 80	a Salata da	A NEW Y	5 prædor	- animation	(jeropo)	) (aspistion)	e angeninge	typpine	And Stand	i Sporter s -	yasta
40 20 0						P nyongtafanisty					
	_				Analyze	ed portition		Max value for Y-	axis (RFU) 1	• 8	
Items for your report Absolute Quantificatio (Imaging step 1) 10 Scatterplot	ien										
Bock to plote configu	urotor										

Pre-view window of selected diagrams to be added in the report.

5. Use the <sup>III</sup> icon to delete a diagram from the list of your diagrams to be included in the report. Use the <sup>SI</sup> icon in the preview window or <sup>▼</sup> icon in the footer to close the preview window.

Note: Clicking the Gack to plates icon opens the plates overview screen and preselected diagrams for this plate will be lost.

**Important**: Once you enter the create report window to perform the next step, going back to the analysis view of the plate loses the list of preselected diagram.

- 6. Click Create report.
- 7. In the Create report dialog box, select which information you want to include in your report. By default, all options are selected.

Note: You can create your own report name and add comment.

**Note**: You can also select **Diagrams from analysis** to be included in your report. The selected diagrams are displayed as preview.

Below option **Diagrams from analysis**, a preview of your selected diagrams is shown. To include a diagram in the report, ensure that the corresponding checkbox for that diagram is checked.

**Note**: Before creating the report, you can do a final check of the diagrams that you want to include. Clear the corresponding checkbox of a diagram in the preview to exclude this diagram from the report.

Create Report	
Report name *	Characters left: 88
Plate report	
Select report elements	
Run details	
Author, Start and end time, Run steps, Run status, Software & Instrument version	
🖂 Plate general data	
Plate name, type, description, labels, plate owners, barcode	
☑ Plate layout	
List of all the elements added to each well	
Reaction mixes list	
List of all your defined reaction mixes with details about each target	
Comments	
More information/ details / description about the report	Characters left: 256

#### Create Report view for a plate.

8. Use this table as a guide in selecting which information to include in the report.

#### Table 17. Report elements

Element	Description
Report name	Every Report needs a specific name, without special characters ~ ' " ! @ ^( ) = [ ] { } : ; , <>   $\setminus$ .
Run details	User, Start and end time, Run steps, Run status, Software and Instrument version, dPCR steps
Plate general data	Plate name, type, description, plate owners, labels, barcode
dPCR parameters	Priming profile, Cycling profile (temperature with time duration), Imaging profile (channel, exposure duration, gain)
Plate layout	List of all the elements added to each well
Reaction mixes list	List of all your defined reaction mixes with details about each target
Comments	More information/details/descriptions
Result table	Concentration and error values, partitions
Signers	Users who signed report

**Note**: The Diagrams or Result tables from analysis option are only available if diagrams are selected to be added to the report.

Note: Clicking the ← Back to analysis icon opens the plate analysis view but the preselected diagrams will be lost!

- 9. To finish creating the report, click **Generate report PDF**.
- 10. The report is created and automatically downloaded in the download folder of the PC as a **.pdf** file. The report is stored in the SW Suite and accessible via the report environment of the plate.

## 7.8.2 Managing reports of a plate in the report environment

The report environment of a plate provides an overview of all created reports for this plate. You can use this environment to manage your created reports. To enter the report environment of a plate, go to the plate tile in the plates overview. Click the three-dotted icon, then click **Reports**.

Pictes Templotes Disk Space An					Tools Configuration admin •
Plates Overview		Search for a	plate name, barcode	Q Search	🗄 Import Plate 🕞 New Plate
Time frame: From launch 📄 Sort by: Last updated 👻 Sh	wing: 4 of 4 elements				
Updated 45 minutes ago ••••	Updated 49 minutes ago	••• Updated	1 hour ago ···	Updated 1 hour ag	•••
230802_ID1273_P1_Cycler1_D185_Fix_58.5°C_OtherTriplex_A	230802_ID1273_P1_Cycler1_D185_Fix_58.5°C_OtherTriple B	e 🔊 Analyze	_ID1043_P1_Hm118_simplex_D773_LI	20220411_ID10	43_P1_Hm118_simplex_D773_LI
Defined	Run completed: Removed from instrument	🖉 Edit	pleted: Removed from instrument	<ul> <li>Run completed</li> </ul>	
(11) (<1MB) (VPF ()	96 681.9MB VPF 🕲	Reports	1.1GB 😒 VPF 🛛	1 24 844.0M	IB 😒 VPF (3)
		🕒 Export			
		iii Delete			

Note: Alternatively, click the plate name in the tile to enter the plate configurator view, then click Reports in the context menu.

- QIAGEN	Pietes Tempistes Disk Space Archive					jools	Configuration	O Ii II odmin •
REPORT Gener	ns ric_Plate_96well_8.5K						New analysis	& report
← Back	ik to plate configurator Name	Creation date and time	Created by	Role	Your signature			
Ċ	Generic_Plate_96well_8.5K Report ID: add9273d-6490-483e-a5af-d19546425241	01/09/2023. 11:13:01 UTC+02:00	admin admin (admin)	Administrator	unsigned	者 Add signature		
۵	Generic_Plate_96well_8.5K Report ID: 431289ed-b934-4634-a4ad-7e03c86cf133	01/09/2023, 11:12:24 UTC+02:00	admin admin (admin)	Administrator	unsigned	🔺 Add signature		
۵	Generic_Plate_96well_8.5K Report ID: e931748c-d110-4446-9fd2-3f031d1489f7	01/09/2023, 11:10:25 UTC+02:00	admin admin (admin)	Administrator	unsigned	🔺 Add signature		

Use this table as a guide in managing your created reports for a specific plate.

#### Table 18. Action button in report environment

Action	Description
🗄 Download as PDF	Downloads the report in PDF format
Delete report	Delete the report
New analysis & report	Back to Analysis view of this plate
← Back to plates	Back to plates overview screen
🙋 Add signature	Add signature to the report
Check signers	List signers: user name, role, date, and reason

## 7.8.3 Sign report

To support GMP/GLP requirements, the QIAcuity system provides an option to electronically sign existing reports. To do so, the user has to follow the steps given below.

1. Go to report list view.

QIAGEN	Č. Potes	Tangintes	Disk Spece	De Archive					20 Texts	© Certquetter	denn-
Gener	s ic_Plate_96we	II_8.5K								New analysi	s & report
- Back	to plate configurator										
	Name				Creation date and time	Created by	Role	Your signature			
٥	Generic_Plate_96v Report ID: p4d92736	vell_8.5K 6490-483e-o5o	-d19546425241		01/09/2023, 11 13:01 UTC+02:00	admin admin (admin)	Administrator	unsigned	者 Add signature		
۵	Generic_Plate_96v Report ID: 431289ed	vell_8.5K 5934-4634-o4o	s-7e03c86cf133		01/09/2023, 11 12:24 UTC+02:00	admin admin (admin)	Administrator	unsigned	🛃 Add signature		
۵	Generic_Plate_96v Report ID: e931748c-	vell_8.5K d110-4446-9fd2	-34031d148947		01/09/2023, 11:10:25 UTC+02:00	admin admin (admin)	Administrator	unsigned	🛃 Add signature		

## 2. Select the **Add signature** button.

# 🙋 Add signature

- 3. A pop-up window will appear with confirmation request. You need to download and read report, then:
  - O Add user login
  - O Add password
  - O Add reason for signing and finally click **Sign the report** button.

# Sign the report

After signing the report removing the signature and signed report will not be possible. The signature will contain your name, surname, role, date and reason for signing. All this information will be added to the report (PDF).

1 Download and read report \*

💆 Download repo	rt
2 Add login *	
Provide login used for QIAcuity access.	
2 Add password *	
User123!	0
Please provide the same password as for login.	
3 Add reason of signing *	Characters left: 30
21 CFR part 11 / Internal approval / etc.	
Cancel	Sign the report

If wrong password will be typed user will be presented with following information:

Sign the report
After signing the report removing the signature and signed report will not be possible. The signature will contain your name, surname, role, date and reason for signing. All this information will be added to the report (PDF).
1 Download and read report *
👱 Download report
Add login *      admin  Provide your login used for QIAcuity access      Add password *
admin1 🔌
The password is incorrect.
Incorrect password           O           You've got 2 more attempts before you are logged out.
4 Add reason for signing * Characters left: 19
CFR part 11
Cancel Sign the report

After 3 incorrect attempts in adding password, user will be automatically logged out and a corresponding event is tracked in the audit trail.

4. When the report is signed, an appropriate message will be presented on the report list and the **Add signature** button will be disabled.

5. It is enabled in the system if more than one user can sign the report, but the user cannot overwrite his signature for an already signed report.

QIAGEN	Producto Transfordina Danà Species Arctivia					11 Tests	Contractor admot
REPORT							New analysis & report
- Back	to plote configurator						
	Nome	Creation date and time	Created by	Role	Your signature		
đ	Generic, Plote, 96well, 8.5K Report ID: o4d9273d+6496-483e+u5af-d19546425241	0(;05;2023; 11:13:01 UTC+02:00	admin admin fadwerij	Administrator	signed	Check signers	
٥	Generic, Plate, 96well, 8.5K Report ID: 43128960: 9994-4034-a4ac: 7e03c86c133	01/09/2023, 11:12:24 UTC+02:00	admin admin (admin)	Administrator	unsigned	∠ Add signature	
0	Generic_Plate_96well_8.5K Recent ID e331748:-d110-4446-9602-95031d148977	01/98/2028, 11:10:25 UTC+02:00	admin admin Iadmini	Administrator	unsigned	🖌 Add signature	

When the report is signed, a user has an option to check who has performed such action. To do so, follow the instructions below:

- 1. Go to report list view.
- 2. Click on the Check signers button.
- 3. A pop-up window will appear with information about signers.
  - 3a. Name and surname (Login in brackets)
  - 3b. Role
  - 3c. Date and time of signature (taking into account UTC timezones)
  - 3d. Reason (of signing)

Signers			
Name	Role	Date and time	Reason
1. John Doe (jodoe)	Administrator	01/09/2023, 11:56:23 UTC+02:00	my reason 1
2. admin admin (admin)	Administrator	01/09/2023, 11:56:55 UTC+02:00	my reason 2

Close

Moreover, during PDF export of the signed report, an additional page with information about signers (same as the list above) is added at the end of the document: name and surname [login name], role, and date of signature.

Signers			
Name	Role	Date and time	Reason
1. John Doe (jodoe)	Administrator	01/09/2023, 11:56:23 UTC+02:00	my reason 1
2. admin admin (admin)	Administrator	01/09/2023, 11:56:55 UTC+02:00	my reason 2

Coursels To Inviett	
Sample To Insight	Generated by admin admin (admin) on 01.09.2023 11:12:24 UTC+02:00 via QlAcuity Software Suite 2.5

### 7.8.4 Run details in report

On first page of report in section Run details all information about particular run steps are listed in table:



# TestPlate

## 23/10/2023, 15:59:49 UTC+02:00

 Plate ID:
 2e65b2b1-0bf1-4527-b101-ca73eb7fa759

 Report ID:
 fb8bc923-a0e2-489b-86fa-d3db6ea19546

 Author:
 admin admin (admin)

#### Run details

	Run step	Software Suite version	Instrument ID	CSW version	Date and time
1	Run started	2.5.0.0	qiacuity-00485	CSW 2.5.0.24	23/10/2023, 14:48:55 UTC+02:00
2	Priming started	2.5.0.0	qiacuity-00485	CSW 2.5.0.24	23/10/2023, 14:51:56 UTC+02:00
3	Priming completed	2.5.0.0	qiacuity-00485	CSW 2.5.0.24	23/10/2023, 14:56:57 UTC+02:00
4	Cycling started	2.5.0.0	qiacuity-00485	CSW 2.5.0.24	23/10/2023, 15:02:12 UTC+02:00
5	Cycling completed	2.5.0.0	qiacuity-00485	CSW 2.5.0.24	23/10/2023, 15:08:59 UTC+02:00
6	Imaging started	2.5.0.0	qiacuity-00485	CSW 2.5.0.24	23/10/2023, 15:09:32 UTC+02:00
7	Imaging completed	2.5.0.0	qiacuity-00485	CSW 2.5.0.24	23/10/2023, 15:17:03 UTC+02:00
8	Run completed	2.5.0.0	qiacuity-00485	CSW 2.5.0.24	23/10/2023, 15:19:04 UTC+02:00

Where Instrument ID is the name if Instrument connected to Suite:

	fates Templates	Disk Space	Archive				 Tools	Configuration	odmin •
Instrument name	Instrument	name							
Archive User Management	Instrument ID				Device name				
Audit Trail	instrument550				CSW10				

Audit trail enabled. Tracking activities.	
--	--

QIAcuity Software Suite 2.5 (i) (?)

While some plate general data are now presented on second page of the report:

QIAGEN			Generic_Plate_96well_8.5K
Plate genera	l data		
Plate name	Generic_Plate_96well_8.5K		
	Plate upgraded		
Plate type	Nanoplate 8.5K 96-well		
Barcode	-		
Labels	-		
VPF	Not applied		
Description	-		
Plate Owner	s		
User name		User login	Status
admin admin		admin	active

—Sample To Insight — 2/21

Generated by admin admin (admin) on 01/09/2023, 11:10:25 UTC+02:00 via QlAcuity Software Suite 2.5 **Note**: For plates from older Suite versions, information in columns: Software Suite version, Instrument ID, CSW version are not available – only run steps and date and time are presented:

# QIAGEN -

# 23044553637

#### 01/09/2023, 14:52:32 UTC+02:00

 Plate ID:
 eac30502-3cfe-4817-9705-62648cc4519a

 Report ID:
 a0f2b80e-acb8-4168-883f-067eb5454ce7

 Author:
 admin admin (admin)

#### **Run details**

	Run step	Software Suite version	Instrument ID	CSW version	Date and time
1	Run started	n/a 1)	n/a 1)	n/a 1)	25/04/2023, 14:02:54 UTC+02:00
2	Priming started	n/a 1)	n/a 1)	n/a 1)	25/04/2023, 14:04:19 UTC+02:00
3	Priming completed	n/a 1)	n/a 1)	n/a 1)	25/04/2023, 14:22:08 UTC+02:00
4	Cycling started	n/a 1)	n/a 1)	n/a 1)	25/04/2023, 14:28:31 UTC+02:00
5	Cycling completed	n/a 1)	n/a 1)	n/a 1)	25/04/2023, 15:24:26 UTC+02:00
6	Imaging started	n/a 1)	n/a 1)	n/a 1)	25/04/2023, 15:30:24 UTC+02:00
7	Imaging completed	n/a 1)	n/a 1)	n/a 1)	25/04/2023, 15:51:13 UTC+02:00
8	Run completed	n/a 1)	n/a 1)	n/a 1)	25/04/2023, 15:51:29 UTC+02:00

1) SW version, Instrument ID and CSW version before software version 2.5 are not available

-Sample To Insight

Generated by admin admin (admin) on 01/09/2023, 14:52:32 UTC+02:00 via QIAcuity Software Suite 2.5

# 7.9 Archive

In the QIAcuity Software Suite, you can set up an archive on an external drive. This will allow you to store your old plates and save disk space on the laptop.

Only the user with Administrator role can set up an archive; to do so, go to Configuration and select the Archive tab:



When Add archive is clicked, the user can provide a path to the external drive and click Save.

	tenes Terry cone Disk Space	D Actor		100 Tosis	(Contiguention	li il otelo
Configuration						
Instrument nome	Archive location					
Archive	Add Archive		Add Archive location			
User Monagement	Automatic archiving		Type the Archive location in.			
Audit Trail	Plate archiving: (3) Automat	ne	Clarchive)			
			Cencel			

When the archive is configured, suitable information is presented on the Archive configuration screen.



#### Configuring network drive as archive

User can set network as archive location. It is required to make several changes in operating system first:

1. On the PC where the archive folder will be stored, right-click on the shared folder and go to properties, then go to **Sharing** tab and update in following way:

📜 archive Properties	×		×
General Sharing Security Previous Versions Customize	~	2 Network access	
Network File and Folder Sharing archive Not Shared Network Path: Not Shared		Choose people on your network to share with Type a name and then click Add, or click the arrow to find son	neone.
Share			∼ Add
Advanced Sharing		Name	Permission Level
Set custom permissions, create multiple shares, and set other advanced sharing options.		Administrators	Owner
Advanced Sharing		S Michael Wojtas - QIAGEN (Michael Wojtas@qiagen.com)	Read/Write 🔻
		I'm having trouble sharing	
OK Cancel App	ly		Share Cancel

It is required to create new user and add it to permissions. User can be created through standard Windows user management or using drop-down from picture above and choose **Add**.

Created user can have basic permissions and do not need to have administrator rights, but it is required to set the permission level while sharing to "Read/Write" (as on the picture above). The credentials should be remembered, as those will be used to access the network drive from QIAcuitySuite server.

- 2. On QIAcuitySuite server machine (where Software Suite is installed), Suite Software must be set up to run as a user who has access to the network drive. To do so:
  - Open the "Properties" window for the C:\Program Files (x86)\QIAcuity Software Suite directory. Go to Security tab, then press Edit.

ring Security Previous V	ersions Customize	General Sharing Securit	Previous Versions	Customize
		Object name: C:\Progra	am Files (x86)\QIAcuity	Software Suite
QIAcuity Software Suite		Group or user names:		
-			PACKAGES	
File folder		ALL RESTRICTED A	APPLICATION PACKA	GES
C:\Program Files (x86)				
2.61 GB (2,811,772,877)	oytes)	SIR CYCTEM		>
2.63 GB (2,826,522,624 b	oytes)	To change permissions, c	lick Edit.	Edit
7,763 Files, 791 Folders		Permissions for ALL APPLICATION PACKAGE	S Allon	w Deny
Friday October 6 2023	1-26-16 PM	Full control		
Thoay, October 0, 2020,	1.20.10114	Modify		
Pead only (Only applie	to files in folder)	Read & execute	$\checkmark$	
		List folder contents	$\checkmark$	
L] Hidden	Advanced	Read	~	-
		Write		
		For special permissions or click Advanced.	advanced settings,	Advanced
	QIAcuity Software Suite File folder C:\Program Files (x86) 2.61 GB (2.811,772,877 H 2.63 GB (2.826,522,624 H 7,763 Files, 791 Folders Friday, October 6, 2023,	QIAcuity Software Suite File folder C:\Program Files (x86) 2.61 GB (2.811,772,877 bytes) 2.63 GB (2.826.522,624 bytes) 7.763 Files, 791 Folders Friday, October 6, 2023, 1:26:16 PM Read-only (Only applies to files in folder)	QLAcutty Software Suite     Object name:     C:\Program       QLAcutty Software Suite     Group or user names:       File folder     C:\Program Files (x86)       2.61 GB (2.811,772.877 bytes)     QCREATOR OWNER       2.63 GB (2.826.522.624 bytes)     To change permissions, cl       7,763 Files, 791 Folders     Fild control       Filder     Advanced	QlAcuity Software Suite       Object name: C:\Program Files (x86)\QlAcuity         QlAcuity Software Suite       Object name: C:\Program Files (x86)\QlAcuity         File folder       C:\Program Files (x86)         C:\Program Files (x86)       Email ALL APPLICATION PACKAGES         QlAcuity Software Suite       Image: ALL APPLICATION PACKAGES         File folder       Image: ALL APPLICATION PACKAGES         C:\Program Files (x86)       Image: ALL APPLICATION PACKAGES         2.63 GB (2.826.522.624 bytes)       To change permissions, click Edit.         7.763 Files, 791 Folders       To change permissions, click Edit.         Friday, October 6, 2023, 1:26:16 PM       Pemissions for ALL         Modify       Read-only (Only applies to files in folder)       Image: All Advanced         Hidden       Advanced       Write         For special permissions or advanced settings.       For special permissions or advanced settings.

2b. Press "Add". In the new popup window, enter the Windows User that will be used to run Suite and click **Check names** to make sure the name is correct and then press **OK**.

ecurity Dbject name: C:\Program Files (	(x86)\QIAcuity Softw	ana Suite		
Group or user names:	(100) Val Aculty Soltw	are suite		
ALL APPLICATION PACKAG	ES	^		
ALL RESTRICTED APPLICA CREATOR OWNER	TION PACKAGES			
SYSTEM				
SE LOCAL SERVICE		~	Select Users or Groups	
<		>	Select this object type:	
	A <u>d</u> d	Remove	Users, Groups, or Built-in security principals	Object Types
emissions for ALL	Allow	Deny	From this location:	
Full control		□ ^	win-test-007	Locations
Modify				
Read & execute	$\checkmark$		Enter the object names to select (examples):	
List folder contents	$\square$		win-test-007\mruser	Check Names
Read				
Read				

Back in the "Security" window, check "Full control" permission for the added user and press OK.
 Permissions for QIAcuity Software Suite ×

Group or user names:		
SYSTEM		^
SE LOCAL SERVICE		
Administrators (win-test-00	7\Administrators)	
🔏 mruser (win-test-007\mrus	er)	
Sers (win-test-007\Users	;)	~
č		>
	Add	Remove
3 (2)		-
Permissions for mruser	Allow	Deny
Full control		· ·
Modify		
Read & execute	$\checkmark$	
List folder contents	$\checkmark$	
Read		

2d. Open the "Services" application: press the windows key, type "Services" and press "Enter" key. Locate "QIAcuitySuite Service", right click, and choose **Properties**:

Services		, 0	,			_	×
File Action View	v Help						
(⇔ ⇒) 🔲		D	Þ				
Services (Local)	Name	^	Description	Status	Startup Type	Log On As	
	QIAcuity-pos	tgresql-15		Running	Automatic	Local System	
	QIAcuitySuit			Running	Automatic	Michael.Wojtas@qiagen	
	QIAidenti	Start		Running	Automatic	Local System	
	Quality W	Stop	ty Win		Manual	Local Service	
	🧟 Radio Ma	Pause	Mana	Running	Manual	Local Service	
	Realtek A	Resume	łk Audi…	Running	Automatic	Local System	
	🥋 Recomme	Restart	es aut		Manual	Local System	
	🧟 Remote A	Restart	es a co		Manual	Local System	
	🧠 Remote A	All Tasks	' ges di	Running	Automatic	Local System	
	🧟 Remote E	Refresh	te Des		Manual	Local System	
	🧟 Remote D	Refresh	s users		Manual	Network Service	
	🧟 Remote E	Properties	s the re		Manual	Local System	
	🧟 Remote P	Help	PCSS s	Running	Automatic	Network Service	
	🧟 Remote P	neip ,	ndows		Manual	Network Service	

2e. In the new window, go to **Log On** tab and click on **Browse** button:

QIACUITySuite Prop	Jerties (LOC	ai computer)		~
General Log On	Recovery	Dependencies		
Log on as:				
⊖ Local System a				
Allow service	e to interact	with desktop		
This account:	Loc	al Service		Browse
Password:	•••	•••••		
Confirm passv	vord:	•••••		
		OK	Cancel	Apply

2f. In the new popup window, select the same user as in step 2b, click **Check names** and click **OK**. Provide password and confirm password in the inputs and click **OK**.

QIAcuitySuite Properties (Local Computer)	×	QIAcuitySuite Properties (Local Computer) X
Select User	×	General Log On Recovery Dependencies
Select this object type:		Log on as:
User or Built-in security principal	Object Types	Local System account     Allow service to interact with desktop
From this location:		
win-test-007	Locations	This account:     ./mruser     Browse
Enter the object name to select (examples):		Password:
win-test-007\mruser	Check Names	Confirm password:
		· · · · · · · · · · · · · · · · · · ·
Advanced OK	Cancel	
OK Cancel	Apply:	OK Cancel Apply

2g. Restart the service, by right clicking on the QIAcuitySuite service in the Services window and click **Restart** (if the services window is not present, press CTRL + SHIFT + ESC on the keyboard). Wait a while (~5 min), for the service to boot up.

Services						-	$\times$
File Action View	Help						
(+ +) 🔲 🗐 🤇	2 🗟 🛛 🖬 🕨 🗉 🛙	D					
Services (Local)	Name	Description	Status	Startup Type	Log On As		
	QIAcuitySuite		Running	Automatic	Michael.W		
	QIAidentity Start		Running	Automatic	Local System		
	QIAcuity-post Stop		Running	Automatic	Local System		
	Windows Push Paus	e e	Running	Automatic	Local System		
	🤹 User Data Acce 🛛 Resu	me <b>p</b>	Running	Manual	Local System		
	🖏 User Data Stor 🛛 🛛 💦 Resta	art or	Running	Manual	Local System		
	Contact Data_	nt	Running	Manual	Local System		
	Sync Host_1e8 All Ta	isks <sup>&gt;</sup> <sub>₽</sub>	Running	Automatic (De	Local System		
	Connected De Refre	sh er	Running	Automatic	Local System		
	🥋 Clipboard Use	er	Running	Manual	Local System		
	CaptureService Prop	erties <sub>sti</sub>	Running	Manual	Local System		
	Zoom Sharing Help	<b>)</b>	Running	Automatic	Local System		
	XTUOCDriverService	intenny over	Running	Automatic	Local System		
	🤹 WWAN AutoConfig	This service	Running	Manual	Local System		
	🤹 Windows Search	Provides con	Running	Automatic (De	Local System		
	🤹 Security Center	The WSCSVC	Running	Automatic (De	Local Service		
	🐘 🏟 Windows Push Notificatio	ns This service r	Running	Automatic	Local System		
	🔍 🌼 Portable Device Enumerat	or Enforces gro	Running	Manual (Trigg	Local System		
	🐘 🏟 Intel(R) Management Engi	ne Intel(R) Man	Running	Automatic	Local System		
	🧠 WLAN AutoConfig	The WLANS	Running	Automatic	Local System		
	🐘 🥋 Windows Management In	str Provides a c	Running	Automatic	Local System		
	🤹 WinHTTP Web Proxy Auto		Running	Manual	Local Service		
	Microsoft Defender Antivi	ru Helps protec	Running	Automatic	Local System		
	Extended Standard						
op and Start service (	QIAcuitySuite on Local Compute	r					

3. On the QIAcuitySuite server machine (where Suite is installed), press the windows button on keyboard, type credential manager and press enter. In the newly opened window, choose **Windows Credentials** and click **Add a Windows Credential**.

🥡 - O30	Crede V 🖑	
Control Panel Home	Manage your credentials View and delete your saved logon information for website	s, connected applications and networks.
	Web Credentials	Windows Credentials
	Back up Credentials Restore Credentials	
	Windows Credentials	Add a Windows credential
	network-location	Modified: 5/22/2023 📀
	Certificate-Based Credentials	Add a certificate-based credential
	No certificates.	
	Generic Credentials	Add a generic credential
	teamslv/teams	Modified: 12/15/2022 📀
	teamsKey/teams	Modified: 12/15/2022 📀
	Microsoft_OneDrive_Cookies_v2_Business1_https://qia	Modified: 5/22/2023 📀

4. In the newly opened window, provide server UNC (Universal Naming Convetion) address and reuse credentials user name and password given above. It is important to specify only the server's name, without detailed path to archive folder.

For example, the path to archive is **\\DESKTOP-ABD324\\someFolder\anotherFolder**, then in the Internet or network address only **\\DESKTOP-ABD324** should be typed:

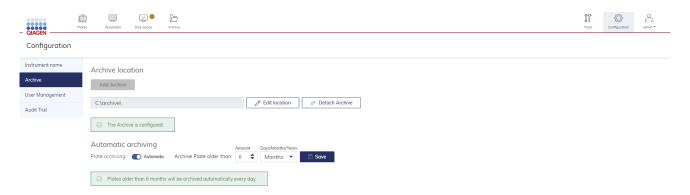
👩 Add a Window	s Credential											$\times$
← → ヾ ↑	🜒 « Cre > Add a	~	Ü	Search Control Panel								م
		Make	e sure th		site or network location and ssword that you type can be used to	÷						
			name:		user added to access shared drive	E .						
		Passw	vord:		••••							
							OK	(	Cancel			

5. Finally, in Software Suite, in Archive tab in configuration user needs to specify network drive/folder using UNC format: \\<server name>\<share point>\<path to resource>

	Plates Templates Disk Space Archive					Tools
Configuration						
Instrument name	Archive location					
Archive	Add Archive	Add Archive location				
User Management	Automatic archiving	Type the Archive location in:				
Audit Trail	Plate archiving: 🕥 Automatic	\\DESKTOP-FDJ1E\archvieFolder				
		Cancel Save				
			<del>ن</del> ک		© ±	യ മ ≡
$\leftarrow \rightarrow G$	A https://localhost:8687/Configuration/ConfigureArd	hive	23	10 D		
	ites Templates Disk Space Archive			Tools	Configuration	admin -
Configuration						
Instrument name	Archive location					
Archive	Add Archive					
User Management	\\DESKTOP-FCJEBU0\network2	Contraction Solution				
Audit Trail						
	O The Archive is configured.					
	Automatic archiving					
	Plate archiving: 🕕 Automatic					

## 7.9.1 Automatic archiving

When the archive is set up, the administrator can turn on automatic plate archiving. It will automatically move plates older than selected time duration to the archive. The default value is 6 months. When automatic archiving is turned on, suitable information is displayed on the Archive Configuration screen.



Note: Automatic archiving is running at 1 am every day.

## 7.9.2 Manual plate archiving

When the archive is set up, the user can manually move the plate to the archive. To do so, click the three dots (...) on any of the plates on the Plates Overview screen and select **Archive**. The plate will be moved to the archive.

Updated 22/08/2023	•••
Generic_Plate_96well_8.5K	⇔ Go to upgraded pla
Run completed	🖳 Analyze
96 1.5GB 📚 VPF 📎	🖉 Details
	C Reports
	⊡ Export
	🗁 Archive
	Delete

Note: Archiving plates can take a while depending on the speed of data transfer to the external drive.

**Note**: Due to technical restrictions, there is no possibility to archive plates bigger than 2.5 GB. In that case, communication is presented to the user.



## 7.9.3 Bulk plate archiving

From Software Suite version 2.5 onwards, there is possibility to bulk archive plates. To bulk archive plates, user needs to select plates:

• One by one, using checkboxes in upper left corner of each plate:

Plotes Templates Disk Space Archive			Tools Configuration admin *
Plates Overview		Search for a plate name, barcode	Q. Search
🖃 Selected <b>2</b> plates Time frame: From launch 🛗 Sort by: La	st updated ▼ Showing: 4 of 4 elements		Actions 🔻
Updated 47 minutes ago ••••	Updated 51 minutes ago •••	Updated 1 hour ago ····	Updated 1 hour ago ····
230802_ID1273_P1_Cycler1_D185_Fix_58.5°C_OtherTriplex_A	230802_ID1273_P1_Cycler1_D185_Fix_58.5 <sup>o</sup> C_OtherTriplex_A B	20220411_ID1043_P1_Hm118_simplex_D773_LI	20220411_ID1043_P1_Hm118_simplex_D773_LI
Defined	Run completed: Removed from instrument	Run completed: Removed from instrument	Run completed
(IIIB) (VPF )	96 6819MB VPF ()	11GB 😒 VPF 🜒	24 844.0MB 😒 VPF 🔊

• Using checkbox "Select all plates" selects all plates on plate overview and then adjust selection using checkboxes on plates:

CIACEN Plotes Disk Space Archive			Tools Configuration admin •
Plates Overview		Search for a plate name, barcode	Q Search Import Plate O New Plate
🗌 Select all plates Time frame: From launch 🛗 Sort by: Las	t updated  Showing: 4 of 4 elements		
Updated 52 minutes ago ····	Updated 56 minutes ago ····	Updated 1 hour ago ····	Updated 1 hour ago
230802_ID1273_P1_Cycler1_D185_Fix_58.5°C_OtherTriplex_A	230802_ID1273_P1_Cycler1_D185_Fix_58.5°C_OtherTriplex_A B	20220411_ID1043_P1_Hm118_simplex_D773_LI	20220411_ID1043_P1_Hm118_simplex_D773_LI
Defined	Run completed: Removed from instrument	Run completed: Removed from instrument	Run completed
(111) (<1MB) (VPF ()	(196) (681.9MB) (VPF (2)	(11GB) 😒 (VPF 🕥	□ 24 844.0MB 😒 ♥ VPF ♥

1. When all plates intended to be archived are selected user should click Actions button and select Archive from drop-down menu:

CIAGEN			Tools Configuration admin •
Plates Overview		Search for a plate name, barcode	Q Search
Selected 4 plates Time frame: From launch 📄 Sort by: La	ast updated 👻 Showing: 4 of 4 elements		🔠 📄 Actions 🔺
Updated 54 minutes ago ••••	Updated 58 minutes ago ••••	Updated 1 hour ago ····	Updated 1 hour ago 🗁 Archive
230802_ID1273_P1_Cycler1_D185_Fix_58.5°C_OtherTriplex_A	230802_ID1273_P1_Cycler1_D185_Fix_58.5°C_OtherTriplex_A B	20220411_ID1043_P1_Hm118_simplex_D773_LI	20220411_ID1043_P1_Hm118_simplex_D773_LI
Defined	Run completed: Removed from instrument	Run completed: Removed from instrument	Run completed
(1111) (11111) (VPF (11111))	( 96) (681.9MB) ( VPF ( )	(11GB) (VPF ()	₩ 24 844.0MB 😒 VPF 🕲

2. Archiving process should start as usually.

**Note**: Plates exhibiting the status Drafted and Running during upgrade, with size bigger than 2.5 GB and plates locked by instrument, cannot be archived and remain in Plate Overview.

## 7.9.4 Archive and recovering a plate from the archive

You can browse and search plates in the archive. Go to **Archive** on the navigation bar. You can then see all your archived plates.

	Templates	Disk Spoce	And the set						guroton odmin-
Archive Overview						Search for archived	plates		Q Search
Time frame: From launch							Sort by: Archive date +	Showing: 14 of	14 elements 🔢 🧮
Updated 13 seconds ago				Updated 28/02/2023	 Updated 28/02/2023		Updated 28/02/2023		
Updated 13 seconds ago Generic_Plate_24well_26K				Updated 2802/2023 3.0.4.35_with_VPF	 Updated 28/02/2023 plate_2.1.8.23_defined		Updated 2802/2023 PlateMrt_2.1.7.182		

On plate tile there is option to check who (user login) archived the plate:



To restore plates from the archive, go to the Archive screen and click on the three dots (...) on any of the plates on the Archive screen and select Restore. This operation can take a while depending on the plate size and speed of data transfer from the external drive.

IAGEN	Plates	Templates	Disk Space	Archive						Tools	Configuration	odmin *
archive Ove	erview							Search for archived	plates			Q Search
me frame: Fror	n launch 🖽								Sort by: Archive date	- Chowin	a: 16 of 16 alor	
inc none. The	n iddnen mi								Sort by Archive dute	• 310Will	g. 10 01 10 elen	ients an E
Updated 13 second					Updated 2 minutes ago		Updated 5 minutes ago		Updated 28/02/2023	• 310Win	g. 10 01 10 elen	
Updated 13 second	nds ago				Updated 2 minutes ago Generic_Plate_96well_8.5K		Updated 5 minutes ago Restore "late_24well_26K			• Showin	g. 10 01 10 elen	
	nds ago 96well_8.5K					Ð	Net 24 WIL 2014		Updated 28/02/2023	• 310001	g 10 01 10 elen	

User should confirm decision on pop-up and restoring process will start, what will be indicated with blue pulse indicator:

Restore this Plate?	
Would you like to restore the Plate and add it to Plate Overview?	
Cancel Restore	
Generic_Plate_96well_8.51 Restoring Please wait_	
Run completed	
96 1.6GB 🕒	

Note: Due to technical restriction, there is no possibility to restore plates bigger than 2.5 GB from the archive.

Note: All imported and restored plates will automatically receive the VPF assignment, if a VPF is loaded in the system.

# 8 Maintenance Procedures

WARNING/ CAUTION **Risk of personal injury and material damage** Only perform maintenance that is specifically described in this user manual. [W11]

The following maintenance procedures must be carried out to ensure reliable operation of the QIAcuity:

- Regular maintenance
- Periodic maintenance

Optionally, these procedures may be performed to check and ensure the reliability of operation of the QIAcuity.

Select the cleaning agent according to the objective of the cleaning procedure, the sample material used, and the downstream assay.

WARNING	Risk of fire or explosion	[W14]
	When using ethanol or ethanol-based liquids on the QIAcuity, handle such liquids carefully and in accordance with the required safety regulations. If liquid has been spilled, wipe it off and allow flamm vapors to disperse.	mable

Before using any cleaning or decontamination methods except those recommended by the manufacturer, users should check with the manufacturer that the proposed method will not damage the equipment.

# 8.1 Cleaning agents

The following disinfectants and detergents are recommended for cleaning the QIAcuity.

**Note**: If you want to use disinfectants different from those recommended, ensure that their compositions are similar to those described below.

#### General cleaning of the QIAcuity:

- Mild Detergents (e.g., Mikrozid® AF sensitive)
- 25% ethanol

## 8.1.1 Disinfection

Ethanol-based disinfectants can be used for disinfection of surfaces: e.g., 25 g ethanol and 35 g 1-propanol per 100 g liquid or Mikrozid Liquid (Schülke & Mayr GmbH, cat. no. 109160).

Disinfectants based on glyoxal and quaternary ammonium salt can be used, e.g., 10 g glyoxal, 12 g lauryldimethylbenzylammonium chloride, 12 g myristyldimethylbenzylammonium chloride, and 5–15% nonionic detergent per 100 g liquid, Lysetol® AF (Gigasept Instru AF in Europe, cat. no. 107410, or DECON-QUAT® 100, Veltek Associates, Inc., in the USA, cat. no. DQ100-06-167-01).

#### Removal of RNase contamination

RnaseZap® RNase Decontamination Solution (Ambion, Inc., cat. no AM9780) can be used for cleaning surfaces. RnaseZap can also be used to perform decontamination by spraying the respective items.

#### Removal of nucleic acid contamination

DNA-ExitusPlus<sup>™</sup> (AppliChem, cat. no. A7089,0100) can be used for cleaning surfaces. DNA-ExitusPlus can also be used to perform decontamination by spraying the respective items. DNA-ExitusPlus is very sticky and foamy. For this reason, after cleaning the items with DNA-ExitusPlus, you must clean the items with a wet cloth several times, or rinse them with running water, until the DNA-ExitusPlus is completely removed.

#### **General instructions**

- Do not use spray bottles to spray cleaning or disinfectant liquids onto surfaces of the QIAcuity.
- If solvents or saline, acidic, or alkaline solutions are spilt on the QIAcuity, wipe the spilt liquid away immediately.
- Follow manufacturer's safety instruction for handling cleaning agents.
- Follow manufacturer's instruction for soaking time and concentration of the cleaning agents.

Important: Immersing for longer than the recommended soak time can harm the instrument.

Note: Disinfection reagents shall be distributed equally on the instrument surface and drops shall be avoided.

• Ensure that no liquid runs down the touchscreen. Liquid may be drawn through the dust protection sealing by capillary forces and cause malfunction of the display. To clean the touchscreen, moisten a soft lint-free cloth with water, ethanol, or a mild detergent and carefully wipe the display. Wipe dry with a paper towel.



Damage to the instrument

Do not use bleach, solvents, or reagents containing acids, alkalis, or abrasives to clean the QIAcuity.

[C8]

CAUTION	Damage to the instrument [C11]
	Do not use spray bottles containing alcohol or disinfectant to clean surfaces of the QIAcuity. Take special care while cleaning the extended drawer that no liquid is spilled into the inside of the instrument.

WARNING	Risk of fire [W15]
	Do not allow cleaning fluid or decontamination agents to come into contact with the electrical parts of the QIAcuity. Take special care while cleaning the extended drawer that no liquid is spilled into the inside of the instrument.

WARNING	Risk of electric shock	[W7]
A	Do not open any panels on the QIAcuity.	
	Risk of personal injury and material damage	
	Only perform maintenance that is specifically described in this user manual.	

WARNING	Hazardous chemicals and infectious agents [W1	<b>[6</b> ]
	The plates may contain hazardous material and must be disposed of properly. Refer to your local safety regulations for proper disposal procedures.	

WARNING	Risk of personal injury and material damage	[W1
	Improper use of the QIAcuity may cause personal injuries or damage to the instrument. The QIAcuity only be operated by qualified personnel who have been appropriately trained. Servicing of the QIAcuity must only be performed by a QIAGEN Field Service specialist.	r must

WARNING	Risk of explosion	[W17]
	When cleaning the QIAcuity with alcohol-based disinfectant, allow flammable vapors to disperse.	



# Risk of fire or explosion

When using ethanol or ethanol-based liquids on the QIAcuity, handle such liquids carefully and in accordance with the required safety regulations. If liquid has been spilled, wipe it off and allow flammable vapors to disperse.

WARNING	Toxic fumes	[W18]
	Do not use bleach to clean or disinfect the QIAcuity.	

WARNING	Toxic fumes	[W19]
	Do not use bleach to disinfect used labware.	

[W1]

[W14]

# 8.2 Servicing

Contact QIAGEN Technical Services or your local distributor for more information about flexible Service Support Agreements from QIAGEN.

WARNING

Risk of personal injury and material damage[W1]Improper use of the QIAcuity may cause personal injuries or damage to the instrument. The QIAcuity must<br/>only be operated by qualified personnel who have been appropriately trained.Servicing of the QIAcuity must only be performed by a QIAGEN Field Service specialist.

# 8.3 Regular maintenance procedure of QIAcuity

Clean the instrument on a regular basis, especially if fluids have been spilled on the instrument. See Cleaning agents for the recommended cleaning agents you can use to clean the QIAcuity instrument. All outer surfaces of the instrument, including the touch display, and the extended drawer can be cleaned.

# 8.4 Periodic maintenance

## 8.4.1 Air filter change

We recommend that you change the air inlet filter of the instrument once per year. This will be part of an annual scheduled service visit. When operating the instrument in unusual dusty environments, a more frequent filter change might be necessary.

Note: Air filters can be ordered separately. See Ordering information for more information.

Follow these steps for changing the air filter:

- 1. Turn off instrument and remove power cord.
- 2. Reach under the front of the instrument and push both buttons simultaneously.







4. Replace with a new filter and push the compartment to the top to close.



## 8.4.2 Calibration of thermal cycler

The thermal cycler is designed to operate with the same specifications over the lifetime of the instrument. To ensure and verify the quality of the cycler, the calibration of the thermal cycler is part of an annual scheduled service visit.

## 8.5 Decontaminating the QIAcuity

If the QIAcuity is contaminated with infectious material, it should be decontaminated. If hazardous material is spilt on the outer surfaces or the plate trays of the QIAcuity, the user is responsible for carrying out appropriate decontamination. If damaged plates were used and the inside of the instrument is contaminated, contact QIAGEN Technical Services.

The QIAcuity should also be decontaminated before shipping (e.g., back to QIAGEN). In this case, a decontamination certificate must be completed to confirm that the decontamination procedure has been carried out.

To decontaminate the QIAcuity, follow the procedure in section Disinfection, using the recommended disinfection agents.

## 8.6 Regular maintenance procedure for QIAcuity Instrument Software

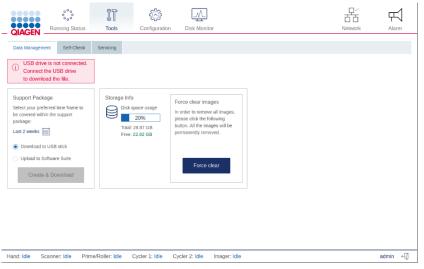
The QIAcuity stores various information about the runs and plates used in the instrument. Images created during the runs are deleted automatically after they are transferred to the QIAcuity Software Suite. If the instrument is not connected to the Software Suite, the data is cached on the local storage until a connection to the Software Suite is established. Other plate information is saved on the local storage of the device as temporary data.

#### 8.6.1 Deleting temporary data

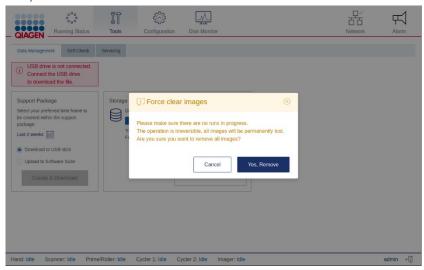
You can remove temporary data from the instrument to save space on the local storage or to clear some space on the disk when the disk space becomes full. The current state of available storage is shown in the Storage Info pane and the below Disk Monitor icon (once clicked).

When the disk space is running low, a notification is shown to all users. Operators do not have permission to delete the temporary files, and they are instructed to contact their administrator.

- 1. Tap the Tools 🗓 icon.
- 2. Tap Data Management.



3. To clear the data, tap Force clear images. Click **OK** in the confirmation dialog box to delete the data. Images from the system and database will be removed.



# 8.7 Regular maintenance procedure for QIAcuity Software Suite

To monitor the space of your disk, click **Disk monitor** in the main toolbar. This shows an overview about the state of the disk, disk name, and disk path. It also shows the remaining free space and total space of your disk.

Disk Space Monitor				
State: NORMAL	Default	Disk C:\	Free space: <b>859.93 GB</b> (90.27%)	Total space: <b>952.64 GB</b>

#### Disk monitor overview.

There are four different disk states possible regarding the availability of free space.

#### Table 19. Disk status

State	Meaning	Flag
Normal	No threshold has been reached	None
Warning	Disk space reached the warning level, there is only disk space for a few runs left	Yellow dot in disk monitor icon
Critical	No disk space left to store more run data	Red dot in disk monitor icon
Unavailable	The disk is not available.	None

To free up disk space, you can export and delete used plates. See "Managing your plates" for more information about exporting and deleting plates.

Note: It is recommended to check the free disk space on a regular manner and to archive or delete data appropriately.

# 9 Troubleshooting

# 9.1 General information

This section provides information about what to do if an error occurs while using QIAcuity.

# 9.2 Contacting QIAGEN Technical Services

Whenever you encounter a QIAcuity error, ensure that you have the following information at hand:

- Software version
- Sample input material
- Detailed description of the error situation
- Serial number of the instrument

This information will help you and your QIAGEN Technical Service Specialist to deal most efficiently with your issue.

**Note**: For most cases, to allow proper analysis of an error situation, the support package either from the instrument and/or the Suite is required. Refer to "Creating a support package".

**Note**: Information about the latest software and protocol versions can be found at **www.qiagen.com/MyQlAcuity**. In some cases, updates may be available for addressing specific problems.

# 9.3 Performing a self-check on the QIAcuity instrument

The QIAcuity software can perform a self-check of the instrument to check the state of the device. There are two types of self-checks:

- Quick test: This test does not include any hardware movement
- Extended test: This test includes hardware movement. All modules return to their initial positions. If a plate is detected in the gripper, the plate is returned to the drawer.

To start a self-check, follow these steps:

- 1. Tap Tools II.
- 2. Tap Self-check.
- 3. Tap **Quick Test** or **Extended Test** depending on the type of test you want to perform.
- 4. The instrument starts the test. The ongoing actions and their statuses are shown in the Log File Preview pane. The log from the test can be downloaded as part of a support package. For more information about support package, see "Creating a support package".

QIAGEN	ooo Running Status	IT Tools		() guration	Disk Monitor							D 1 C twork	₩ Alarm
Data Manageme	ent Backupi	Self-Check	Servicing										
This action is use Start Quit		dules of the ins		Iterations	u want to perform. Start Sensor Chec	k							
Log File Previo	9W												

#### Hand: Idle Scanner: Idle Prime/Roller: Idle Cycler 1: Idle Cycler 2: Idle Imager: Idle

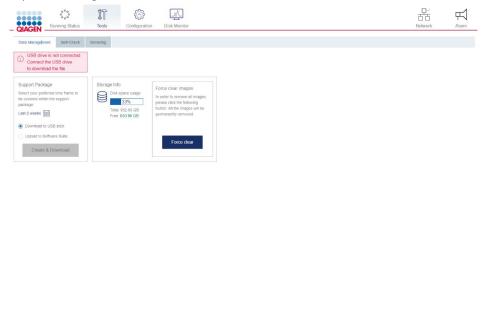
DPCRService ←

# 9.4 Creating a support package with the QIAcuity instrument software

You can create a support package in case of an error. The support package can be uploaded to the Software Suite or saved to a USB drive.

To create a support package and upload it to the Software Suite, follow the steps below. The QIAcuity Software Suite will combine the support package from the instrument and the Software Suite.

- 1. On the toolbar, tap **Tools**.
- 2. Tap Data Management.



Hand. Idle Scanner: Idle Prima/Roller: Idle Cycler 1: Idle Cycler 2: Idle Imager: Idle

- 3. In the Support package pane, select Upload to Software Suite.
- 4. To set the timeframe of the support package, tap **Set timeframe** . The default timeframe is the last two weeks.
- 5. Tap the applicable option for your preferred timeframe.
  - O Tap **Today** to create a support package for the current day.
  - O Tap Last week or Last 2 weeks to select either the last week or the last two weeks.
  - O To set a custom timeframe, tap **From** and select a start date from the calendar. Then, tap **To** and select an end date from the calendar.

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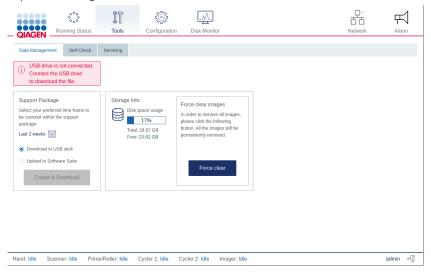
#### 6. Tap **Apply** to save the changes.

Today	Last week	4		Ma	arch 20	023					A	pril 20	23		•
Last 2 weeks		Su	Mo	Tu	We 1	Th 2	Fr 3	Sa 4	Su	Mo	Tu	We	Th	Fr	Sa 1
From	То	5	6	7	8	9	10	11	2	3	4	5	6	7	8
2023/04/06	2023/04/20	12	13	14	15	16	17	18	9	10	11	12	13	14	15
		19	20	21	22	23	24	25	16	17	18	19	20	21	
		26	27	28	29	30	31		23	24	25	26	27	28	29
									30						
									30						



#### 7. Tap Create & Download.

- 8. A progress bar is shown. To cancel the download, tap the progress bar. Once the download is complete, a notification is displayed.
- To create a support package and save it on a USB drive, follow the steps below.
- 1. On the toolbar, tap **Tools** IT.
- 2. Tap Data Management.



3. Connect a USB drive to the instrument. Wait for the device to detect the USB drive. A notification is displayed once the drive is connected.

	ooo tunning Status	Tools	Configuration		₽~ TT Network	Har	1
Data Management	Self-Check	Servicing	e e migur autori				
USB drive is Tap this to sa remove the U	connected. afely						
Support Package Select your preferre be covered within th package: Last 2 weeks Download to US Upload to Softw Create & E	d time frame to le support B stick are Suite	Total:	pace usage 17% 28.87 GB	Force clear images In order to remove all images, please click the following button. All the images will be permanently removed.			
and: Idle Scan	ner: Idle Prin	ne/Roller: Idle	Cycler 1: Idle	Cycler 2: Idle Imager: Idle		admin	÷

- 4. In the Support Package pane, Select **Download to USB drive**.
- 5. To set the timeframe of the support package, tap **Set timeframe** . The default timeframe is the last two weeks.
- 6. Tap the applicable option for your preferred timeframe.
  - O Tap **Today** to create a support package for the current day.
  - O Tap Last week or Last 2 weeks to select either the last week or the last two weeks.
  - O To set a custom timeframe, tap **From** and select a start date from the calendar. Then, tap **To** and select an end date from the calendar.
- 7. Tap **Apply** to save the changes.

Set Support Pack	age Timeframe																(	$\otimes$								
Today	Last week	4		Ma	arch 20	023						ŀ	April 2	2023	3		•									
Last 2 weeks		Su	Mo	Tu	We	Th	Fr	Sa	1	Su	Мо	Tu	W	е	Th	Fr	Sa									
From	То	5	6	7	1	2 9		4		2	3	4	5	1	6	7	1					acka prefe	-	ime fra	ame to	D
2023/04/06	2023/04/20	12	13	14	15	16	17	18		9	10	11	12	2	13	14	15		be		ered			suppo		
		19	20	21	22	23	24	25		1 <b>6</b>	17 24	<b>18</b> 25	19		20 27	21 28	22 29			857		to 20	19/04	/23 [	+	
		26	27	28	29	30	31			30									۲	Dov	nloa	d to	USB	stick		
																				Uplo	bad t	o Sof	ftware	Suite		
												Cano	cel			Ар	ply		Dov	wnlo	adin	_	10 % ckage	. Tap t	o can	cel.

### 8. Tap Create download.

9. A progress bar is shown. To cancel the download, tap the progress bar. Once the download is complete, a notification is displayed, and the USB drive can be removed from the instrument.

# 9.5 Software support package

Since version 2.5, QIAcuity Software Suite offers possibility to automatically generate Software support package that can automatically collect required logs from Suite Software and Instrument as well.

Software support package can be generated in following scenarios:

- Problem with running Suite
- Problem at logging screen
- Problem during Suite runtime

## 9.5.1 Problem with starting Suite

When there is a problem with starting Suite, for example, directly after upgrade application cannot start-up correctly, special fallback page is presented instead of regular login screen:



QIAcuity Software Suite is unable to connect.	
The QIAcuity Software Suite is unable to start. Please refer to the troubleshooting section QIAcuity User Manual for further information. If the error persists, please use the button be generate a software support package and contact the QIAGEN Technical Service.	
Contact Support Team via QIAGEN.com website	
1 Go to QIAGEN SUPPORT CONTACT FORM	
2 Fill out the contact form	
3 Attach the Software Support Package to the e-mail and send it to the Support Team	
Alternatively, please call the QIAGEN Technical Service or our commercial partners.	
Generate software support package	

1. On above window, user should select package type:

- O Suite package all available logs for Software Suite will be automatically collected
- Software Suite and Instrument all available logs for Software Suite and logs for connected instrument will be automatically collected:
  - Note: User needs to trigger collecting and sending logs to Software Suite on Instrument first according following screenshot:



Hand: Idle Scanner: Idle Prime/Roller: Idle Cycler 1: Idle Cycler 2: Idle Imager: Idle

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 User needs to point the Instrument from which logs should be collected by selecting it from Instrument drop-down list shown on window below:

Software sup	port package				
Package type					
Suite package	Suite and instrument package				
Instrument					
NewInstrument	•				
NewInstrume	ent		To *		
Last 3 days	Last Z Weeks Z3/09/2023	<b>i</b> -	26/09/2	.023	
Download					
				Clos	e

- 2. User needs to select appropriate time period using one of:
  - O Time frame buttons
  - O From/To selectors
- 3. Finally user has to click **Download** button.

#### 9.5.2 Problem at logging screen

On the application login screen, when there is a problem with logging in, for example, user's credentials are fine but user still cannot login, user should click **Cannot log in?** next to **Login** button. After clicking, similar window, as described in section 9.5.1, Problem with starting Suite, will appear. Also here, user needs to select package type, specific instrument (if Suite and instrument package has been selected) and time period to collect the logs. Finally user has to click **Download** button to generate the package.

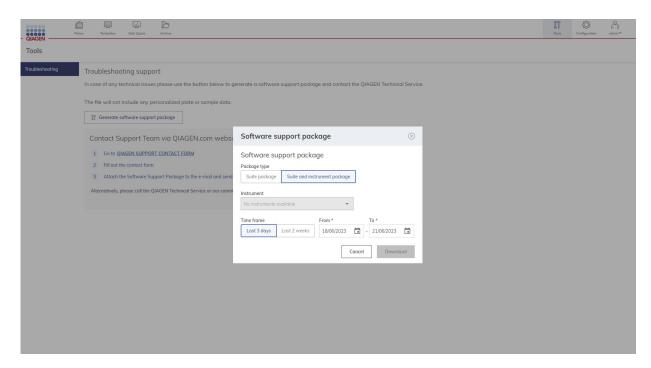
Cannot log in?		
Contact Support Team via QIAGEN.com website		
Go to <u>QIAGEN SUPPORT CONTACT FORM</u> Fill out the contact form		
3 Attach the Software Support Package to the e-mail and send it to the Support Team		
Alternatively, please call the QIAGEN Technical Service or our commercial partners.		
Software support package Package type		
Suite package Suite and instrument package		
🕁 Download		
с	lose	

#### 9.5.3 Problem during Suite runtime

When there is a problem during application runtime, user can navigate to **Tools** on top bar and then click **Generate software support package** button from Troubleshooting menu:

- QIAGEN	otes Templates	Disk Spoce	Part - Actives	Tools	Configuration	odmin •
Tools						
Troubleshooting	Troubleshooting support					
	In case of any technical issues please use the button below to generate a software support package and contact the QIAGEN Technical Service.					
	The file will not	include any p	ersonalized plate or sample data.			
	I Generate software support package					
	Contact S	upport Tea	m via QIAGEN.com website			
	1 Go to Q	IAGEN SUPPOR	IT CONTACT FORM			
	2 Fill out t	he contact form				
	3 Attach t	he Software Suj	pport Package to the e-mail and send it to the Support Team			
	Alternatively, p	please call the Q	IAGEN Technical Service or our commercial partners.			

After clicking above button, a similar window as described in previous sections will be presented and user needs to follow the same procedure.

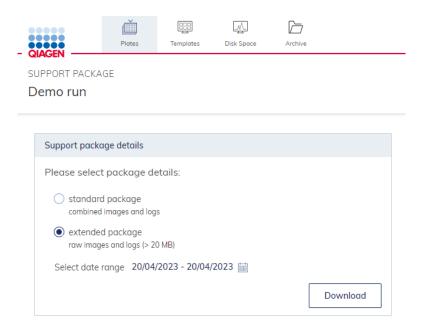


# 9.6 Creating a support package with the QIAcuity Software Suite

- 1. Select a plate in the plates overview.
- 2. Click the left side of the screen on Support Package.

A new window pops up, where you can specify what kind of support package you want to generate and from which time frame.

eneral Data	General Data	
CR parameters		
action mixes	The volume of this nanopiate is not yet optimized. • You can work with these results, however, in order to get the most accurate results, please click the Upload VFP button and follow the instruction.	Upload VPF
nples & controls	Plate name *	Characters left: 6
e layout	Plate name * Generic_Plate_96well_8.5K - Upgraded	Characters left. 6
Analyze		
Reports	Plate type Nanoplate 8.5K 96-well	
Export	Nanopiate 6.5k 90-Weil	*
Support package Delete	Description	Characters left: 200
	Labels Confirm each label with "Enter" button	Labels left: :
	Plate Ownership *	-
	Type user name, surname or login to add user	
	Barcode	
ATE CONFIGURATOR eneric Plate 96well 8.5K - Linard	aded	
eneric_Plate_96well_8.5K - Upgra	aded General Data	
eneric_Plate_96well_8.5K - Upgro eral Data R parameters ttion mixes		Upload VPF
neric_Plate_96well_8.5K - Upgro rol Data R parameters tion mixes ples & controls	General Data The volume of this nanoplate is not yet optimized. ① You cam work with these results, however, in order to get the most accurate results, please click the Upload	
neric_Plate_96well_8.5K - Upgro rol Data R parameters tion mixes ples & controls	General Data           The volume of this nanoplate is not yet optimized.         ①           You can work with these results, however, in order to get the most accurate results, please click the Upload VPF button and follow the instruction.	
neric_Plate_96well_8.5K - Upgra ral Data R parameters tion mixes ples & controls rlayout	General Data         The volume of this nonoplate is not yet optimized.         Yet out can work with these results, however, in order to get the most accurate results, please click the Upload VPF button and follow the instruction.         Plate name *         Generic_Plate_96well_8.5K - Upgraded	
neric_Plate_96well_8.5K - Upgro ral Data R parameters tion mixes ples & controls Playout Analyze Reports	General Data         The volume of this nanoplate is not yet optimized.         You can work with these results, however, in order to get the most accurate results, please click the Upload VPF button and follow the instruction.         Plate name *	
neric_Plate_96well_8.5K - Upgro ral Data R parameters tion mixes ples & controls layout Analyze Reports Export	General Data  The volume of this nanoplate is not yet optimized  You can varix with these results, however, in order to get the most accurate results, please click the Upload VPF button and follow the instruction.  Plate name *  Generic_Plate_96well_8.5K - Upgraded  Plate type	Characters left: (
neric_Plate_96well_8.5K - Upgra rol Data R parameters tion mixes ples & controls ples & controls ples & controls ples & controls ples of the second ples & controls ples of the second ples & controls ples & controls ples & controls ples & controls	General Data         The volume of this nanoplate is not yet optimized.         ① You can work with these results, however, in order to get the most accurate results, please click the Upload VPF button and follow the instruction.         Plate name *         Generic, Plate_96well_85K - Upgraded         Plate type         Nanoplate 8.5K 96-well	Characters left: (
neric_Plate_96well_8.5K - Upgro rol Data R parameters tion mixes ples & controls e la yout Analyze Reports Export Support pockage	General Data  The volume of this nanoplate is not yet optimized.  You can work with these results, however, in order to get the most accurate results, please click the Upload VPF button and follow the instruction.  Plate name *  Generic_Plate_96well_8.5K - Upgraded  Plate type Nanoplate 8.5K 96-well  Description  Labels	Characters left: ( Characters left: 200 Characters left: 200
neric_Plate_96well_8.5K - Upgro rol Data R parameters tion mixes ples & controls e la yout Analyze Reports Export Support pockage	General Data  The volume of this nanoplate is not yet optimized.  ① You can work with these results, however, in order to get the most accurate results, please click the Upload VPF button and follow the instruction.  Plate name *  Generic_Plate_96well_85K - Upgraded  Plate type Nanoplate 85K 96-well  Description	Characters left 6
eneric_Plate_96well_8.5K - Upgro	General Data         Image: The volume of this nanoplate is not yet optimized.         Image: Value can work with these results, however, in order to get the most accurate results, please click the Upload VPF button and follow the instruction.         Plate name *         Generic_Plate_96well_8.5K - Upgraded         Plate type         Nanoplate 8.5K 96-well         Description         Labels         Confirm each label with "Enter' button         Plate Nomership *	Characters left: 6
neric_Plate_96well_8.5K - Upgro eral Data R parameters ttion mixes ples & controls e layout Analyze Reports Export Support package	General Data         Image: The volume of this nanoplate is not yet optimized.         Image: Volume on work with these results, however, in order to get the most accurate results, please click the Upload VPP button and follow the instruction.         Plate name *         Generic_Plate_96well_8.5K - Upgraded         Plate type         Nanoplate 8.5K 96-well         Description         Image: Confirm each label with "Enter' button         Plate Nume shale with "Enter' button         Plate Nume shale with "Enter' button         Plate Nume shale in (admin (commin (	Characters left: ( Characters left: 200 Characters left: 200
neric_Plate_96well_8.5K - Upgra rol Data R parameters tion mixes ples & controls ples & controls ples & controls ples & controls ples of the second ples & controls ples of the second ples & controls ples & controls ples & controls ples & controls	General Data         Image: The volume of this nanoplate is not yet optimized.         Image: Value can work with these results, however, in order to get the most accurate results, please click the Upload VPF button and follow the instruction.         Plate name *         Generic_Plate_96well_8.5K - Upgraded         Plate type         Nanoplate 8.5K 96-well         Description         Labels         Confirm each label with "Enter' button         Plate Nomership *	Characters left:



**Note**: The standard package includes the log files and a combined image view of all wells. The extended package includes the log files and the raw images of each single well. By clicking on the calendar symbol, you can define the time frame from which the support package shall be generated. Click **Download** to download the support package as zip file.

# 9.7 Troubleshooting the instrument and software

		Comments and suggestions
Installation	n and maintenance	
a)	Instrument does not power on	Check if the power outlet is working properly and the correct voltage is applied. Check the correct connection of the power cable between power outlet and instrument power inlet. If the instrument fuses are blown, contact QIAGEN Technical Services.
b)	Handler blocked	If the hand cannot move freely during initialization of the instrument, check if the transport locking screw was removed according to the installation procedure.
c)	Overheating	If an overheating error is shown or the instrument shuts off during an operation, ensure correct ventilation of the instrument and correct environmental conditions according the installation section requirements. Ensure that the air filter is not clogged and exchanged on a regular basis.
d)	The connection between the instrument and the QIAcuity Software Suite is not working after the connection was changed from a direct to a LAN connection or vice versa, or after a network IP reassignment (e.g., via DHCP settings).	The QIAcuity Software Suite requires a new certificate. Open the Control Panel on the Windows PC and search for "Programs and Features". Right click on QIAcuity Software Suite program and choose the Change option. You will see a window, offering three options (Repair, Uninstall, and Cancel). Before starting the repair function, ensure that the cable is properly connected to a laptop and the Instrument or a network, depending on the selected setup. Click the Repair button and proceed with the instructions. Then, restart the laptop. See section Renew certificate for more details. <b>Note:</b> Do not use the uninstall option as this would delete all existing plate data.
Plate load	ing	
a)	Plate presence/orientation	The instrument detects the proper orientation of the plate. Ensure that the barcode is pointed to the instrument back and the microstructures to the bottom.
b)	Plate Seal presence	A missing Plate Seal is detected by the instrument. Ensure that always a closed plate with Plate Seal is loaded into the instrument. A run cannot be started if a plate seal is not detected by the instrument. Only use QIAGEN products for closing the plates.
c)	Drawer blocking	If the drawer is retrieved and blocked, ensure that the plate is correctly loaded into the drawer and parallel to the base surface of the drawer.

		Comments and suggestions
d)	Plate retrieving	If a plate couldn't be retrieved correctly in the instrument, ensure that the Plate Seal is applied properly and not overlapping more than 1mm at the plate side surfaces.
		Check for any typo in the plate barcode of the experiment in the QIAcuity Software Suite.
e)	Run cannot start	Check if the QIAcuity Software Suite is online.
echanic	al	
	instrument is distorted (e.g., nstable or not level)	Ensure that the instrument is placed on a stable, flat and level surface as described in Installing the QIAcuity.
ectronic		
a)	Display does not turn on	Do not touch the display with excessive force or use corrosive chemicals to clean the display surface. Contact QIAGEN Technical Services for repair.
b)	Error when copying files to USB	Power OFF the QIAcuity, wait for a few minutes, and power it ON again. Save the file(s) to the USB stick again. Check the USB stick on a PC to ensure it is functional. If the error persists, contact QIAGEN Technical Services.
c)	USB device not detected	Power OFF the QIAcuity, wait for a few minutes, and power it ON again. Insert the USB stick into the USB port. Check the USB stick on a PC to ensure it is functional. If the error persists, contact QIAGEN Technical Services.
d)	Login screen not visible when starting instrument	If the touchscreen does not display the login screen, but instead a software update message is shown, power OF the QIAcuity and wait for a few minutes. Ensure that the USB stick is not inserted in the USB port. Power ON the QIAcuity again. The login screen should be visible. If the error persists, contact QIAGEN Technical Services.
e)	Starting of instrument takes long	After Update of the instrument software the Firmware Update might be run in the background causing a long starting period. ( up to 60 minutes)
pplicatio	on	
a)	Images or analysis data cannot be viewed	Check the connection to the QIAcuity instrument.
b)	Poor or no amplification	Check if the correct protocols and reagents have been used.
		Check if the reaction was set up correctly.
		Check the cycling and imaging conditions.
		Check if correct restriction enzyme was used when using gDNA as template material.
		Check the starting quality and quantity of the template. We recommend that you use QIAGEN kits for sample preparation.
c)	No clear separation	Check if the correct protocols and reagents have been used.
	between positive and	Check if the reaction was set up correctly.
	negative partitions	Check the cycling and imaging conditions.
		Check if correct restriction enzyme was used when using gDNA as template material.
		Check the starting quality and quantity of the template. We recommend that you use QIAGEN kits for sample preparation.
d)	Images are saturated	Re-image the plate with 30% lower exposure duration (see also section Image quality control)
e)	Sample result is 0 copies/ µL or infinite in absolute quantification	If your concentration is 0 copies/µL, although the sample is not an NTC, check the Histogram or 1D Scatterplot f this well. In case you have nearly only positive partitions in the well, a proper auto-threshold setting was likely no possible. Check also if the image of the well is too dark, and in case re-image the plate with 30% higher exposu time or gain settings.
f)	Sample results of replicates differ a lot	Check the images for blacked-out areas, that can occur, e.g., due to bad filling or areas of low amplification (se section Image corrective measures)
g)	High copy number in NTC	Check the images or signal map for dust or other particles. In case, wipe the plate with a lint-free tissue (optiona use ethanol) and re-image the plate.
h)	Lower RFU of negative partitions in NTC/samples with low number of positive partitions	The signal intensity might be lower in images with high number of negative partitions. There is no influence on th result analysis, as the signal to noise is not affected.
i)	The confidence interval is wide	The number of valid partitions is low. Check the images for blacked-out areas, that can occur, e.g., due to bad filling or areas of low amplification (see section "Image corrective measures")

		Comments and suggestions
j)	Vertical stripes in the images	Re-image the plate for proper image analysis
k)	Double positive or double negative signals	The double positive or double negative signals could have different root causes. One of the reasons for observing double signal bands could be suboptimal assay designs, such as cross-hybridization of probes to unspecific targe or secondary off-target amplification products. Besides assays-related causes, improper crosstalk compensation could also be the root cause. An insufficient compensation or overcompensation of crosstalk from neighboring channels could also result in extra signal bands. To determine the main root cause, re-image the plate with 30% less exposure times for affected channel. If double bands disappear or get much closer to each other after re-imaging, they are most likely to be caused by improper crosstalk compensation rather than assay-related issues.
)	Fetch error while accessing the Users list in User Management	If such error occurs, contact QIAGEN Technical Service to solve the issue.
oftware		
a)	The QIAcuity Software Suite does not start	Check that the software is installed on the laptop. Check the operating system. The QIAcuity Software Suite can only be operated and Windows 10.
b)	Installation of QIAcuity Software Suite failed	Check the firewall settings on Windows and router to make sure that the following ports: 8080, 8687, 9595, 44321 are available and opened in the network.
c)	User cannot create new plate after rollback	During rollback Suite should be closed – if user forgot to close it then relog after rollback is needed
d)	Disc space is critical in the QIAcuity Software Suite	Delete plates from the plates overview.
e)	User forgot password	Administrator to log-in, change the password for the user. If administrator forgot the password, contact QIAGEN Technical Service.
f)	Communication error	This error occurs when the data received from the instrument does not conform to the expected pattern.
	between QIAcuity instrument and software	Further investigations are required by a QIAGEN Field Service Specialist to diagnose the problem with the instrument.
		Contact your distributor or QIAGEN Technical Service.
g)	Instrument software or Software Suite is unresponsive	Re-start the QIAcuity instrument or the notebook where the QIAcuity Software Suite is installed
h)	Startup of instruments displays an error	The required plate recovery task cannot be performed because there are no plate slots available in the tray. Remove all loaded plates before you proceed. Press Restart to start recovery.
i)	Error 205 or Error 32	The error can occur in different situations:
		(A) Make sure that the selected Plate type corresponds with the entered barcode, if manually entered. If not matching, it will lead to an error on the instrument (error 205).
		(B) Make sure that after the first successful suite connection, the instrument is restarted to allow automatic synchronization of labware files.
j)	Error 490	The error can occur after a plate was processed and a failure in image transfer to the Suite was detected. The Suite rejected a data package due to improper format. See if all images are available in the Suite. If you find images missing, add an additional imaging step to recover the data.
k)	Unidentified error occurs during upgrade	Check the log file for following entries: "Backup failed: Backup fail: There is not enough disk space for backup" o "Data size: x MB, free disk space: x MB"
I)	Error 711 and Error 995	The error can occur if there is a connectivity issue detected between instrument and Software Suite. Check your connection settings. A renew of QIAcuity Software Suite certificate could help. Refer to section "Renew certificate"
m)	Error 300 during startup of instrument	The Thermocycle requires a minimum ambient temperature inside the instrument of 17°C. Thus, the Error 300 might occur in locations, where room temperature could sink below 17°C. If the Error 300 is raised during start up, when the instrument has been shut down for a longer period, a warm-up phase is required. Turn on the instrument for 30–60 min. After this time clear the Error and restart. The instrument should start without an Error. I the Error persists, contact QIAGEN Technical Services.
n)	Error 33	The error can occur if the instrument was shut down with plates loaded to all plate slots or an error occurred in a fully loaded instrument. During startup, the instrument starts a recovery sequence requiring a free slot in the drawer. Therefore, Error 33 is raised and asks you to unload at least 1 slot, clear the error, and restart.
0)	Empty running screen and CSW version 0.0.0.0 and no connection with Network and Software Suite	The error can occur very rarely after clearing errors and can be solved by restarting the instrument.

### 9.8 Accessing the system status and clearing errors

Note: Only administrators can access the instrument status.

The QIAcuity allows you to see the status of each of its modules. This is especially useful when a hardware error occurs. Details about errors that occurred on the instrument are shown in the System Status section. After viewing the information, administrators can clear errors and restart the instrument to initialize all the modules.

To access the System Status environment and clear errors, follows the steps below.

- 1. On the toolbar, tap **Tools**.
- 2. Tap Servicing.

#### 3. In the Servicing tab, tap System Status.

Upper Tray	Lower Tray	Hand	Barcode Scanner
Status:	Status:	Status:	Status:
number of error: 2	No error	No error	No error
More detail	More detail	Clear Error	Clear Error
Prime-Roll	Cycler 1	Cycler 2	Imager
Status:	Status:	Status:	Status:
No error	No error	No error	No error
Clear Error	Clear Error	Clear Error	Clear Error



- 4. To clear an error, tap Clear error.
- 5. If the error that occurred affects the tray(s), tap More details. To clear a tray-related error, tap Clear error in the dialog. The dialog box contains five items that can be cleared for each tray, such as motor and slot numbers (based on Instrument Version).

**Note**: In QIAcuity Eight, the **More details** button is located in the Upper Tray and Lower Tray panes. In the QIAcuity Four and QIAcuity One, the **More details** button is located in the Tray pane.

Upper Tray Detail Status		
Motor Status: Error 660: drawer homing error Clear Error	Slot 1 Status: Error 644: plate still detected	Slot 2 Status: No error Clear Error
	Slot 3 Status: No error	Slot 4 Status: No error
	Clear Error	Clear Error

6. Restart the instrument. The instrument initializes and all modules are returned to their home positions.

**Note**: If the affected module is not working after you cleared the error and restarted the instrument, contact QIAGEN Technical Services.

# 10 Glossary

Glossary terms are listed in alphabetical order.

Term	Description
Acquisition	The collection of fluorescent data at the end of the run
Channel	A channel consists of a light emitting diode (LED) with an excitation filter paired with an emission filter
	The LED and excitation filter excite samples at a given wavelength. Fluorescence emitted by samples is passed through the emission filter, before being detected by the camera.
Confidence Interval	Indicates the range of values that is likely to contain the true parameter value
dPCR parameters	Parameters specifying a PCR run (e.g., number of cycles, temperature, acquisitions, etc.)
Environment	The QIAcuity Software Suite consists of several environments (e.g., "Plates", "Templates", "Analysis", "Report"). In these environments, certain tasks can be performed, such as setting up a run or analyze data.
Error code	A 3- or 4-digit number that indicates an error of the QIAcuity
Exposure duration	The length of time the samples are exposed to light during the fluorescens acquisition
Gain	A setting to amplify the fluorescence signal
	If the gain is set too high, the signal is oversaturated. If the gain is set too low, it is not possible to differentiate signal from background noise.
GUI	Graphical user interface
Initialization	An operation performed automatically when the QIAcuity is switched on or by initiating a self-check of the instrument, if required
Nanoplate	dPCR plate with several single partitions
Optical configuration	The optical configuration of a QIAcuity instrument is described by the available channels to detect fluorescence signals. The optical configuration differs between different types of the QIAcuity instruments.
Partition	Compartment in the Nanoplate where the PCR reaction takes place
Plate seal	Foil to be applied on top of the plate to prevent evaporation and contamination
Power switch	A button located at the front of the QIAcuity in the bottom-right corner
	It allows the user to switch the QIAcuity on and off; inner position is ON and outer position is OFF.
Priming	Filling of the partitions with the reaction volume
Rolling	Separation of the single partitions filled with the reaction volume
Support Package	Information wrapped up in a *.zip file to be sent via an email program to QIAGEN Technical Services to inform QIAGEN what went wrong at the customer's site and how to help the customer
Touchscreen	The user interface that allows the user to operate the QIAcuity
VPF	Volume Precision Factor. The VPF specifies the exact cycled volume of a well within a Nanoplate and therefore further increases precision of concentration calculation in each well.

# Appendix A – Technical Data

QIAGEN reserves the right to change specifications at any time.

# Operating conditions

Power	100–240 V AC, 50/60 Hz, Mains supply voltage fluctuations are not to exceed 10% of nominal supply voltages. Maximum power consumption: QIAcuity One, 2plex: 1000VA QIAcuity One, 5plex: 1000VA QIAcuity Four: 1000VA QIAcuity Eight: 1500VA
Fuse	2x T12A L 250V
Overvoltage category	II
Air temperature	15–32°C (59.0–89.6°F)
Relative humidity	10–75% (non-condensing)
Altitude	Up to 2000 m (6500 ft.)
Place of operation	For indoor use only
Pollution level	2
Environmental class	3K21 (IEC 60721-3-3)

# Transport conditions

Air temperature	-25°C to 60°C (-13°F to 140°F) in manufacturer's package
Relative humidity	5% to 85% (non-condensing)
Environmental class	2K11 & 2M4 (IEC 60721-3-2)
Ambient pressure	700 to 1060 hPa

# Storage conditions

Air temperature	5°C to 40°C (41°F to 104°F) in manufacturer's package
Relative humidity	5% to 85% (non-condensing)
Environmental class	1K21 (IEC 60721-3-1)
Ambient pressure	700 to 1060 hPa

# Mechanical data and hardware features

Dimensions Four/Eight	Width: 60 cm (23.6 in.) Height: 58 cm (22.8 in.) Depth: 65 cm (25.6 in.)
Dimensions One	Width: 38 cm (15.0 in.) Height: 45 cm (17.7 in.) Depth: 65 cm (25.6 in.)
Mass	QIAcuity One: 36.0 kg (79.4 lb.) QIAcuity Four: 43.0 kg (94.8 lb.) QIAcuity Eight: 55.0 kg (121.3 lb.) Accessories: 3.0 kg (6.6 lb.)
Thermal specifications	Process temperature: 35°C to 99°C Ramp rate: approx. 3.0°C/s Accuracy: ±1°C Homogeneity (over plate surface): ±1°C The QIAcuity Eight features two Thermocyclers that are operated in parallel

Optical specifications	The 2-plex version following channe		channels Green	and Yellow an	d the 5-plex ve	rsion all
	Channel	Green	Yellow	Orange	Red	Crimson
	Excitation in nm	463–503	514–535	543–565	570–596	590–640
	Emission in nm	518-548	550–564	580–606	611–653	654–692
	Excitation by high Image acquisitior	•		•	S	
Capacity	Up to 96 samples Four, Eight)	s per plate. Ma	aximum plate co	apacity depend	s on the config	uration (One,
Touchscreen (Four/Eight)	10.1″ LCD Touch	, active area 2	218.0 x 136.6	mm, resolution	1280*800 HD	)
Touchscreen (One)	7.0″ LCD Touch,	active area 15	50.4 x 94.2 mm	n, resolution 12	80*800 HD	
Acoustic emission	QIAcuity One: M QIAcuity Four/Eig					
USB drive	USB2.0 8GB					
	Compatible OS: 1			X 10.1 or later		
	Operating tempe	0		condensation		
	Operating humid Storage temperat	, -				
	Storage humidity Formatting: FAT3	range: 10 to 9				
Handheld scanner (optional)	Scan Pattern: Are Motion Tolerance Print Contrast Rat	: Up to 89 cm	/s (35 in/s)	rray)		
	Decode Capabili 2D, Postal and stu Resolution: 1D Lir Data Matrix: 0.14	acked codes near: 0.102 m	m/4 mils; PDF4	17: 0.127 mm	/5 mils;	
	Bala Malinx. 0.1	/ 5 1111/ / .5 111				

### Declaration of conformity

Name and address of the legal manufacturer:

QIAGEN GmbH QIAGEN Strasse 1 40724 Hilden Germany

An up-to-date declaration of conformity can be requested from QIAGEN Technical Services.

### Waste Electrical and Electronic Equipment (WEEE)

This section provides information about disposal of waste electrical and electronic equipment by users.

The crossed-out wheeled bin symbol (see below) indicates that this product must not be disposed of with other waste; it must be taken to an approved treatment facility or to a designated collection point for recycling, according to local laws and regulations.

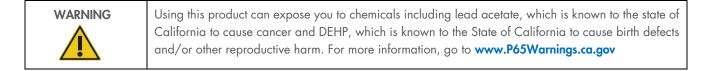
The separate collection and recycling of waste electronic equipment at the time of disposal helps to conserve natural resources and ensures that the product is recycled in a manner that protects human health and the environment.



Recycling can be provided by QIAGEN upon request at additional cost. In the European Union, in accordance with the specific WEEE recycling requirements and where a replacement product is being supplied by QIAGEN, free recycling of its WEEE marked electronic equipment is provided.

To recycle electronic equipment, contact your local QIAGEN sales office for the required return form. Once the form is submitted, you will be contacted by QIAGEN either to request follow-up information for scheduling collection of the electronic waste or to provide you with an individual quote.

### California Proposition 65



### Liability Clause

QIAGEN shall be released from all obligations under its warranty in the event repairs or modifications are made by persons other than its own personnel, except in cases where the Company has given its written consent to perform such repairs or modifications.

All materials replaced under this warranty will be warranted only for the duration of the original warranty period, and in no case beyond the original expiration date of original warranty unless authorized in writing by an officer of the Company. Read-out devices, interfacing devices, and associated software will be warranted only for the period offered by the original manufacturer of these products. Representations and warranties made by any person, including representatives of QIAGEN, which are inconsistent or in conflict with the conditions in this warranty shall not be binding upon the Company unless produced in writing and approved by an officer of QIAGEN.

# Declaration list of China RoHS (SJT 11364-2014)

The environmental friendly use period of the QIAcuity instruments is 25 years. The marking for the Restricted Use of Hazardous Substances in Electronic and Electrical Products (SJ/T 11364-2014) is shown in Table 20.

#### Table 20. Marking for the restricted use of hazardous substances in electronic and electrical products (SJ/T 11364-2014)

Part Name - 部件名称 Toxic or Hazardous Substances and Element - 有毒或有害的物质成分

	Lead (Pb) 铅	Mercury (Hg) 汞	Cadmium (Cd) 镉	Hexavalent Chromium (Cr6+) 六价铬	Polybrominated biphenyls (PBB) 多 溴联苯	Polybrominated diphenyl ethers (PBDE) 多溴联苯 醚
Plastics - 塑料						
Enclosure/Plastics parts - 外壳 /塑料部件	0	0	0	0	0	0
Mechanical units - 机械部分						
Chassis/Moving parts - 底盘/ 可动部分	0	0	0	0	0	0
Shielding/apertures/ covers - 罩/光圈/盖	0	0	0	0	0	0
Electrical Units - 电器部分						
PCBs a. components/ Sensors - 印刷电路板部分/传感器	Х	0	0	0	0	0
Power supply - 电源	Х	0	0	0	0	0
Cables - 电缆						
Connecting cables - 连接电缆	0	0	0	0	0	0
Motors - 电机						
Motors/Pumps/Fans - 电机/ 泵/风扇	0	0	0	0	0	0
Optical Parts - 光学部件						
Filter, Lenses - 滤光器/镜头	0	0	0	0	0	0
Heating Unit - 加热装置						
Thermocycler -散热片	0	0	0	0	0	0

Note: This table is prepared in accordance with the provisions of SJ/T 11364.

O: Indicates that this toxic or hazardous substance contained in all of the homogeneous materials for this part is below the limit requirement in GB/T 26572.

O:代表用于此部件的所有同类型的包含该种有毒或者有害物质的材料均在GB/T 26572的规定界限以下

X: Indicates that this toxic or hazardous substance contained in at least one of the homogeneous materials used for this part may be above the limit requirement in GB/T 26572.

X: 代表用于此部件的至少一种此类型的包含该种有毒或者有害物质的材料可能在GB/T 26572的规定界限以上

# Appendix B — QIAcuity Accessories

For more information and an up-to-date list of available protocols, visit www.qiagen.com.

# Ordering information

Product	Contents	Cat. no.
QIAcuity One, 2plex Platform System FUL-1 *	One-plate digital PCR instrument for detecting up to 2 fluorescent dyes, notebook computer, Nanoplate Roller, USB flash memory, and QIAcuity Software Suite: includes installation, training, full agreement for 1 year with a 2-business day response time, and 1 preventive maintenance visit	911015
QIAcuity One, 5plex Platform System FUL-1*	One-plate digital PCR instrument for detecting up to 2 fluorescent dyes, notebook computer, Nanoplate Roller, USB flash memory, and QIAcuity Software Suite: includes installation, training, full agreement for 1 year with a 2-business day response time, and 1 preventive maintenance visit	911035
QIAcuity Four Platform System FUL-1 * †	Four-plate digital PCR instrument for detecting up to 5 fluorescent dyes, notebook computer, barcode scanner, Nanoplate Roller, USB flash memory, and QIAcuity Software Suite; Includes installation, training, full agreement for 1 year with a 2-business day response time, and 1 preventive maintenance visit	911045
QIAcuity Eight Platform System FUL-1 *†	Eight-plate digital PCR instrument for detecting up to 5 fluorescent dyes, notebook computer, barcode scanner, Nanoplate Roller, USB flash memory, and QIAcuity Software Suite: includes installation, training, full agreement for 1 year with a 2-business day response time, and 1 preventive maintenance visit	911055
QIAcuity, IQ/OQ product	Installation Qualification and Operational Qualification of QIAcuity provides documented verification that the instrument has been properly installed, and is operating according to the manufacturer's specifications. IQ/OQ Service is an on-site qualification service provided by a certified QIAGEN Service Specialist. This includes labor and travel	9245414
Barcode Hand Scanner, QIAcuity	Separate 2D barcode scanner for reading of QIAcuity Nanoplate IDs outside of the QIAcuity instrument	911106
Roller, QIAcuity	Nanoplate Roller for fixing the Nanoplate seal on QIAcuity Nanoplates	911105
Air Filter, QIAcuity One (1)	Replacement air inlet filter for QIAcuity One	9026699
Air Filter, QIAcuity Four/Eight (1)	Replacement air inlet filter for QIAcuity Four and QIAcuity Eight	9026700

\* Additional instrument and Service bundles are available.

<sup>+</sup> For all systems, Installation and Training is included but are additionally available as separate service offerings. For specific catalog numbers and additional information, visit **www.qiagen.com** or contact your local sales representative.

Product	Contents	Cat. no.
QIAcuity Nanoplate 26k 24-well (10)	24-well dPCR Nanoplate with 26K partitions and 40 µL reaction volume per well, including Nanoplate seals	250001
QIAcuity Nanoplate 8.5k 24-well (10)	24-well dPCR Nanoplate with 8.5K partitions and 12 µL reaction volume per well, including Nanoplate seals	250011
QIAcuity Nanoplate 8.5k 96-well (10)	96-well dPCR Nanoplate with 8.5K partitions and 12 µL reaction volume per well, including Nanoplate seals	250021
QIAcuity Nanoplate 26k 8-well (10)	8-well dPCR Nanoplate with 26K partitions and 40 µL reaction volume per well, including Nanoplate seals	250031
Nanoplate Seals (11)	Nanoplate seal for sealing QIAcuity Nanoplates	250099
Nanoplate Tray (2)	Nanoplate Tray improving plate-handling during pipetting or carrying	250098
QIAcuity Probe PCR Kit (1 mL)	1 mL 4x concentrated QIAcuity Probe Mastermix, 2 x 1.9 mL Water	250101
QIAcuity Probe PCR Kit (5 mL)	5 x 1 mL 4x concentrated QIAcuity Probe Mastermix, 8 x 1.9 mL Water	250102
QIAcuity Probe PCR Kit (25 mL)	5 x 5 mL 4x concentrated QIAcuity Probe Mastermix, 4 x 20 mL Water	250103
QIAcuity EG PCR Kit (1 mL)	1 mL 3x concentrated QIAcuity EvaGreen Mastermix, 2 x 1.9 mL Water	250111
QIAcuity EG PCR Kit (5 mL)	5 x 1 mL 3x concentrated QIAcuity EvaGreen Mastermix, 8 x 1.9 mL Water	250112
QIAcuity EG PCR Kit (25 mL)	5 x 5 mL 3x concentrated QIAcuity EvaGreen Mastermix, 4 x 20 mL Water	250113

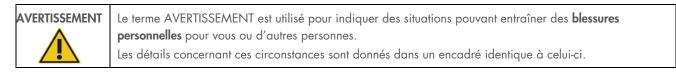
For up-to-date licensing information and product-specific disclaimers, see the respective QIAGEN kit handbook or user manual. QIAGEN kit handbooks and user manuals are available at **www.qiagen.com** or can be requested from QIAGEN Technical Services or your local distributor.

# Appendix C – Informations de sécurité

Avant d'utiliser le QIAcuity, il est impératif de lire attentivement ce manuel et de porter attention aux informations de sécurité. Pour garantir un fonctionnement de l'appareil en toute sécurité et le maintenir en bon état de marche, il est impératif de suivre les instructions et les informations de sécurité fournies dans le manuel.

**Remarque** : les traductions française et allemande des informations de sécurité sont disponibles à l'annexe C – Informations de sécurité et à l'annexe D – Sicherheitshinweise.

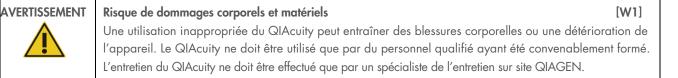
Les types d'informations de sécurité suivants sont fournis dans ce manuel.



ATTENTION Le terme ATTENTION est utilisé pour indiquer des situations pouvant entraîner un **endommagement de** l'appareil ou d'autres équipements. Les détails concernant ces circonstances sont donnés dans un encadré identique à celui-ci.

Les conseils dispensés dans ce manuel ont pour but de venir compléter les exigences de sécurité habituelles en vigueur dans le pays de l'utilisateur, et non de s'y substituer.

### Utilisation appropriée



Procéder à la maintenance comme décrit dans la section Procédures de maintenance. QIAGEN facture les réparations dues à une maintenance incorrecte.

AVERTISSEMENT	Risque de dommages corporels et matériels	[W2]
	L'appareil QIAcuity est trop lourd pour être soulevé par une seule personne. Afin d'éviter tout acc corporel et toute détérioration du matériel, ne pas soulever l'appareil seul. La plaque inférieure de utilisée pour le levage. Ne pas soulever l'appareil en le tenant par l'écran tactile.	





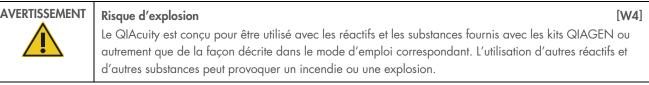
#### Détérioration de l'appareil

Éviter de renverser de l'eau ou des produits chimiques sur le QIAcuity. La détérioration due à la projection d'eau ou de produits chimiques annulera la garantie.

En cas d'urgence, éteindre le QIAcuity à l'aide de l'interrupteur d'alimentation situé à l'arrière de l'appareil et débrancher le câble d'alimentation de la prise secteur.

ATTENTION	Détérioration de l'appareil [C2]	
	Utiliser les consommables pour QIAcuity avec le QIAcuity. Ne pas utiliser de plaques sans couvercles. Les détériorations causées par l'utilisation d'autres consommables annulent la garantie.	







### Sécurité électrique

**Remarque** : avant l'entretien, débrancher le cordon d'alimentation de la prise de courant.

Ne pas vous appuyer contre l'écran tactile lorsqu'il est déboîté.

Danger électrique[W5]Toute interruption du conducteur de protection (conducteur de terre/de masse) à l'intérieur ou à l'extérieur de l'appareil ou toute déconnexion de la borne du conducteur de protection est susceptible de rendre l'appareil dangereux.
Toute interruption intentionnelle est interdite.
<b>Tensions mortelles à l'intérieur de l'appareil</b> Lorsque l'appareil est relié à l'alimentation, les bornes peuvent être sous tension et l'ouverture de capots ou le retrait d'éléments risque d'exposer des éléments sous tension.

[C1]

<b>Endommagement des composants électroniques</b> Avant de mettre l'appareil SOUS tension, vérifier que vous utilisez la bonne tension d'alimentation L'utilisation d'une tension d'alimentation incorrecte risque d'endommager les composants électroni	
Pour prendre connaissance de la tension d'alimentation recommandée, consulter les spécifications indiquées sur la plaque signalétique de l'appareil.	i

# 

NT Risque de décharge électrique

Ne pas ouvrir pas les panneaux du QIAcuity. Risque de dommages corporels et matériels Effectuer uniquement la maintenance qui est décrite spécifiquement dans le présent manuel d'utilisation.

Afin que le QIAcuity fonctionne de manière satisfaisante et en toute sécurité, suivre ces instructions :

- Le câble d'alimentation doit être relié à une prise d'alimentation disposant d'un conducteur de protection (terre/masse).
- Ne pas modifier ou remplacer des composants internes de l'appareil.
- Ne pas faire fonctionner l'appareil en ayant retiré des capots ou des composants.
- Si un liquide s'est répandu à l'intérieur de l'appareil, l'éteindre, le déconnecter de la prise secteusr et prendre contact avec les services techniques de QIAGEN.

Si l'appareil présente un danger électrique, empêcher le reste du personnel de s'en servir et contacter les services techniques de QIAGEN.

L'appareil peut présenter un danger électrique dans les cas suivants:

- L'appareil ou le câble d'alimentation semble être détérioré.
- Il a été stocké dans des conditions défavorables pendant une longue période.
- Il a subi des chocs sévères durant le transport.
- Des liquides entrent en contact direct avec les composants électriques du QIAcuity.

### Environnement

### Conditions de fonctionnement

	<b>Atmosphère explosive</b> Le QIAcuity n'est pas conçu pour être utilisé dans une atmosphère explosive.	[W8]
ATTENITION		[]

ATTENTION	Détérioration de l'appareil	[C6]
	L'exposition à la lumière solaire directe peut provoquer le blanchiment de certains éléments de l et détériorer les pièces en plastique.	'appareil
	Le QIAcuity doit être tenu à l'abri de la lumière directe du soleil.	

[W7]

<b>Risque de surchauffe</b> Afin de garantir une bonne ventilation, laisser un dégagement d'au moins 10 cm sur les côtés et à l'a du QIAcuity.	[ <b>C7]</b> arrière
Les fentes et les ouvertures qui garantissent la ventilation du QIAcuity ne doivent pas être obstruées.	

# Sécurité biologique

Les prélèvements et les réactifs contenant des matières provenant d'êtres humains doivent être considérés comme potentiellement infectieux. Utiliser des procédures de laboratoire sûres, comme décrites dans des publications telles que Biosafety in Microbiological and Biomedical Laboratories, HHS (www.cdc.gov/labs/BMBL.html).

### Échantillons

Les échantillons peuvent contenir des agents infectieux. Vous devez connaître le risque pour la santé que ces agents représentent et vous devez utiliser, stocker et mettre au rebut ce genre d'échantillons conformément aux règles de sécurité nécessaires.

AVERTISSEMENT	Échantillons contenant des agents infectieux [W9]
	Certains échantillons utilisés avec cet appareil peuvent contenir des agents infectieux. Manipuler ces échantillons avec la plus grande précaution et conformément aux règles de sécurité nécessaires.
<u>/</u>	Toujours porter des lunettes de protection, 2 paires de gants et une blouse de laboratoire.
	La personne responsable (par exemple, le directeur du laboratoire) doit prendre les précautions nécessaires afin de garantir que le lieu de travail environnant est sûr et que les opérateurs de l'appareil sont convenablement formés et ne sont pas exposés à des niveaux dangereux d'agents infectieux comme cela est défini dans les fiches techniques santé-sécurité (Material Safety Data Sheets, MSDSs) ou dans les documents de l'OSHA*, de l'ACGIH <sup>†</sup> ou du COSHH <sup>‡</sup> applicables.
	L'évacuation des vapeurs et la mise au rebut des déchets doivent être effectuées conformément à toutes les réglementations et lois nationales, régionales et locales relatives à la santé et à la sécurité.

<sup>\*</sup> OSHA : Occupational Safety and Health Administration (Administration pour la santé et la sécurité du travail) (États-Unis d'Amérique)

<sup>†</sup> ACGIH : American Conference of Government Industrial Hygienists (Conférence américaine des hygiénistes industriels gouvernementaux) (États-Unis d'Amérique).

<sup>\*</sup> COSHH : Control of Substances Hazardous to Health (Contrôle des substances dangereuses pour la santé) (Royaume-Uni).

# Produits chimiques

Produits chimiques dangereux       [W10]         Certains produits chimiques utilisés avec cet appareil peuvent être dangereux ou le devenir après l'exécution du cycle du protocole.
Toujours porter des lunettes de protection, des gants et une blouse de laboratoire.
La personne responsable (par exemple, le directeur de laboratoire) doit prendre les précautions nécessaires afin de garantir que le lieu de travail environnant est sûr et que les opérateurs de l'appareil ne sont pas exposés à des niveaux dangereux de substances toxiques (chimiques ou biologiques) comme cela est défini dans les fiches techniques de sécurité (Safety Data Sheets, SDS) ou dans les documents de l'OSHA,* de l'ACGIH <sup>†</sup> ou du COSHH <sup>‡</sup> applicables.
L'évacuation des vapeurs et la mise au rebut des déchets doivent être effectuées conformément à toutes les réglementations et lois nationales, régionales et locales relatives à la santé et à la sécurité.

# Sécurité de maintenance

AVERTISSEMENT/ ATTENTION Éffectuer uniquement la maintenance qui est décrite spécifiquement dans le présent manuel d'utilisation (W Effectuer uniquement la maintenance qui est décrite spécifiquement dans le présent manuel d'utilisation	<b>V11]</b> on.
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AVERTISSEMENT	Risque d'incendie [W12]
	Ne pas laisser le liquide de nettoyage ou les agents de décontamination entrer en contact avec les Pièce électriques du QIAcuity.

ATTENTION	Détérioration de l'appareil	[C8]
	Ne pas utiliser de produit à base d'eau de Javel, de solvants ou de réactifs contenant des aci- agents alcalins ou des produits abrasifs pour nettoyer le QIAcuity.	des, des
ATTENITION	1	

ATTENTION	Détérioration de l'appareil	[C9]
	Ne pas utiliser pas de flacons pulvérisateurs contenant de l'alcool ou un agent désinfectant pour n les surfaces du QIAcuity.	lettoyer

# Sécurité contre les rayonnements

AVERTISSEMENT	Risque de dommages corporels [W13]	
	Lumière laser avec niveau de danger 2 : Ne pas regarder fixement le faisceau lumineux lors de l'utilisation du lecteur de code-barres portable.	

# Symboles sur le QIAcuity

Symbole	Emplacement	Description
CE	Plaque signalétique à l'arrière de l'appareil	Marquage CE pour la conformité européenne
UK CA	Plaque signalétique à l'arrière de l'appareil	Marquage UKCA pour la conformité UK
	Plaque signalétique à l'arrière de l'appareil	Label CSA pour le Canada et les États-Unis
$\textcircled{\black}{\black}$	Plaque signalétique à l'arrière de l'appareil	Marquage RCM pour l'Australie et la Nouvelle- Zélande
<b>2</b> 5	Plaque signalétique à l'arrière de l'appareil	Marquage RoHS pour la Chine (restriction de l'utilisation de certaines substances dangereuses dans les équipements électriques et électroniques)
X	Plaque signalétique à l'arrière de l'appareil	Marquage de déchets d'équipements électriques et électroniques (DEEE) pour l'Europe
-	Plaque signalétique à l'arrière de l'appareil	Fabricant légal
Ĩ	Plaque signalétique à l'arrière de l'appareil	Consulter le mode d'emploi
	Plaque signalétique à l'arrière de l'appareil	Voir chapitre Informations de sécurité pour les risques
$\sim$	Plaque signalétique à l'arrière de l'appareil	Date de fabrication
	Sur le tiroir	Risque biologique – certains échantillons utilisés avec cet appareil peuvent contenir des agents infectieux et doivent être manipulés avec des gants.

# Appendix D – Sicherheitshinweise

Vor der Inbetriebnahme des QIAcuity sollten Sie dieses Benutzerhandbuch sorgfältig durchlesen und die Sicherheitshinweise beachten. Die Anweisungen und Sicherheitshinweise in diesem Benutzerhandbuch müssen vom Benutzer befolgt werden, um einen sicheren Betrieb des Geräts zu gewährleisten und das Gerät in einem sicheren Zustand zu erhalten.

**Hinweis**: Übersetzungen der Sicherheitshinweise in Französisch und Deutsch finden Sie in Anhang C – Informations de sécurité und Anhang D – Sicherheitshinweise.

In diesem Handbuch werden die folgenden Typen von Sicherheitshinweisen verwendet.

WARNUNG	Der Begriff WARNUNG weist Sie auf Situationen hin, in denen eine Verletzungsgefahr für Sie und
	andere Personen besteht.
	Nähere Einzelheiten über diese Situationen werden in einem Textfeld wie diesem beschrieben.

	Der Begriff VORSICHT wird verwendet, um Sie über Situationen zu informieren, in denen das Gerät oder
	andere Geräte beschädigt werden könnten.
	Nähere Einzelheiten über diese Situationen werden in einem Textfeld wie diesem beschrieben.

Die in diesem Handbuch enthaltenen Hinweise sollen die im jeweiligen Land des Anwenders geltenden Sicherheitsbestimmungen nicht ersetzen, sondern lediglich ergänzen.

# Sachgemäße Handhabung

WARNUNG	Gefahr von Personen- und Sachschäden	[W1]
	Die unsachgemäße Anwendung des QIAcuity kann zu Verletzungen des Benutzers oder zur	
	Beschädigung des Geräts führen. Die Bedienung des QIAcuity darf nur durch qualifiziertes, ents	prechend
	geschultes Personal erfolgen.	
	Die Instandhaltung des QIAcuity darf nur durch einen Service-Spezialisten des QIAGEN Außend durchgeführt werden.	lienstes

Führen Sie alle Wartungsarbeiten gemäß den Anweisungen im Abschnitt Wartungsarbeiten dieses Handbuchs durch. QIAGEN stellt Reparaturen, die auf nicht fachgerecht durchgeführte Wartungsmaßnahmen zurückzuführen sind, in Rechnung.

WARNUNG	Gefahr von Personen- und Sachschäden	[W2]
	Der QIAcuity ist sehr schwer und sollte nicht von einer Person angehoben werden. Heben Sie das G nicht allein an, um eine Verletzung und/oder Beschädigung des Geräts zu vermeiden. Beim Heben das Gerät an der Unterseite anzufassen. Fassen Sie das Gerät zum Heben nicht am Touchscreen ar	ist



#### Gefahr von Personen- und Sachschäden

Bewegen Sie den QIAcuity auf keinen Fall während des Betriebs.

[W3]



### Beschädigung des Geräts

Verschütten Sie keine Flüssigkeiten oder Chemikalien auf dem QIAcuity. Durch verschüttetes Wasser oder verschüttete Chemikalien verursachte Schäden führen zum Erlöschen der Garantie.

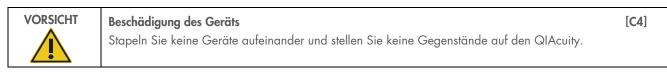
Schalten Sie den QIAcuity im Notfall am Netzschalter auf der Rückseite des Geräts AUS und ziehen Sie das Netzkabel aus der Netzsteckdose.

VORSICHT	Beschädigung des Geräts [C2]
	Verwenden Sie nur für den QIAcuity vorgesehene Verbrauchsmaterialien mit dem QIAcuity. Verwenden Sie keine Platten ohne angebrachte Versiegelung. Kommt es bei der Verwendung anderer Verbrauchsartikeln anderer Hersteller zu Geräteschäden, erlischt Ihre Garantie.



**Beschädigung des Geräts** Lassen Sie keine Gegenstände in das Gerät fallen, wenn das Plattentablett ausgeworfen wird.

WARNUNG	Explosionsgefahr [W4]
	Der QIAcuity darf ausschließlich mit Reagenzien und Substanzen aus den QIAGEN Kits bzw. gemäß den Angaben in der entsprechenden Gebrauchsanweisung verwendet werden. Die Verwendung anderer Reagenzien und Substanzen kann zu einem Brand oder zu einer Explosion führen.



VORSICHT	Beschädigung des Geräts	[C5]
	Lehnen Sie sich nicht an den Touchscreen, wenn er herausgezogen ist.	

# Schutz vor Stromschlag

Hinweis: Ziehen Sie das Netzanschlusskabel aus der Steckdose, bevor Sie Instandhaltungs-/Wartungsarbeiten an einem Gerät vornehmen.

WARNUNG	Stromschlaggefahr         [W5]           Jede Unterbrechung des Schutzleiters (Erdungs- bzw. Masseleiter) im Gerät oder außerhalb des Geräts und jede Abtrennung des Schutzleiters am Anschluss der Netzleitung erhöht die Gefahr eines Stromschlags.
	Eine absichtliche Unterbrechung der Schutzleiterverbindung ist verboten.
	Gefährliche Spannung im Gerät Wenn das Gerät an die Stromversorgung angeschlossen ist, sind die Anschlussstellen spannungsführend. Durch das Öffnen der Abdeckungen oder das Entfernen von Gehäuseteilen können spannungsführende Komponenten freigelegt werden.

[C1]

[C3]

WARNUNG	Beschädigung von elektronischen Bauteilen       [Wa         Stellen Sie vor dem Einschalten des Geräts sicher, dass die korrekte Versorgungsspannung verwendet v       Eine falsche Versorgungsspannung kann Schäden an der Elektronik hervorrufen.         Überprüfen Sie die empfohlene Versorgungsspannung anhand der technischen Daten auf dem Typenschild des Geräts.	-
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WARNUNG	<b>Gefahr durch Stromschlag</b> Öffnen Sie keine der Abdeckplatten des QIAcuity.	[W7]
	Gefahr von Personen- und Sachschäden Es dürfen nur Wartungsarbeiten ausgeführt werden, die in diesem Benutzerhandbuch konkret beschrieben sind.	

Um einen zufriedenstellenden und sicheren Betrieb des QIAcuity zu gewährleisten, befolgen Sie bitte die nachstehenden Hinweise:

- Das Netzkabel muss an eine Wechselstrom-Steckdose mit Schutzleiter (Erdungs-/Masseleiter) angeschlossen werden.
- Nehmen Sie im Geräteinneren keine Einstellungen an Geräteteilen vor und wechseln Sie keine Teile aus.
- Nehmen Sie das Gerät nicht in Betrieb, wenn Abdeckungen oder Teile entfernt worden sind.
- Falls Flüssigkeit auf dem Gerät verschüttet wird und hineinläuft, schalten Sie es sofort AUS, ziehen Sie den Netzstecker und setzen Sie sich mit dem Technischen Service von QIAGEN in Verbindung.

Falls die elektrische Sicherheit bei der Bedienung des Geräts nicht mehr gewährleistet werden kann, muss das Gerät gegen Benutzung durch darüber nicht informiertes Personal gesichert werden. Kontaktieren Sie anschließend den Technischen Service von QIAGEN.

Die elektrische Sicherheit des Geräts ist nicht mehr gegeben, wenn:

- das Gerät oder das Netzkabel beschädigt erscheint;
- das Gerät für längere Zeit unter ungünstigen Bedingungen gelagert wurde;
- das Gerät unsachgemäß transportiert worden ist.
- Flüssigkeiten in direkten Kontakt mit elektrischen Komponenten des QIAcuity kommen.

### Umgebung

#### Betriebsbedingungen



**Explosive Atmosphäre** Der QlAcuity ist nicht für den Gebrauch in explosionsfähiger Atmosphäre vorgesehen. [W8]

VORSICHT	Beschädigung des Geräts [C6] Direktes Sonnenlicht kann zum Ausbleichen von Teilen des Geräts führen und Schäden an Kunststoffteilen verursachen.
	Der QIAcuity muss an einem Ort aufgestellt werden, an dem er vor direkter Sonneneinstrahlung geschützt ist.

VORSICHT	Überhitzungsgefahr	[C7]
	Vergewissern Sie sich, dass ein Mindestabstand von 10 cm zwischen Seitenwänden und Rüc QIAcuity und der Raumwand eingehalten wird, damit eine ausreichende Belüftung des Geräts gev ist.	
	Lüftungsschlitze und Öffnungen, die der Be- und Entlüftung des QIAcuity dienen, dürfen nicht werden.	abgedeckt

### **Biologische Sicherheit**

Bei Substanzen und Reagenzien, die humanes Untersuchungsmaterial enthalten, sollte immer von einer möglichen Infektionsgefahr ausgegangen werden. Wenden Sie nur sichere Laborverfahren an, wie sie z. B. in Veröffentlichungen wie Biosafety in Microbiological and Biomedical Laboratories HHS, (www.cdc.gov/labs/BMBL.html) beschrieben sind.

#### Proben

Proben können infektiöse Erreger enthalten. Sie sollten sich der Gesundheitsgefahr bewusst sein, die von diesen Erregern ausgeht, und derartige Proben gemäß den erforderlichen Sicherheitsbestimmungen handhaben, lagern und entsorgen.

WARNUNG	Proben mit infektiösen Erregern       [W9]         Manche Proben, die mit diesem Gerät verwendet werden, können infektiöse Erreger enthalten. Gehen Sie beim Umgang mit diesen Proben mit der größtmöglichen Vorsicht und gemäß den erforderlichen Sicherheitsbestimmungen vor.
	Tragen Sie immer eine Schutzbrille, zwei Paar Laborhandschuhe und einen Laborkittel.
	Die verantwortliche Person (z. B. der Laborleiter) muss alle erforderlichen Vorsichtsmaßnahmen treffen, um sicherzustellen, dass die unmittelbare Umgebung des Arbeitsplatzes sicher ist und die Bediener des Geräts ausreichend geschult sind. Außerdem dürfen die Grenzwerte in Bezug auf infektiöse Erreger, die in den entsprechenden Sicherheitsdatenblättern (Material Safety Data Sheets, MSDS) oder den Vorschriften der OSHA*, ACGIH <sup>†</sup> oder COSHH <sup>‡</sup> festgelegt sind, nicht überschritten werden.
	Beim Betrieb eines Abzugs und bei der Entsorgung von Abfallstoffen müssen alle Bestimmungen und Gesetze auf Bundes-, Landes- und kommunaler Ebene zu Gesundheitsschutz und Sicherheit am Arbeitsplatz eingehalten werden.

<sup>\*</sup> OSHA: Occupational Safety and Health Administration (Vereinigte Staaten von Amerika)

<sup>&</sup>lt;sup>†</sup> ACGIH: American Conference of Government Industrial Hygienists (Vereinigte Staaten von Amerika)

<sup>&</sup>lt;sup>‡</sup> COSHH: Control of Substances Hazardous to Health (Vereinigtes Königreich)

# Chemikalien

WARNUNG	Gefährliche Chemikalien       [W10]         Einige Chemikalien, die mit diesem Gerät verwendet werden, können gefährlich sein oder nach         Beendigung eines Protokolllaufs gefährlich werden.
	Tragen Sie immer eine Schutzbrille, Laborhandschuhe und einen Laborkittel.
	Die verantwortliche Person (z. B. der Laborleiter) muss alle erforderlichen Vorsichtsmaßnahmen treffen, um sicherzustellen, dass die unmittelbare Umgebung des Arbeitsplatzes sicher ist. Außerdem dürfen die Grenzwerte in Bezug auf toxische (chemische oder biologische) Substanzen, die in den entsprechenden Sicherheitsdatenblättern (Safety Data Sheets, SDS) oder den Vorschriften der OSHA*, ACGIH <sup>†</sup> oder COSHH <sup>‡</sup> festgelegt sind festgelegt sind, nicht überschritten werden.
	Beim Betrieb eines Abzugs und bei der Entsorgung von Abfallstoffen müssen alle Bestimmungen und Gesetze auf Bundes-, Landes- und kommunaler Ebene zu Gesundheitsschutz und Sicherheit am Arbeitsplatz eingehalten werden.

### Wartungssicherheit

WARNUNG/	Gefahr von Personen- und Sachschäden [W11]
VORSICHT	Es dürfen nur Wartungsarbeiten ausgeführt werden, die in diesem Benutzerhandbuch konkret beschrieben
	sind.



#### Brandgefahr

Achten Sie darauf, dass keine Reinigungsflüssigkeiten oder Dekontaminationsmittel in Kontakt mit den elektrischen Bauteilen des QIAcuity kommen.



#### Beschädigung des Geräts

Verwenden Sie keine Bleichmittel, Lösungsmittel oder Reagenzien, die Säuren, Laugen oder Abrasivstoffe enthalten, um den QIAcuity zu reinigen.

# VORSICHT

#### Beschädigung des Geräts

Verwenden Sie keine Sprühflaschen, die Alkohol oder Desinfektionsmittel enthalten, um die Oberflächen des QIAcuity zu reinigen.

[W12]

[**C**8]

[**C**9]

<sup>\*</sup> OSHA: Occupational Safety and Health Administration (Vereinigte Staaten von Amerika)

<sup>&</sup>lt;sup>†</sup> ACGIH: American Conference of Government Industrial Hygienists (Vereinigte Staaten von Amerika)

<sup>&</sup>lt;sup>‡</sup> COSHH: Control of Substances Hazardous to Health (Vereinigtes Königreich)

# Strahlensicherheit



Gefahr von Personenschäden[W13]Laserlicht der Gefahrenklasse 2: Schauen Sie bei Verwendung des Barcode-Handscanners nicht in den<br/>Laserstrahl.

# Symbole auf dem QIAcuity

Symbol	Ort	Beschreibung
CE	Typenschild an der Geräterückseite	CE-Markierung der EU-Konformität
UK CA	Typenschild an der Geräterückseite	UKCA-Markierung der UK-Konformität
	Typenschild an der Geräterückseite	Symbol der CSA-Zertifizierung in Kanada und den USA
	Typenschild an der Geräterückseite	RCM-Zeichen für Australien und Neuseeland
<b>2</b> 5	Typenschild an der Geräterückseite	Markierung gemäß RoHS-Richtlinie für China (Einschränkungen in Bezug auf den Gebrauch bestimmter Gefahrstoffe in Elektro- und Elektronikgeräten)
X	Typenschild an der Geräterückseite	WEEE-Markierung (Zertifizierung gemäß Richtlinie über Elektro- und Elektronik- Altgeräte) für Europa
	Typenschild an der Geräterückseite	Hersteller i. S. d. Gesetzes
ī	Typenschild an der Geräterückseite	Gebrauchsanweisung beachten
	Typenschild an der Geräterückseite	Siehe Kapitel Sicherheitshinweise bezüglich Risiken
$\sim$	Typenschild an der Geräterückseite	Herstellungsdatum
	An der Schublade	Biologische Gefährdung – Einige Proben, die mit diesem Gerät verwendet werden, können infektiöse Erreger enthalten und dürfen nur mit Laborhandschuhen angefasst werden.

# Appendix E – User Management Permissions

The table below shows all available permissions for the user management including short descriptions and technical names. These technical names are shown in audit trail details in case a user has made changes to any users or roles.

Permission	Technical name	Description
Log in [Instrument and PC s	oftware]	
Instrument	CSW_USER_LOGIN	User can login to Instrument (login and password is needed).
Suite Software	SUITE_USER_LOGIN	User can login to Suite Software (PC software) (login and password is needed).
Instrument accesses [Instrum	nent software]	
Instrument Maintenance	CSW_INSTRUMENT_MAINTENANCE	User can update Instrument and go to Data Management, Self-Check, Servicing and Configuration.
Experiment Schedule	CSW_PLATE_EXPERIMENTSCHEDULE	User can set up dPCR parameters (priming, cycling, imaging).
Create Support Package	CSW_INSTRUMENT_CREATESUPPORTPACKAGE	User can download and upload support package.
Plates [Instrument and PC se	oftware]	
Create Plate	QIACUITY_PLATE_CREATE	User can set up dPCR parameters (priming, cycling, imaging), reaction mixes (reagents), samples (control, non-control) and create Plate layout.
All Plates		
Run Experiment	CSW_PLATE_ALL_RUN	User can run/stop an experiment and eject Plate(s) from Instrument.
Edit Plate Data	QIACUITY_PLATE_ALL_EDITDATA	User can check and edit parameters of existing Plate (dPCR parameters, Plate layout (samples, reaction mixes (reagents), controls), and mark it as primed.
Edit Analysis Data	SUITE_PLATE_ALL_EDITANALYSIS	User can change the threshold and use polygon selection on the Analysis page of all Plates to verify the accuracy of the results.
Read Plate	QIACUITY_PLATE_ALL_READ	User can search for specific Plate, see all created Plates, analyze a Plate, check details about a Plate (dPCR parameters, plate layout (samples, reaction mixes, controls)) and export Plate to CSV.
Delete Plate	SUITE_PLATE_ALL_DELETE	User can delete any Plates.
Owned plates		
Run Experiment	CSW_PLATE_OWNED_RUN	User can run/stop an experiment and eject owned Plate(s) from Instrument.
Edit Plate Data	QIACUITY_PLATE_OWNED_EDITDATA	User can check and edit parameters of owned Plate (dPCR parameters, plate layout (samples, reaction mixes (reagents), controls), and mark it as primed.

Permission	Technical name	Description
Edit Analysis Data	SUITE_PLATE_OWNED_EDITANALYSIS	User can change the threshold and use polygon selection on the Analysis page of the owned Plates to verify the accuracy of the results.
Read Plate	QIACUITY_PLATE_OWNED_READ	User can search the Plate, analyze the Plate, see all created Plates, check details about owned Plate (dPCR parameters, plate layout (samples, reaction mixes, controls)), export plate to CSV.
Delete Plate	SUITE_PLATE_OWNED_DELETE	User can delete owned Plates.
Other permissions		
Import Plate	SUITE_PLATE_OTHER_IMPORT	User can import the Plate as a ZIP file.
Export Plate	SUITE_PLATE_OTHER_EXPORT	User can export the Plate as a password protected ZIP file.
Unlock Plate	SUITE_PLATE_OTHER_UNLOCK	User can unlock locked Plate.
Set Plate Ownership	SUITE_PLATE_OTHER_SETPLATEOWNERSHIP	User can set owners of the plate.
Upload VPF	SUITE_PLATE_OTHER_UPLOADVPF	User can upload Volume Precision Factor.
Upgrade Plate	SUITE_PLATE_OTHER_UPGRADE	User can upgrade the Plate.
Create Support Package	SUITE_PLATE_OTHER_CREATESUPPORTPACKAGE	User can download and export support package for the Plate.
Create Report for Analysis	SUITE_PLATE_OTHER_CREATEREPORT	User can create and generate report using the charts and data from the Analysis of the Plate.
Sign Report	SUITE_PLATE_OTHER_SIGNREPORT	User can add signature to the report.
Delete Report	SUITE_PLATE_OTHER_DELETEREPORT	User can delete report.
Templates [Instrument and P	'C software]	
Create Template	SUITE_TEMPLATE_ALL_CREATE	User can create new Template.
Edit Template	SUITE_TEMPLATE_ALL_EDITDATA	User can edit existing Template.
Read Template	SUITE_TEMPLATE_ALL_READ	User can read information about existing Templates and use them while creating and editing plates (if also has appropriate plate permissions). Access to all created Templates.
Delete Template	SUITE_TEMPLATE_ALL_DELETE	User can delete existing Templates.
Archive [PC software]		
Plate Archiving	SUITE_PLATE_ARCHIVE_ARCHIVE	User can archive the Plate.
Archive Overview	SUITE_ARCHIVE_ARCHIVE_READ	User has access to list of archived Plates. User can see all archived Plates, search for archived Plates, check general information about archived Plate and disk space usage for the Archive in the Disk Monitor.
Restore Plate from Archive	SUITE_PLATE_ARCHIVE_ARCHIVERESTORE	User can restore archived Plates.
Delete plate from Archive	SUITE_PLATE_ARCHIVE_ARCHIVEDELETE	User can delete any Plate from Archive.
User Management [PC softw	vare]	
Read Users and Roles	SUITE_USER_ROLE_READ	User can see the list of users and the list of roles in the system.
Create and Edit Users and Roles	SUITE_USER_ROLE_CREATEANDEDIT	User can create and edit a user, and create and edit a role.

Permission	Technical name	Description	
Activate and Deactivate User	SUITE_USER_ACTIVATEANDDEACTIVATE	User can activate and deactivate a user.	
Delete Role	SUITE_ROLE_DELETE	User can delete existing roles in the system.	
System configuration [PC so	System configuration [PC software]		
Registered Instruments	SUITE_SYSTEM_REGISTERINSTRUMENT	User can see list of registered instruments.	
Manage Archive	SUITE_SYSTEM_MANAGEARCHIVE	User can edit Archive location, detach Archive, turn on/off and configure automatic archiving.	
Audit Trail Configuration			
View Audit Trail	SUITE_AUDITTRAIL_READ	User can see the list of Audit Trail events, search for specific event, check details of the event and export it to PDF.	
Audit Trail Toogle	SUITE_AUDITTRAIL_TURNONOFF	User can turn on/off the Audit Trail (events tracker).	

# Document Revision History

Revision	Description
October 2023	Manual content adjusted to Software Release 2.5
May 2023	Added description and formulas of new features such as standard deviation and coefficient of variance of mean concentration into various sections. Added formular of absolute quantification concentration calculation. Added description of additional validation of user ID during the eSignature process. Added description of timestamp and timezone offset to eSignatures, audit trail, and reports. Restructured Software Suite upgrade description.
November 2022	Included the UKCA symbol. Added more details on the storing conditions for plate seals and reimaging of plates. Updated recommended browser versions. Added recommendations for firewall and antivirus settings.

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