## artus<sup>®</sup> HI Virus-1 RG RT-PCR Kit Handbook

 $\frac{\Sigma}{\Sigma}$  24 (catalog no. 4513263)  $\frac{\Sigma}{\Sigma}$  96 (catalog no. 4513265)

Version 1

## IVD

Quantitative in vitro diagnostics

For use with Rotor-Gene® Q Instruments

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REF

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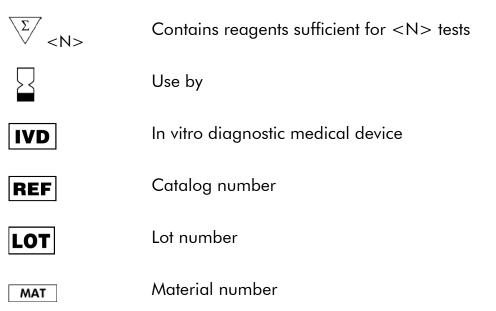
## **Kit Contents**

artus H	II Virus-1 RG RT-PCR Kit	(24)	(96)	
Catalo	g no.		4513263	4513265
Numb	er of reactions		24	96
Blue	HI Virus-1 RG Master A		2 x 12 reactions	8 x 12 reactions
Violet	HI Virus-1 RG Master B		2 x 12 reactions	8 x 12 reactions
Red	HI Virus-1 RG QS1* (1x 10 <sup>4</sup> IU/ $\mu$ I)	QS	200 <i>µ</i> l	200 $\mu$ l
Red	HI Virus-1 RG QS 2* (1x 10 <sup>3</sup> IU/ $\mu$ I)	QS	200 <i>µ</i> l	200 <i>µ</i> l
Red	HI Virus-1 RG QS 3* (1x 10 <sup>2</sup> IU/ $\mu$ I)	QS	200 <i>µ</i> l	200 $\mu$ l
Red	HI Virus-1 RG QS 4* (1x 10 <sup>1</sup> IU/ $\mu$ I)	QS	200 <i>µ</i> l	200 <i>µ</i> l
Green	HI Virus-1 RG IC <sup>†</sup>	IC	$1000  \mu$ l	2 x 1000 <i>µ</i> l
White Water (PCR grade)		$1000  \mu$ l	$1000  \mu$ l	
	Handbook	HB	1	1

\* Quantitation standard.

<sup>†</sup> Internal control.

## Symbols



COMP	Components
CONT	Contains
NUM	Number
GuHCL	Guanidine hydrochloride
GTIN	Global Trade Item Number
	Temperature limitation
	Manufacturer
i	Consult instructions for use
í	Important note

## Storage

The components of the artus HI Virus-1 RG RT-PCR Kit should be stored at  $-30^{\circ}$ C to  $-15^{\circ}$ C and are stable until the expiration date stated on the label. Repeated thawing and freezing (>2 x) should be avoided, as this may reduce assay sensitivity. If the reagents are to be used only intermittently, they should be frozen in aliquots. Storage at 2–8°C should not exceed a period of 5 hours.

## Intended Use

The artus HI Virus-1 RG RT-PCR Kit is an in vitro nucleic acid amplification test for the quantitation of human immunodeficiency virus type 1 (HIV-1) RNA in human plasma. This diagnostic test kit utilizes the reverse transcription polymerase chain reaction (RT-PCR) and is configured for use with Rotor-Gene Q Instruments. The test can quantitate HIV-1 RNA over the range of  $120 - 1 \times 10^8$  HIV-1 IU/ml. Plasma samples containing Group M Subtypes A–H have been validated for use in the assay.

① The artus HI Virus-1 RG RT-PCR Kit may not be used with Rotor-Gene Q 2plex Instruments.

The artus HI Virus-1 RG RT-PCR Kit is intended for use in conjunction with clinical presentation and other laboratory markers for disease prognosis and for use as an aid in assessing viral response to antiretroviral treatment as measured by changes in EDTA plasma HIV-1 RNA levels. The artus HI Virus-1 RG RT-PCR Kit is not intended to be used as a screening test for HIV or as a diagnostic test to confirm the presence of HIV infection.

## **Product Use Limitations**

All reagents may exclusively be used in in vitro diagnostics.

The product is to be used by personnel specially instructed and trained in the in vitro diagnostics procedures only.

Strict compliance with the user manual is required for optimal PCR results.

Attention should be paid to expiration dates printed on the box and labels of all components. Do not use expired components.

Although rare, mutations within the highly conserved regions of the viral genome covered by the kit's primers and/or probe may result in underquantitation or failure to detect the presence of the virus in these cases. Validity and performance of the assay design are revised at regular intervals.

## Warnings and Precautions

When working with chemicals, always wear a suitable lab coat, disposable gloves, and protective goggles. For more information, please consult the appropriate safety data sheets (SDSs). These are available online in convenient and compact PDF format at <u>www.qiagen.com/safety</u> where you can find, view, and print the SDS for each QIAGEN<sup>®</sup> kit and kit component.

Discard sample and assay waste according to your local safety regulations.

## **Quality Control**

In accordance with QIAGEN's ISO-certified Quality Management System, each lot of *artus* HI Virus-1 RG RT-PCR Kit is tested against predetermined specifications to ensure consistent product quality.

## Introduction

The artus HI Virus-1 RG RT-PCR Kit constitutes a ready-to-use system for the detection of HIV-1 RNA using polymerase chain reaction (PCR) on Rotor-Gene Q Instruments. The HI Virus-1 RG Master A and B contain reagents and enzymes for the reverse transcription and specific amplification of a 93 bp region of the HIV-1 genome, and for the direct detection of the specific amplicon in fluorescence channel Cycling Green of the Rotor-Gene Q or Rotor-Gene 6000, or Cycling A.FAM<sup>™</sup> (source 470 nm, detector 510 nm) of the Rotor-Gene 3000.

In addition, the *artus* HI Virus-1 RG RT-PCR Kit contains a second heterologous amplification system to identify possible PCR inhibition. This is detected as an internal control (IC) in fluorescence channel Cycling Orange of the Rotor-Gene Q or Rotor-Gene 6000, or A.ROX<sup>™</sup> (source 585 nm, detector 610 nm) of the Rotor-Gene 3000. The detection limit of the analytical HI Virus-1 RT-PCR (see "Analytical sensitivity", page 8) is not reduced. External positive controls (HI Virus-1 RG QS 1–4) are supplied, which allow the determination of the amount of viral RNA. For further information, see "Quantitation", page 21.

## Principle

Pathogen detection by the polymerase chain reaction (PCR) is based on the amplification of specific regions of the pathogen genome. In real-time PCR the amplified product is detected via fluorescent dyes. These are usually linked to oligonucleotide probes that bind specifically to the amplified product. Monitoring the fluorescence intensities during the PCR run (i.e., in real-time) allows the detection and quantitation of the accumulating product without having to re-open the reaction tubes after the PCR run.\*

## Pathogen information

The human immunodeficiency virus (HIV) is a retrovirus that causes acquired immunodeficiency syndrome (AIDS). There are two types of HIV responsible for human infections, HIV-1 and HIV-2, which differ in their virulence and prevalence. Most reported cases of AIDS around the world have been attributed to HIV-1. Infection with HIV occurs by the transfer of infected blood, vaginal fluid, breast milk and other body fluids. Within these body fluids HIV is present as both free virus particles and virus within infected immune cells. The three major routes of transmission are unprotected sexual intercourse, contaminated needles and transmission from an infected mother to her baby at birth or through breast milk.

<sup>\*</sup> Mackay, I.M. (2004) Real-time PCR in the microbiology laboratory. Clin. Microbiol. Infect. **10**, 190.

HIV primarily infects cells in the human immune system such as helper T cells (specifically CD4<sup>+</sup>). HIV infection leads to low levels of CD4<sup>+</sup> T cells. When CD4<sup>+</sup> T cell number decline below a critical level, cell-mediated immunity is lost, and the body becomes progressively more susceptible to opportunistic infections.

AIDS symptoms occur at an advanced stage of HIV infection when the compromised immune system cannot fight off opportunistic infections. At this stage, the infected person increasingly develops symptoms triggered by such infections. The most common infections include chronic cryptosporida diarrhea, cytomegalovirus-induced eye infection, pneumocystis pneumonia, toxoplasmosis, and tuberculosis as well as infections with members of the *Mycobacterium avium* complex. In addition, the development of different types of cancer, such as invasive cervical cancer, Kaposi sarcoma, or lymphoma, is frequently observed. At present, there is no cure for AIDS, and it is believed that most HIV infected people will eventually die of an AIDS-related illness. However, advancements in HIV/AIDS therapies, including those that fight the virus itself as well as those that prevent or treat opportunistic infections, have drastically improved life expectancy and quality of many HIV/AIDS patients.

### **Performance characteristics**

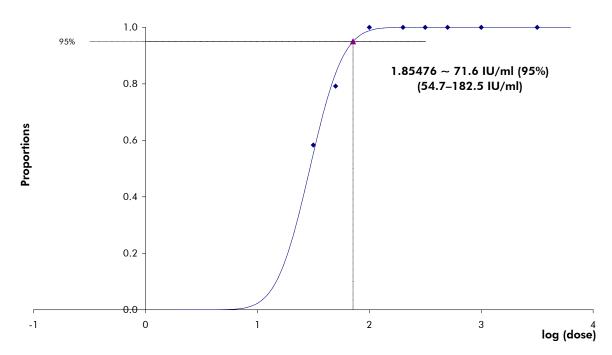
#### Analytical sensitivity

The analytical detection limit as well as the analytical detection limit in consideration of the purification (sensitivity limits) were assessed for the *artus* HI Virus-1 RG RT-PCR Kit. The analytical detection limit in consideration of the purification is determined using HIV positive clinical specimens in combination with a particular extraction method. In contrast, the analytical detection limit is determined independent from the selected extraction method, using a standard of known concentration.

To determine the analytical sensitivity of the *artus* HI Virus-1 RG RT-PCR Kit, a standard dilution series was set up from 0.0316 to 31.6 IU\*/ $\mu$ I and analyzed on the Rotor-Gene 3000 in combination with the *artus* HI Virus-1 RG RT-PCR Kit. Testing was carried out on 3 different days on 8 replicates. The results were determined by a probit analysis. The analytical detection limit of the *artus* HI Virus-1 RG RT-PCR Kit in combination with the Rotor-Gene 3000 is 4.5 IU/ $\mu$ I (p = 0.05). This means that there is a 95% probability that 4.5 IU/ $\mu$ I will be detected.

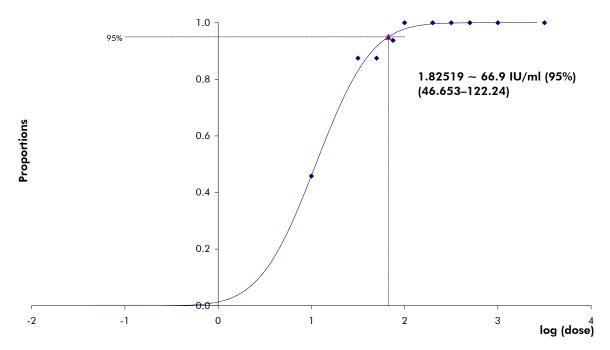
<sup>\*</sup> The standard is an in vitro transcribed RNA, the concentration of which has been calibrated using the 2nd International HIV standard (WHO).

The analytical sensitivity in consideration of the purification (QIAamp<sup>®</sup> DSP Virus Kit, QIAGEN) of the *artus* HI Virus-1 RG RT-PCR Kit on Rotor-Gene Instruments was determined using a dilution series of the 2nd International WHO Standard of HIV-1 RNA for nucleic acid amplification technology (NAT) assays (NIBSC Code 97/650) from 10 to 3160 HIV IU/ml spiked in clinical plasma specimens. These were subjected to RNA extraction using the QIAamp DSP Virus Kit (QIAGEN, extraction volume: 0.5 ml, elution volume:  $25 \mu$ l). Each of the dilutions was analyzed with the *artus* HI Virus-1 RG RT-PCR Kit on 3 different days on 8 replicates. The results were determined by a probit analysis. A graphical illustration of the probit analysis is shown in Figure 1. The analytical detection limit in consideration of the purification of the *artus* HI Virus-1 RG RT-PCR Kit in combination with the Rotor-Gene 3000 is 71.6 IU/ml (p = 0.05). This means that there is a 95% probability that 71.6 IU/ml will be detected.





The analytical detection limit in consideration of the purification of the *artus* HI Virus-1 RG RT-PCR Kit in combination with the Rotor-Gene Q/6000 is 66.9 IU/ml (p = 0.05). This means that there is a 95% probability that 66.9 IU/ml will be detected.



**Figure 2. Probit analysis: HI Virus-1 (Rotor-Gene 6000).** Analytical sensitivity in consideration of the purification (QIAamp DSP Virus Kit, QIAGEN of the *artus* HI Virus-1 RG RT-PCR Kit on the Rotor-Gene 6000.

#### Specificity

The specificity of the *artus* HI Virus-1 RG RT-PCR Kit is first and foremost ensured by the selection of the primers and probes, as well as the selection of stringent reaction conditions. The primers and probes were checked for possible homologies to all in gene banks published sequences by sequence comparison analysis. The detectability of all relevant genotypes has thus been ensured by a database alignment and by a PCR run on Rotor-Gene Instruments with the following genotypes (see Table 1).

Moreover, the specificity was validated with 100 different HIV negative plasma samples. These did not generate any signals with the HIV specific primers and probes, which are included in the HI Virus-1 RG Master.

A potential cross-reactivity of the *artus* HI Virus-1 RG RT-PCR Kit was tested using the control group listed in Table 2. None of the tested pathogens has been reactive. No cross-reactivities appeared with mixed infections.

Virus	Genotype	Source	HIV (FAM)	Internal control (ROX)
HI Virus-1	А	NIBSC*	+	+
HI Virus-1	В	NIBSC	+	+
HI Virus-1	С	NIBSC	+	+
HI Virus-1	D	NIBSC	+	+
HI Virus-1	Е	NIBSC	+	+
HI Virus-1	F	NIBSC	+	+
HI Virus-1	G	NIBSC	+	+
HI Virus-1	Н	NIBSC	+	+

Table 1. Testing of the specificity of relevant genotypes

\* National Institute for Biological Standards and Control, Hertfordshire.

Table 2. Testing the specificity of the kit with potentially cross-reactive	
pathogens	

Control group	HIV (Cycling Green or Cycling A.FAM)	Internal control (Cycling Orange or Cycling A.ROX)
Hepatitis A virus	_	+
Hepatitis B virus	-	+
Hepatitis C virus	_	+
Human herpesvirus 1 (herpes simplex virus 1)	-	+
Human herpesvirus 2 (herpes simplex virus 2)	_	+
Human herpesvirus 3 (varicella- zoster virus)	_	+
Human herpesvirus 5 (cytomegalovirus)	_	+

Table continued on next page

Control group	HIV (Cycling Green or Cycling A.FAM)	Internal control (Cycling Orange or Cycling A.ROX)
Human T cell leukemia virus type 1 and type 2	-	+
Enterovirus	-	+
Parvovirus B19	-	+
Yellow fever	-	+
Aspergillus flavus	_	+
Aspergillus fumigatus	-	+
Candida albicans	-	+
Chlamydia trachomatis	-	+
Cryptosporidium parvum	_	+
Filobasidiella neoformans	-	+
Mycoplasma pneumoniae	_	+
Pneumocystis cariniie	-	+
Staphylococcus sp.	-	+
Streptococcus agalactiae	-	+
Staphylococcus aureus	-	+
Streptococcus pyogenes	-	+

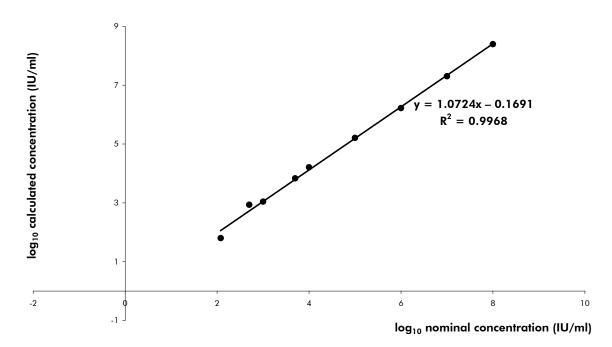
#### Linear Range

The linear range (analytical measurement) of the *artus* HI Virus-1 RG RT-PCR Kit was determined by analyzing a dilution series of an HIV in vitro transcript from  $1 \times 10^8 \text{ IU}/\mu \text{I}$  to  $1 \text{ IU}/\mu \text{I}$ . The dilution series has been calibrated against the WHO International HIV RNA Standard.

Each dilution was tested in replicates (n = 8) using the *artus* HI Virus-1 RG RT-PCR Kit on Rotor-Gene Instruments.

The linear range of the artus HI Virus-1 RG RT-PCR Kit has been determined to cover concentrations from 5 IU/ $\mu$ I to at least 1 x 10<sup>8</sup> IU/ $\mu$ I.

The linear range in consideration of the purification of the *artus* HI Virus-1 RG RT-PCR Kit was determined by analyzing a dilution series of the OptiQuant HIV-1 RNA Quantification Panel from 1 x 10<sup>8</sup> IU/ml to 120 IU/ml. The purification was carried out in duplicates using the QIAamp DSP Virus Kit (extraction volume: 0.5 ml, elution volume: 25  $\mu$ l). Each of the 9 samples were analyzed using the *artus* HI Virus-1 RG RT-PCR Kit. The linear range in consideration of the purification of the *artus* HI Virus-1 RG RT-PCR Kit has been determined to cover concentrations from 120 IU/ml to at least 1 x 10<sup>8</sup> IU/ml (see Figure 3).



**Figure 3. Linear Range of the artus HI Virus-1 RG RT-PCR Kit.** Calculation of the linear range. The straight line was determined by a linear regression of the  $\log_{10}$  calculated concentrations with the  $\log_{10}$  nominal concentrations. The equation of the regression line is included in the figure.

#### Precision

The precision data of the *artus* HI Virus-1 RG RT-PCR Kit have been collected by means of Rotor-Gene Instruments and allow the determination of the total variance of the assay. The total variance consists of the intra-assay variability (variability of multiple results of samples of the same concentration within one experiment), the inter-assay variability (variability of multiple results of the assay generated on different instruments of the same type by different operators

within one laboratory) and the inter-batch variability (variability of multiple results of the assay using various batches). The data obtained were used to determine the standard deviation, the variance and the coefficient of variation for the pathogen specific and the internal control PCR.

Precision data of the *artus* HI Virus-1 RG RT-PCR have been collected using the quantitation standard of the lowest concentration (QS4; 10 IU/ $\mu$ I). Testing was performed with 8 replicates. The precision data were calculated on basis of the C<sub>T</sub> values of the amplification curves (C<sub>T</sub>: threshold cycle, see Table 3). Based on these results, the overall statistical spread of any given sample with the mentioned concentration is 1.66% (C<sub>T</sub>), and 2.15% (C<sub>T</sub>) for the detection of the internal control. These values are based on the totality of all single values of the determined variabilities.

	C <sub>⊺</sub> value	Standard deviation	Coefficient of variation (%)
Intra-assay variability: HI Virus-1 RG QS 4	35.62	0.45	1.26
Intra-assay variability: Internal control	31.24	0.18	0.58
Inter-assay variability: HI Virus-1 RG QS 4	35.75	0.56	1.55
Inter-assay variability: Internal control	31.65	0.36	1.13
Inter-batch variability: HI Virus-1 RG QS 4	35.40	0.61	1.73
Inter-batch variability: Internal control	31.20	0.55	1.76
Total variance: HI Virus-1 RG QS 4	35.58	0.59	1.66
Total variance: Internal control	31.40	0.67	2.15

#### Table 3. Precision data on basis of the $\mathbf{C}_{\mathrm{T}}$ values

#### Robustness

The verification of the robustness allows the determination of the total failure rate of the *artus* HI Virus-1 RG RT-PCR Kit. 100 HIV negative samples of plasma were spiked with 4.5  $IU/\mu I$  elution volume of HIV control RNA (threefold

concentration of the analytical sensitivity limit). After extraction using the QIAamp DSP Virus Kit, these samples were analyzed with the *artus* HI Virus-1 RG RT-PCR Kit. For all HIV samples the failure rate was 0%. In addition, the robustness of the internal control was assessed by purification and analysis of 100 HIV negative plasma samples. The total failure rate was 0%. Inhibitions were not observed. Thus, the robustness of the *artus* HI Virus-1 RG RT-PCR Kit is  $\geq$ 99%.

#### Reproducibility

Reproducibility data permit a regular performance assessment of the artus HI Virus-1 RG RT-PCR Kit as well as an efficiency comparison with other products. These data are obtained by the participation in established proficiency programs.

#### **Diagnostic evaluation**

The artus HI Virus-1 RG RT-PCR Kit was evaluated in a study. Comparing the artus HI Virus-1 RG RT-PCR Kit to the COBAS® TaqMan® HIV-1 Test, 241 plasma specimens were analyzed retrospectively. All plasma specimens had previously been analyzed positive or negative using the COBAS TaqMan HIV-1 Test for routine diagnostics.

HIV RNA for testing the *artus* HI Virus-1 RG RT-PCR Kit was isolated using the QIAamp DSP Virus Kit, and analysis was carried out on the Rotor-Gene 6000 Instrument. For comparative testing with the COBAS TaqMan HIV-1 Test, HIV RNA was isolated according to the instructions of the manufacturer provided in the package insert. The results obtained by using the *artus* HI Virus-1 RG RT-PCR Kit were compared to those of the COBAS TaqMan HIV-1 Test (see Table 4 and Figure 4).

105 of 126 samples that tested positive with the COBAS TaqMan HIV-1 Test also tested positive with the *artus* HI Virus-1 RG RT-PCR Kit. 113 of 115 samples that tested negative with the COBAS TaqMan HIV-1 Test also tested negative with the *artus* HI Virus-1 RG RT-PCR Kit.

If the results of the COBAS TaqMan HIV-1 Test are taken as reference, the diagnostic sensitivity is 98.1%, and the diagnostic specificity is 84.3%.

		COBAS TaqMan HIV-1 Test		
		+	_	Total
artus HI Virus-1	+	105	21	126
RG RT-PCR Kit	-	2	113	115

Table 4. Results of the 241 analyzed retrospective EDTA plasma samples

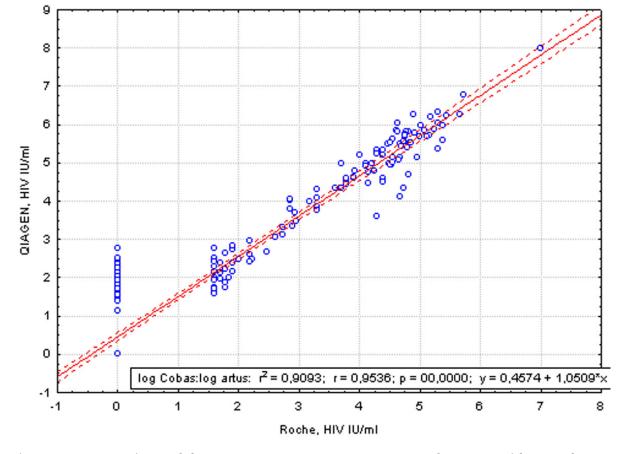


Figure 4. Comparison of the COBAS TaqMan HIV-1 Test (Roche, HIV; with sample purification using the COBAS AmpliPrep system) with the *artus* HI Virus-1 RG RT-PCR Kit (QIAGEN, HIV; with sample purification using the QIAamp DSP Virus Kit). Correlation of quantitative results from both test systems (Table 4) was analyzed by linear regression. The results from both kits are shown in an XY (scatter) plot with log–log scale.

## Equipment and Reagents to Be Supplied by User

When working with chemicals, always wear a suitable lab coat, disposable gloves, and protective goggles. For more information, consult the appropriate safety data sheets (SDSs), available from the product supplier.

- RNA isolation kit (see "RNA isolation", page 20)
- Pipets (adjustable)\*
- Sterile pipet tips with filters
- Vortex mixer\*
- Benchtop centrifuge\* with rotor for 2 ml reaction tubes
- Rotor-Gene Q or Rotor-Gene Instrument\*<sup>†</sup> with fluorescence channels for Cycling Green and Cycling Orange or with fluorescence channels for Cycling A.FAM and Cycling A.ROX
- Rotor-Gene Q software version 1.7.94 (Rotor-Gene 6000 software version 1.7.65, 1.7.87, 1.7.94; Rotor-Gene 3000 software version 6.0.23) or higher
- Strip Tubes and Caps, 0.1 ml, for use with 72-well rotor (cat. no. 981103 or 981106)
- Alternatively: PCR Tubes, 0.2 ml, for use with 36-well rotor (cat. no. 981005 or 981008)
- Cooling block (Loading Block 72 x 0.1 ml Tubes, cat. no. 9018901, or Loading Block 96 x 0.2 ml Tubes, cat. no. 9018905)

- \* Ensure that instruments have been checked and calibrated according to the manufacturer's recommendations.
- <sup>†</sup> The artus HI Virus-1 RG RT-PCR Kit may not be used with Rotor-Gene Q 2plex Instruments.

## **Important Notes**

### **General precautions**

The user should always pay attention to the following:

- Use sterile pipet tips with filters.
- Store and extract positive materials (specimens, positive controls, and amplicons) separately from all other reagents, and add them to the reaction mix in a spatially separated facility.
- Thaw all components thoroughly at room temperature (15–25°C) before starting an assay.
- When thawed, mix the components (by pipetting repeatedly up and down or by pulse vortexing) and centrifuge briefly.
- Work quickly and keep components on ice or in the cooling block (72/96well loading block).

## Specimen collection, storage, and transport

All samples have to be treated as potentially infectious material.

Only the following sample materials are permissible, for which the following rules and particular instructions regarding collection, transport, and storage have to be strictly observed.

Current studies refer to EDTA or citrate plasma as the most suitable sample materials for HIV detection. Therefore, we recommend the use of these materials with the *artus* HI Virus-1 RG RT-PCR Kit.

The internal validation of the *artus* HI Virus-1 RG RT-PCR Kit has been performed using human EDTA plasma samples. Other sample materials are not validated. Please use only the recommended RNA isolation kit (see "RNA isolation", page 20) for sample preparation.

Using certain sample materials, particular instructions regarding collection, transport, and storage have to be strictly observed.

#### Specimen collection

Each blood withdrawal causes an injury of blood vessels (arteries, veins, capillaries). Only innocuous and sterile material should be used. For blood withdrawal appropriate disposables are available. For vein punctures, too fine capillary needles should not be employed. Venous blood withdrawal should be carried out on the appropriate parts of the elbow bend, the forearm, or the back of the hand. Blood has to be withdrawn with standard specimen collection

 $(\mathbf{i})$ 

tubes (red cap, Sarstedt or equivalent tube of another manufacturer). A volume of 5–10 ml EDTA blood should be withdrawn. Tubes should be mixed overhead directly after sample collection (8 x, do not agitate).

• Samples from heparinized humans must not be used (see "Interfering substances", page 19).

#### Sample storage

Whole blood should be separated into plasma and cellular components by centrifugation for 20 minutes at  $800-1600 \times g$  within 6 hours. The isolated plasma has to be transferred into sterile polypropylene tubes. The sensitivity of the assay can be reduced if you freeze the samples as a matter of routine or store them for a longer period of time. Virus encapsulated RNA is stable for days if stored at 4°C, for weeks if stored at  $-20^{\circ}$ C, and even for months and years when stored at  $-70^{\circ}$ C.\*

#### Sample transport

Sample material should be transported in a shatterproof transport container as a matter of principle. Thus, a potential danger of infection due to a leakage of sample can be avoided. The samples should be transported following the local and national instructions for the transport of pathogen material.<sup>†</sup>

The samples should be shipped within 6 hours. It is not recommended to store the samples where they have been collected. It is possible to ship the samples by mail, following the legal instructions for the transport of pathogen material. We recommend the sample transport with a courier. The blood samples should be shipped cooled (2–8°C) and the separated plasma deep frozen (–15 to –30°C).

#### Interfering substances

Elevated levels of bilirubin ( $\leq$ 15 mg/dl) and lipids ( $\leq$ 800 mg/dl) and hemolytic samples do not influence the system. Heparin ( $\geq$ 10 IU/ml) affects the PCR. Samples that have been collected in tubes containing heparin as an anticoagulant should not to be used. Also, samples of heparinized patients must not be used.

<sup>\*</sup> Arbeitskreis Blut, V17 (09.1997), Bundesgesundheitsblatt 11/1997, p. 452–456.

<sup>&</sup>lt;sup>†</sup> International Air Transport Association (IATA). Dangerous Goods Regulations.

### **RNA** isolation

The QIAamp DSP Virus Kit (QIAGEN, cat. no. 60704) is validated for viral RNA purification from human plasma for use with the *artus* HI Virus-1 RG RT-PCR Kit. Carry out the viral RNA purification according to the instructions in the *QIAamp DSP Virus Kit Handbook*.

**(i)** The use of carrier RNA is critical for the extraction efficiency and, consequently, for DNA/RNA yield. To increase the stability of the carrier RNA provided with the QIAamp DSP Virus Kit, we recommend to proceed according to the information about the reconstitution and storage of the carrier RNA given in the instruction manual ("Preparing reagents and buffers").

Before the beginning of each extraction, a mixture of lysis buffer and carrier RNA (and internal control, where applicable, see "Internal control", below) should be prepared freshly according to the pipetting scheme in Table 5.

Number of samples	1	12
Lysis Buffer (AL)*	550 <i>µ</i> l	6600 $\mu$ l
Carrier RNA (1 $\mu$ g/ $\mu$ l)	6.2 <i>µ</i> l	74.4 μl
Total volume	556.2 μl	6674.4 μl
Volume per extraction	500 μl	500 µl each

#### Table 5. Pipetting scheme for use with the QIAamp DSP Virus Kit

\* Contains guanidine hydrochloride; see the QIAamp DSP Virus Kit Handbook for safety information.

Use the freshly prepared mixture of lysis buffer and carrier RNA immediately for extraction. Storage of the mixture is not possible.

① The internal control of the artus HI Virus-1 RG RT-PCR Kit can be used directly in the isolation procedure (see "Internal control", below).

## Internal control

An internal control (HI Virus-1 RG IC) is supplied. This allows the user both to control the RNA isolation procedure and to check for possible PCR inhibition. For this application, add the internal control to the isolation at a ratio of 0.1  $\mu$ l per 1  $\mu$ l elution volume. For example, using the QIAamp DSP Virus Kit, the RNA is eluted in 60  $\mu$ l Elution Buffer (AVE). Hence, 6  $\mu$ l of the internal control should be added initially.

(i) The internal control and carrier RNA (see "RNA isolation", page 20) should be added only to the mixture of lysis buffer and sample material or directly to the lysis buffer.

The internal control must not be added to the sample material directly. If added to the lysis buffer please note that the mixture of internal control and lysis buffer–carrier RNA has to be prepared freshly and used immediately (storage of the mixture at room temperature or in the fridge for only a few hours may lead to internal control failure and a reduced extraction efficiency).

**(i)** Do not add the internal control and the carrier RNA to the sample material directly.

The internal control can optionally be used exclusively to check for possible PCR inhibition. For this application, add the internal control directly to the mixture of HI Virus-1 RG Master A and HI Virus-1 RG Master B, as described in step 2b of the protocol (page 24).

### Setting the threshold for the PCR analysis

The optimal threshold settings for a given combination of Rotor-Gene Q instrument and *artus* RG PCR Kit should be set empirically by testing each individual combination since it is a relative value depending on the overall diagnostic workflow. As a starting point, the threshold can be set at a preliminary value of 0.04 for the analysis of the first PCR run, but this value should be fine-tuned in a comparative analysis of the next runs of the workflow. The threshold should be set manually just above the background signal of the negative controls and negative samples. The mean threshold value calculated from these experiments will most likely work for the majority of future runs, but the user should nevertheless review the generated threshold value at regular intervals. The threshold value will usually be in the range of 0.03–0.05 and should be rounded to no more than three decimal places.

## Quantitation

The enclosed quantitation standards (HI Virus-1 RG QS 1–4) are treated as previously purified samples and the same volume is used (20  $\mu$ l). To generate a standard curve on Rotor-Gene Q Instruments, all 4 quantitation standards should be used and defined in the "Edit Samples" dialog box as standards with the specified concentrations (see the instrument user manual).

 $\bigcirc$  The quantitation standards are defined as  $IU/\mu I$ .\* The following equation has to be applied to convert the values determined using the standard curve into IU/mI of sample material:

Result (IU/ml) =  $\frac{\text{Result (IU/\mu l) x Elution Volume (\mu l)}}{\text{Sample Volume (ml)}}$ 

As a matter of principle the initial sample volume should be entered in the equation above. This has to be considered when the sample volume has been changed prior to the nucleic acid extraction (e.g., reducing the volume by centrifugation or increasing the volume by adding to the volume required for the isolation).

#### **Conversion factor**

1 IU/ml corresponds to 0.50 copies/ml for detection of HIV-1 RNA on the Rotor-Gene Q in combination with manual sample preparation using the QIAamp DSP Virus Kit. The conversion factor is an approximation based on an average factor across the assay's dynamic range.

<sup>\*</sup> The standard has been calibrated using the International HIV standard (WHO).

## **Protocol: PCR and Data Analysis**



#### Important points before starting

- Before beginning the procedure, read "Important Notes", pages 18–21.
- Take time to familiarize yourself with the Rotor-Gene Q before starting the protocol. See the instrument user manual.
- Make sure that at least one quantitation standard as well as one negative control (Water, PCR grade) are included per PCR run. To generate a standard curve, use all 4 quantitation standards supplied (HI Virus-1 RG QS 1–4) for each PCR run.

#### Things to do before starting

- Make sure that the cooling block (accessory of the Rotor-Gene Q Instrument) is precooled to 2–8°C.
- Before each use, all reagents need to be thawed completely, mixed (by repeated up and down pipetting or by quick vortexing), and centrifuged briefly.

#### Procedure

- 1. Place the desired number of PCR tubes into the adapters of the cooling block.
- 2. If you are using the internal control to monitor the RNA isolation procedure and to check for possible PCR inhibition, follow step 2a. If you are using the internal control exclusively to check for PCR inhibition, follow step 2b.
- 2a. The internal control has already been added to the isolation (see "Internal control", page 20). In this case, prepare a master mix according to Table 6.

The reaction mix typically contains all of the components needed for PCR except the sample.

Table 6. Preparation of master mix (internal control used to monitor RNA isolation and check for PCR inhibition)

Number of samples	1	12
HI Virus-1 RG Master A	12 $\mu$ l	144 $\mu$ l
HI Virus-1 RG Master B	18 <i>µ</i> l	216 <i>µ</i> l
HI Virus-1 RG IC	0 <i>μ</i> Ι	0 <i>µ</i> l
Total volume	30 <i>µ</i> I	360 <i>µ</i> l

#### 2b. The internal control must be added directly to the mixture of HI Virus-1 Master A and HI Virus-1 Master B. In this case, prepare a master mix according to Table 7.

The reaction mix typically contains all of the components needed for PCR except the sample.

Table 7. Preparation of master	<sup>.</sup> mix (ir	nternal	control	used e	exclusively
to check for PCR inhibition)	-				

Number of samples	1	12
HI Virus-1 RG Master A	12 $\mu$ l	144 <i>µ</i> l
HI Virus-1 RG Master B	18 <i>µ</i> l	216 <i>µ</i> l
HI Virus-1 RG IC	2 <i>µ</i> l	24 <i>µ</i> l
Total volume	32 µl*	384 μl*

\* The volume increase caused by adding the internal control is neglected when preparing the PCR assay. The sensitivity of the detection system is not impaired.

3. Pipet 30  $\mu$ l of the master mix into each PCR tube. Then add 20  $\mu$ l of the eluted sample RNA (see Table 8). Correspondingly, 20  $\mu$ l of at least one of the quantitation standards (HI Virus-1 RG QS 1–4) must be used as a positive control and 20  $\mu$ l of water (Water, PCR grade) as a negative control.

Number of samples	1	12
Master mix	30 <i>µ</i> l	30 µl each
Sample	20 <i>µ</i> l	20 µl each
Total volume	50 µl	50 µl each

Table 8. Preparation of PCR assay

- 4. Close the PCR tubes. Make sure that the locking ring (accessory of the Rotor-Gene Instrument) is placed on top of the rotor to prevent accidental opening of the tubes during the run.
- 5. For the detection of HIV-1 RNA, create a temperature profile according to the following steps.

Setting the general assay parameters	Figures 5, 6, 7
Reverse transcription of the RNA	Figure 8
Initial activation of the hot-start enzyme	Figure 9
Amplification of the cDNA	Figure 10
Adjusting the fluorescence channel sensitivity	Figure 11
Starting the run	Figure 12

All specifications refer to the Rotor-Gene Q software version 1.7.94, Rotor-Gene 6000 software versions 1.7.65, 1.7.87, 1.7.94, and Rotor-Gene 3000 software version 6.0.23. Please find further information on programming Rotor-Gene Instruments in the instrument user manual. In the illustrations these settings are framed in bold black. Illustrations are included for Rotor-Gene Q Instruments. Where different values are required for the Rotor-Gene 3000, these differences are described in the text. 6. First, open the "New Run Wizard" dialog box (Figure 5). Check the "Locking Ring Attached" box and click "Next".

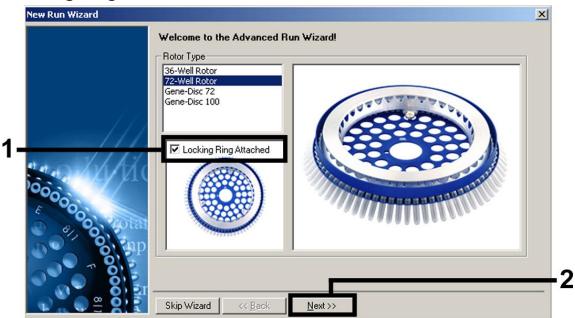


Figure 5. The "New Run Wizard" dialog box.

7. Select 50 for the PCR reaction volume and click "Next" (Figure 6).

This screen displays miscellaneous options for the run. Complete the field clicking Next when you are ready to move to the next page. Operator : Qiagen Notes :	ds, This box displays help on elements in the wizard. For help on an item, hover your mouse over the item for help. You can also click on a combo box to display help about its available settings.
Reaction Volume (μL): Sample Layout : A1, A2, A3,	

Figure 6. Setting the general assay parameters.

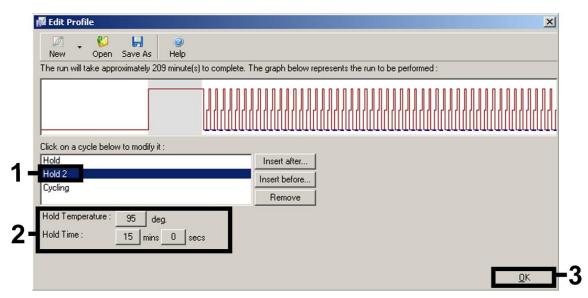
8. Click the "Edit Profile" button in the next "New Run Wizard" dialog box (Figure 7), and program the temperature profile as shown in Figures 7–10).

	Temperature Pr	ofile :			This box displays
[4].	Edit Profile				help on elements in the wizard. For help on an item, hover your mouse over the item for help. You can also click on a combo box to display help about its available settings.
	Channel Setup :	:			
	Name So	urce Detector	Gain	Create New	
		Onm 510nm	4	Edit	
000		0nm 555nm 5nm 610nm	5 8		
E On		5nm 610nm 5nm 660nm	8	Edit Gain	
St. O. Word		Onm 710hp	5 7	Remove	
and Stap	Blue 36	5nm 460nm	7	Reset Defaults	
0	Gain Optimisat	tion			
	dain optimisat	uon			
8 a. 8 ar					<u> </u>

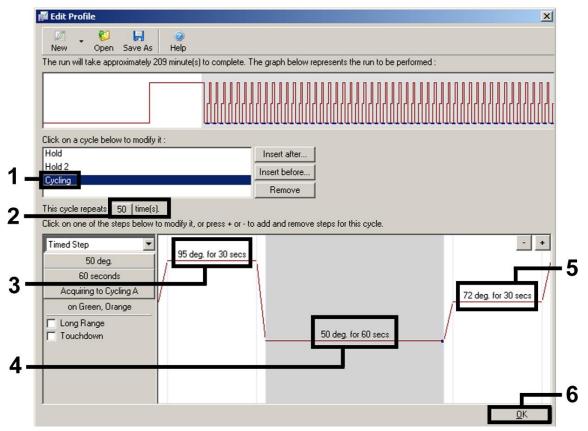
Figure 7. Editing the profile.

New Open Save As Help	
The run will take approximately 209 minute(s) to	complete. The graph below represents the run to be performed :
Click on a cycle below to modify it :	
Hold Hold 2 Cycling	Insert after Insert before Remove
Hold Temperature :         50         deg.           Hold Time :         30         mins         0         secs	
	<u>o</u> k

Figure 8. Reverse transcription of the RNA.







**Figure 10. Amplification of the cDNA.** Note that, on the Rotor-Gene 3000, the software will define the fluorescence dyes as "FAM/Sybr, ROX".

9. The detection range of the fluorescence channels has to be determined according to the fluorescence intensities in the PCR tubes. Click "Gain Optimisation" in the "New Run Wizard" dialog box (see Figure 7) to open the "Auto-Gain Optimisation Setup" dialog box. Set the calibration temperature to 50 to match the annealing temperature of the amplification program (Figure 11).

Optimisatio	on :					
2/2	different gain I acceptable. T	imisation will read evels until it finds he range of fluore are performing.	one at which the	fluorescend	e levels are	
	Set temperatu	re ta 🔽 🕂 di	egrees.			
Optim	ise All 🛛 🗍 Op	timise Acquiring				
Perform	n Optimisation B	efore 1st Acquisi	tion			
Perfor	n Optimisation A	t 50 Degrees At I	Beginning Of Rur	n		
Channel S	ettings :					
					•	<u>A</u> dd
Name	Tube Position	Min Reading	Max Reading	Min Gain	Max Gain	<u>E</u> dit
Green Orange	A1 A1	5FI 5FI	10FI 10FI	-10 -10	10 10	<u>R</u> emove
i utariue	AL	UFI	TUPI	.10	10	Remove All
ge						
e.e.ige						
ge						

**Figure 11. Adjusting the fluorescence channel sensitivity.** Note that, on the Rotor-Gene 3000, the software will define the fluorescence dyes as "FAM/Sybr" and "ROX".

10. The gain values determined by the channel calibration are saved automatically and are listed in the last menu window of the programming procedure (Figure 12). Click "Start Run".

New Run Wizard	×
	Summary :
	Setting     Value       Green Gain     4       Orange Gain     8       Rotor     72-Well Rotor       Sample Layout     A1-A8, B1-B8,       Reaction Volume (in microliters)     50
	Once you've confirmed that your run settings are correct, click Start Run to begin the run. Click Save Template to save settings for future runs.       Save Template         Skip Wizard       << Back

**Figure 12. Starting the run.** Note that, on the Rotor-Gene 3000, the software will define the fluorescence dyes as "FAM/Sybr" and "ROX".

#### 11.. The following results (11a, 11b, and 11c) are possible.

Examples of positive and negative PCR reactions are given in Figure 13 and Figure 14.

Table 9 shows guidelines for interpretation of quantitative results.

#### 11a.A signal is detected in fluorescence channel Cycling Green. The result of the analysis is positive: the sample contains HIV-1 RNA.

In this case, the detection of a signal in the Cycling Orange channel is dispensable, since high initial concentrations of HIV-1 RNA (positive signal in the Cycling Green channel) can lead to a reduced or absent fluorescence signal of the internal control in the Cycling Orange channel (competition).

(i) Note that, on the Rotor-Gene 3000, the relevant channels are Cycling A.FAM for the positive signal and Cycling A.ROX for the internal control.

# 11b.In fluorescence channel Cycling Green no signal is detected. At the same time, a signal from the internal control appears in the Cycling Orange channel.

## In the sample no HIV-1 RNA is detectable. It can be considered negative.

In the case of a negative HI Virus-1 RT-PCR, the detected signal of the internal control rules out the possibility of RT-PCR inhibition.

**(i)** Note that, on the Rotor-Gene 3000, the relevant channels are Cycling A.ROX for the internal control and lack of a signal for Cycling A.FAM.

## 11c.No signal is detected in the Cycling Green or in the Cycling Orange channels.

#### No result can be concluded.

Information regarding error sources and their solution can be found in "Troubleshooting Guide", page 33.

(i) Note that, on the Rotor-Gene 3000, the relevant channels are Cycling A.FAM and Cycling A.ROX.

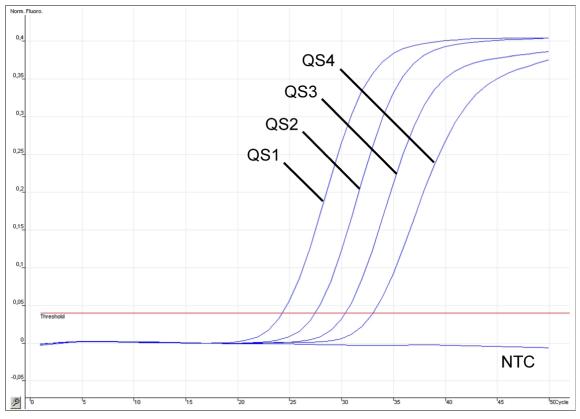


Figure 13. Detection of the quantitation standards (HI Virus-1 RG QS 1–4) in fluorescence channel Cycling Green. NTC: No template control (negative control).

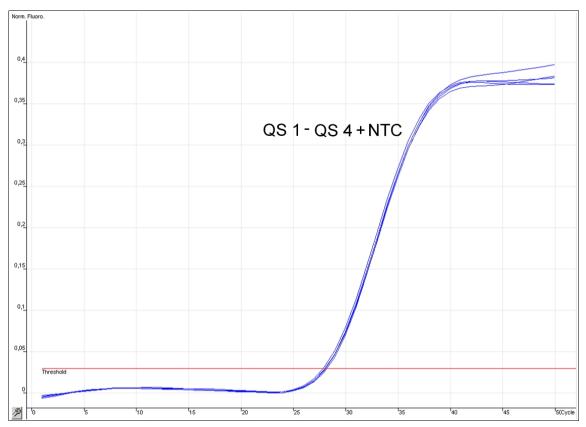


Figure 14. Detection of the internal control (IC) in fluorescence channel Cycling Orange with simultaneous amplification of the quantitation standards (HI Virus-1 RG QS 1–4). NTC: No template control (negative control).

Result	Interpretation
HIV RNA >72 IU/ml	The result is within the determined test range. The detection probability of HIV RNA is >95%. The positive test result is statistically ensured.
HIV RNA <72 IU/ml	The result is outside the determined test range. The reproducibility of the positive result is not assured.
HIV RNA negative	No HIV RNA was detected.

## **Troubleshooting Guide**

This troubleshooting guide may be helpful in solving any problems that may arise. For more information, see also the Frequently Asked Questions page at our Technical Support Center: <u>www.qiagen.com/FAQ/FAQList.aspx</u>. The scientists in QIAGEN Technical Services are always happy to answer any questions you may have about either the information and protocols in this handbook or sample and assay technologies (for contact information, see back cover or visit <u>www.qiagen.com</u>).

#### **Comments and suggestions**

## No signal with positive controls (HI Virus-1 RG QS 1–4) in fluorescence channel Cycling Green or Cycling A.FAM

a) The selected fluorescence channel for PCR data analysis does not comply with the protocol	(i) For data analysis select the fluorescence channel Cycling Green or Cycling A.FAM for the analytical HI Virus-1 RT-PCR and the fluorescence channel Cycling Orange or Cycling A.ROX for the internal control RT-PCR.
b) Incorrect programming of the temperature profile of the Rotor-Gene Instrument	(i) Compare the temperature profile with the protocol. See "Protocol: PCR and Data Analysis", page 23.
c) Incorrect configuration of the PCR	(i) Check your work steps by means of the pipetting scheme, and repeat the PCR, if necessary. See "Protocol: PCR and Data Analysis", page 23.
d) The storage conditions for one or more kit components did not comply with the instructions given in "Storage" (page 5)	(i) Check the storage conditions and the expiration date (see the kit label) of the reagents and use a new kit, if necessary.
e) The artus HI Virus-1 RG RT-PCR Kit has expired	O Check the storage conditions and the expiration date (see the kit label) of the reagents and use a new kit, if necessary.

#### **Comments and suggestions**

#### Weak or no signal of the internal control in fluorescence channel Cycling Orange or Cycling A.ROX and simultaneous absence of a signal in channel Cycling Green or Cycling A.FAM

- a) The PCR conditions do Check the PCR conditions (see above) and not comply with the repeat the PCR with corrected settings, if protocol necessary. b) The PCR was inhibited (i) Make sure that you use the recommended isolation method and closely follow the manufacturer's instructions. c) RNA was lost during (i) If the internal control was added to the extraction extraction, an absent signal of the internal control can indicate the loss of RNA during the extraction. Make sure that you use the recommended isolation method (see "RNA isolation", page 20) and closely follow the manufacturer's instructions. d) The storage conditions (i) Check the storage conditions and the for one or more kit
- components did not comply with the instructions given in "Storage" (page 5)
- e) The artus HI Virus-1 RG **RT-PCR** Kit has expired

expiration date (see the kit label) of the reagents and use a new kit, if necessary.

(i) Check the storage conditions and the expiration date (see the kit label) of the reagents and use a new kit, if necessary.

#### **Comments and suggestions**

#### Signals with the negative controls in fluorescence channel Cycling Green or Cycling A.FAM of the analytical PCR

a) Contamination occurred during preparation of the PCR

(i) Repeat the PCR with new reagents in replicates.

(i) If possible, close the PCR tubes directly after addition of the sample to be tested.

(i) Make sure to pipet the positive controls last.

(i) Make sure that work space and instruments are decontaminated at regular intervals.

b) Contamination occurred during extraction

(i) Repeat the extraction and PCR of the sample to be tested using new reagents.

(i) Make sure that work space and instruments are decontaminated at regular intervals.

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## References

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For a complete list of references, visit the QIAGEN Reference Database online at <u>www.qiagen.com/RefDB/search.asp</u> or contact QIAGEN Technical Services or your local distributor.

## **Ordering Information**

Product	Contents	Cat. no.
artus HI Virus-1 RG RT- PCR Kit (24)	For 24 reactions: 2 Masters, 4 Quantitation Standards, Internal Control, Water (PCR grade)	4513263
artus HI Virus-1 RG RT- PCR Kit (96)	For 96 reactions: 2 Masters, 4 Quantitation Standards, Internal Control, Water (PCR grade)	4513265
QIAamp DSP Virus Kit acids from human plas		
QIAamp DSP Virus Kit	For 50 preps: QIAamp MinElute® Spin Columns, Buffers, Reagents, Tubes, Column Extenders, and VacConnectors	60704
Rotor-Gene Q MDx — analysis in clinical app		
Rotor-Gene Q MDx 5plex System	Real-time PCR cycler with 5 channels (green, yellow, orange, red, crimson), laptop computer, software, accessories, 1-year warranty on parts and labor, installation and training	9002023
Rotor-Gene Q MDx 5plex Platform	Real-time PCR cycler with 5 channels (green, yellow, orange, red, crimson), laptop computer, software, accessories, 1-year warranty on parts and labor, installation and training not included	9002022
Rotor-Gene Q MDx 5plex HRM System	Real-time PCR cycler and High Resolution Melt analyzer with 5 channels (green, yellow, orange, red, crimson) plus HRM channel, laptop computer, software, accessories, 1-year warranty on parts and labor, installation and training	9002033

Product	Contents	Cat. no.
Rotor-Gene Q MDx 5plex HRM Platform	Real-time PCR cycler and High Resolution Melt analyzer with 5 channels (green, yellow, orange, red, crimson) plus HRM channel, laptop computer, software, accessories, 1-year warranty on parts and labor, installation and training not included	9002032
Rotor-Gene Q MDx 6plex System	Real-time PCR instrument with 6 channels (blue, green, yellow, orange, red, crimson), including laptop computer, software, accessories, 1-year warranty on parts and labor, installation and training	9002043
Rotor-Gene Q MDx 6plex Platform	Real-time PCR instrument with 6 channels (blue, green, yellow, orange, red, crimson), including laptop comptuer, software, accessories, 1-year warranty on parts and labor, installation and training not included	9002042
Rotor-Gene Q — for o PCR	utstanding performance in real-time	
Rotor-Gene Q 5plex System	Real-time PCR cycler with 5 channels (green, yellow, orange, red, crimson), laptop computer, software, accessories, 1-year warranty on parts and labor, installation and training	9001640
Rotor-Gene Q 5plex Platform	Real-time PCR cycler with 5 channels (green, yellow, orange, red, crimson), laptop computer, software, accessories, 1-year warranty on parts and labor, installation and training not included	9001570
Rotor-Gene Q 5plex HRM System	Real-time PCR cycler and High Resolution Melt analyzer with 5 channels (green, yellow, orange, red, crimson) plus HRM channel, laptop computer, software, accessories, 1-year warranty on parts and labor, installation and training	9001650

Product	Contents	Cat. no.		
Rotor-Gene Q 5plex HRM Platform	Real-time PCR cycler and High Resolution Melt analyzer with 5 channels (green, yellow, orange, red, crimson) plus HRM channel, laptop computer, software, accessories, 1-year warranty on parts and labor, installation and training not included	9001580		
Rotor-Gene Q 6plex System	Real-time PCR instrument with 6 channels (blue, green, yellow, orange, red, crimson), including laptop computer, software, accessories, 1-year warranty on parts and labor, installation and training	9001660		
Rotor-Gene Q 6plex Platform	Real-time PCR instrument with 6 channels (blue, green, yellow, orange, red, crimson), including laptop computer, software, accessories, 1-year warranty on parts and labor, installation and training not included	9001590		
Rotor-Gene Q accessories				
Loading Block 72 x 0.1 ml Tubes	Aluminum block for manual reaction setup with a single-channel pipet in 72 x 0.1 ml tubes	9018901		
Loading Block 96 x 0.2 ml Tubes	Aluminum block for manual reaction set-up in a standard 8 x 12 array using 96 x 0.2 ml tubes	9018905		
Strip Tubes and Caps, 0.1 ml (250)	250 strips of 4 tubes and caps for 1000 reactions	981103		
Strip Tubes and Caps, 0.1 ml (2500)	10 x 250 strips of 4 tubes and caps for 10,000 reactions	981106		
PCR Tubes, 0.2 ml (1000)	1000 thin-walled tubes for 1000 reactions	981005		
PCR Tubes, 0.2 ml (10000)	10 x 1000 thin-walled tubes for 1000 reactions	981008		

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