

QIAGEN N.V. CONDENSED CONSOLIDATED STATEMENTS OF INCOME (unaudited)

(In \$ thousands, except per share data)	Three months ended December 31,			
	2011	2010		
Net sales	334,420	286,032		
Cost of sales	132,701	97,008		
Gross profit	201,719	189,024		
Operating expenses:				
Research and development	32,814	34,039		
Sales and marketing	82,319	69,852		
General and administrative, integration and other	98,592	28,747		
Acquisition-related intangible amortization	7,603	5,614		
Total operating expenses	221,328	138,252		
(Loss) income from operations	(19,609)	50,772		
Other income (expense):				
Interest income	1,189	1,040		
Interest expense	(5,877)	(6,912)		
Other income, net	2,244	474		
Total other income (expense)	(2,444)	(5,398)		
(Loss) income before provision for income taxes	(22,053)	45,374		
Provision for income taxes	(21,263)	9,084		
Net (loss) income	(790)	36,290		
Net (loss) attributable to non-controlling interest	(412)	_		
Net (loss) income attributable to the owners of QIAGEN N. V.	(378)	36,290		
Weighted average number of diluted common shares	236,669	239,393		
Diluted net income per common share attributable to the owners of QIAGEN N. V.	\$ 0.00	\$ 0.15		
Diluted net income per common share attributable to the owners of QIAGEN N. V. (adjusted)	\$ 0.31	\$ 0.26		



QIAGEN N.V. CONDENSED CONSOLIDATED STATEMENTS OF INCOME (unaudited)

(In \$ thousands, except per share data)	Twelve months ended December 31,			
	2011	2010		
Net sales	1,169,747	1,087,431		
Cost of sales	419,938_	371,869		
Gross profit	749,809	715,562		
Operating expenses:				
Research and development	130,636	126,040		
Sales and marketing	307,332	267,484		
General and administrative, integration and other	185,507	110,009		
Acquisition-related intangible amortization	26,746	23,492		
Total operating expenses	650,221	527,025		
Income from operations	99,588	188,537		
Other income (expense):				
Interest income	6,128	4,457		
Interest expense	(25,358)	(27,815)		
Other income, net	15,854	7,942		
Total other income (expense)	(3,376)	(15,416)		
Income before provision for income taxes	96,212	173,121		
Provision for income taxes	1,263	28,810		
Net income	94,949	144,311		
Net (loss) attributable to non-controlling interest	(1,089)	-		
Net income attributable to the owners of QIAGEN N. V.	96,038	144,311		
Weighted average number of diluted common shares	239,064	240,483		
Diluted net income per common share attributable to the owners of QIAGEN N. V.	\$ 0.40	\$ 0.60		
Diluted net income per common share attributable to the owners of QIAGEN N. V. (adjusted)	\$ 0.98	\$ 0.93		



QIAGEN N.V. CONDENSED CONSOLIDATED BALANCE SHEETS

Assets (unaudiled) Current Assets: 221,133 828,407 Short-term investments 54,577 106,077 Accounts receivable, net 230,770 197,418 Income taxes receivable 19,009 10,920 Investories, net 132,236 126,833 Prepaid expenses and other 50,055 64,402 Deferred income taxes 31,652 30,731 Total current assets 748,452 1,364,588 Long-Term Assets: 2 1,792 345,664 Coodwill 1,733,722 1,352,281 1,352,281 Intangible assets, net 819,487 753,327 26,666 37,182 26,666 37,182 26,666 37,182 20,653 3,003,021 2,549,407	(In \$ thousands, except par value)	December 31, 2011	December 31, 2010
Cash and cash equivalents 221,133 828,407 Short-term investments 54,577 106,077 Accounts receivable, net 230,770 197,418 Income taxes receivable 19,009 10,209 Inventories, net 132,236 126,633 Prepaid expenses and other 59,055 64,602 Deferred income taxes 31,552 30,731 Total current assets 748,432 1,364,588 Long-Term Assets: 7748,432 1,364,588 Property, plant and equipment, net 371,792 345,664 Goodwill 1,733,722 1,352,281 Intangible assets, net 819,487 753,327 Deferred income taxes 26,866 37,182 Other assets 3,008,021 2,549,407 Total long-term assets 3,756,453 3,913,995 Liabilities 3,756,453 3,913,995 Liabilities 3,756,453 3,913,995 Liabilities 142,329 - Accounts payable 59,848 47,803	Assets		
Cash and cash equivalents 221,133 828,407 Short-term investments 54,577 106,077 Accounts receivable, net 230,770 197,418 Income taxes receivable 19,009 10,209 Inventories, net 132,236 126,633 Prepaid expenses and other 59,055 64,602 Deferred income taxes 31,552 30,731 Total current assets 748,432 1,364,588 Long-Term Assets: 7748,432 1,364,588 Property, plant and equipment, net 371,792 345,664 Goodwill 1,733,722 1,352,281 Intangible assets, net 819,487 753,327 Deferred income taxes 26,866 37,182 Other assets 3,008,021 2,549,407 Total long-term assets 3,756,453 3,913,995 Liabilities 3,756,453 3,913,995 Liabilities 3,756,453 3,913,995 Liabilities 142,329 - Accounts payable 59,848 47,803	Current Assets:		
Accounts receivable, net 19.009 19.200 Inventories, net 19.009 19.200 Inventories, net 19.009 19.200 Inventories, net 19.005 126,633 Prepaid expenses and other 59,055 64,402 3.1652 30,731 Total current assets 748,432 1,364,688 Total current assets 1,733,722 1,352,281 Intangible assets, net 19.14,677 753,272 1,352,281 Intangible assets, net 19.14,677 753,272 1,352,281 Intangible assets, net 56,154 60,963 Total long-term assets 56,154 60,963 Total long-term assets 3,008,021 2,549,407 Total assets Total asset		221,133	828,407
Income taxes receivable 19,009 10,920 10,920 10,9205 126,633 1	Short-term investments	54,577	·
Prepaid expenses and other	Accounts receivable, net	230,770	197,418
Prepaid expenses and other 59,055 64,402 Deferred income taxes 31,652 30,731 Total current assets 748,432 1,364,588 Long-Term Assets: 371,792 345,664 Goodwill 1,733,722 1,352,281 Intangible assets, net 819,487 753,327 Deferred income taxes 26,866 37,182 Other assets 56,154 60,953 Total long-term assets 3,008,021 2,549,407 Total assets 3,756,453 3,913,995 Liabilities and Equity 2 - Current Liabilities: 3,756,453 3,913,995 Liabilities and Equity 4 - Current profile of long term dest 142,329 - Accounts payable 59,848 47,803 Accounts payable 31,211 25,211 Current portion of long-term debt 1,617 75,835 Deferred income taxes 33,05,041 76,835 Total current liabilities 2,288 30,504 Long-Term	Income taxes receivable	19,009	10,920
Deferred income taxes 31,652 30,731 Total current assets 748,432 1,364,588 Long-Term Assets: **** Property, plant and equipment, net 371,792 345,664 Goodwill 1,733,722 1,352,281 Intangible assets, net 819,487 753,327 Deferred income taxes 26,866 37,182 Other assets 56,154 60,953 Total long-term assets 3,008,021 2,549,407 Total assets *** 4,009 Current Liabilities Short-term loans 142,329 - Accounts payable 59,848 47,803 Accrued and other liabilities 213,769 209,054 Income taxes payable 31,211 25,211 Current portion of long-term debt 1,617 75,835 Deferred income taxes 32,883 30,504 Total current liabilities 481,657 388,407 Long-term debt, net of current portion 446,005 797,171 Deferred income taxes </td <td>Inventories, net</td> <td>132,236</td> <td>126,633</td>	Inventories, net	132,236	126,633
Total current assets 748,432 1,364,588 Long-Term Assets: 371,792 345,664 Goodwill 1,733,722 1,352,281 Intangible assets, net 819,487 753,327 Deferred income taxes 26,866 37,182 Other assets 56,154 60,953 Total long-term assets 3,008,021 2,549,407 Total assets 3,756,453 3,913,995 Liabilities and Equity 2 - Current Liabilities: 3,756,453 3,913,995 Liabilities and Equity 4 - Current Liabilities: 3,756,453 3,913,995 Liabilities and Equity - - Current Liabilities: 213,769 209,054 Income taxes payable 31,211 25,211 Current portion of long-term debt 1,617 75,835 Deferred income taxes 32,883 30,504 Total current liabilities: 481,657 388,407 Long-term debt, net of current portion 446,005 797,171 <	Prepaid expenses and other	59,055	64,402
Description Common Commo	Deferred income taxes		
Property, plant and equipment, net 371,792 345,664 Goodwill 1,733,722 1,352,281 Intangible assets, net 819,487 753,327 Deferred income taxes 26,866 37,182 Other assets 56,154 60,953 Total long-term assets 3,008,021 2,549,407 Total assets 3,756,453 3,913,995 Liabilities and Equity Current Liabilities: Short-term loans 142,329 - Accounts payable 59,848 47,803 Accrued and other liabilities 213,769 209,054 Income taxes payable 31,211 25,211 Current portion of long-term debt 1,617 75,835 Deferred income taxes 32,883 30,504 Total current liabilities 481,657 388,407 Long-term Liabilities: Long-term debt, net of current portion 446,005 797,171 Deferred income taxes 207,112 200,667 Other liabilities 63,881 51,397	Total current assets	748,432	1,364,588
Property, plant and equipment, net 371,792 345,664 Goodwill 1,733,722 1,352,281 Intangible assets, net 819,487 753,327 Deferred income taxes 26,866 37,182 Other assets 56,154 60,953 Total long-term assets 3,008,021 2,549,407 Total assets 3,756,453 3,913,995 Liabilities and Equity Current Liabilities: Short-term loans 142,329 - Accounts payable 59,848 47,803 Accrued and other liabilities 213,769 209,054 Income taxes payable 31,211 25,211 Current portion of long-term debt 1,617 75,835 Deferred income taxes 32,883 30,504 Total current liabilities 481,657 388,407 Long-term Liabilities: Long-term debt, net of current portion 446,005 797,171 Deferred income taxes 207,112 200,667 Other liabilities 63,881 51,397	Long-Term Assets:		
Coodwill 1,733,722 1,352,281 Intangible assets, net 819,487 753,327 Deferred income taxes 26,866 37,152 Other assets 56,154 60,953 Total long-term assets 3,008,021 2,549,407 Total assets 3,756,453 3,913,995 Liabilities and Equity Current Liabilities: Short-term loans 142,329 - Accounts payable 59,848 47,803 Accrued and other liabilities 213,769 209,054 Income taxes payable 31,211 25,211 Current portion of long-term debt 1,617 75,835 Deferred income taxes 32,883 30,504 Total current liabilities 481,657 388,407 Long-Term Liabilities 207,112 200,667 Other liabilities 207,112 200,667 Other liabilities 716,998 1,049,235 Equity: Common shares, EUR .01 par value: Authorized - 410,000 shares Issued and outstanding - 234,221 shares in 2011 and 233,115 shares in 2010 2,739 2,724 Additional paid-in capital 1,673,733 1,648,985 Retained earnings 855,928 759,890 Accumulated other comprehensive income 15,904 64,754 Equity attributable to shareholders of QIAGEN N. V. 2,548,304 2,476,353 Non-controlling interest 9,494 -1 Total equity 2,557,798 2,476,353		371.792	345.664
Intangible assets, net		•	•
Deferred income taxes 26,866 37,182 Other assets 3,008,021 2,549,407 Total long-term assets 3,756,453 3,913,995 Liabilities and Equity Current Liabilities: Short-term loans 142,329 - Accounts payable 59,848 47,803 Accrued and other liabilities 213,769 209,054 Income taxes payable 31,211 25,211 Current portion of long-term debt 1,617 75,835 Deferred income taxes 32,883 30,504 Total current liabilities 481,657 388,407 Long-term Liabilities: 207,112 200,667 Other liabilities 207,112 200,667 Other liabilities 63,881 51,397 Total long-term liabilities 46,005 797,171 Deferred income taxes 207,112 200,667 Other liabilities 3,881 51,397 Total long-term liabilities 2,739 2,724 Authorized - 410,000 shares 2,739			
Total long-term assets		26,866	37,182
Total long-term assets 3,008,021 2,549,407 Total assets 3,756,453 3,913,995 Liabilities and Equity Current Liabilities: Short-term loans 142,329 - Accounts payable 59,848 47,803 Accrued and other liabilities 213,769 209,054 Income taxes payable 31,211 25,211 Current portion of long-term debt 1,617 75,835 Deferred income taxes 32,883 30,504 Total current liabilities 481,657 388,407 Long-Term Liabilities: Long-term debt, net of current portion 446,005 797,171 Deferred income taxes 207,112 200,667 Other liabilities 63,881 51,397 Total long-term liabilities 63,881 51,397 Total long-term liabilities 716,998 1,049,235 Equity: Common shares, EUR .01 par value: Authorized - 410,000 shares Issued and outstanding - 234,221 shares	Other assets	56,154	60,953
Liabilities and Equity Current Liabilities: 31,2329 - Short-term loans 142,329 - Accounts payable 59,848 47,803 Accrued and other liabilities 213,769 209,054 Income taxes payable 31,211 25,211 Current portin of long-term debt 1,617 75,835 Deferred income taxes 32,883 30,504 Total current liabilities 481,657 388,407 Long-term debt, net of current portion 446,005 797,171 Deferred income taxes 207,112 200,667 Other liabilities 63,881 51,397 Total long-term liabilities 716,998 1,049,235 Equity: Common shares, EUR .01 par value: 2 2 Authorized - 410,000 shares 1,049,235 1,049,235 Equity: 2,739 2,724 Additional paid-in capital 1,673,733 1,648,985 Retained earnings 855,928 759,890 Accumulated other comprehensive income 15,904 64,75	Total long-term assets	3,008,021	2,549,407
Current Liabilities: Short-term loans 142,329 - Accounts payable 59,848 47,803 Accrued and other liabilities 213,769 209,054 Income taxes payable 31,211 25,211 Current portion of long-term debt 1,617 75,835 Deferred income taxes 32,883 30,504 Total current liabilities 481,657 388,407 Long-term Liabilities: 207,112 200,667 Long-term debt, net of current portion 446,005 797,171 Deferred income taxes 207,112 200,667 Other liabilities 63,881 51,397 Total long-term liabilities 716,998 1,049,235 Equity: Common shares, EUR .01 par value: 2 Authorized - 410,000 shares 1 2,739 2,724 Additional paid-in capital 1,673,733 1,648,985 Retained earnings 855,928 759,890 Accumulated other comprehensive income 15,904 64,754 Equity attributable to shareholders of QIAGEN N. V. 2,548,304 2,476,353	Total assets	3,756,453	3,913,995
Current Liabilities: Short-term loans 142,329 - Accounts payable 59,848 47,803 Accrued and other liabilities 213,769 209,054 Income taxes payable 31,211 25,211 Current portion of long-term debt 1,617 75,835 Deferred income taxes 32,883 30,504 Total current liabilities 481,657 388,407 Long-term Liabilities: 207,112 200,667 Long-term debt, net of current portion 446,005 797,171 Deferred income taxes 207,112 200,667 Other liabilities 63,881 51,397 Total long-term liabilities 716,998 1,049,235 Equity: Common shares, EUR .01 par value: 2 Authorized - 410,000 shares 1 2,739 2,724 Additional paid-in capital 1,673,733 1,648,985 Retained earnings 855,928 759,890 Accumulated other comprehensive income 15,904 64,754 Equity attributable to shareholders of QIAGEN N. V. 2,548,304 2,476,353	Liabilities and Equity		
Short-term loans 142,329 - Accounts payable 59,848 47,803 Accrued and other liabilities 213,769 209,054 Income taxes payable 31,211 25,211 Current portion of long-term debt 1,617 75,835 Deferred income taxes 32,883 30,504 Total current liabilities 481,657 388,407 Long-term debt, net of current portion 446,005 797,171 Deferred income taxes 207,112 200,667 Other liabilities 63,881 51,397 Total long-term liabilities 63,881 51,397 Total long-term liabilities 716,998 1,049,235 Equity: Common shares, EUR .01 par value: 2 2 Authorized - 410,000 shares 1ssued and outstanding - 234,221 shares 2 2,739 2,724 Additional paid-in capital 1,673,733 1,648,985 Retained earnings 855,928 759,890 Accumulated other comprehensive income 15,904 64,754 Equity attributable to shareholders of QIAG	. ,		
Accounts payable 59,848 47,803 Accrued and other liabilities 213,769 209,054 Income taxes payable 31,211 25,211 Current portion of long-term debt 1,617 75,835 Deferred income taxes 32,883 30,504 Total current liabilities 481,657 388,407 Long-term Liabilities: 2 207,112 200,667 Other liabilities 63,881 51,397 Total long-term liabilities 716,998 1,049,235 Equity: Common shares, EUR .01 par value: 2 2,714 2,739 2,724 Additional paid-in capital 1,673,733 1,648,985 1,648,985 1,648,985 Retained earnings 855,928 759,890 Accumulated other comprehensive income 15,904 64,754 Equity attributable to shareholders of QIAGEN N. V. 2,548,304 2,476,353 Non-controlling interest 9,494 - Total equity 2,557,798 2,476,353		4.40.200	
Accrued and other liabilities 213,769 209,054 Income taxes payable 31,211 25,211 Current portion of long-term debt 1,617 75,835 Deferred income taxes 32,883 30,504 Total current liabilities 481,657 388,407 Long-Term Liabilities: 207,171 200,667 Long-term debt, net of current portion 446,005 797,171 Deferred income taxes 207,112 200,667 Other liabilities 63,881 51,397 Total long-term liabilities 716,998 1,049,235 Equity: Common shares, EUR .01 par value: 2,739 1,049,235 Equity: Common shares, EUR .01 par value: 2,739 2,724 Additional paid-in capital 1,673,733 1,648,985 Retained earnings 855,928 759,890 Accumulated other comprehensive income 15,904 64,754 Equity attributable to shareholders of QIAGEN N. V. 2,548,304 2,476,353 Non-controlling interest 9,494 - Total equity 2,		· · · · · · · · · · · · · · · · · · ·	47.002
Income taxes payable 31,211 25,211 Current portion of long-term debt 1,617 75,835 Deferred income taxes 32,883 30,504 Total current liabilities 481,657 388,407 Long-Term Liabilities: \$\frac{2}{2}\$ (112) \$\frac{2}{2}\$ (112) Long-term debt, net of current portion 446,005 797,171 Deferred income taxes 207,112 200,667 Other liabilities 63,881 51,397 Total long-term liabilities 716,998 1,049,235 Equity: Common shares, EUR .01 par value: \$\frac{2}{1}\$ (16,998) 1,049,235 Equity: Common shares, EUR .01 par value: \$\frac{2}{1}\$ (17,998) 1,049,235 Equity: Common shares, EUR .01 par value: \$\frac{2}{1}\$ (17,998) 2,724 Additional paid-in capital \$\frac{2}{1}\$ (17,373) \$\frac{2}{1}\$ (18,985) Retained earnings \$\frac{2}{1}\$ (17,373) \$\frac{2}{1}\$ (18,985) Retained earnings \$\frac{2}{1}\$ (17,394) \$\frac{2}{1}\$ (17,40) Accumulated other comprehensive income \$\frac{1}{1}\$ (19,904) \$\frac{2}{1	· ·	•	
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Deferred income taxes 32,883 30,504 Total current liabilities 481,657 388,407 Long-Term Liabilities: Secondary 100 446,005 797,171 Deferred income taxes 207,112 200,667 Other liabilities 63,881 51,397 Total long-term liabilities 716,998 1,049,235 Equity: Common shares, EUR .01 par value: Secondary 100 2,739 2,724 Authorized - 410,000 shares Issued and outstanding - 234,221 shares in 2011 and 233,115 shares in 2010 2,739 2,724 Additional paid-in capital 1,673,733 1,648,985 Retained earnings 855,928 759,890 Accumulated other comprehensive income 15,904 64,754 Equity attributable to shareholders of QIAGEN N. V. 2,548,304 2,476,353 Non-controlling interest 9,494 - Total equity 2,557,798 2,476,353		· · · · · · · · · · · · · · · · · · ·	· ·
Total current liabilities 481,657 388,407 Long-Term Liabilities: 207,112 200,667 Long-term debt, net of current portion 446,005 797,171 Deferred income taxes 207,112 200,667 Other liabilities 63,881 51,397 Total long-term liabilities 716,998 1,049,235 Equity: Common shares, EUR .01 par value: 2 Authorized - 410,000 shares Issued and outstanding - 234,221 shares 2,739 2,724 Additional paid-in capital 1,673,733 1,648,985 Retained earnings 855,928 759,890 Accumulated other comprehensive income 15,904 64,754 Equity attributable to shareholders of QIAGEN N. V. 2,548,304 2,476,353 Non-controlling interest 9,494 - Total equity 2,557,798 2,476,353		· · · · · · · · · · · · · · · · · · ·	·
Long-Term Liabilities: 446,005 797,171 Deferred income taxes 207,112 200,667 Other liabilities 63,881 51,397 Total long-term liabilities 716,998 1,049,235 Equity: Common shares, EUR .01 par value: Authorized - 410,000 shares Issued and outstanding - 234,221 shares in 2011 and 233,115 shares in 2010 2,739 2,724 Additional paid-in capital 1,673,733 1,648,985 Retained earnings 855,928 759,890 Accumulated other comprehensive income 15,904 64,754 Equity attributable to shareholders of QIAGEN N. V. 2,548,304 2,476,353 Non-controlling interest 9,494 - Total equity 2,557,798 2,476,353			
Long-term debt, net of current portion 446,005 797,171 Deferred income taxes 207,112 200,667 Other liabilities 63,881 51,397 Total long-term liabilities 716,998 1,049,235 Equity: Common shares, EUR .01 par value: Authorized - 410,000 shares Issued and outstanding - 234,221 shares 2,739 2,724 Additional paid-in capital 1,673,733 1,648,985 Retained earnings 855,928 759,890 Accumulated other comprehensive income 15,904 64,754 Equity attributable to shareholders of QIAGEN N. V. 2,548,304 2,476,353 Non-controlling interest 9,494 - Total equity 2,557,798 2,476,353			
Deferred income taxes 207,112 200,667 Other liabilities 63,881 51,397 Total long-term liabilities 716,998 1,049,235 Equity: Common shares, EUR .01 par value:		440.005	707.474
Other liabilities 63,881 51,397 Total long-term liabilities 716,998 1,049,235 Equity: Common shares, EUR .01 par value: Authorized - 410,000 shares Issued and outstanding - 234,221 shares in 2011 and 233,115 shares in 2010 2,739 2,724 Additional paid-in capital 1,673,733 1,648,985 Retained earnings 855,928 759,890 Accumulated other comprehensive income 15,904 64,754 Equity attributable to shareholders of QIAGEN N. V. 2,548,304 2,476,353 Non-controlling interest 9,494 - Total equity 2,557,798 2,476,353	· · · · · · · · · · · · · · · · · · ·	•	•
Total long-term liabilities 716,998 1,049,235 Equity: Common shares, EUR .01 par value: Authorized - 410,000 shares Issued and outstanding - 234,221 shares in 2011 and 233,115 shares in 2010 2,739 2,724 Additional paid-in capital 1,673,733 1,648,985 Retained earnings 855,928 759,890 Accumulated other comprehensive income 15,904 64,754 Equity attributable to shareholders of QIAGEN N. V. 2,548,304 2,476,353 Non-controlling interest 9,494 - Total equity 2,557,798 2,476,353			
Equity: Common shares, EUR .01 par value: Authorized - 410,000 shares Issued and outstanding - 234,221 shares in 2011 and 233,115 shares in 2010 Additional paid-in capital Accumulated earnings Accumulated other comprehensive income Equity attributable to shareholders of QIAGEN N. V. Total equity Equity: Common shares, EUR .01 par value: 2,739 2,724 1,673,733 1,648,985 759,890 855,928 759,890 64,754 Equity attributable to shareholders of QIAGEN N. V. 2,548,304 2,476,353 Non-controlling interest Total equity 2,557,798 2,476,353			
Common shares, EUR .01 par value: Authorized - 410,000 shares Issued and outstanding - 234,221 shares in 2011 and 233,115 shares in 2010 2,739 2,724 Additional paid-in capital 1,673,733 1,648,985 Retained earnings 855,928 759,890 Accumulated other comprehensive income 15,904 64,754 Equity attributable to shareholders of QIAGEN N. V. 2,548,304 2,476,353 Non-controlling interest 9,494 - Total equity 2,557,798 2,476,353	Total long-term liabilities		1,049,233
Authorized - 410,000 shares Issued and outstanding - 234,221 shares in 2011 and 233,115 shares in 2010 Additional paid-in capital Retained earnings Accumulated other comprehensive income Equity attributable to shareholders of QIAGEN N. V. Total equity Authorized - 410,000 shares 2,739 2,724 1,648,985 2,759,890 2,759,890 2,754 2,548,304 2,476,353 2,476,353 2,476,353	Equity:		
Issued and outstanding - 234,221 shares 2,739 2,724 in 2011 and 233,115 shares in 2010 2,739 2,724 Additional paid-in capital 1,673,733 1,648,985 Retained earnings 855,928 759,890 Accumulated other comprehensive income 15,904 64,754 Equity attributable to shareholders of QIAGEN N. V. 2,548,304 2,476,353 Non-controlling interest 9,494 - Total equity 2,557,798 2,476,353	Common shares, EUR .01 par value:		
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Additional paid-in capital 1,673,733 1,648,985 Retained earnings 855,928 759,890 Accumulated other comprehensive income 15,904 64,754 Equity attributable to shareholders of QIAGEN N. V. 2,548,304 2,476,353 Non-controlling interest 9,494 - Total equity 2,557,798 2,476,353	The state of the s		
Retained earnings 855,928 759,890 Accumulated other comprehensive income 15,904 64,754 Equity attributable to shareholders of QIAGEN N. V. 2,548,304 2,476,353 Non-controlling interest 9,494 - Total equity 2,557,798 2,476,353		•	
Accumulated other comprehensive income 15,904 64,754 Equity attributable to shareholders of QIAGEN N. V. 2,548,304 2,476,353 Non-controlling interest 9,494 - Total equity 2,557,798 2,476,353	·		
Equity attributable to shareholders of QIAGEN N. V. 2,548,304 2,476,353 Non-controlling interest 9,494 - Total equity 2,557,798 2,476,353	<u> </u>		·
Non-controlling interest 9,494 - Total equity 2,557,798 2,476,353	·		
Total equity 2,557,798 2,476,353			2,476,353
			2 476 252
Total liabilities and equity 3,756,453 3,913,995	rotal equity	2,551,198	2,410,353
	Total liabilities and equity	3,756,453	3,913,995



QIAGEN N.V. RECONCILIATION OF REPORTED TO ADJUSTED FIGURES (unaudited)

Three months ended December 31,2011 * (in \$ millions, except EPS data)

	Net Sales	Gross Profit	Operating Income	Pre-tax Income	Income Tax	Net Income	Diluted EPS**
Reported results	334.4	201.7	(19.6)	(22.1)	21.3	(0.4)	\$ 0.00
Adjustments:							
Business integration, acquisition related and restructuring costs	-	8.4	83.0	83.0	(29.2)	53.8	0.23
Purchased intangibles amortization	-	18.8	26.4	26.4	(9.2)	17.2	0.07
Share-based compensation	-	0.4	5.2	5.2	(1.2)	4.0	0.02
Other non-recurring income and expense	-	-	0.6	1.2	(2.2)	(1.0)	(0.01)
Total adjustments	-	27.6	115.2	115.8	(41.8)	74.0	0.31
Adjusted results	334.4	229.3	95.6	93.7	(20.5)	73.6	\$ 0.31

^{**} Using 236.7 M diluted shares

Three months ended December 31,2010 * (in \$ millions, except EPS data)

	Net Sales	Gross Profit	Operating Income	Pre-tax Income	Income Tax	Net Income	Diluted EPS**
Reported results	286.0	189.0	50.8	45.4	(9.1)	36.3	\$ 0.15
Adjustments: Business integration, acquisition related and restructuring costs and tax benefit from restructuring	-	0.4	6.6	7.1	1.0	8.1	0.03
Purchased intangibles amortization	-	15.8	21.4	21.4	(7.5)	13.9	0.06
Share-based compensation	-	0.3	3.6	3.6	0.1	3.7	0.02
Total adjustments	-	16.5	31.6	32.1	(6.4)	25.7	0.11
Adjusted results	286.0	205.5	82.4	77.5	(15.5)	62.0	\$ 0.26

^{**} Using 239.4 M diluted shares

^{*} Tables may contain rounding differences



QIAGEN N.V. RECONCILIATION OF REPORTED TO ADJUSTED FIGURES (unaudited)

Twelve months ended December 31, 2011 * (in \$ millions, except EPS data)

_	Net Sales	Gross Profit	Operating Income	Pre-tax Income	Income Tax	Net Income	Diluted EPS**
Reported results	1,169.7	749.8	99.6	96.2	(1.3)	96.0	\$ 0.40
Adjustments:							
Business integration, acquisition related and restructuring costs	-	9.6	101.5	101.5	(34.8)	66.7	0.28
Purchased intangibles amortization	-	70.2	96.9	96.9	(32.9)	64.0	0.27
Share-based compensation	-	1.7	19.5	19.5	(4.2)	15.3	0.06
Other non-recurring income and expense	-	1.2	2.1	(8.5)	0.9	(7.6)	(0.03)
Total adjustments	-	82.7	220.0	209.4	(71.0)	138.4	0.58
Adjusted results	1,169.7	832.5	319.6	305.6	(72.3)	234.4	\$ 0.98

^{**} Using 239.1 M diluted shares

Twelve months ended December 31, 2010 * (in \$ millions, except EPS data)

	Net Sales	Gross Profit	Operating Income	Pre-tax Income	Income Tax	Net Income	Diluted EPS**
Reported results	1,087.4	715.6	188.5	173.1	(28.8)	144.3	\$ 0.60
Adjustments:							
Business integration, acquisition related and restructuring costs and tax benefit from restructuring	-	1.3	20.8	20.6	(8.1)	12.5	0.05
Purchased intangibles amortization	-	61.8	85.3	85.3	(30.1)	55.2	0.23
Share-based compensation	-	0.9	13.6	13.6	(2.9)	10.7	0.05
Total adjustments	-	64.0	119.7	119.5	(41.1)	78.4	0.33
Adjusted results	1,087.4	779.6	308.2	292.6	(69.9)	222.7	\$ 0.93

^{**} Using 240.5 M diluted shares

^{*} Tables may contain rounding differences