

QIAGEN N.V.  
CONDENSED CONSOLIDATED STATEMENTS OF INCOME  
(unaudited)

	Three months ended March 31,	
	2003	2002
Net sales	\$ 79.586.000	\$ 70.530.000
Cost of sales	25.546.000	21.045.000
Gross profit	54.040.000	49.485.000
Operating Expenses:		
Research and development	7.510.000	6.436.000
Sales and marketing	19.189.000	17.859.000
General and administrative	9.682.000	9.478.000
Closure and related costs	1.567.000	-
Total operating expenses	37.948.000	33.773.000
Income from operations	16.092.000	15.712.000
Other Income (Expense):		
Interest income	220.000	338.000
Interest expense	(1.044.000)	(651.000)
Research and development grants	399.000	136.000
Gain (loss) on foreign currency transactions	138.000	(140.000)
Loss from equity method investee	(357.000)	(381.000)
Other miscellaneous (expense) income, net	8.000	(10.000)
Total other expense	(636.000)	(708.000)
Income before provision for income taxes	15.456.000	15.004.000
Provision for income taxes	4.461.000	5.498.000
Net income	\$ 10.995.000	\$ 9.506.000
Weighted average number of diluted common shares	146.119.000	145.173.000
Diluted net income per common share	\$ 0,08	\$ 0,07
Diluted net income per common share excluding closure and related costs	\$ 0,07	\$ 0,07

QIAGEN N.V.  
CONDENSED CONSOLIDATED BALANCE SHEETS

	March 31, 2003 (unaudited)	December 31, 2002
<b>Assets</b>		
Current Assets:		
Cash and cash equivalents	\$ 51.228.000	\$ 44.893.000
Marketable securities	11.525.000	11.530.000
Notes receivable	4.291.000	4.337.000
Accounts receivable, net	51.685.000	51.451.000
Income taxes receivable	1.855.000	1.901.000
Inventories	61.121.000	56.113.000
Deferred income taxes	13.452.000	11.629.000
Prepaid expenses and other	13.203.000	11.188.000
Total current assets	208.360.000	193.042.000
Property, plant and equipment, net	217.158.000	211.913.000
Long-term marketable securities	708.000	735.000
Goodwill	24.827.000	25.569.000
Intangible assets, net	12.503.000	12.750.000
Deferred income taxes	2.455.000	3.026.000
Other assets	11.004.000	7.476.000
Total assets	\$ 477.015.000	\$ 454.511.000
<b>Liabilities and Shareholders' Equity</b>		
Current Liabilities:		
Lines of credit	\$ 425.000	\$ 935.000
Short-term debt	3.270.000	-
Current portion of long-term debt	6.080.000	1.340.000
Current portion of capital lease obligations	1.052.000	999.000
Accounts payable	20.670.000	23.661.000
Accrued liabilities	27.867.000	28.031.000
Income taxes payable	19.585.000	20.487.000
Deferred income taxes	6.860.000	6.035.000
Total current liabilities	85.809.000	81.488.000
Long-Term Liabilities:		
Long-term debt, net of current portion	98.916.000	95.733.000
Capital lease obligations, net of current portion	11.319.000	11.107.000
Other	5.064.000	3.152.000
Total long-term liabilities	115.299.000	109.992.000
Commitments and Contingencies		
Shareholders' Equity:		
Common shares, EUR .01 par value:		
Authorized--260,000,000 shares		
Issued and outstanding--145,600,503 shares in 2003 and 145,533,589 shares in 2002	1.479.000	1.478.000
Additional paid-in-capital	134.711.000	134.547.000
Retained earnings	131.415.000	120.420.000
Accumulated other comprehensive income	8.302.000	6.586.000
Total shareholders' equity	275.907.000	263.031.000
Total liabilities and shareholders' equity	\$ 477.015.000	\$ 454.511.000